



## SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, June 7, 2022

9:00 A.M. – 9:13 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, August 12, 2022 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Michael Pelletier  
Lt. Michael Shell

### Excused

Thomas Lumpkin  
Lt. Jean Paravisini  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Invited Guests

\*Lawsikia Hodges, Office of General Counsel  
\*Bob Sugarman, Fund Counsel

\*Asterisk denotes virtual meeting attendance via the ZOOM application.

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund  
Summary to the Regular Advisory Committee Meeting of  
Tuesday, June 7, 2022  
9:00 A.M. – 9:13 A.M.

Agenda

I. Moment of Silence

James W. Carter, Retired Police Officer  
Keith A. Clement, Active Police Lieutenant  
Purman J. Jackson, Retired Police Officer  
Michael A. Knox, Retired Police Officer  
Artis J. Williams, Retired Police Officer

II. Public Speaking

None.

III. Consent Agenda – *approved*

Michael Shell noted a typo under item G; the DROP Termination Date of MYERS, STEPHEN F was incorrect.

Steve Lundy said it would be corrected on the meeting Summary. The correct date is 05/20/2022.

**Michael Shell moved to accept the consent agenda, seconded by Richard Reichard. The vote passed unanimously.**

*a. Meeting Summaries to be Approved*

1. Summary to the Regular Advisory Committee Meeting of Tuesday, May 10, 2022

*b. Application for Time Service Retirement*

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
VAN DELINDER, JOEL E	POLICE SERGEANT	05/20/2022	\$5,237.20
WONG, MICHAEL T	POLICE SERGEANT - TERMINAL LEAVE	05/13/2022	\$4,980.96

*c. Application for Survivor Benefits*

City of Jacksonville Police and Fire Pension Fund  
 Summary to the Regular Advisory Committee Meeting of  
 Tuesday, June 7, 2022  
 9:00 A.M. – 9:13 A.M.

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
CARTER, MARILYN F	CARTER, JAMES W	05/03/2022	\$5,133.71
JACKSON, LATISHA M	JACKSON, PURMAN J	05/05/2022	\$6,013.52
KNOX, REINA L	KNOX, MICHAEL A	05/19/2022	\$2,336.23

*d. Application for Childrens' Benefits*

Child Name	Original Retiree Name	Child Effective Date	Monthly Gross Pension
KNOX, ERIC M	KNOX, MICHAEL A	05/19/2022	\$275.00
KNOX, LINDSEY M	KNOX, MICHAEL A	05/19/2022	\$275.00
KNOX, MATTHEW A	KNOX, MICHAEL A	05/19/2022	\$275.00

*e. Application for DROP*

POLICE:

Name	RANK/Job Description
ALLIGOOD, WILLIAM H	POLICE OFFICER
ANDERSON, DIANE E	POLICE OFFICER
BAWROSKI, EDWARD J	POLICE SERGEANT
BRYANT, GREGORY W	POLICE OFFICER
DAVIS, RONNIE A	POLICE SERGEANT
DONALDSON, KRISTINA A	POLICE OFFICER
GLOSSMAN, RANDI M	POLICE LIEUTENANT
GOEBEL, BRYAN D	POLICE SERGEANT
KEELING, STEPHEN E	POLICE SERGEANT
KRUEGER, MATTHEW R	POLICE SERGEANT
MCCARTHY, PATRICK J	POLICE OFFICER
PATRICK, STEVEN J	POLICE SERGEANT
SHORT, CLAYTON R	POLICE LIEUTENANT

FIRE:

Name	RANK/Job Description
MCCLAIN, TERRY B	FIRE CAPTAIN RESCUE 56
MCGLOTHLIN, JAMES K	FIRE LIEUTENANT SUPPRESSION 40

*f. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
VAN DELINDER, JOEL E	POLICE SERGEANT	\$7,686.01
WATSON, MATTHEW C	POLICE OFFICER	\$1,470.28

City of Jacksonville Police and Fire Pension Fund  
 Summary to the Regular Advisory Committee Meeting of  
 Tuesday, June 7, 2022  
 9:00 A.M. – 9:13 A.M.

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BLACKWELL, BONNIE M	FIRE CAPTAIN RESCUE 56	10/03/2020	05/20/2022	\$5,459.28
FUCCI, DAVID	POLICE OFFICER	07/15/2017	05/13/2022	\$3,494.90
MYERS, STEPHEN F	FIRE CAPTAIN RESCUE 56	01/08/2022	05/20/2022	\$5,354.16

*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BLACKWELL, BONNIE M	Bi-Weekly	\$117,809.97	\$0.00	\$0.00	\$117,809.97	\$385.30	1367
FUCCI, DAVID	Bi-Weekly	\$266,039.94	\$0.00	\$0.00	\$266,039.94	\$935.05	780
MYERS, STEPHEN F	Bi-Weekly	\$23,720.71	\$0.00	\$0.00	\$23,720.71	\$77.85	1,291
SANTIAGO, JUAN L	Refund	\$225,460.25	\$225,460.25	\$0.00	\$0.00	\$0.00	N/A

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
JACKSON, LATISHA A	Bi-Weekly	\$267,744.46	\$0.00	\$0.00	\$267,744.46	\$878.68	1,291

City of Jacksonville Police and Fire Pension Fund  
Summary to the Regular Advisory Committee Meeting of  
Tuesday, June 7, 2022  
9:00 A.M. – 9:13 A.M.

IV. Executive Director's Report

a. *July Meeting Hiatus – approved*

Timothy Johnson said that in 2021, the Board of Trustees and Committees took a hiatus in the month of July. He said he is asking for one this year. Any business for July can be pushed to August with no issues.

**Michael Shell moved to cancel the July Advisory Committee meeting, seconded by Michael Pelletier. The vote passed unanimously.**

Timothy Johnson informed the Advisory Committee of two PFPF Summer Socials this year – the first will be held at the Firefighters' Union Hall from 11:30AM – 2:30PM on July 23, and the second will be held at the FOP Union Hall from 11:30AM – 2:30PM on August 13. Active and retired members have been invited to attend, along with other stakeholders such as city officials and the firefighters and police credit unions. Members will be able to sign their affidavits and break bread with fellow members. Expenses for the events are shared between the PFPF and the police and fire unions.

V. Counsel Reports

Lawsikia Hodges said she has nothing new to report today.

Bob Sugarman said he has nothing new to report today, and the Livingood matter continues and should be resolved in the next couple of months.

VI. Old Business

None.

VII. New Business

None.

City of Jacksonville Police and Fire Pension Fund  
Summary to the Regular Advisory Committee Meeting of  
Tuesday, June 7, 2022  
9:00 A.M. – 9:13 A.M.

VIII. Adjournment  
9:13 A.M.

James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**  
Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 06/08/2022  
**To be Approved:** 08/12/2022