



## SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, December 8, 2021

9:01 A.M. – 9:14 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, January 11, 2022 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Lt. Jean Paravisini  
Michael Pelletier  
Lt. Michael Shell

### Excused

Cpt. Christopher Stover

### Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Guests

Mr. Paravisini

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Summary

9:01AM

RR today we are adding names to stat 1 mwmorial wall, ffs died in line of duty. Think about their families. Full memorial service. Starts at 9:30.

I. Moment of Silence

William H. Abney, Active Police Officer  
Richard E. "Eugene" Smith, Retired Fire Captain  
Michael L. Freeland, Active Firefighter Engineer  
Henry E. "Eugene" Wells, Retired Police Officer  
Andrew Feaster, Retired Firefighter

Richard Reichard said that today around 9:30 A.M., JFRD is holding a memorial service for three firefighters killed in the line of duty.

II. Public Speaking

James Holderfield welcomed Lt. Jean Paravisini's father, who is attending today's meeting as a guest.

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

Michael Shell moved to approve the consent agenda, seconded by Thomas Lumpkin. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, November 10, 2021

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ABNEY, LAURA A	ABNEY, WILLIAM H	11/09/2021	\$2,977.04
SMITH, JEANIE R	SMITH, RICHARD E	11/11/2021	\$8,039.73

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Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
WELLS, CAROLINE L	WELLS, HENRY E	11/18/2021	\$3,229.02

*c. Application for Child's Benefit*

Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
ABNEY, WILLIAM G	ABNEY, WILLIAM H	11/09/2021	LAURA A ABNEY	\$285.00

*d. Application for DROP*

**POLICE:**

Full Name	RANK/Job Description
BARRETT, RAMONDA S	POLICE OFFICER
BENNETT, MONICA L	POLICE OFFICER
BISHOP, JAMES T	POLICE OFFICER
BORCHARDT, TIMOTHY R	POLICE OFFICER
BROOKS JR., RONALD R	POLICE OFFICER
CALVY-SCOTT, GLORIA D	POLICE OFFICER
HINTON JR., JOHN E	POLICE SERGEANT
NORTON, BRIAN B	POLICE OFFICER
ROA, JUAN F	POLICE SERGEANT
SALAS, JOSE A	POLICE SERGEANT
SMITH, BART R	POLICE OFFICER
STAPP, TRACY A	POLICE OFFICER
STEVENS, JOHN R	POLICE OFFICER
THOMAS, GREGORY A	POLICE OFFICER
VOUGHT, KELLY D	POLICE OFFICER

**FIRE:**

Full Name	RANK/Job Description
BYNUM, TIMOTHY	FIRE LIEUTENANT SUPPRESSION 56
COPEMAN, THOMAS P	FIRE LIEUTENANT SUPPRESSION 56
DINGLE, KWASI K	FIRE LIEUTENANT PREVENTION 40
EPPS, TYSON K	FIREFIGHTER ENGINEER 56
GOUIN, PATRICK D	FIRE DISTRICT CHIEF SUPPRESSION 56
KIRKENDALL, DOUGLAS A	FIRE LIEUTENANT RESCUE 56
MAHON III, WILLIAM T	FIRE LIEUTENANT RESCUE 56

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Full Name	RANK/Job Description
MURPHY, RALPH J	FIRE LIEUTENANT SUPPRESSION 56
MYERS, STEPHEN F	FIRE CAPTAIN RESCUE 56
PALMER, CHAD W	FIRE LIEUTENANT SUPPRESSION 56
SZCZEPANIK JR., PAUL S	FIREFIGHTER ENGINEER 56

*e. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
COPEMAN, THOMAS P	FIRE LIEUTENANT SUPPRESSION 56	St. Augustine FD	0.23	\$345.99

*f. Refund of Pension Contributions*

Full Name	RANK/Job Description	Refund of Contributions
FREELAND, MICHAEL L	FIREFIGHTER ENGINEER 56	\$38,926.11
KASSIS, FADI	POLICE OFFICER	\$23,207.00

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CARTER, MICHAEL D	FIREFIGHTER ENGINEER 56	04/08/2017	11/12/2021	\$3,449.36
CROLLEY, WILLIAM B	FIRE LIEUTENANT SUPPRESSION 40	04/07/2018	11/12/2021	\$3,917.98
DENMAN, BRYAN S	FIRE CAPTAIN RESCUE 56	01/14/2017	11/05/2021	\$4,384.47
DOUCETTE, RICHARD R	FIREFIGHTER ENGINEER 56	04/08/2017	11/12/2021	\$2,921.53
GRAF, RICHARD J	FIRE LIEUTENANT SUPPRESSION 56	01/14/2017	11/05/2021	\$3,814.04
HAGAN, PHILIP W	FIRE CAPTAIN RESCUE 40	01/14/2017	11/05/2021	\$4,244.85
HOLLIE, PRELLA	FIREFIGHTER ENGINEER 56	10/03/2020	11/05/2021	\$3,687.70
JOHNSON, ROBERTO Y	POLICE SERGEANT - TERMINAL LEAVE	07/15/2017	11/26/2021	\$3,944.15
KIEFFER, KEVIN M	POLICE OFFICER	01/14/2017	11/12/2021	\$3,354.01
MARTI, DAVID W	FIREFIGHTER ENGINEER 56	04/08/2017	11/12/2021	\$3,166.60
NIGHTINGALE, CHAD L	FIREFIGHTER ENGINEER 56	10/02/2021	11/05/2021	\$3,804.99
PAUSCHE, WALTER S	FIREFIGHTER ENGINEER 56	04/08/2017	11/05/2021	\$3,015.24
SCOTT, DAVID L	FIRE LIEUTENANT RESCUE 56	10/03/2020	11/12/2021	\$4,502.58
WARD, ANTHONY E	FIRE LIEUTENANT RESCUE 56	01/14/2017	11/03/2021	\$3,772.72

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*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CARTER, MICHAEL D	Bi-Weekly	\$244,720.22	\$0.00	\$0.00	\$244,720.22	\$860.12	780
CROLLEY, WILLIAM B	Refund & Bi-Weekly	\$205,726.40	\$30,000.00	\$0.00	\$175,726.40	\$583.95	1111
DENMAN, BRYAN S	Bi-Weekly	\$327,211.09	\$0.00	\$0.00	\$327,211.09	\$1,084.85	1137
DOUCETTE, RICHARD R	Bi-Weekly	\$207,273.50	\$0.00	\$0.00	\$207,273.50	\$728.51	780
GRAF, RICHARD J	Bi-Weekly	\$284,640.42	\$0.00	\$0.00	\$284,640.42	\$940.04	1187
HAGAN, PHILIP W	Bi-Weekly	\$316,789.99	\$0.00	\$0.00	\$316,789.99	\$1,046.22	1187
HOLLIE, PRELLA	Bi-Weekly	\$51,692.25	\$0.00	\$0.00	\$51,692.25	\$175.64	934
JOHNSON, ROBERTO Y	Bi-Weekly	\$264,403.53	\$0.00	\$0.00	\$264,403.53	\$901.98	911
KIEFFER, KEVIN M	Bi-Weekly	\$251,579.60	\$0.00	\$0.00	\$251,579.60	\$884.23	780
MARTI, DAVID W	Bi-Weekly	\$224,660.87	\$0.00	\$0.00	\$224,660.87	\$892.64	520
NIGHTINGALE, CHAD L	Bi-Weekly	\$4,394.39	\$0.00	\$0.00	\$4,394.39	\$14.44	1273
PAUSCHE, WALTER S	Bi-Weekly	\$212,798.45	\$0.00	\$0.00	\$212,798.45	\$705.52	1137
PAYNE, JAMES W	Refund	\$209,692.46	\$209,692.46	\$0.00	\$0.00	N/A	N/A
SCOTT, DAVID L	Bi-Weekly	\$64,284.47	\$0.00	\$0.00	\$64,284.47	\$219.30	911
VANDYKE, ELLIOTT M	Refund	\$64,121.02	\$64,121.02	\$0.00	\$0.00	N/A	N/A
WARD, ANTHONY E	Refund & Bi-Weekly	\$282,448.89	\$44,000.00	\$0.00	\$238,448.89	\$813.59	910

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SMITH, JEANIE R	Bi-Weekly	\$270,642.21	\$0.00	\$0.00	\$270,642.21	\$923.27	911

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IV. Executive Director's Report

*a. Advisory Committee Election Update*

Timothy Johnson congratulated Thomas Lumpkin on his reelection. He said Steve Lundy would cover the results of the election in greater detail.

Steve Lundy covered the 2017-2021 Retired Advisory Committee Member Elections: Results and Turnout Comparison page of the meeting materials. Mr. Lumpkin received a greater number of votes, and a greater share of the total votes in the 2021 election – winning with 553 votes out of 736 total. There was a 31.88% voter turnout this year, which increased from 27.74% in 2017. Mr. Mote came in second place with 183 votes.

Steve Lundy said that there was an issue where the third party election service failed to add a PFPF identifier to the front of the ballot envelope this year. There was no PFPF identifier on the envelope in 2017, however. This issue did not negatively impact turnout relative to the last election, as turnout was higher this year by number of votes cast and percentage turnout.

James Holderfield congratulated Thomas Lumpkin and noted that even firefighters are happy for his service to the members on the Advisory Committee.

Chuck Hayes said that there is a disability application on the horizon and it will be presented to the Advisory Committee soon.

V. Counsel Reports

Lawsikia Hodges said she has nothing new to report, but looks forward to seeing everyone at the PFPF Holiday Party next week.

Bob Sugarman said that he has made a contribution in the PFPF's honor to the Sylvester Cancer Center of the University of Miami.

VI. New Business

James Holderfield said there is no 'New Business' on the agenda, but Michael Shell would like to discuss changing the meeting dates for 2022.

Michael Shell said that he is here to serve and does not want to make it hard for anyone to attend the meetings. He said his new position at JSO requires him to attend a meeting every Wednesday at 9:00 A.M.. He proposed changing the meeting dates for 2022.

The floor was opened for public comment. No comment was requested by the public in attendance.

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Michael Shell moved to move the 2022 Advisory Committee meeting dates back one day to Tuesdays at 9:00 A.M., seconded by Richard Reichard. The vote passed unanimously.

VII. Old Business

VIII. Adjournment  
9:14 A.M.

James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**  
Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 12/08/2021  
**To be Approved:** 01/11/2022