



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

TUESDAY, November 10, 2020

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, December 9, 2020 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Lt. Michael Shell, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Asst. Chief Richard Reichard
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel
Pete Strong, GRS, Fund Actuary
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PPPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Maria Young, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or MariaY@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933, or email your request to KLMcDan@coj.net. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

- I. Moment of Silence
 Bobby J. Claxton, Retired Fire Captain
 Donnie Dennison, Retired Firefighter Engineer
 John E. Tucker, Retired Police Officer
 Wayne J. Woolery, Retired Police Officer

- II. Public Speaking

- III. Consent Agenda – **Action Items: a-e; Items f-j to be received as information.**

a. Meeting Summaries to be Approved

- 1. Summary to the Regular Advisory Committee Meeting of Wednesday, October 14, 2020

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
FUSSELL, BRUCE W	POLICE OFFICER	10/03/2020	\$3,720.55
VALIANTE, DARREN F	POLICE OFFICER	10/05/2020	\$3,720.42

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
TUCKER, LISA A	TUCKER, JOHN E	10/11/2020	\$5,893.93
WOOLERY, VICTORIA R	WOOLERY, WAYNE J	09/21/2020	\$5,604.47

d. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BURNETT, BRYAN M	POLICE OFFICER	\$860.01	10/23/2020	01/27/2034

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Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
HOUSEND, BRIAN R	POLICE OFFICER	\$1,851.11	09/25/2020	06/12/2026
SLATTERY, THOMAS E	POLICE OFFICER	\$2,184.49	10/06/2020	06/24/2026
ZIEGLER, DANIEL P	POLICE OFFICER	\$2,431.30	10/26/2020	01/27/2026

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
FIELDS, ISIAH R	POLICE OFFICER	COJ Time JSO Corrections	1.00	\$608.94

f. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
BARNES, ANTHONY W	POLICE OFFICER	\$40,174.42
DRIGGERS, RODNEY M	POLICE OFFICER	\$14,105.40
RIVERA MARRERO, VICTOR E	POLICE OFFICER	\$19,990.89

g. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ARCUSA, RICHARD J	FIRE LIEUTENANT RESCUE 56	\$5,738.10
BARNES, ANTHONY W	POLICE OFFICER	\$5,738.10
BAXLEY, JAMES L	POLICE SERGEANT	\$5,738.10
BLACKWELL, BONNIE M	FIRE CAPTAIN RESCUE 56	\$5,738.10
BODINE, PATRICK A	POLICE OFFICER	\$5,738.10
BOLAN, MATTHEW J	POLICE OFFICER	\$5,738.10
BUJEDA, MELISSA J	POLICE OFFICER	\$5,738.10
CASSADY, EDWARD G	FIRE CAPTAIN SUPPRESSION 56	\$5,738.10
CHAPMAN, HAROLD W	POLICE OFFICER	\$5,738.10
CHRISTIE, PHILIP M	POLICE SERGEANT	\$5,738.10
COOKE, JEREMY D	FIRE CAPTAIN SUPPRESSION 56	\$5,738.10
COWAN, CARY J	CHIEF OF PATROL	\$5,738.10
CRAIG SALEM, LANTA	FIRE LIEUTENANT RESCUE 40	\$5,738.10
DINGEE, SCOTT B	ASSISTANT CHIEF	\$5,738.10
DOHERTY, MATTHEW L	POLICE SERGEANT	\$5,738.10
DRYSDALE, CHARLES E	FIRE BATTALION CHIEF SUPPRESSION 56	\$5,738.10
DZIERGOWSKI, ANTHONY L	POLICE OFFICER	\$5,738.10
FALLIS, DEAN T	POLICE OFFICER	\$5,738.10
FELTMAN, JEFFREY S	FIREFIGHTER ENGINEER 56	\$5,738.10

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Full Name	RANK/Job Description	Share Plan Refund Amount
FIELDS, JAMES L	FIRE LIEUTENANT RESCUE 56	\$5,738.10
FLORES, MARK A	POLICE OFFICER	\$5,738.10
FUSCO, SHANNON A	POLICE OFFICER	\$5,738.10
GAY, JOHN E	POLICE LIEUTENANT	\$5,738.10
GILLIS, ROBERT F	FIRE DISTRICT CHIEF SUPPRESSION 56	\$5,738.10
GONZALEZ, JOSE O	POLICE OFFICER	\$5,738.10
GRIMES, STEVEN R	FIREFIGHTER ENGINEER 56	\$5,738.10
HABERMAN, ADAM L	POLICE SERGEANT	\$5,738.10
HANCOCK, CHRISTIAN S	POLICE OFFICER	\$5,738.10
HATHAWAY, RUDY R	POLICE OFFICER	\$5,738.10
HELMS, TRENT M	POLICE OFFICER	\$5,738.10
HENSON, ROBERT S	POLICE SERGEANT	\$5,738.10
HERNANDEZ, RAPHAEL	FIRE CAPTAIN SUPPRESSION 56	\$5,738.10
HOLLIE, PRELLA	FIREFIGHTER ENGINEER 56	\$5,738.10
HOTARD, LILLY M	POLICE LIEUTENANT	\$5,738.10
HOUSEND, BRIAN R	POLICE OFFICER	\$1,710.37
JONES, MICHELE L	POLICE OFFICER	\$5,738.10
JUDGE, WINSTON	FIREFIGHTER ENGINEER 56	\$5,738.10
KARST, GLEN J	POLICE OFFICER	\$5,738.10
KINSTLE, JOSEPH A	FIRE CAPTAIN SUPPRESSION 56	\$5,738.10
KNECHT, RICHARD R	POLICE LIEUTENANT	\$5,738.10
KUMM, ALAN H	FIRE LIEUTENANT SUPPRESSION 56	\$5,738.10
LANGLEY, BRADLEY D	POLICE OFFICER	\$5,738.10
LECAS, LAURIE A	FIREFIGHTER ENGINEER 56	\$5,738.10
LEWIS, KARL E	FIREFIGHTER ENGINEER 56	\$5,738.10
MCPHAUL, ANGUS D	FIREFIGHTER ENGINEER 56	\$5,738.10
MONK, BRIAN D	POLICE OFFICER	\$5,738.10
MONTS, MICHAEL C	POLICE SERGEANT	\$5,738.10
MOODY, CHAD E	POLICE SERGEANT	\$5,738.10
MOORE, WOODROW H	FIREFIGHTER ENGINEER 56	\$5,738.10
MOTORCA, IOAN	POLICE OFFICER	\$5,738.10
PORTER, KIMBERLY W	POLICE OFFICER	\$5,738.10
PRICE, MICHAEL W	POLICE OFFICER	\$5,738.10
RAY, RICHARD C	FIRE LIEUTENANT SUPPRESSION 56	\$5,738.10
RIGGS, JOHN E	FIREFIGHTER ENGINEER 56	\$5,738.10
SCOTT, DAVID L	FIRE LIEUTENANT RESCUE 56	\$5,738.10
SILVA, NATHAN B	POLICE OFFICER	\$5,738.10
SLATTERY, THOMAS E	POLICE OFFICER	\$5,738.10
SPENCER, JOHN L	POLICE OFFICER	\$5,738.10
STRAWN, STEPHANIE A	POLICE OFFICER	\$5,738.10
STUHR, DONAVAN D	POLICE OFFICER	\$5,738.10
TOWNSEND, JOHN L	POLICE OFFICER	\$5,738.10
TROEGER, JASON T	POLICE SERGEANT	\$5,738.10

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VANCE, CHRISTOPHER D	FIRE LIEUTENANT RESCUE 56	\$5,738.10
WEEKS, MICHAEL L	FIRE CAPTAIN SUPPRESSION 56	\$5,738.10
WHALEY, TODD A	FIREFIGHTER ENGINEER 56	\$5,738.10
WOLCOTT, BRYAN J	POLICE OFFICER	\$5,738.10
YOUNG, ALPHONSO P	FIRE LIEUTENANT RESCUE 40	\$5,738.10
ZIEGLER, DANIEL P	POLICE OFFICER	\$5,738.10

h. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
DICKINSON, FORD T	POLICE SERGEANT	10/10/2015	10/02/2020	\$3,978.03
HACKSUNDA, ROBERT P	POLICE LIEUTENANT	10/10/2015	10/02/2020	\$4,959.82
JANSON, DANIEL A	POLICE SERGEANT	10/10/2015	10/02/2020	\$4,178.85
PACHECO, VICTOR M	POLICE LIEUTENANT	07/02/2016	10/16/2020	\$4,770.91
PURSELL, BRADEN D	POLICE SERGEANT	10/10/2015	10/02/2020	\$3,717.66
ROBBINS, JAMES N	POLICE OFFICER	10/10/2015	10/02/2020	\$3,256.04
TOKAREK, PAUL J	POLICE OFFICER	10/10/2015	10/02/2020	\$3,259.76
VASSER, JOHN W	POLICE OFFICER	10/10/2015	10/02/2020	\$3,718.79
WILLIAMS, VIDELL W	POLICE OFFICER	10/10/2015	10/02/2020	\$3,169.78

i. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
DICKINSON, FORD T	Refund	\$317,334.62	\$317,334.62	\$0.00	\$0.00	\$0.00	0
HACKSUNDA, ROBERT P	Bi-Weekly	\$395,652.78	\$0.00	\$0.00	\$395,652.78	\$1,311.77	1137
JANSON, DANIEL A	Bi-Weekly	\$333,354.16	\$0.00	\$0.00	\$333,354.16	\$1,171.64	780
PACHECO, VICTOR M	Bi-Weekly	\$312,591.37	\$0.00	\$0.00	\$312,591.37	\$1,032.35	1187
PURSELL, BRADEN D	Bi-Weekly	\$296,563.58	\$0.00	\$0.00	\$296,563.58	\$971.98	1318
ROBBINS, JAMES N	Bi-Weekly	\$259,740.12	\$0.00	\$0.00	\$259,740.12	\$1,032.02	520
TOKAREK, PAUL J	Bi-Weekly	\$260,036.19	\$0.00	\$0.00	\$260,036.19	\$855.85	1239
VASSER, JOHN W	Bi-Weekly	\$296,654.34	\$0.00	\$0.00	\$296,654.34	\$1,042.65	780
WILLIAMS, VIDELL W	Refund	\$252,860.12	\$0.00	\$252,860.12	\$0.00	\$0.00	0

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j. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
TUCKER, LISA A	Bi-Weekly	\$145,392.82	\$0.00	\$0.00	\$145,392.82	\$753.16	303
WOOLERY, VICTORIA R	Bi-Weekly	\$238,853.63	\$38,853.63	\$0.00	\$200,000.00	\$1,138.19	260

- IV. Executive Director’s Report
 - a. Highlights from the Experience Study – Pete Strong*
 - b. Expiration of Governor’s Emergency Order*
 - c. 2021 DROP Survey*
 - d. Fiscal Year 2021 PFPF Strategic Goals*

V. Counsel Reports

VI. New Business

VII. Old Business

VIII. Adjournment