



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, June 7, 2022

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, July 12, 2022 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Lt. Jean Paravisini  
Michael Pelletier  
Lt. Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Invited Guests

Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Excused

Thomas Lumpkin

### Notice

### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

James W. Carter, Retired Police Officer  
 Keith A. Clement, Active Police Lieutenant  
 Purman J. Jackson, Retired Police Officer  
 Michael A. Knox, Retired Police Officer  
 Artis J. Williams, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, May 10, 2022

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
VAN DELINDER, JOEL E	POLICE SERGEANT	05/20/2022	\$5,237.20
WONG, MICHAEL T	POLICE SERGEANT - TERMINAL LEAVE	05/13/2022	\$4,980.96

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
CARTER, MARILYN F	CARTER, JAMES W	05/03/2022	\$5,133.71
JACKSON, LATISHA M	JACKSON, PURMAN J	05/05/2022	\$6,013.52
KNOX, REINA L	KNOX, MICHAEL A	05/19/2022	\$2,336.23

d. Application for Childrens' Benefits

Child Name	Original Retiree Name	Child Effective Date	Monthly Gross Pension
KNOX, ERIC M	KNOX, MICHAEL A	05/19/2022	\$275.00
KNOX, LINDSEY M	KNOX, MICHAEL A	05/19/2022	\$275.00
KNOX, MATTHEW A	KNOX, MICHAEL A	05/19/2022	\$275.00

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*e. Application for DROP*

POLICE:

Name	RANK/Job Description
ALLIGOOD, WILLIAM H	POLICE OFFICER
ANDERSON, DIANE E	POLICE OFFICER
BAWROSKI, EDWARD J	POLICE SERGEANT
BRYANT, GREGORY W	POLICE OFFICER
DAVIS, RONNIE A	POLICE SERGEANT
DONALDSON, KRISTINA A	POLICE OFFICER
GLOSSMAN, RANDI M	POLICE LIEUTENANT
GOEBEL, BRYAN D	POLICE SERGEANT
KEELING, STEPHEN E	POLICE SERGEANT
KRUEGER, MATTHEW R	POLICE SERGEANT
MCCARTHY, PATRICK J	POLICE OFFICER
PATRICK, STEVEN J	POLICE SERGEANT
SHORT, CLAYTON R	POLICE LIEUTENANT

FIRE:

Name	RANK/Job Description
MCCLAIN, TERRY B	FIRE CAPTAIN RESCUE 56
MCGLOTHLIN, JAMES K	FIRE LIEUTENANT SUPPRESSION 40

*f. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
VAN DELINDER, JOEL E	POLICE SERGEANT	\$7,686.01
WATSON, MATTHEW C	POLICE OFFICER	\$1,470.28

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BLACKWELL, BONNIE M	FIRE CAPTAIN RESCUE 56	10/03/2020	05/20/2022	\$5,459.28
FUCCI, DAVID	POLICE OFFICER	07/15/2017	05/13/2022	\$3,494.90
MYERS, STEPHEN F	FIRE CAPTAIN RESCUE 56	01/08/2022	01/08/2022	\$5,354.16

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*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BLACKWELL, BONNIE M	Bi-Weekly	\$117,809.97	\$0.00	\$0.00	\$117,809.97	\$385.30	1367
FUCCI, DAVID	Bi-Weekly	\$266,039.94	\$0.00	\$0.00	\$266,039.94	\$935.05	780
MYERS, STEPHEN F	Bi-Weekly	\$23,720.71	\$0.00	\$0.00	\$23,720.71	\$77.85	1,291
SANTIAGO, JUAN L	Refund	\$225,460.25	\$225,460.25	\$0.00	\$0.00	\$0.00	N/A

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
JACKSON, LATISHA A	Bi-Weekly	\$267,744.46	\$0.00	\$0.00	\$267,744.46	\$878.68	1,291

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IV. Executive Director's Report  
*a. July Meeting Hiatus – action requested*

V. Counsel Reports

VI. Old Business

VII. New Business

VIII. Adjournment