



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, August 9, 2022

9:00 A.M. – 9:15 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, September 13, 2022 at 9:00 A.M.

Advisory Committee Members

Asst. Chief Richard Reichard, Vice Chair

Thomas Lumpkin

Lt. Jean Paravisini

Assistant Chief Michael Shell

Cpt. Christopher Stover

Excused

James Holderfield, Chair

Michael Pelletier

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator

Steve Lundy, Deputy Director

Chuck Hayes, Pension Benefits Manager

Guests

*Lawsikia Hodges, Office of General Counsel

*Bob Sugarman, Fund Counsel

*Asterisk denotes virtual meeting attendance via the ZOOM application.

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund
Summary to the Regular Advisory Committee Meeting of
Tuesday, August 9, 2022
9:00 A.M.

Agenda

I. Moment of Silence

Norman C. Barber, Retired Firefighter Engineer
Shawn L. Bedford, Retired Police Officer
Leonard L. Carr Jr., Retired Police Officer
Charles E. Corbin, Retired Firefighter Engineer
David J. Crews, Retired Police Officer
Wayne L. Doolittle, Retired Fire Assistant Management Improvement Officer
Robert E. Garmon Jr., Retired Fire District Chief
Doyle C. Haddock, Retired Police Captain
William G. Harper, Retired Fire Lieutenant
Grant T. Murphy, Active Police Officer
Robert Sharkey, Retired Police Officer
Thomas L. Smith Jr., Retired Fire Lieutenant
Meekins M. Woodley Jr., Retired Police Officer

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

Thomas Lumpkin moved to accept the consent agenda, seconded by Michael Shell. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, June 7, 2022

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
LIEDKE, GEOFFREY	POLICE OFFICER	07/05/2022	\$4,093.56
VERCRUYSSSE, RICHARD E	POLICE OFFICER	06/24/2022	\$4,836.17
WATKINS, WILLIAM C	POLICE OFFICER	07/08/2022	\$4,094.38

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c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BASS, BEAU B	POLICE OFFICER	\$1,835.02	07/21/2022	03/19/2031
BENNETT, MICHAEL C	POLICE OFFICER	\$1,783.00	07/08/2022	06/19/2032
DIAZ, CARLOS A	POLICE OFFICER	\$750.98	06/17/2022	07/11/2036
PEREZ, CHRISTINA C	POLICE OFFICER	\$867.92	07/12/2022	01/23/2036
SIMPSON, CHARLES C	POLICE OFFICER	\$747.88	06/13/2022	05/01/2037
STARLING, MICHAEL R	POLICE OFFICER	\$3,772.10	06/13/2022	03/03/2023
WALKER, ANDREW J	POLICE OFFICER	\$956.58	06/27/2022	01/11/2036

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HARRIS, RYAN R	POLICE OFFICER	U.S. Navy	21.47	\$29,265.25
HARRIS, RYAN R	POLICE OFFICER	COJ – JSO	7.33	\$4,998.72
LESNIAK, MICHAEL J	FIRE BATTALION CHIEF SUPPRESSION 40	Clay County FD	5.23	\$12,536.41
MANNING, NEREUS E	POLICE OFFICER	COJ – JSO	3.23	\$1,982.13
VEST, JONATHAN D	POLICE OFFICER	U.S.M.C.	15.00	\$14,814.03

e. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BEDFORD, SHAY L	BEDFORD, SHAWN L	06/25/2022	\$3,361.02
CARR, LAURA L	CARR JR, LEONARD L	07/13/2022	\$5,675.57
CLEMENT, KRISTY L	CLEMENT, KEITH A	05/28/2022	\$5,826.16
CORBIN, NANCY D	CORBIN, CHARLES E	06/22/2022	\$4,668.01
CREWS, BONNIE Y	CREWS, DAVID J	07/09/2022	\$4,771.44
GARMON, LINDA M	GARMON JR, ROBERT E	07/02/2022	\$9,476.99
HARTLEY, SANDRA L	HARTLEY, THOMAS S	05/17/2022	\$6,505.00
MURPHY, SHANNON L	MURPHY, GRANT T	07/24/2022	\$2,038.53
SHARKEY, CATHRYNE	SHARKEY, ROBERT	06/10/2022	\$3,665.68

f. Application for Childrens' Benefits

Child Name	Original Retiree Name	Child Effective Date	Monthly Gross Pension
BEDFORD, ZANDI L	BEDFORD, SHAWN L	06/25/2022	\$300.00
BEDFORD, ZAYLEE L	BEDFORD, SHAWN L	06/25/2022	\$300.00
CLEMENT, ELIZABETH E	CLEMENT, KEITH A	06/11/2022	\$200.00

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Child Name	Original Retiree Name	Child Effective Date	Monthly Gross Pension
MURPHY, GRANTSTON C	MURPHY, GRANT T	07/24/2022	\$225.00

g. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
BACON, VALENCIA D	FIREFIGHTER ENGINEER 40	\$36,295.94
MATTHEWS, GRALYN	FIREFIGHTER ENGINEER 56	\$58,043.11
MITCHELL, LASHAWN D	FIREFIGHTER ENGINEER 40	\$57,333.32

h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ALLIGOOD, WILLIAM H	POLICE OFFICER	\$7,686.01
ANDERSON, DIANE E	POLICE OFFICER	\$7,686.01
BAWROSKI, EDWARD J	POLICE SERGEANT	\$7,686.01
BENNETT, MICHAEL C	POLICE OFFICER	\$7,686.01
BRYANT, GREGORY W	POLICE OFFICER	\$7,686.01
CASSIDY, MARK D	POLICE OFFICER	\$7,686.01
DAVIS, RONNIE A	POLICE SERGEANT	\$7,686.01
DONALDSON, KRISTINA A	POLICE OFFICER	\$7,686.01
GILLIARD, CURTIS A	POLICE OFFICER	\$7,686.01
GLOSSMAN, RANDI M	POLICE LIEUTENANT	\$7,686.01
GOEBEL, BRYAN D	POLICE SERGEANT	\$7,686.01
KEELING, STEPHEN E	POLICE SERGEANT	\$7,686.01
KRUEGER, MATTHEW R	POLICE SERGEANT	\$7,686.01
MATTHEWS, GRALYN	FIREFIGHTER ENGINEER 56	\$7,686.01
MCCARTHY, PATRICK J	POLICE OFFICER	\$7,686.01
MCCLAIN, TERRY B	FIRE CAPTAIN RESCUE 56	\$7,686.01
MCGLOTHLIN, JAMES K	FIRE LIEUTENANT SUPPRESSION 40	\$7,686.01
MITCHELL, LASHAWN D	FIREFIGHTER ENGINEER 40	\$7,686.01
MURPHY, GRANT T	POLICE OFFICER	\$130.13
PATRICK, STEVEN J	POLICE SERGEANT	\$7,686.01
SHORT, CLAYTON R	POLICE LIEUTENANT	\$7,686.01
STARLING, MICHAEL R	POLICE OFFICER	\$7,686.01
VERCRUYSSSE, RICHARD E	POLICE OFFICER	\$7,686.01
WATKINS, WILLIAM C	POLICE OFFICER	\$6,215.73

i. DROP Participant Termination of Employment

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Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BRITT, JIMMY W	POLICE OFFICER PILOT	07/15/2017	07/08/2022	\$3,246.84
BRUNO, MICHAEL D	DIR INV & HOMELAND SECURITY	07/15/2017	07/08/2022	\$7,407.83
BUTIKOFER, WAYNE L	FIRE LIEUTENANT SUPPRESSION 56	01/09/2021	07/22/2022	\$4,530.29
FUTCH, GUILFORD B	POLICE OFFICER	07/15/2017	07/08/2022	\$3,790.62
IVEY, PATRICK L	UNDERSHERIFF	10/07/2017	06/10/2022	\$8,175.86
JAMES-HARRIS, LATOSHA M	POLICE OFFICER	10/06/2018	07/08/2022	\$3,402.03
JOHNSON, ANTHONY E	POLICE OFFICER	10/07/2017	07/27/2022	\$3,144.23
PENDLEY, JAMES A	JSO ASSISTANT CHIEF - TERMINAL LEAVE	07/15/2017	07/08/2022	\$6,235.45
SIRCAR, ASHISH	POLICE LIEUTENANT	07/15/2017	07/08/2022	\$4,660.39
TOMLIN, NATHANIEL L	POLICE OFFICER	07/15/2017	07/08/2022	\$3,155.43
WATERS, CHARLES C	POLICE OFFICER	07/15/2017	07/08/2022	\$3,851.96
WHITWORTH, JAY T	POLICE SERGEANT - TERMINAL LEAVE	07/15/2017	07/08/2022	\$4,000.14

j. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BRITT, JIMMY W	Bi-Weekly	\$257,245.52	\$0.00	\$0.00	\$257,245.52	\$877.72	910
BRUNO, MICHAEL D	Bi-Weekly	\$586,917.78	\$0.00	\$0.00	\$586,917.78	\$1,945.90	1137
BUTIKOFER, WAYNE L	Bi-Weekly	\$89,682.24	\$0.00	\$0.00	\$89,682.24	\$315.21	780
FUTCH, GUILFORD B	Bi-Weekly	\$300,327.29	\$0.00	\$0.00	\$300,327.29	\$1,055.56	780
IVEY, PATRICK L	Refund & Bi-Weekly	\$601,535.70	\$93,750.00	\$0.00	\$507,785.70	\$1,732.57	910
JAMES-HARRIS, LATOSHA M	Bi-Weekly	\$190,846.17	\$0.00	\$0.00	\$190,846.17	\$626.87	1274
JOHNSON, ANTHONY E	Bi-Weekly	\$239,482.33	\$0.00	\$0.00	\$239,482.33	\$841.71	780
PENDLEY, JAMES A	Refund & Bi-Weekly	\$494,031.15	\$144,000.00	\$0.00	\$350,031.15	\$1,157.98	1164
SIRCAR, ASHISH	Bi-Weekly	\$369,239.29	\$0.00	\$0.00	\$369,239.29	\$1,221.52	1164
TOMLIN, NATHANIEL L	Bi-Weekly	\$250,001.60	\$0.00	\$0.00	\$250,001.60	\$822.82	1239
WATERS, CHARLES C	Bi-Weekly	\$305,186.91	\$0.00	\$0.00	\$305,186.91	\$1,072.64	780
WHITWORTH, JAY T	Bi-Weekly	\$316,929.04	\$0.00	\$0.00	\$316,929.04	\$1,053.18	1111
BRITT, JIMMY W	Bi-Weekly	\$257,245.52	\$0.00	\$0.00	\$257,245.52	\$877.72	910

k. DROP Distributions for Survivors

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CARR, LAURA L	Bi-Weekly	\$229,163.14	\$0.00	\$0.00	\$229,163.14	\$910.53	520
CLEMENT, KRISTY L	Bi-Weekly	\$149,716.39	\$0.00	\$0.00	\$149,716.39	\$488.73	1419
HARTLEY, SANDRA L	Bi-Weekly	\$139,107.53	\$0.00	\$0.00	\$139,107.53	\$708.36	312

IV. Executive Director’s Report

Timothy Johnson informed the Advisory Committee of the second summer social to be held at the FOP 5-30 hall on August 13th from 11:30AM to 2:30PM. He thanked Richard Reichard for filling in as Chair today in James Holderfield’s absence.

Richard Reichard said he went to the first summer social at the Firefighters’ union hall. He said he spoke with President Randy Wyse who said 100 members were expected to attend, but 200 actually showed up. He said this is a good reason for members to meet who haven’t seen each other in a long time. He said he saw members he hadn’t seen in 15 years.

Timothy Johnson said that Chuck Hayes had the idea to combine the Stakeholders’ Summer Social and the Members’ Affidavit Breakfast into one event. The results speak for themselves. The PPF partnered with the unions, shared the cost, which resulted in a tremendous event. He said we will continue to do this annually, as the reaction was great.

Richard Reichard thanked Timothy Johnson and Chuck Hayes for putting the events together.

V. Counsel Reports

Lawsikia Hodges said she has no new business for the Advisory Committee to report. However, the Board of Trustees is developing a policy on public comment at meetings, and the mode of public participation. Right now, the Board is trending to return to having public comment in person, similar to many other City boards and commissions. The Advisory Committee does not get much public comment virtually anyways.

Bob Sugarman said he has nothing to report other than that the Livingood case should conclude on August 31. Two hearings are scheduled: first, for forfeiture, and second, for the disability pension. If his pension is forfeited, then he will lose his pension benefits. If not, then the Board will reconvene for his disability hearing.

Richard Reichard thanked Bob Sugarman and Lawsikia Hodges for their reports.

Timothy Johnson said he would like to acknowledge the death of Captain Christopher Stover’s mother, and that our condolences and prayers are with him and his family.

Richard Reichard recognized Michael Shell and his recent promotion to Assistant Chief. He thanked Michael Shell for all the work he does for the public.

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VI. Old Business

None.

VII. New Business

None.

VIII. Upcoming Meetings

a. Tuesday, September 13, 2022 at 9:00AM

IX. Adjournment

9:15AM

James Holderfield, Chair
Advisory Committee

Summary Prepared By:

Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 08/09/2022

To be Approved: 09/13/2022