

# **Jacksonville Tree Commission**

**Wednesday April 19, 2023 – 9:30 AM**  
**Ed Ball Building, 10<sup>th</sup> Floor, Conference Room 5**  
**and Zoom**

**Commissioners:** Chris Flagg, Chair  
Curtis Hart, Vice Chair  
Ron Salem  
Steve Long  
Susan Fraser  
Rhodes Robinson

**Advisors:** Susan Grandin  
Justin Gearhart  
Jose Regueiro

**Staff:** Cindy Chism

## **AGENDA**

*Order of Agenda is Subject to Change*

- 1. Call to Order - Chair**
- 2. Roll Call and Verification of Quorum – Cindy Chism**
- 3. Submittal of Speaker's Cards – Chair**
  - a) A raised hand icon as well as waving at the screen will be acknowledged by Chair or Ms. Chism.
  - b) For those attending in person, paper speakers' cards will be available.
- 4. Action Items:**
  - a) Approval of Minutes from February 15, 2023 meeting – Chair
  - b) Approval of Urban Forestry Master Plan Meeting Minutes from March 16, 2023 - Chair
  - c) Proposed Level 2 Project(s)
    - i. Price Park HOA Tree Planting Project (Attachment A)– Justin Gearhart
      1. Presentation
      2. Public Comment
      3. Vote
    - ii. Amelia View Phase 2 Tree Planting Project (Attachment B) – Justin Gearhart
      1. Presentation
      2. Public Comment
      3. Vote

- iii. Northwest Parks Tree Planting Project (Attachment C) – Kathleen McGovern
  - 1. Presentation
  - 2. Public Comment
  - 3. Vote

## **5. Old Business**

- a) Strategic Planning Subcommittees (Attachment G)
  - i. Urban Forestry Master Plan (Strategy #3) – Susan Fraser
  - ii. Commission’s Planting Priorities (Strategy #5) -
  - iii. Landscape Ordinance Review (Strategy #9) – Susan Grandin/Curtis Hart
- b) Commission’s Palm Tree Ordinance Revision – Susan Grandin

## **6. New Business**

- a) CM Becton Legislation – Cherry Pollock, Assistant General Counsel

## **7. Reports:**

- a) Financial Report for Ordinance Tree Fund (15304), Charter Tree Fund (15305) and BJP (Attachment D) – Jose Regueiro
- b) Fund Status of 630-CITY, Remove & Replace and Level 2 Programs (Attachment E) – Justin Gearhart
- c) Status of Level 2 Tree Projects (Attachment F) – Justin Gearhart
- d) Parks Department Project Update – Kathleen McGovern/Jill Enz

## **8. Public Comment:**

- 9. **Adjournment** – the next meeting is scheduled for Wednesday, May 17<sup>th</sup> as a Hybrid/Zoom meeting in Ed Ball Building, 10<sup>th</sup> Floor, Public Works Office, conference room 5.

## Jacksonville Tree Commission

### Available Funds Summary (as of April 3, 2023)

	March 2023	April 2023
<b>15F Ordinance Funds Available for Council Appropriation (a)</b>	\$3,242,300.90	<b>\$3,817,284.06</b>
Allocated for Remove and Replace to Public Works (b)	\$4,233,738.20	\$3,176,748.06
Allocated for 630-City to Public Works (c)	\$2,448,234.66	\$2,470,651.26
Available for Level 2 Allocation by Tree Commission (d)	\$8,816,952.57	\$8,244,030.97
Available for Level 3 Allocation by Tree Commission (e)	\$1,563,140.12	\$1,561,289.50
<b>Total Allocated to PW for 630-City and Remove &amp; Replace (b) + (c)</b>	\$6,681,972.86	\$5,647,399.32
<b>Total Available for Allocation by Tree Commission (d) + (e)</b>	\$10,380,092.69	\$9,805,320.47
<b>15N Charter Funds Available for Council Appropriation (f)</b>	\$7,998,626.15	<b>\$8,197,909.64</b>
<b>BJP Tree Mitigation Dollars available for Council Appropriation (g)</b>	\$1,717,826.00	<b>\$1,717,826.00</b>
<b>Total Avail for Appropriation by Council (a) + (f) + (g)</b>	\$12,958,753.05	<b>\$13,733,019.70</b>
<b>Total Avail for Allocation by Tree Commission (d) + (e)</b>	\$10,380,092.69	<b>\$9,805,320.47</b>
<b>Total Funds Not Obligated</b>	\$23,338,845.74	<b>\$23,538,340.17</b>

### Obligated Funds Summary (as of April 2023)

	Mar-23	Apr-23
Obligated Level 2 Proj Funds	\$1,014,184.69	\$1,627,475.69
Obligated Level 3 Proj Funds	\$151,952.50	\$139,184.00
<b>Total Funds Obligated</b>	\$1,166,137.19	<b>\$1,766,659.69</b>

# Proposed Financial Report

## AVAILABLE FOR APPROPRIATION (a)

15304 (15F)	Ordinance	\$ 3,242,300.90
15305 (15N)	Charter	\$ 7,998,626.15
008449	Tree Mitigation Project	\$ 1,717,826.00
		<u>\$ 12,958,753.05</u>

## The BIG 4

<u>Title</u>	<u>Obligations</u>	<u>Funds Available</u>
Level 2 Tree Planting Program (d)	\$ 1,035,169.61	\$ 8,816,682.57
Level 3 Tree Planting Program (d)	\$ 151,952.50	\$ 1,561,289.50
Remove/Replace (e)	\$ 265,649.99	\$ 4,213,826.06
630-CITY Tree Planting Program (e)	\$ 718,193.74	\$ 2,422,839.42

## FY23 Revenues:

	<u>15304 (15F)</u>	<u>15305 (15N)</u>
October	\$ 449,607.00	\$ 65,200.00
November	\$ 84,657.56	\$ 40,326.00
December	\$ 197,787.09	\$ 52,769.80
January	\$ 696,190.66	\$ 75,280.63
February	\$ 371,610.00	\$ 53,500.00

## FY23 Expenses:

	<u>15304 (15F)</u>	<u>15305 (15N)</u>
October	\$ 152,114.90	\$ -
November	\$ 466,468.35	\$ -
December	\$ 344,960.64	\$ -
January	\$ 491,890.84	\$ -
February	\$ 308,597.40	\$ -

	<u>15304 (15F)</u>	<u>15305 (15N)</u>
Funds Available (b)	\$ 19,805,066.31	\$ 45,597.57
Obligations (c)	\$ 2,151,954.75	\$ -

(a) jaxtreemitigation.coj.net

(b) total appropriated, but unobligated, funds

(c) purchase order(s) have been issued for these funds

(d) Tree Commission may make recommendations for these appropriations

(e) Public Works utilizes these appropriations

The term **encumbered** has been replaced with **obligation**

The City of Jacksonville has two separate laws that provide protection for certain trees and require mitigation for damage or removal of certain trees caused by the process of land development. Mitigation is required either through planting or replanting of a calculated amount of mitigation trees or through making a specified payment into the Tree Protection and Related Expenses Trust Fund codified by Sec. 111.760, Ordinance Code. These laws are Article 25 of the Charter of the City of Jacksonville and Chapter 656, Part 12, Subparts A & B of the Ordinance Code. Each provision has specific criteria for what is characterized as a "protected tree" and thus would require replacing through the development process of a site, or if a replacement is not made, how the "mitigation fee" is calculated for removal of trees without replacement. The mitigation fee that is paid by developers who are unable to replace the trees destroyed during construction, as required by both provisions, is placed in the Tree Protection and Related Expenses Trust Fund. Moreover, funds received from application of the Charter are held in Fund 15305 and funds received from application of the Ordinance Code are held in the Fund 15304.

Prepared 3/2/23 LD

As of 3/1/2023

[Home](#)[Tree Mitigation](#)[Tree Commission](#)[About](#)



**TREE MITIGATION**  
CITY OF JACKSONVILLE



**TREE REMOVAL PERMIT INFORMATION**  
[Click here to search detailed information on Site Clearing and Tree Removal Permits. In reviewing tree removal information on a specific permit, for "B" permits click on the Spec 2 tab; for "L" permits click on the Tree Mitigation tab.](#)



**AVAILABLE FOR APPROPRIATION**

15F (Ordinance):	\$3,242,300.90
15N (Charter):	\$7,998,626.15
Better Jacksonville Plan - Tree Mitigation Project:	\$1,717,826.00
<b>Total:</b>	<b>\$12,958,753.05</b>

*Disclaimer: The AVAILABLE FOR APPROPRIATION information shown on this page is not intended to represent actual appropriations, or other financial transactions of the funds which have not been completed.*



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**City of Jacksonville**  
**Tree Commission**  
**Financials Combined**  
**Balance Sheet**  
**February 28, 2023**

<b>Cash</b>	33,575,757.58	
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<b>Accounts Payable</b>	-	
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<b>Fund Balance</b>		
Beginning Fund Balance	(30,070,515.04)	
YTD Gain\Loss	(3,505,242.54)	
Adjusted Fund Balance	<u>(33,575,757.58)</u>	

**Available Balance Calculation**

Cash	33,575,757.58	Bank Funds
Less:		
AP	-	Accounts Payable
Funds Available	19,805,913.82	Appropriated Funds by City Council
Encumbrances (Open POs)	2,241,560.09	Appropriated and Allocated
<b>Sub-Total Adjustments</b>	<u>22,047,473.91</u>	

<b>Unappropriated/Unallocated</b>	<u>11,528,283.67</u>	
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<b>Appropriated/Unallocated *</b>	<u>1,717,826.00</u>	Better Jacksonville Plan **
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<b>Total Unallocated Funds</b>	<u><u>13,246,109.67</u></u>	
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\* Better Jacksonville Funds are not in Ordinance or Charter Funds. Therefore, the Tree Commission cannot re-appropriate those funds.

\*\* Better Jacksonville dollars are budgeted to See Activities/Projects Sheet

**City of Jacksonville**  
**Tree Commission**  
**Financials Combined**  
**Statement of Activity**  
**February 28, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>28-Feb</b>	<b>YTD</b>	
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	51,375.00	263,241.00	
Investment Pool Earnings	75,823.09	140,578.14	
Contributions From Private Sources	396,741.63	1,649,096.43	
Transfer from fund balance	-	3,298,969.79	
Contribution-Loss Deductible	-	10,323.60	
Total	523,939.72	5,362,208.96	520,768.00
<b>Expenses</b>			
Summarized expenses	325,731.67	1,824,698.99 *	23,818,386.95
<b>Net</b>	198,208.05	3,537,509.97	(23,297,618.95)

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Balance Sheet**  
**February 28, 2023**

<b><u>Equity in Pooled Cash</u></b>	25,496,088.86
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<b><u>Accounts Payable</u></b>	-
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<b><u>Fund Balance</u></b>	
Beginning Fund Balance	(22,275,797.75)
YTD Gain\Loss	<u>(3,220,291.11)</u>
Adjusted Fund Balance	<u>(25,496,088.86)</u>

<b><u>Available Balance Calculation</u></b>	
Cash	25,496,088.86
Less:	
AP	-
Funds Available(Budget)	19,805,913.82
Encumbrances (Open POs)	<u>2,241,560.09</u>
<b>Sub-Total Adjustments</b>	<u>22,047,473.91</u>
<b>Unappropriated/Unallocated</b>	<u><u>3,448,614.95</u></u>



**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Statement of Activity**  
**February 28, 2023**

	<u>28-Feb</u>	<u>YTD</u>	<u>Budget</u>
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	-	10,557.00	
Investment Pool Earnings	58,371.46	108,310.71	
Contributions From Private Sources			
	379,290.00	1,616,829.00	
Contribution-Loss Deductible	1,087.20	10,323.60	
Transfer from fund balance	-	3,298,969.79	
Total Revenue	<u>438,748.66</u>	<u>5,044,990.10</u>	<u>520,768.00</u>
<b>Expenses</b>			
Expenses *	325,731.67	1,824,698.99	23,818,386.95
<b>Net</b>	<u>113,016.99</u>	<u>3,220,291.11</u>	<u>(23,297,618.95)</u>

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Balance Sheet**  
**February 28, 2023**

<b><u>Equity in Pooled Cash</u></b>	8,079,668.72
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<b><u>Accounts Payable</u></b>	
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<b><u>Fund Balance</u></b>	
Beginning Fund Balance 10/1/22	(7,794,717.29)
YTD Gain\Loss	<u>(284,951.43)</u>
Adjusted Fund Balance	<u>(8,079,668.72)</u>

Available Balance Calculation	
Cash	8,079,668.72
Less:	
AP	
Funds Available	
Encumbrances (Open POs)	<u>-</u>
Sub-total	<u>-</u>

<b><u>Unappropriated/Unallocated</u></b>	<u><u>8,079,668.72</u></u>
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**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Statement of Activity**  
**February 28, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>28-Feb</b>	<b>YTD</b>	
<b>Revenues</b>			-
Tree Mitigation Funds - Article 25	51,375.00	252,684.00	
Investment Pool Earnings	17,451.63	32,267.43	
	68,826.63	284,951.43	
<b>Expenses</b>			
	-	-	-
<b>Net</b>	68,826.63	284,951.43	-

## Trial Balance Report

Ledger COJ PL - Modified Accrual

Fund 15304 Tree Protection &amp; Related Expenditures

Account	Description	Beginning Balance (USD)	Debits (USD)	Credits (USD)	Ending Balance (USD)
104001	Equity in Pooled Cash Account	26,546,734.92	607,710.34	444,053.59	26,710,391.67
104201	Cash - JP Accounts Payable	0.00	0.00	93,354.00	-93,354.00
104206	Cash - JP General Deposit	0.00	2,983,939.70	3,292,451.54	-308,511.84
104299	Bank Clearing	0.00	3,343,355.54	3,736,831.40	-393,475.86
104998	Zero Invoice Clearing	0.00	0.00	2,077.50	-2,077.50
104999	Cash Clearing	-459,333.61	42,450.00	0.00	-416,883.61
201101	Vouchers Payable Account	-429,154.56	30,427,658.46	29,998,503.90	0.00
202137	Accounts Payable - 202991	-82,042.05	82,042.05	0.00	0.00
216101	Accrued Payroll Payable	-1,437.16	1,437.16	0.00	0.00
243101	Fund Balance - Reserve for Encumbrances	0.00	83,501.32	83,501.32	0.00
284101	Fund Balance - Unassigned Account	-25,574,767.54	3,298,969.79	0.00	-22,275,797.75
					-3,220,291.11
					-25,496,088.86
343750	Tree Mitigation Funds - Article 25	0.00	0.00	10,557.00	-10,557.00
361101	Investment Pool Earnings	0.00	0.00	108,310.71	-108,310.71
366020	Contributions From Private Sources	0.00	87,504.00	1,704,333.00	-1,616,829.00
369400	Contribution-Loss Deductible	0.00	0.00	10,323.60	-10,323.60
389010	Transfer From Fund Balance	0.00	0.00	3,298,969.79	-3,298,969.79
512010	Permanent and Probationary Salaries	0.00	26,282.17	1,268.02	25,014.15
515100	Lump Sum Payment - Not Pensionable	0.00	2,500.00	2,500.00	0.00
521020	Medicare Tax	0.00	391.04	16.97	374.07
522070	Disability Trust Fund-ER	0.00	78.89	3.81	75.08
522130	GEPP Defined Contribution DC-ER	0.00	3,075.02	148.36	2,926.66
523010	Group Dental Plan	0.00	75.00	0.00	75.00
523030	Group Life Insurance	0.00	37.26	0.00	37.26
523040	Group Hospitalization Insurance	0.00	4,383.10	0.00	4,383.10
524001	City Employees Worker's Compensation	0.00	1,145.00	0.00	1,145.00
545020	General Liability Insurance	0.00	106.68	0.00	106.68
549006	Trust Fund Authorized Expenditures	0.00	16,385,263.46	14,594,841.47	1,790,421.99
549032	Clothing, Clean, Shoe Transfer Allow	0.00	140.00	0.00	140.00
					1,824,698.99
Total for Fund 15304 Tree Protection & Related Expenditures		0.00	57,382,045.98	57,382,045.98	-3,220,291.11

## Trial Balance Report

**Ledger** COJ PL - Modified Accrual

**Fund** 15305 Tree Mitigation & Related Expense

Account	Description	Beginning Balance (USD)	Debits (USD)	Credits (USD)	Ending Balance (USD)
104001	Equity in Pooled Cash Account	7,794,717.29	64,042.43	0.00	7,858,759.72
104201	Cash - JP Accounts Payable	0.00	0.00	1,785.00	-1,785.00
104206	Cash - JP General Deposit	0.00	222,694.00	0.00	222,694.00
104299	Bank Clearing	0.00	1,785.00	1,785.00	0.00
201101	Vouchers Payable Account	0.00	1,785.00	1,785.00	0.00
284101	Fund Balance - Unassigned Account	-7,794,717.29	0.00	0.00	-7,794,717.29
					-284,951.43
					-8,079,668.72
343750	Tree Mitigation Funds - Article 25	0.00	1,785.00	254,469.00	-252,684.00
361101	Investment Pool Earnings	0.00	0.00	32,267.43	-32,267.43
<b>Total for Fund 15305 Tree Mitigation &amp; Related Expense</b>		0.00	292,091.43	292,091.43	-284,951.43

**End of Report**

Done

Saved Search

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### Budget Balances

View   Detach  Wrap  Transfer Budget  0

Fund	Center	Account	Project	Activity	Interfund	Budget Period	Initial Budget	Budget Adjustments	Total Budget	Obligations	Other Consumption	Expenditures	Total Consumption	Funds Available Amount	
15304	151004	549006	000000	00000189	00000	Oct-22	0.00	6,593.80	6,593.80	0.00	0.00	0.00	0.00	6,593.80	
15304	151004	549006	000000	00000275	00000	Oct-22	0.00	884.25	884.25	0.00	0.00	0.00	0.00	884.25	
15304	151004	549006	000000	00000378	00000	Oct-22	0.00	589,171.26	589,171.26	240,010.73	0.00	83,066.02	323,076.75	266,094.51	
15304	151004	549006	000000	00000429	00000	Oct-22	0.00	92,243.50	92,243.50	0.00	0.00	0.00	0.00	92,243.50	
15304	151004	549006	000000	00000541	00000	Oct-22	0.00	18,592.90	18,592.90	8,309.90	0.00	0.00	8,309.90	10,283.00	
15304	151004	549006	000000	00000651	00000	Oct-22	0.00	8,724.53	8,724.53	0.00	0.00	0.00	0.00	8,724.53	
15304	151004	549006	000000	00000744	00000	Oct-22	0.00	9,155.68	9,155.68	0.00	0.00	0.00	0.00	9,155.68	
15304	151004	549006	000000	00001035	00000	Oct-22	0.00	74,601.00	74,601.00	0.00	0.00	0.00	0.00	74,601.00	
15304	151004	549006	000000	00001036	00000	Oct-22	0.00	211,446.84	211,446.84	0.00	0.00	0.00	0.00	211,446.84	
15304	151004	549006	000000	00001315	00000	Oct-22	0.00	10,941,577.32	10,941,577.32	1,536,353.87	0.00	88,346.28	1,624,700.15	9,316,877.17	
15304	151004	549006	000000	00001316	00000	Oct-22	0.00	153,794.99	153,794.99	13,556.37	0.00	0.00	13,556.37	140,238.62	
15304	151004	549006	000000	00001606	00000	Oct-22	0.00	12,837.40	12,837.40	4,155.00	0.00	-2,077.50	2,077.50	10,759.90	
Total							520,768.00	23,297,618.95	23,818,386.95	2,241,560.09	0.00	1,770,913.04	4,012,473.13	19,805,913.82	

**City of Jacksonville  
Tree Commission  
Activity/Project Status as of Feb-23**

		Budget	Obligation	Expenditures	Funds Available
		Feb-23	Feb-23	Feb-23	Feb-23
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000189-5Th & Cleveland Ash Site Tree Planting	6,593.80	-	-	6,593.80
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000275-Brown's Dump Ash Site Tree Planting	884.25	-	-	884.25
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000378-County-Wide Tree Prog-Remove - Replace	4,589,171.26	265,649.99	109,695.21	4,213,826.06
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000429-Duval County School Board Property	92,243.50	-	-	92,243.50
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000541-Hammond Blvd Project	18,592.90	-	8,309.90	10,283.00
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000604-Intersec,Bridge,Misc 09-10 Landscaping	18,467.68	-	-	18,467.68
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000651-King St Planting College To Park	8,724.53	-	-	8,724.53
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000744-North Main Street Landscaping	9,155.68	-	-	9,155.68
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000982-Tree Protection & Related Expenses	2,294.73	-	-	2,294.73
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001035-Mandarin Road Tree Planting	74,601.00	-	-	74,601.00
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001036-Springfield Preservation Tree Planting	211,446.84	-	-	211,446.84
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001315-Level 2 Tree Planting Program	10,941,577.32	1,027,754.11	1,089,725.14	8,824,098.07
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001316-Moncrief Rd Beautification Project	153,794.99	13,556.37	-	140,238.62
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001345-District 8 Tree Planting	-	-	-	-
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001606-Sulzbacher Village Level 3 Tree Planting	12,837.40	2,077.50	-	10,759.90
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001607-Hugenot Park Level 3 Tree Planting	72,207.20	-	-	72,207.20
151004-PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001623-Level 3 Tree Planting Program	1,715,092.62	151,952.50	1,850.62	1,561,289.50
		17,927,685.70	1,460,990.47	1,209,580.87	15,257,114.36
151016-PWOD Forrest Street Ash Site Tree Planting - Conservation and Resource Mg	00000000-No Activity	5,994.50	-	-	5,994.50
	All Activity Values	5,994.50	-	-	5,994.50
151132-PWOD County-Wide Tree Prog-Active Parks - Conservation and Resource Manag	00000000-No Activity	532,545.04	-	-	532,545.04
	All Activity Values	532,545.04	-	-	532,545.04
151135-PWOD County-Wide Tree Prog-Preservation Parks - Conservation and Resource	00000000-No Activity	514,854.00	-	-	514,854.00
	All Activity Values	514,854.00	-	-	514,854.00
154006-PWML Tree Maintenance - Other Physical Environment	00000000-No Activity	527,911.21	9,236.04	477,541.05	41,134.12
	All Activity Values	527,911.21	9,236.04	477,541.05	41,134.12
154007-PWML 630-City Tree Planting Prog - Other Physical Environment	00000000-No Activity	3,277,964.12	771,333.58	83,791.12	2,422,839.42
	All Activity Values	3,277,964.12	771,333.58	83,791.12	2,422,839.42
154008-PWML Patton Rd And Beach Blvd Tree Planting - Conservation and Resource M	00000000-No Activity	-	-	-	-
	All Activity Values	-	-	-	-
154009-PWML Zoo Landscaping-Asian Exhibit - Conservation and Resource Management	00000000-No Activity	1,031,432.38	-	-	1,031,432.38
	All Activity Values	1,031,432.38	-	-	1,031,432.38
191015-JXSF Conservation and Resource Management	00000000-No Activity	-	-	-	-
	All Activity Values	-	-	-	-
		23,818,386.95	2,241,560.09	1,770,913.04	19,805,913.82
Better Jacksonville Plan					
153104-PWCP Public Works Capital Projects - Road and Street Facilities	008449-Tree Mitigation Project	1,717,826.00	-	-	1,717,826.00



AVAILABLE FOR APPROPRIATION

15F (Ordinance):	\$3,817,284.06
15N (Charter):	\$8,197,909.64
Better Jacksonville Plan - Tree Mitigation Project:	\$1,717,826.00
<b>Total:</b>	<b>\$13,733,019.70</b>





## Jacksonville Tree Commission

### Available Funds Summary (as of April 3, 2023)

	March 2023	April 2023
<b>15F</b> Ordinance Funds Available for Council Appropriation (a)	\$3,242,300.90	<b>\$3,817,284.06</b>
Allocated for Remove and Replace to Public Works (b)	\$4,233,738.20	\$3,176,748.06
Allocated for 630-City to Public Works (c)	\$2,448,234.66	\$2,470,651.26
Available for Level 2 Allocation by Tree Commission (d)	\$8,816,952.57	\$8,244,030.97
Available for Level 3 Allocation by Tree Commission (e)	\$1,563,140.12	\$1,561,289.50
<b>Total Allocated to PW for 630-City and Remove &amp; Replace (b) + (c)</b>	<b>\$6,681,972.86</b>	<b>\$5,647,399.32</b>
<b>Total Available for Allocation by Tree Commission (d) + (e)</b>	<b>\$10,380,092.69</b>	<b>\$9,805,320.47</b>
<b>15N</b> Charter Funds Available for Council Appropriation (f)	\$7,998,626.15	<b>\$8,197,909.64</b>
<b>BJP</b> Tree Mitigation Dollars available for Council Appropriation (g)	\$1,717,826.00	<b>\$1,717,826.00</b>
<b>Total Avail for Appropriation by Council (a) + (f) + (g)</b>	<b>\$12,958,753.05</b>	<b>\$13,733,019.70</b>
<b>Total Avail for Allocation by Tree Commission (d) + (e)</b>	<b>\$10,380,092.69</b>	<b>\$9,805,320.47</b>
<b>Total Funds Not Encumbered</b>	<b>\$23,338,845.74</b>	<b>\$23,538,340.17</b>

### Encumbered Funds Summary (as of April 2023)

	Mar-23	Apr-23
Encumbered Level 2 Proj Funds	\$1,014,184.69	\$1,627,475.69
Encumbered Level 3 Proj Funds	\$151,952.50	\$139,184.00
<b>Total Funds Encumbered</b>	<b>\$1,166,137.19</b>	<b>\$1,766,659.69</b>

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# TREE MITIGATION

CITY OF JACKSONVILLE



## TREE REMOVAL PERMIT INFORMATION

Click here to search detailed information on Site Clearing and Tree Removal Permits in reviewing tree removal information on a specific permit, for "B" permits click on the Spec 2 tab, for "L" permits click on the Tree Mitigation tab.



## TREE FUND CITY PLANTING PROJECTS

Click here to search detailed information about City Tree Fund Planting Projects.



## FILE AN ISSUE

Click here to report site clearing or tree removal without a permit, or to request tree maintenance on public property in the CARE System, select "Tree Remove or Landscape Violation" from the dropdown



## AVAILABLE FOR APPROPRIATION

15F (Ordinance) \$4,058,259.06  
15N (Charter) \$8,201,394.64  
Better Jacksonville Plan - Tree Mitigation Project: \$1,717,826.00  
**Total: \$13,977,479.70**

**Disclaimer:** The AVAILABLE FOR APPROPRIATION information shown on this page is updated nightly from the City's financial records, but does not include any pending appropriations, or other financial transactions of the funds which have not been completed



If you experience difficulty viewing or accessing the documents provided on this site, or navigating this application's table features, using any assistive technology please contact the Disabled Services Division at 904-630-4940 or 904-630-4933 (TTY) to request an accommodation

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**City of Jacksonville  
Tree Commission  
Financials Combined  
Balance Sheet  
March 31, 2023**

<b>Cash</b>	34,088,248.81	
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<b>Accounts Payable</b>	(50,573.98)	
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<b>Fund Balance</b>		
Beginning Fund Balance	(30,070,515.04)	
YTD Gain\Loss	(3,967,159.79)	
Adjusted Fund Balance	<u>(34,037,674.83)</u>	

**Available Balance Calculation**

Cash	34,088,248.81	Bank Funds
Less:		
AP	50,573.98	Accounts Payable
Funds Available	18,240,729.39	Appropriated Funds by City Council
Encumbrances (Open POs)	3,469,672.81	Appropriated and Allocated
<b>Sub-Total Adjustments</b>	<u>21,760,976.18</u>	

<b>Unappropriated/Unallocated</b>	<u>12,327,272.63</u>	
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<b>Appropriated/Unallocated *</b>	<u>1,717,826.00</u>	Better Jacksonville Plan **
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<b>Total Unallocated Funds</b>	<u><u>14,045,098.63</u></u>	
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\* Better Jacksonville Funds are not in Ordinance or Charter Funds. Therefore, the Tree Commission cannot re-appropriate those funds.

\*\* Better Jacksonville dollars are budgeted to See Activities/Projects Sheet

**City of Jacksonville**  
**Tree Commission**  
**Financials Combined**  
**Statement of Activity**  
**March 31, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>31-Mar</b>	<b>YTD</b>	
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	288,219.00	551,460.00	
Investment Pool Earnings	127,744.21	268,322.35	
Contributions From Private Sources	356,329.31	1,943,790.00	
Contribution-Loss Deductible	-	12,602.40	
Transfer from fund balance	-	3,298,969.79	
<b>Total</b>	<b>772,292.52</b>	<b>6,075,144.54</b>	<b>520,768.00</b>
<b>Expenses</b>			
Summarized expenses	283,285.76	2,107,984.75 *	23,818,386.95
<b>Net</b>	<b>489,006.76</b>	<b>3,967,159.79</b>	<b>(23,297,618.95)</b>

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Balance Sheet**  
**March 31, 2023**

<b><u>Equity in Pooled Cash</u></b>	25,871,306.78
<b><u>Accounts Payable</u></b>	(50,573.98)
<b><u>Fund Balance</u></b>	
Beginning Fund Balance	(22,275,797.75)
YTD Gain\Loss	(3,544,935.05)
Adjusted Fund Balance	<u>(25,820,732.80)</u>
<b><u>Available Balance Calculation</u></b>	
Cash	25,871,306.78
Less:	
AP	50,573.98
Funds Available(Budget)	18,240,729.39
Encumbrances (Open POs)	3,469,672.81
<b>Sub-Total Adjustments</b>	<u>21,760,976.18</u>
<b>Unappropriated/Unallocated</b>	<u><u>4,110,330.60</u></u>

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Statement of Activity**  
**March 31, 2023**

	<u>31-Mar</u>	<u>YTD</u>	<u>Budget</u>
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	180,314.00	190,871.00	
Investment Pool Earnings	98,375.90	206,686.61	
Contributions From Private Sources			
	326,961.00	1,943,790.00	
Contribution-Loss Deductible	2,278.80	12,602.40	
Transfer from fund balance	-	3,298,969.79	
Total Revenue	<u>607,929.70</u>	<u>5,652,919.80</u>	<u>520,768.00</u>
<b>Expenses</b>			
Expenses *	283,285.76	2,107,984.75	23,818,386.95
<b>Net</b>	<u>324,643.94</u>	<u>3,544,935.05</u>	<u>(23,297,618.95)</u>

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Balance Sheet**  
**March 31, 2023**

<u>Equity in Pooled Cash</u>	8,216,942.03
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<u>Accounts Payable</u>	0
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<u>Fund Balance</u>	
Beginning Fund Balance 10/1/22	(7,794,717.29)
YTD Gain\Loss	<u>(422,224.74)</u>
Adjusted Fund Balance	<u>(8,216,942.03)</u>

Available Balance Calculation	
Cash	8,216,942.03
Less:	
AP	
Funds Available	
Encumbrances (Open POs)	<u>-</u>
Sub-total	<u>-</u>

<b>Unappropriated/Unallocated</b>	<u><u>8,216,942.03</u></u>
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**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Statement of Activity**  
**March 31, 2023**

	Actuals		Budget
	31-Mar	YTD	
<b>Revenues</b>			-
Tree Mitigation Funds - Article 25	107,905.00	360,589.00	
Investment Pool Earnings	29,368.31	61,635.74	
	137,273.31	422,224.74	
<b>Expenses</b>			-
<b>Net</b>	137,273.31	422,224.74	-



City of Jacksonville  
Tree Commission  
Activity/Project Status as of Mar-23

		Budget	Obligation	Expenditures	Funds Available
		Feb 23	Feb 23	Feb 23	Feb 23
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000189-5th & Cleveland Ash Site Tree Planting	6,593.80			6,593.80
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000275 Brown's Dump Ash Site Tree Planting	884.25			884.25
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000378 County Wide Tree Prog Remove - Replace	4,589,171.26	1,203,856.33	208,566.87	3,176,748.06
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000479 Duval County School Board Property	92,243.50			92,243.50
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000541 Hammond Blvd Project	18,592.90		8,309.90	10,283.00
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000604 Intersec. Bridge, Misc 09-10 Landscaping	18,467.68			18,467.68
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000651 King St Planting College To Park	8,724.53			8,724.53
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000744 North Main Street Landscaping	9,155.68			9,155.68
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000982 Tree Protection & Related Expenses	2,294.73			2,294.73
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001035 Mandarin Road Tree Planting	74,601.00			74,601.00
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001036 Springfield Preservation Tree Planting	211,446.84			211,446.84
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001315-Level 2 Tree Planting Program	10,941,577.32	1,464,243.98	1,221,466.37	8,255,866.97
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001316-Moncrief Rd Beautification Project	153,794.99	101.25	13,455.12	140,238.62
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001345 District 8 Tree Planting				
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001606 Suizbacher Village Level 3 Tree Planting	12,837.40	2,077.50		10,759.90
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001607 Huguenot Park Level 3 Tree Planting	72,207.20			72,207.20
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001623 Level 3 Tree Planting Program	1,715,092.62	151,952.50	1,850.62	1,561,289.50
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag		17,927,685.70	2,822,231.56	1,453,648.88	13,651,805.26
151016 PWOD Forrest Street Ash Site Tree Planting - Conservation and Resource Mig	00000000-No Activity	5,994.50			5,994.50
	All Activity Values	5,994.50			5,994.50
151132 PWOD County-Wide Tree Prog Active Parks - Conservation and Resource Manag	00000000-No Activity	532,545.04			532,545.04
	All Activity Values	532,545.04			532,545.04
151135 PWOD County Wide Tree Prog Preservation Parks - Conservation and Resource	00000000-No Activity	514,854.00			514,854.00
	All Activity Values	514,854.00			514,854.00
154006 PWML Tree Maintenance - Other Physical Environment	00000000-No Activity	527,911.21	4,930.45	489,533.81	33,446.95
	All Activity Values	527,911.21	4,930.45	489,533.81	33,446.95
154007 PWML 630 City Tree Planting Prog - Other Physical Environment	00000000-No Activity	3,277,964.12	655,279.30	152,033.56	2,470,651.26
	All Activity Values	3,277,964.12	655,279.30	152,033.56	2,470,651.26
154008 PWML Patton Rd And Beach Blvd Tree Planting - Conservation and Resource M	00000000-No Activity				
	All Activity Values				
154009 PWML Zoo Landscaping Asian Exhibit - Conservation and Resource Management	00000000-No Activity	1,031,432.38			1,031,432.38
	All Activity Values	1,031,432.38			1,031,432.38
191015 JXSF Conservation and Resource Management	00000000-No Activity				
	All Activity Values				
Better Jacksonville Plan					
153104 PWCP Public Works Capital Projects - Road and Street Facilities	008449 Tree Mitigation Project	23,818,386.95	3,482,441.31	2,095,216.25	18,240,729.39
		1,717,826.00			1,717,826.00

# ACTIVE CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

ATTACHMENT F

Visit <https://pg-cloud.com/JacksonvilleFL/> for City of Jacksonville Tree Project Maps

Visit [jastreemitigation.coj.net](http://jastreemitigation.coj.net) - Tree Fund City Projects for links to legislation and planting details

	Requesting Entity	Project Scope	Tree Commission Approval Date	Status	Allocated Amount	Obligated	Contract/Warranty
1	John Gorrie Dog Park/Friends of John Gorrie Dog Park	Trees along Park Right of Way - Buffer - 11 Trees	Jul-20	Installation Complete	\$23,166.00		Liberty 2/yr
2	Love Grove/Willowbranch	Trees in right of ways around and within Willowbranch Park - 51 Trees	Jun-20	Phase 1 Complete	\$93,742.00		Liberty 2/yr
3	Greenland Park/residents adjacent to park	Trees within Park - 53 trees	Jul-20	Installation Complete	\$95,580.00		Liberty 2/yr
4	Lake Mandarin HOA Tree Planting/Resident request	Trees within 4 HOA's residential Right of Ways and Parks - 94 trees	Nov-20	Installation Complete	\$190,168.00		Liberty 2/yr
5	Tom Marshall Park/Sports Association	Trees within ballpark and right of ways - 39 trees	Nov-20	Installation Complete	\$69,336.00		Liberty 2/yr
6	Boat Ramps/Waterfront Management	Trees within 7 boat ramps and parks - 62 trees	Nov-20	Installation Complete	\$111,132.00		Liberty 2/yr
7	Reddie Point Park/CM and Parks	Trees within park - field restoration - 27 trees	Mar-21	Installation Complete	\$53,055.00		Liberty 2/yr
8	Twin Lakes Academy ES/School	Trees within school grounds and ROW - 66 trees	May-21	Installation Complete	\$122,553.00		Liberty 2/yr
9	Kernan Blvd./CM	Trees within medians and Row of Kernan Blvd. - 132 trees	May-21	Installation Complete	\$276,722.50		Liberty 2/yr
10	Amelia View/residential	Trees within medians and ROW in Amelia View community - 73 trees	May-21	Installation Complete	\$145,395.00		Liberty 2/yr
11	Whitehouse Park/Parks and residential	Trees within play area and recreational fields. - 29 trees	Jun-21	Installation Complete	\$54,594.00		Liberty 2/yr
12	Baker Point Park/Parks and residential	Trees within park undergoing improvements - 8 trees	Jun-21	Installation Complete	\$17,091.00		Liberty 2/yr
13	Fort Caroline Rd. Tree Planting	Trees within right of way along Fort Caroline Rd. 66 trees	Jul-21	Installation Complete	\$157,369.50		Liberty 2/yr
14	Norfolk Soutel Tree Planting	Trees within medians and right of way along Norfolk Blvd. 36 trees	Jul-21	Installation Complete	\$90,106.00		Liberty 2/yr
15	Jax Beach Park and ROW	Trees within parks and right of way. 150 trees	Sep-21	Installation Complete	\$277,789.50		Liberty 2/yr
16	Gold Star Family Memorial Highway	Trees within retention pond and right of way. 200 trees	Sep-21	Installation Complete	\$450,921.00		Liberty 2/yr

# ACTIVE CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

ATTACHMENT F

Visit <https://pg-cloud.com/JacksonvilleFL/> for City of Jacksonville Tree Project Maps

Visit [jatreemitigation.coj.net](http://jatreemitigation.coj.net) - Tree Fund City Projects for links to legislation and planting details

Requesting Entity	Project Scope	Tree Commission Approval Date	Status	Allocated Amount	Obligated	Contract/Warranty
17 Northbank Riverwalk	Trees along trail and riverside of Northbank Riverwalk/Geffen Park area. 68 trees	Dec-21	Installation Complete	\$116,125.00		Liberty 2/yr
18 Jarboe Park	Trees along play areas and trails of Jarboe Park. 76 trees	Dec-21	Installation Complete	\$145,918.00		Liberty 2/yr
19 Columbia Pkwy Retention Pond	Trees along play areas and trails of Jarboe Park. 29 trees	Dec-21	Installation Complete	\$51,840.00		Liberty 2/yr
20 Fishweir Park	Trees along nature trail. 21 trees	Mar-22	Installation Complete	\$40,014.00		Liberty 2/yr
21 District 7 Parks	55 trees	Mar-22	in procurement	\$106,000.00		1-yr
22 District 5 Parks	195 Trees	Mar-22	in procurement	\$452,600.00		1-yr
23 Deerwood	Trees along median. 43 trees	May-22	Installation complete	\$86,319.00		Liberty 2/yr
24 Hanna Park	106 trees	Jun-22	Installation Complete	\$264,584.80		Liberty 2/yr
25 Saint Johns Bluff Road	Trees along Median. 189 trees	Jul-22	Installation Complete	\$388,238.50		Liberty 2/yr
26 Wolfon High School	Trees in school grounds. 56 trees	Sep-22	awaiting legal form	\$102,336.00		Liberty 2/yr
27 Collins Road	Trees along median. 183 trees	Sep-22	Installation Complete	\$338,265.00		Liberty 2/yr
28 Airport Center Drive E	Trees along median. 76 trees	Nov-22	Installation Complete	\$153,643.00		Liberty 2/yr
29 College Street Parking Islands	Trees in Parking Islands, 4 trees.	Nov-22	Installation Complete	\$13,019.00		Liberty 2/yr
30 Gold Star Family Memorial Highway Phase 2	Trees within retention ponds and right of way. 1218 trees	Dec-22	bidding process	\$2,300,000.00		To Bid 2/yr
31 Fort Caroline Road Pond	Trees within retention pond. 34 trees	Feb-23	to MBRC	\$61,479.00		Liberty 2/yr
32 Kernan Blvd N	Trees within Right of way and Median	Feb-23	to MBRC	\$591,059.00		Liberty 2/yr
33 Price Park	Trees within Right of way. 13 trees	N/A	to Tree Commission	\$27,216.00		Liberty 2/yr
34 Amelia View Phase 2	Trees within Right of Way. 34 trees	N/A	to Tree Commission	\$62,370.00		Liberty 2/yr
35 Northwest Parks	Trees in parks. 202 trees	N/A	to Tree Commission	\$321,440.00		Parks 1/year bid
				\$7,851,186.80		

**\*Since 2017\*****Projects planted through legislation**

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

<b>Appropriated</b>			<b>Purchase Order Amount</b>			<b>Remainder</b>	<b>Status</b>
<b>Ordinance</b>	<b>Amount</b>	<b>Date</b>	<b>Project</b>	<b>Amount</b>	<b>Date</b>	<b>Remainder in project</b>	<b>Status</b>
2017-0111	\$22,057.00	2/14/2017	Main Street	\$22,057.00	2/19/2020	\$9,155.68	Closed (Rolling \$9,155.68 back into Ordinance)
2017-0767	\$175,761.00	11/14/2017	Hammond BLVD	\$165,478.00	5/4/2020	\$0.00	Closed
2018-0007	\$62,540.03	1/9/2018	Date Palm Planting	\$62,540.03	9/1/2019	\$0.00	Closed
2018-0043	\$18,364.21	1/23/2018	Old Saint Augustine	\$18,364.21	2/19/2020	\$0.00	Closed
						\$8,724.53	Closed (Rolling \$8,724.53 back into Ordinance)
2018-0159	\$85,366.23	3/13/2018	King Street	\$85,366.23	2/19/2020	\$8,724.53	
2018-0273	\$31,232.60	4/24/2018	Avondale Planting	\$31,232.60	2/19/2020	\$0.00	Closed
2018-0307	\$26,435.84	5/8/2018	Lenox Ave	\$26,435.84	2/19/2020	\$0.00	Closed
2018-0369	\$31,265.81	6/12/2018	Harts Road Planting	\$30,687.61	2/19/2020	\$0.00	Closed
2018-0369			Harts Road Planting	\$578.20	2/26/2020	\$0.00	Closed
2018-0190	\$32,202.87	8/29/2018	Patton Road	\$32,202.87	2/19/2020	\$0.00	Closed

Appropriated			Purchase Order			Remainder	Status
Ordinance	Amount	Date	Project	Amount	Date	Remainder in project	Status
2018-0791	\$103,840.00	11/13/2018	Mandarin Road	\$103,840.00	2/19/2020	\$74,601.00	Closed (Rolling \$74,601.00 back into Ordinance)
2018-0792	\$278,872.00	11/13/2018	Springfield Tree Planting	\$278,872.00	2/19/2020	\$211,216.67	Closed (Rolling \$211,216.67 back into Ordinance)
2019-0178			Moncrief Replacement	\$2,025.00	3/30/2021	\$101.25	open
2019-0619	\$14,450.54	9/24/2019	Water Truck	\$14,450.54		\$0.00	Closed
2020-0114	\$72,298.00	3/10/2020	Sulzbacher Village	\$71,925.00	4/28/2020	\$12,837.40	Closed (Rolling \$12,837.40 back into Ordinance)
2020-0113	\$105,587.00	3/10/2020	Huguenot Park	\$105,587.00	5/1/2020	\$72,207.20	Closed (Rolling \$72,207.20 back into Ordinance)
<b>Total</b>	<b>\$2,515,199.50</b>		<b>Total</b>	<b>\$1,997,988.47</b>	<b>Total</b>	<b>\$388,843.73</b>	

**Definitions of Terms****Available for Appropriation-** Requires City Council Approval**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column



**\*Since 2017\*****Remove and Replace**

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

<b>Appropriated</b>	<b>Date</b>	<b>Project</b>	<b>Purchase Order Amount</b>	<b>Date</b>	<b>Remainder</b>	<b>Status</b>
Amount		Project	Amount	Date	Remainder in project	Status
\$300,000.00	Nov-18					
\$2,000,000.00	Nov-19					
\$2,000,000.00	Apr-21					
\$4,000,000.00	Dec-22					
		Wells Fargo	\$15,118.80	2/26/2020	\$15,118.80	Open
		Remove and Replace	\$97,398.00	2/26/2020	\$300.00	Open
		Remove and Replace (Removals)	\$868,391.34	2/26/2020	\$46,811.52	open
		Remove and Replace	\$1,200,000.00	11/18/2020	\$42,756.06	Open
		Remove and Replace (Removals)	\$945,000.00	3/31/2022	\$515,031.86	open
		8th Street	\$37,078.00	7/8/2022	\$7,415.60	Open
		Atlantic Blvd	\$26,483.50	8/31/2022	\$5,256.00	Open
		Round 13	\$14,300.00	1/17/2023	\$2,856.00	Open
		Round 14	\$89,805.20	1/25/2023	\$89,805.20	Open
<b>\$8,300,000.00</b>	<b>Total</b>	<b>Total</b>	<b>\$3,654,356.01</b>	<b>Total</b>	<b>\$725,351.04</b>	
			<b>Available for Remove and Replace Allocation</b>		<b>\$4,233,738.20</b>	

Definitions of Terms

## Remove and Replace

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated		Project	Purchase Order Amount	Date	Remainder	Status
Amount	Date	Project	Amount	Date	Remainder in project	Status

Available for Appropriation- Requires City Council Approval

Allocated- Already been approved by City Council/Tree Commission and MBRC approved funds

Obligation- Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

**\*Since 2017\*****630-City**

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

<b>Appropriated</b>		<b>Project</b>	<b>Purchase Order Amount</b>	<b>Date</b>	<b>Remainder</b>	<b>Status</b>
Amount	Date	Project	Amount	Date	Remainder in project	Status
\$200,000.00	Nov-18					
\$1,600,000.00	Aug-19					
\$2,000,000.00	Nov-21					
\$2,000,000.00	Dec-22					
		630-City District 6	\$59,764.80	4/6/2020	\$47,811.84	open
		630-City	\$716,446.40	8/31/2020	\$112,328.32	Open
		Current Open PO	\$1,500,000.00	1/13/2021	\$325,464.40	Open
		630-City Round 16	\$91,345.02	1/5/2023	\$91,345.02	Open
<b>\$5,800,000.00</b>	<b>Total</b>	<b>Total</b>	<b>\$4,006,208.22</b>	<b>Total</b>	<b>\$576,949.58</b>	
				Available for 630-City Allocation	\$2,448,234.66	

**Definitions of Terms****Available for Appropriation-** Requires City Council Approval**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange fill indicated total money for column



**\*Since 2017\*****Level 2**

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

<b>Appropriated</b>			<b>Allocation</b>		<b>Purchase Order Amount</b>		<b>Remainder</b>	<b>Status</b>
Amount	Date	Project	Amount	Date	Amount	Date	Remainder in project	Status
\$1,000,000.00	Feb-19							
\$2,000,000.00	Jan-20							
\$2,000,000.00	Jan-21							
\$2,000,000.00	Aug-21							
\$8,000,000.00	Jun-22							
		John Gorrie Dog Park	\$23,166.00	7/22/2020	\$23,166.00	8/27/2020	\$12,402.50	Open
		Harlow Blvd	\$102,804.00	9/16/2020	\$102,804.00	11/17/2020	\$5,140.20	Open
		Atlantic Beach	\$194,532.00	9/16/2020	\$194,532.00	11/17/2020	\$9,726.60	Open
		Lake Mandarin HOA	\$190,168.00	11/18/2020	\$190,168.00	1/13/2021	\$34,440.20	Open
		Tom Marshall Park	\$69,336.00	11/18/2020	\$69,336.00	1/13/2021	\$3,466.80	Open
		Boat Ramps	\$111,132.00	11/18/2020	\$111,132.00	1/13/2021	\$11,113.20	Open
		Greenland Park	\$95,580.00	7/22/2020	\$95,580.00	1/11/2021	\$4,779.00	Open
		Reddie Point Park	\$53,055.00	3/17/2021	\$53,055.00	4/21/2021	\$2,652.75	Open
		Emerald Trail Model						
		Mile	\$441,939.85	2/25/2021	N/A	N/A	N/A	On Hold
		Kernan Blvd	\$276,722.50	5/19/2021	\$276,722.50	6/23/2021	\$27,672.24	Open
		Amelia View	\$145,395.00	5/19/2021	\$145,395.00	6/23/2021	\$14,539.50	Open
		Twin Lakes Academy	\$122,553.00	5/19/2021	\$122,553.00	6/23/2021	\$18,382.95	Open
		Park Street Rd Diet	\$399,526.00	6/16/2021	\$399,526.00	8/24/2021	\$399,526.00	On Hold
		Whitehouse Park	\$54,594.00	6/16/2021	\$54,594.00	8/24/2021	\$8,189.10	Open
		Baker Point Park	\$17,091.00	6/16/2021	\$17,091.00	8/24/2021	\$2,563.65	Open
		Gold Star	\$466,296.00	9/22/2021	\$450,921.00	9/29/2021	\$66,253.85	Open
		Fort Caroline Rd	\$165,793.50	7/21/2021	\$157,369.50	1/11/2022	\$23,605.42	Open

**Level 2**

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

<b>Appropriated</b>			<b>Allocation</b>		<b>Purchase Order Amount</b>		<b>Remainder</b>	<b>Status</b>
Amount	Date	Project	Amount	Date	Amount	Date	Remainder in project	Status
		Norfolk and Soutei Level 2	\$90,106.00	7/21/2021	\$90,106.00	1/12/2022	\$13,515.90	Open
		Jax Beach Level 2	\$277,789.50	9/22/2021	\$277,789.50	1/12/2022	\$41,668.42	Open
		Columbia Parkway Retention Pond	\$51,840.00	12/15/2021	\$51,840.00	1/21/2022	\$10,098.00	Open
		Jarboe Park	\$145,918.00	12/15/2021	\$145,918.00	1/24/2022	\$21,887.70	Open
		Northbank Riverwalk	\$138,801.00	12/15/2021	\$116,125.00	5/17/2022	\$23,225.00	Open
		Fishweir Park	\$40,014.00	3/23/2022	\$40,014.00	6/23/2022	\$8,002.80	Open
		District 7 Parks	\$106,000.00	3/23/2022	N/A	N/A	N/A	N/A
		District 5 Parks	\$457,600.00	4/20/2022	N/A	N/A	N/A	N/A
		Deerwood Park Blvd	\$86,319.00	5/18/2022	\$86,319.00	6/30/2022	\$17,263.80	Open
		Hanna Park	\$264,584.80	6/13/2022	\$264,584.80	8/15/2022	\$53,716.96	Open
		Saint Johns Bluff Rd	\$388,238.50	7/20/2020	\$388,238.50	8/29/2022	\$77,647.70	Open
		Wolfson High School	\$102,336.00	9/21/2022	N/A	N/A	N/A	N/A
		Collins Road	\$338,265.00	9/21/2022	\$338,265.00	11/23/2022	\$67,653.00	Open
		College Street						
		Parking Medians	\$13,019.00	11/16/2022	\$13,019.00	12/21/2022	\$2,603.80	Open
		Airport Center Drive						
		East	\$153,643.00	11/16/2022	\$153,643.00	12/29/2022	\$30,728.60	Open
		GoldStar Phase 2	\$2,300,000.00	12/21/2022	N/A	N/A	N/A	N/A
		GoldStar Phase 2						
		Prosser	\$121,345.16	12/21/2022	\$121,345.16	7/11/2022	\$17,974.63	Open
		Fort Caroline Rd						
		Pond	\$61,479.00	2/15/2022	N/A	N/A	N/A	N/A
		Kernan BLVD N	\$591,059.00	2/15/2022	N/A	N/A	N/A	N/A
<b>\$15,000,000.00</b>	<b>Total</b>	<b>Total</b>	<b>\$11,038,991.77</b>	<b>Total</b>	<b>\$6,420,544.88</b>	<b>Total</b>	<b>\$1,014,184.69</b>	

Level 2

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated			Allocation		Purchase Order Amount		Remainder	Status
Amount	Date	Project	Amount	Date	Amount	Date	Remainder in project	Status
							\$8,816,952.57	

Definitions of Terms

- Available for Appropriation- Requires City Council Approval
- Allocated- Already been approved by City Council/Tree Commission and MBRC approved funds
- Encumbered- Funds have been assigned to a project and a purchase order has been issued
- Green fill indicates amount available in pool of money
- Orange fill indicated total money for column

**\*Since 2017\*****Level 3**

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated			Allocation		Purchase Order Amount			Remainder	Status
Amount	Date	Project	Amount	Date	Amount	Date	Remainder in project	Status	
\$1,000,000.00	May-20								
\$1,000,000.00	Dec-22								
		Equestrian Center	\$241,599.00	11/18/2020	\$241,559.00	12/29/2020	\$43,844.70	Open	
		Jax Zoo	\$209,190.35	3/4/2021	\$209,190.35	10/27/2021	\$108,107.80	Open	
\$2,000,000.00	Total	Total	\$450,789.35	Total	\$450,749.35	Total	\$151,952.50		
Available for Level 3 Allocation									\$1,563,140.12

**Definitions of Terms****Available for Appropriation-** Requires City Council Approval**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

**\*Since 2017\***

**Charter Fund**

15305 Charter Funds Available for Appropriation: As of 03/01/2023 there is \$7,998,626.15

	Appropriated			Original Purchase Order Amount		Remainder	Status
Ordinance	Amount	Date	Project	Amount	Date	Remainder in project	Status
2018-0791	\$62,205.00	11/13/2018	Mandarin Road	\$62,205.00	12/1/2018		Closed and rolling money back into Charter
<b>Total</b>	<b>\$133,317.49</b>	<b>Total</b>	<b>Total</b>	<b>\$133,317.49</b>	<b>Total</b>	<b>\$45,597.57</b>	

**Definitions of Terms**

**Available for Appropriation**- Requires City Council Approval

**Allocated**- Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation**- Funds have been assigned to a project and a purchase order has been issued

Orange Fill indicated total money for column

**BJP**

Better Jacksonville Plan- Tree Mitigation Dollars available for Appropriation: As of 03/01/2023 there is 1,717,826.00

Appropriated		Purchase Order Amount		Remainder		Status
Amount	Date	Project	Amount	Date	Remainder in project	Status

**Definitions of Terms**

**Available for Appropriation**- Requires City Council Approval

**Allocated**- Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation**- Funds have been assigned to a project and a purchase order has been issued

# Proposed Financial Report

<b>AVAILABLE FOR APPROPRIATION (a)</b>		
15304 (15F)	Ordinance	\$ 3,242,300.90
15305 (15N)	Charter	\$ 7,998,626.15
008449	Tree Mitigation Project	\$ 1,717,826.00
		<b>\$ 12,958,753.05</b>

## The BIG 4

<u>Title</u>	<u>Obligations</u>	<u>Funds Available</u>
Level 2 Tree Planting Program (d)	\$ 1,035,169.61	\$ 8,816,682.57
Level 3 Tree Planting Program (d)	\$ 151,952.50	\$ 1,561,289.50
Remove/Replace (e)	\$ 265,649.99	\$ 4,213,826.06
630-CITY Tree Planting Program (e)	\$ 718,193.74	\$ 2,422,839.42

## FY23 Revenues:

	<u>15304 (15F)</u>	<u>15305 (15N)</u>
October	\$ 449,607.00	\$ 65,200.00
November	\$ 84,657.56	\$ 40,326.00
December	\$ 197,787.09	\$ 52,769.80
January	\$ 696,190.66	\$ 75,280.63
February	\$ 371,610.00	\$ 53,500.00

## FY23 Expenses:

	<u>15304 (15F)</u>	<u>15305 (15N)</u>
October	\$ 152,114.90	\$ -
November	\$ 466,468.35	\$ -
December	\$ 344,960.64	\$ -
January	\$ 491,890.84	\$ -
February	\$ 308,597.40	\$ -

	<u>15304 (15F)</u>	<u>15305 (15N)</u>
Funds Available (b)	\$ 19,805,066.31	\$ 45,597.57
Obligations (c)	\$ 2,151,954.75	\$ -

(a) jaxtreem-tigation.coj.net

(b) total appropriated, but unobligated, funds

(c) purchase order(s) have been issued for these funds

(d) Tree Commission may make recommendations for these appropriations

(e) Public Works utilizes these appropriations

Prepared 3/2/23 LD

The City of Jacksonville has two separate laws that provide protection for certain trees and require mitigation for damage or removal of certain trees caused by the process of land development. Mitigation is required either through planting or replanting of a calculated amount of mitigation trees or through making a specified payment into the Tree Protection and Related Expenses Trust Fund codified by Sec. 111.760, Ordinance Code. These laws are Article 25 of the Charter of the City of Jacksonville and Chapter 656, Part 12, Subparts A & B of the Ordinance Code. Each provision has specific criteria for what is characterized as a "protected tree" and thus would require replacing through the development process of a site, or if a replacement is not made, how the "mitigation fee" is calculated for removal of trees without replacement. The mitigation fee that is paid by developers who are unable to replace the trees destroyed during construction, as required by both provisions, is placed in the Tree Protection and Related Expenses Trust Fund. Moreover, funds received from application of the Charter are held in Fund 15305 and funds received from application of the Ordinance Code are held in the Fund 15304.

## **Tree Commission Strategic Planning Report**

### **Implementation Committees**

#### **Implement Strategy #1**

- Work with Public Works Staff to identify the impediments to filling the current Urban Forest Manager position.
- Work to resolve/ remove the impediments and increase the reach of the job posting.
- Fill the vacant position.

#### **Implement Strategy #1 and #8**

- Develop a set of talking points about the Tree Commission , the Urban Forest and opportunities to strengthen the work of the Commission.
- Schedule meetings with Councilmembers in first quarter 2023.
- Build a network of potential and existing urban forest supporters.
  - Maintain and expand relationships with known stakeholders
  - Identify potential stakeholders

#### **Implement Strategy #2**

- Establish benchmarks to be applied to monitor changes in the tree canopy over time.
- Develop or collect available baseline data for each measure and develop a plan to update/maintain the data regularly.
- Formally request data from the Planning Department regarding the loss of mitigated trees by location (permit data) and maintain quarterly updates.

#### **Implement Strategy #3**

- Draft the scope for the development of an Urban Forest Master Plan for the City.
- Identify the cost to prepare the identified scope.
- Identify project management strategies/ staffing requirements.
- Coordinate with Committee to Implement Strategies #1 and #8.
- Prepare a request for funding from Council as a 2023 budget amendment.

#### **Implement Strategy #5**

- Identify Commission priorities for planting based on available data or additional data collected to support chosen priority.
- Identify a Commission –driven Planting Project by second quarter 2023.
- Implement the selected project by fourth quarter 2023.

#### **Implement Strategy #9**

- Perform a review of current ordinances and policies and their application to identify consistency with the goals and strategies of the Tree Commission.
- Recommend changes to existing ordinances and policies and implementation practices to better achieve the goals and strategies of the Tree Commission.



# **Jacksonville Tree Commission**

**Wednesday April 19, 2023 – 9:30 AM**  
**Ed Ball Building, 10<sup>th</sup> Floor, Conference Room 5**  
**and Zoom**

**Commissioners:** Chris Flagg, Chair  
Curtis Hart, Vice Chair  
Ron Salem  
Steve Long  
Susan Fraser  
Rhodes Robinson

**Advisors:** Susan Grandin  
Justin Gearhart  
Jose Regueiro

**Staff:** Cindy Chism

## **AGENDA**

*Order of Agenda is Subject to Change*

- 1. Call to Order - Chair**
- 2. Roll Call and Verification of Quorum – Cindy Chism**
- 3. Submittal of Speaker's Cards – Chair**
  - a) A raised hand icon as well as waving at the screen will be acknowledged by Chair or Ms. Chism.
  - b) For those attending in person, paper speakers' cards will be available.
- 4. Action Items:**
  - a) Approval of Minutes from February 15, 2023 meeting – Chair
  - b) Approval of Urban Forestry Master Plan Meeting Minutes from March 16, 2023 - Chair
  - c) Proposed Level 2 Project(s)
    - i. Price Park HOA Tree Planting Project (Attachment A)– Justin Gearhart
      1. Presentation
      2. Public Comment
      3. Vote
    - ii. Amelia View Phase 2 Tree Planting Project (Attachment B) – Justin Gearhart
      1. Presentation
      2. Public Comment
      3. Vote

- iii. Northwest Parks Tree Planting Project (Attachment C) – Kathleen McGovern
  - 1. Presentation
  - 2. Public Comment
  - 3. Vote

## **5. Old Business**

- a) Strategic Planning Subcommittees (Attachment G)
  - i. Urban Forestry Master Plan (Strategy #3) – Susan Fraser
  - ii. Commission's Planting Priorities (Strategy #5) -
  - iii. Landscape Ordinance Review (Strategy #9) – Susan Grandin/Curtis Hart
- b) Commission's Palm Tree Ordinance Revision – Susan Grandin

## **6. New Business**

- a) CM Becton Legislation – Cherry Pollock, Assistant General Counsel

## **7. Reports:**

- a) Financial Report for Ordinance Tree Fund (15304), Charter Tree Fund (15305) and BJP (Attachment D) – Jose Regueiro
- b) Fund Status of 630-CITY, Remove & Replace and Level 2 Programs (Attachment E) – Justin Gearhart
- c) Status of Level 2 Tree Projects (Attachment F) – Justin Gearhart
- d) Parks Department Project Update – Kathleen McGovern/Jill Enz

## **8. Public Comment:**

- 9. **Adjournment** – the next meeting is scheduled for Wednesday, May 17<sup>th</sup> as a Hybrid/Zoom meeting in Ed Ball Building, 10<sup>th</sup> Floor, Public Works Office, conference room 5.

Jacksonville Tree Commission  
Wednesday April 19, 2023 – 9:30 AM  
Approved May 17, 2023  
Via Zoom Platform & In Person

**Commissioners  
Present:**

Chris Flagg, Chair  
Curtis Hart, Vice Chair  
Susan Fraser  
Steve Long  
Ron Salem

**Staff:** Cindy Chism

**Public:** Scott Sauder, JEA  
Tracey Arpen, Scenic Jax  
Mike Zaffaroni, Liberty Landscape  
Paul Davis, COJ  
John November, Public Trust  
Jill Enz, COJ  
Ellyn Cavin, COJ  
Jameka Smith, COJ  
Kathleen McGovern, COJ  
Lisa Grubba, Greenscape  
Nancy Powell, Scenic Jax  
Jennifer Grable, COJ  
Dave McDaniel, COJ  
Nikki Evans, COJ  
Joe Johnson, COJ  
Aaron Hallett, COJ  
Sasha Pulovich, Greenway  
J.D. Nixon, Greenway

**Advisors:**

Susan Grandin, OGC  
Justin Gearhart, City Arborist  
Jose Regueiro, Accounting

1. **Call to Order** – Chair
2. **Roll Call and Verification of Quorum** – Cindy Chism
3. **Submittal of Speaker's Cards** – Chair
  - a) A raised hand icon as well as waving at the screen will be acknowledged by Chair or Ms. Chism.
  - b) For those attending in person, paper speakers' cards are available.
4. **Action Items:**
  - a) Approval of Minutes from February 15, 2023 Meeting – Chair
    - i. Motion made by Mr. Hart, seconded by Mr. Long to approve the minutes, none opposed, motion passed.
  - b) Approval of Urban Forestry Master Plan Meeting Minutes from March 16, 2023 meeting – Chair
    - i. Motion made by Ms. Fraser, seconded by Mr. Hart to approve the minutes, none opposed, motion passed.
  - c) Proposed Level 2 Project(s)
    - i. Price Park HOA Tree Planting Project (Attachment A) – Justin Gearhart

1. Presentation – This is in District 6 and is a smaller project. It was initially submitted as 630-CITY requests but was changed to level 2 because of the various locations of the requests.
  2. Public Comment – Mr. Long pointed out this neighborhood is 2-3 years old; trees should have been included in the original design when it was built. It's a shame we are planting trees in a brand-new neighborhood. Mr. Gearhart agreed; the HOA board was surprised as well. Mr. Hart pointed out that the City should have said, when the plans were presented, where trees should be planted. Ms. Fraser wondered if the Ordinance allowed for the Tree Mitigation money to provide trees at the time the developer is planting them? Mr. Arpen asked if the spacing between the trees could be added. Mr. Gearhart agreed it would be added to the description.
  3. Vote – Mr. Hart made a motion to approve the project, seconded by Ms. Fraser, none opposed, motion carried.
- ii. Amelia View Phase 2 Tree Planting Project (Attachment B) – Justin Gearhart
1. Presentation – There was a previous project which was quite successful. The HOA requested additional trees.
  2. Public Comment –
  3. Vote – Mr. Hart made a motion to approve the project, seconded by Mr. Long, none opposed, motion carried.
- iii. Northwest Parks Tree Planting Project (Attachment C) – Kathleen McGovern
1. Presentation – This project is 15 parks on the northwest side of town. These projects were requested from various entities, residential requests, Duval Soil & Water Conservation, Council Member Requests, Northshore Association and multiple requests from the Parks Department Director.
    - i. Most of the requests involved providing more shade but we also had an issue we were trying to address to define the perimeters of the parks to deter people from driving into them. We used larger trees to give a substantial border to illustrate this is for pedestrians, not vehicles.
    - ii. Ms. Fraser pointed out that when Gold Star Highway project was done, the Commission took the position that 3" trees would be the standard. Most of the trees on this project are 4". We need to be consistent in what the policy is; is it our position as the Tree Commission that the standard is 3" and then next year it's a 4" and that's an investment we want to make and if there is an outstanding reason for a larger tree we'll consider it. Mr. Hart added we have always set the 3" parameters but Ms. McGovern has given the reason for the 4" trees to block noise, etc. Ms. Fraser pointed out that many of those trees are not perimeter trees.
    - iii. Ms. McGovern replied that recently we have done projects in Hannah Park and Northbank Riverwalk and used 4" trees. In my experience, the survivability of the tree is based more on the quality of the tree planted, whether it's been hardened off and the care it receives after planting. The contracts require these things as well as the tree be Florida Fancy. Ms. Fraser responded that it's not the survivability of the tree which is in question, a warranty on a 4"

tree is more than the warranty on a 3" tree, if a 3" tree is planted it will also survive given all the care it is given and the cost of a 3" tree is less than in a year we get the growth. It's more about the investment, the 3" is our position, outside some extraordinary explanation, perimeter explanation that larger is not an investment we need to make. Ms. McGovern suggested not limiting the tree selection, leave it to the Arborist who is designing the project.

- iv. Mr. Long agreed we should get as much bang for our buck as we can, so as many trees as we can get planted. When it makes sense in the Arborists' opinion, we should rely on their expertise for the size of the tree. Yes they provide shade but they are also helping change the areas where these trees will make a huge difference. We want to get as much for our money as we can but when you give us a good explanation of why we should use that larger tree, we should rely on the expertise.
2. Public Comment – Mr. Zaffaroni added it would be a mistake to have a blanket number for new tree caliper. There are tree species which have a large difference between the sizes, in addition availability can be an issue. While it's a good idea to have a standard or preference, the site, the overall cost and what the goal is are all criteria to be considered.
3. Vote – Mr. Hart made a motion to approve the project, seconded by Mr. Long, none opposed, motion carried.

## **5. Old Business**

- a) Strategic Planning Subcommittees (Attachment G) - Commissioners please select a subcommittee to be chair of and make your selection known to Ms. Chism
  - i. Urban Forestry Master Plan (Strategy #3) – Susan Fraser
    1. There was a very robust discussion at the first meeting. Some ideas and a consensus was discussed to determine what the Urban Forestry Master Plan would do for the City should we get it funded and implemented. The next meeting is Thursday, April 20<sup>th</sup>. This committee will determine a scope of work for an Urban Forestry Master Plan, both what's typical in the industry and does Jacksonville need all those components, or other components.
  - ii. Commission's Planting Priorities (Strategy #5) – This subcommittee has not been selected.
  - iii. Landscape Ordinance Review (Strategy #9) – Susan Grandin/Curtis Hart
    1. A meeting will be scheduled between Ms. Grandin and Mr. Hart to review how far along the revisions have come.
- b) Commission's Palm Tree Ordinance Revision – Susan Grandin
  - i. Ms. Grandin will continue the revisions.

## **6. New Business**

- a) CM Becton Legislation – Susan Grandin
  - i. When the landscape ordinance was written, there was a set way to handle violations with no reductions possible. When someone removes a tree and honestly didn't know a permit was required, or the mitigation amount for the trees removed is more than the property is worth, there is no avenue for the City to work with the person to reduce the fine without the threat of a lawsuit.

- ii. What the legislation is proposing is to create that process. Ms. Cavin, Chief of Development Service, has designed a matrix to determine if a reduction in fine is warranted. There are subjective criteria and objective criteria. If the person being fined is unhappy with the amount of the reduction, if any, they can appeal the decision to the Tree Commission.
- iii. CM Salem voiced his concern about possible abuse by claiming ignorance.
- iv. Ms. Cavin went over the matrix which is meant to be reasonable guidelines to reduce a fine in the case where the fine is more than the property is worth. There are some safeguards to keep what CM Salem is afraid of from happening. The fine reduction cannot be 100%, the maximum is 90%.
- v. Ms. Fraser asked about #3 on the matrix, the amounts of numbers are unrealistic. Ms. Cavin said the numbers could be revised.
- vi. Ms. Grandin suggested weighting the matrix, e.g., the person must pass the first gauntlet before they can move on to the rest.
- vii. Mr. Long pointed out the Tree Commission would only change the ruling if something was “clearly erroneous.”
- viii. Mr. Arpen asked what happens if the property owner or contractor will not pay? Ms. Cavin said they have property lockdowns and cannot pull any permits. Ms. Grandin suggested taking them to court. Mr. Arpen pointed out that property lockdowns and not pulling any permits is not a deterrent.
- ix. Mr. Hart made a motion for the Tree Commission to be the quasi-legal body to hear appeals seconded by Mr. Long, none opposed, motion passed.

#### **Reports:**

- b) Fund balance and encumbrance report for 15(F) (Ordinance Tree Fund), 15(N) (Charter Tree Fund) and BJP (Attachment D) – Jose Regueiro
  - i. Ms. Fraser pointed out in same tab, there is a spreadsheet which Lee Dupree provided in a separate meeting. Does this provide the information we want and is it a form we would like to continue to receive.
  - ii. Mr. Hart suggested it be labeled. Ms. Fraser suggested Mr. Regueiro runs his report and sends it to Mr. Dupree to complete his spreadsheet. Ms. Powell suggested another meeting with Mr. Dupree and Mr. Regueiro. Ms. Fraser suggested everyone review the financial reports and be prepared to give an opinion at the next meeting. Mr. Hart suggested keeping all the reports.
- c) Fund Status of 630-CITY, Remove & Replace and Level 2 Programs (Attachment E) – Justin Gearhart
  - i. Ms. Grandin asked what the N/A designation was on the spreadsheet. Mr. Gearhart replied, that indicates further documentation is necessary, either purchase orders have not yet been generated or in the case of Wolfson High School and contract is still required.
  - ii. Mr. Regueiro suggested Mr. Gearhart wait 1 week after the first to “pull the numbers.”
- d) Status of Pending Level 2 Tree Projects (Attachment F) – Justin Gearhart
- e) Parks Department Project Update – Kathleen McGovern/Jill Enz

- i. Ms. Enz reported the Special Committee on Parks has set aside approximately \$20M to add more shade to playgrounds. There will probably be more tree planting projects coming before the Commission.
- ii. The new 1-year warranty contract has been awarded. We are awaiting purchase orders to be issued to start District 5 and District 7 tree planting projects.

**7. Public Comment**

- a) Ms. Chism will email the spreadsheet with the Commissioner's term dates.
- b) Mr. November said he had spoken with Larry Figart about joining the Tree Commission. Mr. Figart declined becoming a Commissioner but did say he would like to help in other ways.

**8. Adjournment** – the next Tree Commission meeting is scheduled for Wednesday, May 17, 2023, at 9:30am and will be a Hybrid/Zoom meeting in Ed Ball Building, 10<sup>th</sup> Floor, Public Works Office, conference room 5.

## **Tree Commission Strategic Planning Report**

### **Implementation Committees**

#### **Implement Strategy #1**

- Work with Public Works Staff to identify the impediments to filling the current Urban Forest Manager position.
- Work to resolve/ remove the impediments and increase the reach of the job posting.
- Fill the vacant position.

#### **Implement Strategy #1 and #8**

- Develop a set of talking points about the Tree Commission , the Urban Forest and opportunities to strengthen the work of the Commission.
- Schedule meetings with Councilmembers in first quarter 2023.
- Build a network of potential and existing urban forest supporters.
  - Maintain and expand relationships with known stakeholders
  - Identify potential stakeholders

#### **Implement Strategy #2**

- Establish benchmarks to be applied to monitor changes in the tree canopy over time.
- Develop or collect available baseline data for each measure and develop a plan to update/maintain the data regularly.
- Formally request data from the Planning Department regarding the loss of mitigated trees by location (permit data) and maintain quarterly updates.

#### **Implement Strategy #3**

- Draft the scope for the development of an Urban Forest Master Plan for the City.
- Identify the cost to prepare the identified scope.
- Identify project management strategies/ staffing requirements.
- Coordinate with Committee to Implement Strategies #1 and #8.
- Prepare a request for funding from Council as a 2023 budget amendment.

#### **Implement Strategy #5**

- Identify Commission priorities for planting based on available data or additional data collected to support chosen priority.
- Identify a Commission –driven Planting Project by second quarter 2023.
- Implement the selected project by fourth quarter 2023.

#### **Implement Strategy #9**

- Perform a review of current ordinances and polices and their application to identify consistency with the goals and strategies of the Tree Commission.
- Recommend changes to existing ordinances and policies and implementation practices to better achieve the goals and strategies of the Tree Commission.



# ACTIVE CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

ATTACHMENT F

Visit <https://pg-cloud.com/JacksonvilleFL/> for City of Jacksonville Tree Project Maps

Visit [jxtreemitigation.coj.net](http://jxtreemitigation.coj.net) - Tree Fund City Projects for links to legislation and planting details

Requesting Entity	Project Scope	Tree Commission Approval Date	Status	Allocated Amount	Obligated	Contract/Warranty
Love Grove/Willowbranch	Trees in right of ways around and within Willowbranch Park - 51 Trees	Jun-20	Phase 1 Complete	\$93,742.00		Liberty 2/yr
Lake Mandarin HOA Tree Planting/Resident request	Trees within 4 HOA's residential Right of Ways and Parks - 94 trees	Nov-20	Installation Complete	\$190,168.00		Liberty 2/yr
Tom Marshall Park/Sports Association	Trees within ballpark and right of ways - 39 trees	Nov-20	Installation Complete	\$69,336.00		Liberty 2/yr
Boat Ramps/Waterfront Management	Trees within 7 boat ramps and parks - 62 trees	Nov-20	Installation Complete	\$111,132.00		Liberty 2/yr
Reddick Point Park/CM and Parks	Trees within park - field restoration - 27 trees	Mar-21	Installation Complete	\$53,055.00		Liberty 2/yr
Twin Lakes Academy ES/School	Trees within school grounds and ROW - 66 trees	May-21	Installation Complete	\$122,553.00		Liberty 2/yr
Kernan Blvd./CM	Trees within medians and Row of Kernan Blvd. - 132 trees	May-21	Installation Complete	\$276,722.50		Liberty 2/yr
Amelia View/residential	Trees within medians and ROW in Amelia View community - 73 trees	May-21	Installation Complete	\$145,395.00		Liberty 2/yr
Whitehouse Park/Parks and residential	Trees within play area and recreational fields. - 29 trees	Jun-21	Installation Complete	\$54,594.00		Liberty 2/yr
Baker Point Park/Parks and residential	Trees within park undergoing improvements - 8 trees	Jun-21	Installation Complete	\$17,091.00		Liberty 2/yr
Fort Caroline Rd. Tree Planting	Trees within right of way along Fort Caroline Rd. 66 trees	Jul-21	Installation Complete	\$157,369.50		Liberty 2/yr
Norfolk Soutel Tree Planting	Trees within medians and right of way along Norfolk Blvd. 36 trees	Jul-21	Installation Complete	\$90,106.00		Liberty 2/yr
Jax Beach Park and ROW	Trees within parks and right of way. 150 trees	Sep-21	Installation Complete	\$277,789.50		Liberty 2/yr
Gold Star Family Memorial Highway	Trees within retention pond and right of way. 200 trees	Sep-21	Installation Complete	\$450,921.00		Liberty 2/yr

# ACTIVE CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

ATTACHMENT F

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Requesting Entity	Project Scope	Tree Commission Approval Date	Status	Allocated Amount	Obligated	Contract/Warranty
Northbank Riverwalk	Trees along trail and riverside of Northbank Riverwalk/Geffen Park area. 68 trees	Dec-21	Installation Complete	\$116,125.00		Liberty 2/yr
Jarboe Park	Trees along play areas and trails of Jarboe Park. 76 trees	Dec-21	Installation Complete	\$145,918.00		Liberty 2/yr
Columbia Pkwy Retention Pond	Trees along play areas and trails of Jarboe Park. 29 trees	Dec-21	Installation Complete	\$51,840.00		Liberty 2/yr
Fishweir Park	Trees along nature trail. 21 trees	Mar-22	Installation Complete	\$40,014.00		Liberty 2/yr
District 7 Parks	55 trees.	Mar-22	in procurement	\$106,000.00		1-yr
District 5 Parks	195 Trees	Mar-22	in procurement	\$452,600.00		1-yr
Deerwood	Trees along median. 43 trees	May-22	Installation complete	\$86,319.00		Liberty 2/yr
Hanna Park	106 trees	Jun-22	Installation Complete	\$264,584.80		Liberty 2/yr
Saint Johns Bluff Road	Trees along Median. 189 trees	Jul-22	Installation Complete	\$388,238.50		Liberty 2/yr
Wolfon High School	Trees in school grounds. 56 trees	Sep-22	awaiting legal form	\$102,336.00		Liberty 2/yr
Collins Road	Trees along median. 183 trees	Sep-22	Installation Complete	\$338,265.00		Liberty 2/yr
Airport Center Drive E	Trees along median. 76 trees	Nov-22	Installation Complete	\$153,643.00		Liberty 2/yr
College Street Parking Islands	Trees in Parking Islands, 4 trees.	Nov-22	Installation Complete	\$13,019.00		Liberty 2/yr
Gold Star Family Memorial Highway Phase 2	Trees within retention ponds and right of way. 1218 trees	Dec-22	bidding process	\$2,300,000.00		To Bid 2/yr
Fort Caroline Road Pond	Trees within retention pond. 34 trees	Feb-23	to MBRC	\$61,479.00		Liberty 2/yr
Kernan Blvd N	Trees within Right of way and Median	Feb-23	to MBRC	\$591,059.00		Liberty 2/yr
Price Park	Trees within Right of way. 13 trees	N/A	to Tree Commission	\$27,216.00		Liberty 2/yr
Amelia View Phase 2	Trees within Right of Way. 34 trees	N/A	to Tree Commission	\$62,370.00		Liberty 2/yr
Northwest Parks	Trees in parks. 202 trees	N/A	to Tree Commission	\$321,440.00		Parks 1/year bid
				\$7,732,440.80		

March

## ACTIVE CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

ATTACHMENT F

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	Requesting Entity	Project Scope	Tree Commission Approval Date	Status	Allocated Amount	Obligated	Contract/Warranty
1	John Gorrie Dog Park/Friends of John Gorrie Dog Park	Trees along Park Right of Way - Buffer - 11 Trees	Jul-20	Installation Complete	\$23,166.00		Liberty 2/yr
2	Love Grove/Willowbranch	Trees in right of ways around and within Willowbranch Park - 51 Trees	Jun-20	Phase 1 Complete	\$93,742.00		Liberty 2/yr
3	Greenland Park/residents adjacent to park	Trees within Park - 53 trees	Jul-20	Installation Complete	\$95,580.00		Liberty 2/yr
4	Lake Mandarin HOA Tree Planting/Resident request	Trees within 4 HOA's residential Right of Ways and Parks - 94 trees	Nov-20	Installation Complete	\$190,168.00		Liberty 2/yr
5	Tom Marshall Park/Sports Association	Trees within ballpark and right of ways - 39 trees	Nov-20	Installation Complete	\$69,336.00		Liberty 2/yr
6	Boat Ramps/Waterfront Management	Trees within 7 boat ramps and parks - 62 trees	Nov-20	Installation Complete	\$111,132.00		Liberty 2/yr
7	Reddie Point Park/CM and Parks	Trees within park - field restoration - 27 trees	Mar-21	Installation Complete	\$53,055.00		Liberty 2/yr
8	Twin Lakes Academy ES/School	Trees within school grounds and ROW - 66 trees	May-21	Installation Complete	\$122,553.00		Liberty 2/yr
9	Kernan Blvd./CM	Trees within medians and Row of Kernan Blvd. - 132 trees	May-21	Installation Complete	\$276,722.50		Liberty 2/yr
10	Amelia View/residential	Trees within medians and ROW in Amelia View community - 73 trees	May-21	Installation Complete	\$145,395.00		Liberty 2/yr
11	Whitehouse Park/Parks and residential	Trees within play area and recreational fields. - 29 trees	Jun-21	Installation Complete	\$54,594.00		Liberty 2/yr
12	Baker Point Park/Parks and residential	Trees within park undergoing improvements - 8 trees	Jun-21	Installation Complete	\$17,091.00		Liberty 2/yr
13	Fort Caroline Rd. Tree Planting	Trees within right of way along Fort Caroline Rd. 66 trees	Jul-21	Installation Complete	\$157,369.50		Liberty 2/yr
14	Norfolk Soutel Tree Planting	Trees within medians and right of way along Norfolk Blvd. 36 trees	Jul-21	Installation Complete	\$90,106.00		Liberty 2/yr
15	Jax Beach Park and ROW	Trees within parks and right of way. 150 trees	Sep-21	Installation Complete	\$277,789.50		Liberty 2/yr
16	Gold Star Family Memorial Highway	Trees within retention pond and right of way. 200 trees	Sep-21	Installation Complete	\$450,921.00		Liberty 2/yr



March

# ACTIVE CITY OF JACKSONVILLE LEVEL 2 TREE PLANTING PROJECTS

Visit <https://pg-cloud.com/JacksonvilleFL/> for City of Jacksonville Tree Project Maps

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ATTACHMENT F

Requesting Entity	Project Scope	Tree Commission Approval Date	Status	Allocated Amount	Obligated	Contract/Warranty
17 Northbank Riverwalk	Trees along trail and riverside of Northbank Riverwalk/Geffen Park area. 68 trees	Dec-21	Installation Complete	\$116,125.00		Liberty 2/yr
18 Jarboe Park	Trees along play areas and trails of Jarboe Park. 76 trees	Dec-21	Installation Complete	\$145,918.00		Liberty 2/yr
19 Columbia Pkwy Retention Pond	Trees along play areas and trails of Jarboe Park. 29 trees	Dec-21	Installation Complete	\$51,840.00		Liberty 2/yr
20 Fishweir Park	Trees along nature trail. 21 trees	Mar-22	Installation Complete	\$40,014.00		Liberty 2/yr
21 District 7 Parks	55 trees.	Mar-22	in procurement	\$106,000.00		1-yr
22 District 5 Parks	195 Trees	Mar-22	in procurement	\$452,600.00		1-yr
23 Deerwood	Trees along median. 43 trees	May-22	Installation complete	\$86,319.00		Liberty 2/yr
24 Hanna Park	106 trees	Jun-22	Installation Complete	\$264,584.80		Liberty 2/yr
25 Saint Johns Bluff Road	Trees along Median. 189 trees	Jul-22	Installation Complete	\$388,238.50		Liberty 2/yr
26 Wolfon High School	Trees in school grounds. 56 trees	Sep-22	awaiting legal form	\$102,336.00		Liberty 2/yr
27 Collins Road	Trees along median. 183 trees	Sep-22	Installation Complete	\$338,265.00		Liberty 2/yr
28 Airport Center Drive E	Trees along median. 76 trees	Nov-22	Installation Complete	\$153,643.00		Liberty 2/yr
29 College Street Parking Islands	Trees in Parking Islands, 4 trees.	Nov-22	Installation Complete	\$13,019.00		Liberty 2/yr
30 Gold Star Family Memorial Highway Phase 2	Trees within retention ponds and right of way. 1218 trees	Dec-22	bidding process	\$2,300,000.00		To Bid 2/yr
31 Fort Caroline Road Pond	Trees within retention pond. 34 trees	Feb-23	to MBRC	\$61,479.00		Liberty 2/yr
32 Kernan Blvd N	Trees within Right of way and Median	Feb-23	to MBRC	\$591,059.00		Liberty 2/yr
33 Price Park	Trees within Right of way. 13 trees	N/A	to Tree Commission	\$27,216.00		Liberty 2/yr
34 Amelia View Phase 2	Trees within Right of Way. 34 trees	N/A	to Tree Commission	\$62,370.00		Liberty 2/yr
35 Northwest Parks	Trees in parks. 202 trees	N/A	to Tree Commission	\$321,440.00		Parks 1/year bid
				\$7,851,186.80		

March

**AVAILABLE FOR APPROPRIATION (a)**

15304 (15F)	Ordinance	\$ 3,242,300.90
15305 (15N)	Charter	\$ 7,998,626.15
008449	Tree Mitigation Project	\$ 1,717,826.00
		<u>\$ 12,958,753.05</u>

<b>FY23 Revenues:</b>	<b>15304 (15F)</b>	<b>15305 (15N)</b>
October	\$ 449,607.00	\$ 65,200.00
November	\$ 84,657.56	\$ 40,326.00
December	\$ 197,787.09	\$ 52,769.80
January	\$ 696,190.66	\$ 75,280.63
February	\$ 371,610.00	\$ 53,500.00

<b>FY23 Expenses:</b>	<b>15304 (15F)</b>	<b>15305 (15N)</b>
October	\$ 152,114.90	\$ -
November	\$ 466,468.35	\$ -
December	\$ 344,960.64	\$ -
January	\$ 491,890.84	\$ -
February	\$ 308,597.40	\$ -

<b>Funds Available (b)</b>	<b>15304 (15F)</b>	<b>15305 (15N)</b>
\$	\$ 19,805,066.31	\$ 45,597.57
<b>Obligations (c)</b>	\$ 2,151,954.75	\$ -

**The BIG 4**

Title	Obligations	Funds Available
Level 2 Tree Planting Program (d)	\$ 1,035,169.61	\$ 8,816,682.57
Level 3 Tree Planting Program (d)	\$ 151,952.50	\$ 1,561,289.50
Remove/Replace (e)	\$ 265,649.99	\$ 4,213,826.06
630-CITY Tree Planting Program (e)	\$ 718,193.74	\$ 2,422,839.42

- (a) jaxtreemitigation.coj.net
- (b) total appropriated, but unobligated, funds
- (c) purchase order(s) have been issued for these funds
- (d) Tree Commission may make recommendations for these appropriations
- (e) Public Works utilizes these appropriations

**Prepared 3/2/23 LD**

The City of Jacksonville has two separate laws that provide protection for certain trees and require mitigation for damage or removal of certain trees caused by the process of land development. Mitigation is required either through planting or replanting of a calculated amount of mitigation trees or through making a specified payment into the Tree Protection and Related Expenses Trust Fund codified by Sec. 111.760, Ordinance Code. These laws are Article 25 of the Charter of the City of Jacksonville and Chapter 656, Part 12, Subparts A & B of the Ordinance Code. Each provision has specific criteria for what is characterized as a "protected tree" and thus would require replacing through the development process of a site, or if a replacement is not made, how the "mitigation fee" is calculated for removal of trees without replacement. The mitigation fee that is paid by developers who are unable to replace the trees destroyed during construction, as required by both provisions, is placed in the Tree Protection and Related Expenses Trust Fund. Moreover, funds received from application of the Charter are held in Fund 15305 and funds received from application of the Ordinance Code are held in the Fund 15304.



AVAILABLE FOR APPROPRIATION

15F (Ordinance):	\$3,817,284.06
15N (Charter):	\$8,197,909.64
Better Jacksonville Plan - Tree Mitigation Project:	\$1,717,826.00
<b>Total:</b>	<b>\$13,733,019.70</b>

## Jacksonville Tree Commission

### Available Funds Summary (as of April 3, 2023)

	March 2023	April 2023
<b>15F Ordinance Funds Available for Council Appropriation (a)</b>	\$3,242,300.90	<b>\$3,817,284.06</b>
<b>Allocated for Remove and Replace to Public Works (b)</b>	\$4,233,738.20	\$3,176,748.06
<b>Allocated for 630-City to Public Works (c)</b>	\$2,448,234.66	\$2,470,651.26
<b>Available for Level 2 Allocation by Tree Commission (d)</b>	\$8,816,952.57	\$8,244,030.97
<b>Available for Level 3 Allocation by Tree Commission (e)</b>	\$1,563,140.12	\$1,561,289.50
<b>Total Allocated to PW for 630-City and Remove &amp; Replace (b) + (c)</b>	\$6,681,972.86	\$5,647,399.32
<b>Total Available for Allocation by Tree Commission (d) + (e)</b>	\$10,380,092.69	\$9,805,320.47
<b>15N Charter Funds Available for Council Appropriation (f)</b>	\$7,998,626.15	<b>\$8,197,909.64</b>
<b>BJP Tree Mitigation Dollars available for Council Appropriation (g)</b>	\$1,717,826.00	<b>\$1,717,826.00</b>
<b>Total Avail for Appropriation by Council (a) + (f) + (g)</b>	\$12,958,753.05	<b>\$13,733,019.70</b>
<b>Total Avail for Allocation by Tree Commission (d) + (e)</b>	\$10,380,092.69	<b>\$9,805,320.47</b>
<b>Total Funds Not Encumbered</b>	\$23,338,845.74	<b>\$23,538,340.17</b>

### Encumbered Funds Summary (as of April 2023)

	Mar-23	Apr-23
<b>Encumbered Level 2 Proj Funds</b>	\$1,014,184.69	\$1,627,475.69
<b>Encumbered Level 3 Proj Funds</b>	\$151,952.50	\$139,184.00
<b>Total Funds Encumbered</b>	\$1,166,137.19	<b>\$1,766,659.69</b>



As of 4/10/2023

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Tree Mitigation

Tree Commission

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TREE MITIGATION

CITY OF JACKSONVILLE



TREE REMOVAL PERMIT INFORMATION

Click here to search detailed information on Site Clearing and Tree Removal Permits. In reviewing tree removal information on a specific permit, for "B" permits click on the Spec 2 tab; for "L" permits click on the Tree Mitigation tab.



TREE FUND CITY PLANTING PROJECTS

Click here to search detailed information about City Tree Fund Planting Projects.



FILE AN ISSUE

Click here to report site clearing or tree removal without a permit, or to request tree maintenance on public property. In the CAPE System, select "Tree Remove or Landscape Violation" from the dropdown.



AVAILABLE FOR APPROPRIATION

15F (Ordinance): \$4,058,259.06  
15N (Charter): \$8,201,394.64  
Better Jacksonville Plan - Tree Mitigation Project: \$1,717,826.00  
Total: \$13,977,479.70



If you experience difficulty viewing or accessing the documents provided on this site, or navigating this application's table features, using any assistive technology please contact the Disabled Services Division at 904-630-4940 or 904-630-4933 (TTY) to request an accommodation.

Version: 1.0.0.5

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Disclaimer: The AVAILABLE FOR APPROPRIATION information shown on this page is updated nightly from the City's financial records, but does not include any pending appropriations, or other financial transactions of the funds which have not been completed.

1 of 1



**City of Jacksonville  
Tree Commission  
Financials Combined  
Balance Sheet  
March 31, 2023**

<b>Cash</b>	34,088,248.81	
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<b>Accounts Payable</b>	(50,573.98)	
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<b>Fund Balance</b>		
Beginning Fund Balance	(30,070,515.04)	
YTD Gain\Loss	(3,967,159.79)	
Adjusted Fund Balance	<u>(34,037,674.83)</u>	

**Available Balance Calculation**

Cash	34,088,248.81	Bank Funds
Less:		
AP	50,573.98	Accounts Payable
Funds Available	18,240,729.39	Appropriated Funds by City Council
Encumbrances (Open POs)	3,469,672.81	Appropriated and Allocated
<b>Sub-Total Adjustments</b>	<u>21,760,976.18</u>	

<b>Unappropriated/Unallocated</b>	<u>12,327,272.63</u>	
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<b>Appropriated/Unallocated *</b>	<u>1,717,826.00</u>	Better Jacksonville Plan **
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<b>Total Unallocated Funds</b>	<u><u>14,045,098.63</u></u>	
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\* Better Jacksonville Funds are not in Ordinance or Charter Funds. Therefore, the Tree Commission cannot re-appropriate those funds.

\*\* Better Jacksonville dollars are budgeted to See Activities/Projects Sheet

**City of Jacksonville**  
**Tree Commission**  
**Financials Combined**  
**Statement of Activity**  
**March 31, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>31-Mar</b>	<b>YTD</b>	
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	288,219.00	551,460.00	
Investment Pool Earnings	127,744.21	268,322.35	
Contributions From Private Sources	356,329.31	1,943,790.00	
Contribution-Loss Deductible	-	12,602.40	
Transfer from fund balance	-	3,298,969.79	
Total	772,292.52	6,075,144.54	520,768.00
<b>Expenses</b>			
Summarized expenses	283,285.76	2,107,984.75 *	23,818,386.95
<b>Net</b>	489,006.76	3,967,159.79	(23,297,618.95)

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Balance Sheet**  
**March 31, 2023**

<u><b>Equity in Pooled Cash</b></u>	25,871,306.78
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<u><b>Accounts Payable</b></u>	(50,573.98)
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<u><b>Fund Balance</b></u>	
Beginning Fund Balance	(22,275,797.75)
YTD Gain\Loss	<u>(3,544,935.05)</u>
Adjusted Fund Balance	<u>(25,820,732.80)</u>

<u><b>Available Balance Calculation</b></u>	
Cash	25,871,306.78
Less:	
AP	50,573.98
Funds Available(Budget)	18,240,729.39
Encumbrances (Open POs)	<u>3,469,672.81</u>
<b>Sub-Total Adjustments</b>	<u>21,760,976.18</u>
<b>Unappropriated/Unallocated</b>	<u><u>4,110,330.60</u></u>

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Statement of Activity**  
**March 31, 2023**

	<u>31-Mar</u>	<u>YTD</u>	<u>Budget</u>
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	180,314.00	190,871.00	
Investment Pool Earnings	98,375.90	206,686.61	
Contributions From Private Sources			
	326,961.00	1,943,790.00	
Contribution-Loss Deductible	2,278.80	12,602.40	
Transfer from fund balance	-	3,298,969.79	
Total Revenue	<u>607,929.70</u>	<u>5,652,919.80</u>	<u>520,768.00</u>
<b>Expenses</b>			
Expenses *	283,285.76	2,107,984.75	23,818,386.95
<b>Net</b>	<u>324,643.94</u>	<u>3,544,935.05</u>	<u>(23,297,618.95)</u>

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Balance Sheet**  
**March 31, 2023**

<u><b>Equity in Pooled Cash</b></u>	8,216,942.03
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<u><b>Accounts Payable</b></u>	0
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<u><b>Fund Balance</b></u>	
Beginning Fund Balance 10/1/22	(7,794,717.29)
YTD Gain\Loss	<u>(422,224.74)</u>
Adjusted Fund Balance	<u>(8,216,942.03)</u>

Available Balance Calculation	
Cash	8,216,942.03
Less:	
AP	
Funds Available	
Encumbrances (Open POs)	<u>-</u>
Sub-total	<u>-</u>

<u><b>Unappropriated/Unallocated</b></u>	<u><u>8,216,942.03</u></u>
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**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Statement of Activity**  
**March 31, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>31-Mar</b>	<b>YTD</b>	
<b>Revenues</b>			
Tree Mitigation Funds - Article 25	107,905.00	360,589.00	-
Investment Pool Earnings	29,368.31	61,635.74	-
	<u>137,273.31</u>	<u>422,224.74</u>	
<b>Expenses</b>			
<b>Net</b>	<u>137,273.31</u>	<u>422,224.74</u>	<u>-</u>

City of Jacksonville  
Tree Commission  
Activity/Project Status as of Mar-23

		Budget	Obligation	Expenditures	Funds Available
		Feb 23	Feb 23	Feb 23	Feb 23
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000189-5Th & Cleveland Ash Site Tree Planting	6,593.80	-	-	6,593.80
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000275 Brown's Dump Ash Site Tree Planting	884.25	-	-	884.25
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000378 County Wide Tree Prog Remove - Replace	4,589,171.26	1,203,856.33	208,566.87	3,176,748.06
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000429 Duval County School Board Property	92,243.50	-	-	92,243.50
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000541-Hammond Blvd Project	18,592.90	-	8,309.90	10,283.00
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000604 Intersec,Bridge,Misc 09 10 Landscaping	18,467.68	-	-	18,467.68
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000651 King St Planting College To Park	8,724.53	-	-	8,724.53
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000744 North Main Street Landscaping	9,155.68	-	-	9,155.68
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000982 Tree Protection & Related Expenses	2,294.73	-	-	2,294.73
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001035 Mandarin Road Tree Planting	74,601.00	-	-	74,601.00
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001036 Springfield Preservation Tree Planting	211,446.84	-	-	211,446.84
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001313 Level 2 Tree Planting Program	10,941,577.32	1,464,243.98	1,221,466.37	8,255,866.97
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001316 Moncrief Rd Beautification Project	153,794.99	101.25	13,455.12	140,238.62
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001345 District 8 Tree Planting	-	-	-	-
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001606 Sultzbacher Village Level 3 Tree Planting	12,837.40	2,077.50	-	10,759.90
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001607 Huguenot Park Level 3 Tree Planting	72,207.20	-	-	72,207.20
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001623 Level 3 Tree Planting Program	1,715,092.62	151,952.50	1,850.62	1,561,289.50
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag		17,927,685.70	2,822,231.56	1,453,648.88	13,651,805.26
151016 PWOD Forrest Street Ash Site Tree Planting - Conservation and Resource Mig	00000000-No Activity	5,994.50	-	-	5,994.50
	All Activity Values	5,994.50	-	-	5,994.50
151132 PWOD County Wide Tree Prog Active Parks - Conservation and Resource Manag	00000000-No Activity	532,545.04	-	-	532,545.04
	All Activity Values	532,545.04	-	-	532,545.04
151135 PWOD County Wide Tree Prog Preservation Parks - Conservation and Resource	00000000-No Activity	514,854.00	-	-	514,854.00
	All Activity Values	514,854.00	-	-	514,854.00
154006 PWML Tree Maintenance - Other Physical Environment	00000000-No Activity	527,911.21	4,930.45	489,533.81	33,446.95
	All Activity Values	527,911.21	4,930.45	489,533.81	33,446.95
154007 PWML 630 City Tree Planting Prog - Other Physical Environment	00000000-No Activity	3,277,964.12	655,279.30	152,033.56	2,470,651.26
	All Activity Values	3,277,964.12	655,279.30	152,033.56	2,470,651.26
154008 PWML Patton Rd And Beach Blvd Tree Planting - Conservation and Resource M	00000000-No Activity	-	-	-	-
	All Activity Values	-	-	-	-
154009 PWML Zoo Landscaping Asian Exhibit - Conservation and Resource Management	00000000-No Activity	1,031,432.38	-	-	1,031,432.38
	All Activity Values	1,031,432.38	-	-	1,031,432.38
191015 JXSF Conservation and Resource Management	00000000-No Activity	-	-	-	-
	All Activity Values	-	-	-	-
Better Jacksonville Plan					
153104 PWCP Public Works Capital Projects - Road and Street Facilities	008449- Tree Mitigation Project	23,818,386.95	3,482,441.31	2,095,216.25	18,240,729.39
		1,717,826.00	-	-	1,717,826.00

As of 3/1/2023

[Home](#) [Tree Mitigation](#) [Tree Commission](#) [About](#)



## TREE MITIGATION

CITY OF JACKSONVILLE



### TREE REMOVAL PERMIT INFORMATION

*Click here to search detailed information on Site Clearing and Tree Removal Permits. In reviewing tree removal information on a specific permit, for "B" permits click on the Spec 2 tab; for "L" permits click on the Tree Mitigation tab.*



### AVAILABLE FOR APPROPRIATION

15F (Ordinance):	\$3,242,300.90
15N (Charter):	\$7,998,626.15
Better Jacksonville Plan - Tree Mitigation Project:	\$1,717,826.00
<b>Total:</b>	<b>\$12,958,753.05</b>

*Disclaimer: The AVAILABLE FOR APPROPRIATION information shown on this page is not intended to represent actual appropriations, or other financial transactions of the funds which have not been completed.*



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**City of Jacksonville  
Tree Commission  
Financials Combined  
Balance Sheet  
February 28, 2023**

<b>Cash</b>	33,575,757.58	
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<b>Accounts Payable</b>	-	
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<b>Fund Balance</b>		
Beginning Fund Balance	(30,070,515.04)	
YTD Gain\Loss	(3,505,242.54)	
Adjusted Fund Balance	<u>(33,575,757.58)</u>	

<b>Available Balance Calculation</b>		
Cash	33,575,757.58	Bank Funds
Less:		
AP	-	Accounts Payable
Funds Available	19,805,913.82	Appropriated Funds by City Council
Encumbrances (Open POs)	2,241,560.09	Appropriated and Allocated
<b>Sub-Total Adjustments</b>	<u>22,047,473.91</u>	
<b>Unappropriated/Unallocated</b>	<u>11,528,283.67</u>	
<b>Appropriated/Unallocated *</b>	<u>1,717,826.00</u>	Better Jacksonville Plan **
<b>Total Unallocated Funds</b>	<u><u>13,246,109.67</u></u>	

\* Better Jacksonville Funds are not in Ordinance or Charter Funds. Therefore, the Tree Commission cannot re-appropriate those funds.

\*\* Better Jacksonville dollars are budgeted to See Activities/Projects Sheet

**City of Jacksonville**  
**Tree Commission**  
**Financials Combined**  
**Statement of Activity**  
**February 28, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>28-Feb</b>	<b>YTD</b>	
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	51,375.00	263,241.00	
Investment Pool Earnings	75,823.09	140,578.14	
Contributions From Private Sources	396,741.63	1,649,096.43	
Transfer from fund balance	-	3,298,969.79	
Contribution-Loss Deductible	-	10,323.60	
<b>Total</b>	<b>523,939.72</b>	<b>5,362,208.96</b>	<b>520,768.00</b>
<b>Expenses</b>			
Summarized expenses	325,731.67	1,824,698.99 *	23,818,386.95
<b>Net</b>	<b>198,208.05</b>	<b>3,537,509.97</b>	<b>(23,297,618.95)</b>

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Balance Sheet**  
**February 28, 2023**

<b><u>Equity in Pooled Cash</u></b>	25,496,088.86
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<b><u>Accounts Payable</u></b>	-
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<b><u>Fund Balance</u></b>	
Beginning Fund Balance	(22,275,797.75)
YTD Gain\Loss	<u>(3,220,291.11)</u>
Adjusted Fund Balance	<u>(25,496,088.86)</u>

<b><u>Available Balance Calculation</u></b>	
Cash	25,496,088.86
Less:	
AP	-
Funds Available(Budget)	19,805,913.82
Encumbrances (Open POs)	<u>2,241,560.09</u>
<b>Sub-Total Adjustments</b>	<u>22,047,473.91</u>
<b>Unappropriated/Unallocated</b>	<u><u>3,448,614.95</u></u>

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Statement of Activity**  
**February 28, 2023**

	<u>28-Feb</u>	<u>YTD</u>	<u>Budget</u>
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	-	10,557.00	
Investment Pool Earnings	58,371.46	108,310.71	
Contributions From Private Sources			
	379,290.00	1,616,829.00	
Contribution-Loss Deductible	1,087.20	10,323.60	
Transfer from fund balance	-	3,298,969.79	
Total Revenue	<u>438,748.66</u>	<u>5,044,990.10</u>	<u>520,768.00</u>
<b>Expenses</b>			
Expenses *	325,731.67	1,824,698.99	23,818,386.95
<b>Net</b>	<u>113,016.99</u>	<u>3,220,291.11</u>	<u>(23,297,618.95)</u>

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Balance Sheet**  
**February 28, 2023**

<b><u>Equity in Pooled Cash</u></b>	8,079,668.72
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<b><u>Accounts Payable</u></b>	
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<b><u>Fund Balance</u></b>	
Beginning Fund Balance 10/1/22	(7,794,717.29)
YTD Gain\Loss	<u>(284,951.43)</u>
Adjusted Fund Balance	<u><u>(8,079,668.72)</u></u>

Available Balance Calculation	
Cash	8,079,668.72
Less:	
AP	
Funds Available	
Encumbrances (Open POs)	<u>-</u>
Sub-total	<u><u>-</u></u>

<b><u>Unappropriated/Unallocated</u></b>	<u><u>8,079,668.72</u></u>
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**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Statement of Activity**  
**February 28, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>28-Feb</b>	<b>YTD</b>	
<b>Revenues</b>			-
Tree Mitigation Funds - Article 25	51,375.00	252,684.00	
Investment Pool Earnings	17,451.63	32,267.43	
	68,826.63	284,951.43	
<b>Expenses</b>			-
<b>Net</b>	68,826.63	284,951.43	-

## Trial Balance Report

Ledger COJ PL - Modified Accrual

Fund 15304 Tree Protection &amp; Related Expenditures

Account	Description	Beginning Balance (USD)	Debits (USD)	Credits (USD)	Ending Balance (USD)
104001	Equity in Pooled Cash Account	26,546,734.92	607,710.34	444,053.59	26,710,391.67
104201	Cash - JP Accounts Payable	0.00	0.00	93,354.00	-93,354.00
104206	Cash - JP General Deposit	0.00	2,983,939.70	3,292,451.54	-308,511.84
104299	Bank Clearing	0.00	3,343,355.54	3,736,831.40	-393,475.86
104998	Zero Invoice Clearing	0.00	0.00	2,077.50	-2,077.50
104999	Cash Clearing	-459,333.61	42,450.00	0.00	-416,883.61
201101	Vouchers Payable Account	-429,154.56	30,427,658.46	29,998,503.90	0.00
202137	Accounts Payable - 202991	-82,042.05	82,042.05	0.00	0.00
216101	Accrued Payroll Payable	-1,437.16	1,437.16	0.00	0.00
243101	Fund Balance - Reserve for Encumbrances	0.00	83,501.32	83,501.32	0.00
284101	Fund Balance - Unassigned Account	-25,574,767.54	3,298,969.79	0.00	-22,275,797.75
					-3,220,291.11
					-25,496,088.86
343750	Tree Mitigation Funds - Article 25	0.00	0.00	10,557.00	-10,557.00
361101	Investment Pool Earnings	0.00	0.00	108,310.71	-108,310.71
366020	Contributions From Private Sources	0.00	87,504.00	1,704,333.00	-1,616,829.00
369400	Contribution-Loss Deductible	0.00	0.00	10,323.60	-10,323.60
389010	Transfer From Fund Balance	0.00	0.00	3,298,969.79	-3,298,969.79
512010	Permanent and Probationary Salaries	0.00	26,282.17	1,268.02	25,014.15
515100	Lump Sum Payment - Not Pensionable	0.00	2,500.00	2,500.00	0.00
521020	Medicare Tax	0.00	391.04	16.97	374.07
522070	Disability Trust Fund-ER	0.00	78.89	3.81	75.08
522130	GEPP Defined Contribution DC-ER	0.00	3,075.02	148.36	2,926.66
523010	Group Dental Plan	0.00	75.00	0.00	75.00
523030	Group Life Insurance	0.00	37.26	0.00	37.26
523040	Group Hospitalization Insurance	0.00	4,383.10	0.00	4,383.10
524001	City Employees Worker's Compensation	0.00	1,145.00	0.00	1,145.00
545020	General Liability Insurance	0.00	106.68	0.00	106.68
549006	Trust Fund Authorized Expenditures	0.00	16,385,263.46	14,594,841.47	1,790,421.99
549032	Clothing, Clean, Shoe Transfer Allow	0.00	140.00	0.00	140.00
					1,824,698.99
Total for Fund 15304 Tree Protection & Related Expenditures		0.00	57,382,045.98	57,382,045.98	-3,220,291.11

Trial Balance Report

Ledger COJ PL - Modified Accrual

Fund 15305 Tree Mitigation & Related Expense

Account	Description	Beginning Balance (USD)	Debits (USD)	Credits (USD)	Ending Balance (USD)
104001	Equity in Pooled Cash Account	7,794,717.29	64,042.43	0.00	7,858,759.72
104201	Cash - JP Accounts Payable	0.00	0.00	1,785.00	-1,785.00
104206	Cash - JP General Deposit	0.00	222,694.00	0.00	222,694.00
104299	Bank Clearing	0.00	1,785.00	1,785.00	0.00
201101	Vouchers Payable Account	0.00	1,785.00	1,785.00	0.00
284101	Fund Balance - Unassigned Account	-7,794,717.29	0.00	0.00	-7,794,717.29
					-284,951.43
					-8,079,668.72
343750	Tree Mitigation Funds - Article 25	0.00	1,785.00	254,469.00	-252,684.00
361101	Investment Pool Earnings	0.00	0.00	32,267.43	-32,267.43
Total for Fund 15305 Tree Mitigation & Related Expense		0.00	292,091.43	292,091.43	-284,951.43

End of Report



Review Budgetary Control Balances

Control Budget

COU Detail Budget

Search

Done

Save and Submit

Budget Balances

Fund	Center	Account	Project	Activity	Interfund	Budget Period	Initial Budget	Budget Adjustments	Total Budget	Obligations	Other Consumption	Expenditures	Total Consumption	Funds Available Amount
15304	151004	549006	000000	00000189	00000	Oct-22	0.00	6,593.80	6,593.80	0.00	0.00	0.00	0.00	6,593.80
15304	151004	549006	000000	00000275	00000	Oct-22	0.00	884.25	884.25	0.00	0.00	0.00	0.00	884.25
15304	151004	549006	000000	00000378	00000	Oct-22	0.00	589,171.26	589,171.26	240,010.73	0.00	83,066.02	323,076.75	266,094.51
15304	151004	549006	000000	00000429	00000	Oct-22	0.00	92,243.50	92,243.50	0.00	0.00	0.00	0.00	92,243.50
15304	151004	549006	000000	00000541	00000	Oct-22	0.00	18,592.90	18,592.90	8,309.90	0.00	0.00	8,309.90	10,283.00
15304	151004	549006	000000	00000651	00000	Oct-22	0.00	8,724.53	8,724.53	0.00	0.00	0.00	0.00	8,724.53
15304	151004	549006	000000	00000744	00000	Oct-22	0.00	9,155.68	9,155.68	0.00	0.00	0.00	0.00	9,155.68
15304	151004	549006	000000	00001035	00000	Oct-22	0.00	74,601.00	74,601.00	0.00	0.00	0.00	0.00	74,601.00
15304	151004	549006	000000	00001036	00000	Oct-22	0.00	211,446.84	211,446.84	0.00	0.00	0.00	0.00	211,446.84
15304	151004	549006	000000	00001315	00000	Oct-22	0.00	10,941,577.32	10,941,577.32	1,536,353.87	0.00	88,346.28	1,624,700.15	9,316,877.17
15304	151004	549006	000000	00001316	00000	Oct-22	0.00	153,794.99	153,794.99	13,556.37	0.00	0.00	13,556.37	140,238.62
15304	151004	549006	000000	00001606	00000	Oct-22	0.00	12,837.40	12,837.40	4,155.00	0.00	-2,077.50	2,077.50	10,759.90
Total							520,768.00	23,297,618.95	23,818,386.95	2,243,560.09	0.00	1,770,913.04	4,012,473.13	19,805,913.82

## Activity/Project Status as of Feb-23

## Better Jacksonville Plan

## \*Since 2017\*

### Projects planted through legislation

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

Ordinance	Appropriated		Project	Purchase Order		Date	Remainder in project	Status
	Amount	Date		Amount	Amount			
2017-0111	\$22,057.00	2/14/2017	Main Street	\$22,057.00		2/19/2020	\$9,155.68	Closed (Rolling \$9,155.68 back into Ordinance)
2018-0159	\$85,366.23	3/13/2018	King Street	\$85,366.23		2/19/2020	\$8,724.53	Closed (Rolling \$8,724.53 back into Ordinance)
2018-0791	\$103,840.00	11/13/2018	Mandarin Road	\$103,840.00		2/19/2020	\$74,601.00	Closed (Rolling \$74,601.00 back into Ordinance)
2018-0792	\$278,872.00	11/13/2018	Springfield Tree Planting	\$278,872.00		2/19/2020	\$211,216.67	Closed (Rolling \$211,216.67 back into Ordinance)
2019-0178			Moncrief Replacement	\$2,025.00		3/30/2021	\$101.25	open

Ordinance	Appropriated		Purchase Order		Date	Remainder	Status
	Amount	Date	Project	Amount			
2020-0114	\$72,298.00	3/10/2020	Sulzbacher Village	\$71,925.00	4/28/2020	\$12,837.40	Closed (Rolling \$12,837.40 back into Ordinance)
<b>Total</b>	<b>\$2,515,199.50</b>		<b>Total</b>	<b>\$1,997,988.47</b>	<b>Total</b>	<b>\$316,636.53</b>	

#### Definitions of Terms

**Available for Appropriation-** Requires City Council Approval

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds  
**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

**\*Since 2017\***

## Remove and Replace

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

Appropriated	Project	Purchase Order Amount	Date	Remainder	Status
Amount	Date	Amount	Date	Remainder in project	Status
\$300,000.00	Nov-18				
\$2,000,000.00	Nov-19				
\$2,000,000.00	Apr-21				
\$4,000,000.00	Dec-22				
	Remove and Replace (Removals)	\$868,391.34	2/26/2020	\$46,811.52	open
	Remove and Replace	\$1,200,000.00	11/18/2020	\$28,041.11	Open
	Remove and Replace (Removals)	\$945,000.00	3/31/2022	\$477,226.38	open
	8th Street	\$37,078.00	7/8/2022	\$7,415.60	Open
	Atlantic Blvd	\$26,483.50	8/31/2022	\$5,256.00	Open
	Round 13	\$14,300.00	1/17/2023	\$2,856.00	Open
	Round 14	\$89,805.20	1/25/2023	\$89,805.20	Open
	Parks Removal	\$500,000.00	3/17/2023	\$494,441.60	open
<b>\$8,300,000.00</b>	<b>Total</b>	<b>\$4,154,356.01</b>	<b>Total</b>	<b>\$1,151,853.41</b>	
				Available for Remove and Replace Allocation	
				\$3,176,748.06	

Definitions of Terms

Available for Appropriation- Requires City Council Approval

## Remove and Replace

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

Appropriated		Project	Purchase Order Amount	Date	Remainder	Status
Amount	Date	Project	Amount	Date	Remainder in project	Status

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

## \*Since 2017\*

### 630-City

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

Appropriated	Project	PO #	Purchase Order Amount	Date	Remainder	Status
Amount	Date		Amount	Date	Remainder in project	Status
\$200,000.00	Nov-18					
\$1,600,000.00	Aug-19					
\$2,000,000.00	Nov-21					
\$2,000,000.00	Dec-22					
	630-City	609384-20	\$716,446.40	8/31/2020	\$112,328.32	Open
	Current Open PO	616618-21	\$1,500,000.00	1/13/2021	\$325,464.40	Open
	630-City Round 16	652924-23	\$91,345.02	1/5/2023	\$91,345.02	Open
	630-City Round 17	656152-23	\$43,881.00	3/7/2023	\$43,881.00	open
\$5,800,000.00	Total		\$4,050,089.22	Total	\$573,018.74	
				Available for 630-City Allocation	\$2,470,651.26	

### Definitions of Terms

**Available for Appropriation-** Requires City Council Approval

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

## Level 2

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

**\*Since 2017\***

Appropriated		Allocation		Purchase Order		Remainder	Status
Amount	Date	Project	Amount	Date	Amount		
\$1,000,000.00	Feb-19					Remainder in project	Status
\$2,000,000.00	Jan-20						
\$2,000,000.00	Jan-21						
\$2,000,000.00	Aug-21						
\$8,000,000.00	Jun-22						
		Lake Mandarin HOA	\$190,168.00	11/18/2020	\$190,168.00	1/13/2021	Open
		Tom Marshall Park	\$69,336.00	11/18/2020	\$69,336.00	1/13/2021	Open
		Boat Ramps	\$111,132.00	11/18/2020	\$111,132.00	1/13/2021	Open
		Reddie Point Park	\$53,055.00	3/17/2021	\$53,055.00	4/21/2021	Open
		Emerald Trail Model					
		Mile	\$441,939.85	2/25/2021	N/A	N/A	On Hold
		Kernan Blvd	\$276,722.50	5/19/2021	\$276,722.50	6/23/2021	Open
		Amelia View	\$145,395.00	5/19/2021	\$145,395.00	6/23/2021	Open
		Twin Lakes Academy	\$122,553.00	5/19/2021	\$122,553.00	6/23/2021	Open
		Park Street Rd Diet	\$399,526.00	6/16/2021	\$399,526.00	8/24/2021	On Hold
		Whitehouse Park	\$54,594.00	6/16/2021	\$54,594.00	8/24/2021	Open
		Baker Point Park	\$17,091.00	6/16/2021	\$17,091.00	8/24/2021	Open
		Gold Star	\$466,296.00	9/22/2021	\$450,921.00	9/29/2021	Open
		Fort Caroline Rd	\$165,793.50	7/21/2021	\$157,369.50	1/11/2022	Open
		Norfolk and Soutel Level 2	\$90,106.00	7/21/2021	\$90,106.00	1/12/2022	Open
		Jax Beach Level 2	\$277,789.50	9/22/2021	\$277,789.50	1/12/2022	Open
		Columbia Parkway Retention Pond	\$51,840.00	12/15/2021	\$51,840.00	1/21/2022	Open



## Level 2

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

Appropriated Amount	Date	Project	Allocation		Purchase Order Amount		Date	Remainder		Status
			Amount	Date	Amount	Date		Remainder in project	Status	
		Jarboe Park	\$145,918.00	12/15/2021	\$145,918.00	1/24/2022		\$21,887.70	Open	
		Northbank Riverwalk	\$138,801.00	12/15/2021	\$116,125.00	5/17/2022		\$23,225.00	Open	
		Fishweir Park	\$40,014.00	3/23/2022	\$40,014.00	6/23/2022		\$8,002.80	Open	
		District 7 Parks	\$106,000.00	3/23/2022	N/A	N/A		N/A	N/A	
		District 5 Parks	\$457,600.00	4/20/2022	N/A	N/A		N/A	N/A	
		Deerwood Park Blvd	\$86,319.00	5/18/2022	\$86,319.00	6/30/2022		\$12,947.85	Open	
		Hanna Park	\$264,584.80	6/13/2022	\$264,584.80	8/15/2022		\$53,716.96	Open	
		Saint Johns Bluff Rd	\$388,238.50	7/20/2020	\$388,238.50	8/29/2022		\$77,647.70	Open	
		Wolfson High School	\$102,336.00	9/21/2022	N/A	N/A		N/A	N/A	
		Collins Road	\$338,265.00	9/21/2022	\$338,265.00	11/23/2022		\$67,653.00	Open	
		College Street Parking Medians	\$13,019.00	11/16/2022	\$13,019.00	12/21/2022		\$2,603.80	Open	
		Airport Center Drive East	\$153,643.00	11/16/2022	\$153,643.00	12/29/2022		\$30,728.60	Open	
		GoldStar Phase 2	\$2,300,000.00	12/21/2022	N/A	N/A		N/A	N/A	
		GoldStar Phase 2 Prosser	\$121,345.16	12/21/2022	\$121,345.16	7/11/2022		\$11,393.20	Open	
		Fort Caroline Rd Pond	\$61,479.00	2/15/2022	\$61,479.00	3/21/2023		\$61,479.00	open	
		Kernan BLVD N	\$591,059.00	2/15/2022	\$591,059.00	3/23/2023		\$591,059.00	open	
<b>\$15,000,000.00</b>	<b>Total</b>	<b>Total</b>	<b>\$11,038,991.77</b>	<b>Total</b>	<b>\$7,207,767.98</b>	<b>Total</b>		<b>\$1,627,475.39</b>		
							Available for Level 2 Allocation	\$8,244,030.97		

Level 2

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

Appropriated		Allocation		Purchase Order Amount		Remainder	Status
Amount	Date	Project	Amount	Date	Amount	Remainder in project	Status

Definitions of Terms

- Available for Appropriation- Requires City Council Approval
- Allocated- Already been approved by City Council/Tree Commission and MBRC approved funds
- Encumbered- Funds have been assigned to a project and a purchase order has been issued
- Green fill indicates amount available in pool of money
- Orange Fill indicated total money for column

## \*Since 2017\*

### Level 3

15304 Ordinance Funds Available for Appropriation: As of 04/01/2023 there is \$3,817,284.06

Appropriated				Allocation		Purchase Order Amount		Remainder	Status
Amount	Date	Project		Amount	Date	Amount	Date	Remainder in project	Status
\$1,000,000.00	May-20								
\$1,000,000.00	Dec-22								
		Equestrian Center		\$241,599.00	11/18/2020	\$241,559.00	12/29/2020	\$33,455.85	Open
		Jax Zoo		\$209,190.35	3/4/2021	\$209,190.35	10/27/2021	\$105,728.15	Open
\$2,000,000.00	Total	Total		\$450,789.35	Total	\$450,749.35	Total	\$139,184.00	
Available for Level 3 Allocation									\$1,561,289.50

### Definitions of Terms

**Available for Appropriation-** Requires City Council Approval

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

**\*Since 2017\***

## Charter Fund

15305 Charter Funds Available for Appropriation: As of 04/01/2023 there is \$8,197,909.64

Ordinance	Appropriated		Project	Original Purchase Order Amount		Date	Remainder		Status
	Amount	Date		Amount			Remainder in project		
2018-0791	\$62,205.00	11/13/2018	Mandarin Road	\$62,205.00		12/1/2018		\$45,597.57	Closed and rolling money back into Charter
<b>Total</b>	<b>\$133,317.49</b>		<b>Total</b>	<b>\$133,317.49</b>	<b>Total</b>			<b>\$45,597.57</b>	

## Definitions of Terms

**Available for Appropriation-** Requires City Council Approval

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Orange Fill indicated total money for column

## BJP

Better Jacksonville Plan- Tree Mitigation Dollars available for Appropriation: As of 04/01/2023 there is 1,717,826.00

Appropriated		Project	Purchase Order Amount	Date	Remainder	Status
Amount	Date					
					Remainder in project	Status

### Definitions of Terms

**Available for Appropriation-** Requires City Council Approval

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation-** Funds have been assigned to a project and a purchase order has been issued

## \*Since 2017\*

### Projects planted through legislation

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Ordinance	Appropriated		Project	Purchase Order		Date	Remainder	Status
	Amount	Date		Amount	Amount			
2017-0111	\$22,057.00	2/14/2017	Main Street	\$22,057.00		2/19/2020	\$9,155.68	Closed (Rolling \$9,155.68 back into Ordinance)
2017-0767	\$175,761.00	11/14/2017	Hammond BLVD	\$165,478.00		5/4/2020	\$0.00	Closed
2018-0007	\$62,540.03	1/9/2018	Date Palm Planting	\$62,540.03		9/1/2019	\$0.00	Closed
2018-0043	\$18,364.21	1/23/2018	Old Saint Augustine	\$18,364.21		2/19/2020	\$0.00	Closed
2018-0159	\$85,366.23	3/13/2018	King Street	\$85,366.23		2/19/2020	\$8,724.53	Closed (Rolling \$8,724.53 back into Ordinance)
2018-0273	\$31,232.60	4/24/2018	Avondale Planting	\$31,232.60		2/19/2020	\$0.00	Closed
2018-0307	\$26,435.84	5/8/2018	Lenox Ave	\$26,435.84		2/19/2020	\$0.00	Closed
2018-0369	\$31,265.81	6/12/2018	Harts Road Planting	\$30,687.61		2/19/2020	\$0.00	Closed
2018-0369			Harts Road Planting	\$578.20		2/26/2020	\$0.00	Closed
2018-0190	\$32,202.87	8/29/2018	Patton Road	\$32,202.87		2/19/2020	\$0.00	Closed

Appropriated		Purchase Order		Remainder		Status
Ordinance	Amount	Date	Project	Amount	Date	
2018-0791	\$103,840.00	11/13/2018	Mandarin Road	\$103,840.00	2/19/2020	Closed (Rolling \$74,601.00 back into Ordinance)
2018-0792	\$278,872.00	11/13/2018	Springfield Tree Planting	\$278,872.00	2/19/2020	Closed (Rolling \$211,216.67 back into Ordinance)
2019-0178			Moncrief Replacement	\$2,025.00	3/30/2021	open
2019-0619	\$14,450.54	9/24/2019	Water Truck	\$14,450.54		Closed
2020-0114	\$72,298.00	3/10/2020	Sulzbacher Village	\$71,925.00	4/28/2020	Closed (Rolling \$12,837.40 back into Ordinance)
2020-0113	\$105,587.00	3/10/2020	Huguenot Park	\$105,587.00	5/1/2020	Closed (Rolling \$72,207.20 back into Ordinance)
<b>Total</b>	<b>\$2,515,199.50</b>	<b>Total</b>	<b>Total</b>	<b>\$1,997,988.47</b>	<b>Total</b>	<b>\$388,843.73</b>

#### Definitions of Terms

**Available for Appropriation**- Requires City Council Approval

**Allocated**- Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation**- Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

**\*Since 2017\***

## Remove and Replace

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated	Project	Purchase Order Amount	Date	Remainder	Status
Amount	Date	Amount	Date	Remainder in project	Status
\$300,000.00	Nov-18				
\$2,000,000.00	Nov-19				
\$2,000,000.00	Apr-21				
\$4,000,000.00	Dec-22				
	Wells Fargo	\$15,118.80	2/26/2020	\$15,118.80	Open
	Remove and Replace	\$97,398.00	2/26/2020	\$300.00	Open
	Remove and Replace (Removals)	\$868,391.34	2/26/2020	\$46,811.52	open
	Remove and Replace	\$1,200,000.00	11/18/2020	\$42,756.06	Open
	Remove and Replace (Removals)	\$945,000.00	3/31/2022	\$515,031.86	open
	8th Street	\$37,078.00	7/8/2022	\$7,415.60	Open
	Atlantic Blvd	\$26,483.50	8/31/2022	\$5,256.00	Open
	Round 13	\$14,300.00	1/17/2023	\$2,856.00	Open
	Round 14	\$89,805.20	1/25/2023	\$89,805.20	Open
<b>\$8,300,000.00</b>	<b>Total</b>	<b>\$3,654,356.01</b>	<b>Total</b>	<b>\$725,351.04</b>	
				Available for Remove and Replace Allocation	\$4,233,738.20

Definitions of Terms



Remove and Replace

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated		Project	Purchase Order Amount	Date	Remainder	Status
Amount	Date	Project	Amount	Date	Remainder in project	Status

Available for Appropriation- Requires City Council Approval

Allocated- Already been approved by City Council/Tree Commission and MBRC approved funds

Obligation- Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

## \*Since 2017\*

### 630-City

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated		Project	Purchase Order Amount	Date	Remainder	Status
Amount	Date	Project	Amount	Date	Remainder in project	Status
\$200,000.00	Nov-18					
\$1,600,000.00	Aug-19					
\$2,000,000.00	Nov-21					
\$2,000,000.00	Dec-22					
		630-City District 6	\$59,764.80	4/6/2020	\$47,811.84	open
		630-City	\$716,446.40	8/31/2020	\$112,328.32	Open
		Current Open PO	\$1,500,000.00	1/13/2021	\$325,464.40	Open
		630-City Round 16	\$91,345.02	1/5/2023	\$91,345.02	Open
\$5,800,000.00	Total	Total	\$4,006,208.22	Total	\$576,949.58	
				Available for 630-City Allocation	\$2,448,234.66	

#### Definitions of Terms

**Available for Appropriation-** Requires City Council Approval

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

# \*Since 2017\*

## Level 2

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated		Allocation		Purchase Order Amount		Remainder		Status	
Amount	Date	Project	Amount	Date	Amount	Date	Remainder in project	Status	
\$1,000,000.00	Feb-19								
\$2,000,000.00	Jan-20								
\$2,000,000.00	Jan-21								
\$2,000,000.00	Aug-21								
\$8,000,000.00	Jun-22								
		John Gorrie Dog Park	\$23,166.00	7/22/2020	\$23,166.00	8/27/2020	\$12,402.50	Open	
		Harlow Blvd	\$102,804.00	9/16/2020	\$102,804.00	11/17/2020	\$5,140.20	Open	
		Atlantic Beach	\$194,532.00	9/16/2020	\$194,532.00	11/17/2020	\$9,726.60	Open	
		Lake Mandarin HOA	\$190,168.00	11/18/2020	\$190,168.00	1/13/2021	\$34,440.20	Open	
		Tom Marshall Park	\$69,336.00	11/18/2020	\$69,336.00	1/13/2021	\$3,466.80	Open	
		Boat Ramps	\$111,132.00	11/18/2020	\$111,132.00	1/13/2021	\$11,113.20	Open	
		Greenland Park	\$95,580.00	7/22/2020	\$95,580.00	1/11/2021	\$4,779.00	Open	
		Reddie Point Park	\$53,055.00	3/17/2021	\$53,055.00	4/21/2021	\$2,652.75	Open	
		Emerald Trail Model Mile	\$441,939.85	2/25/2021	N/A	N/A	N/A	On Hold	
		Kernan Blvd	\$276,722.50	5/19/2021	\$276,722.50	6/23/2021	\$27,672.24	Open	
		Amelia View	\$145,395.00	5/19/2021	\$145,395.00	6/23/2021	\$14,539.50	Open	
		Twin Lakes Academy	\$122,553.00	5/19/2021	\$122,553.00	6/23/2021	\$18,382.95	Open	
		Park Street Rd Diet	\$399,526.00	6/16/2021	\$399,526.00	8/24/2021	\$399,526.00	On Hold	
		Whitehouse Park	\$54,594.00	6/16/2021	\$54,594.00	8/24/2021	\$8,189.10	Open	
		Baker Point Park	\$17,091.00	6/16/2021	\$17,091.00	8/24/2021	\$2,563.65	Open	
		Gold Star	\$466,296.00	9/22/2021	\$450,921.00	9/29/2021	\$66,253.85	Open	
		Fort Caroline Rd	\$165,793.50	7/21/2021	\$157,369.50	1/11/2022	\$23,605.42	Open	

## Level 2

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated		Allocation		Purchase Order Amount		Remainder		Status	
Amount	Date	Project	Amount	Date	Amount	Amount in project	Status		
		Norfolk and Soutel Level 2	\$90,106.00	7/21/2021	\$90,106.00	\$13,515.90	Open		
		Jax Beach Level 2	\$277,789.50	9/22/2021	\$277,789.50	\$41,668.42	Open		
		Columbia Parkway Retention Pond	\$51,840.00	12/15/2021	\$51,840.00	\$10,098.00	Open		
		Jarboe Park	\$145,918.00	12/15/2021	\$145,918.00	\$21,887.70	Open		
		Northbank							
		Riverwalk	\$138,801.00	12/15/2021	\$116,125.00	\$23,225.00	Open		
		Fishweir Park	\$40,014.00	3/23/2022	\$40,014.00	\$8,002.80	Open		
		District 7 Parks	\$106,000.00	3/23/2022	N/A	N/A	N/A		
		District 5 Parks	\$457,600.00	4/20/2022	N/A	N/A	N/A		
		Deerwood Park Blvd	\$86,319.00	5/18/2022	\$86,319.00	\$17,263.80	Open		
		Hanna Park	\$264,584.80	6/13/2022	\$264,584.80	\$53,716.96	Open		
		Saint Johns Bluff Rd	\$388,238.50	7/20/2020	\$388,238.50	\$77,647.70	Open		
		Wolfson High School	\$102,336.00	9/21/2022	N/A	N/A	N/A		
		Collins Road	\$338,265.00	9/21/2022	\$338,265.00	\$67,653.00	Open		
		College Street Parking Medians	\$13,019.00	11/16/2022	\$13,019.00	\$2,603.80	Open		
		Airport Center Drive East	\$153,643.00	11/16/2022	\$153,643.00	\$30,728.60	Open		
		GoldStar Phase 2	\$2,300,000.00	12/21/2022	N/A	N/A	N/A		
		GoldStar Phase 2 Prosser	\$121,345.16	12/21/2022	\$121,345.16	\$17,974.63	Open		
		Fort Caroline Rd Pond	\$61,479.00	2/15/2022	N/A	N/A	N/A		
		Kernan BLVD N	\$591,059.00	2/15/2022	N/A	N/A	N/A		
\$15,000,000.00	Total	Total	\$11,038,991.77	Total	\$6,420,544.88	\$1,014,184.69			

## Level

15304

App	Amount
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### Definition

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## \*Since 2017\*

### Level 3

15304 Ordinance Funds Available for Appropriation: As of 03/01/2023 there is \$3,242,300.90

Appropriated				Allocation		Purchase Order Amount		Remainder	Status
Amount	Date	Project	Amount	Date	Amount	Date	Remainder in project	Status	
\$1,000,000.00	May-20								
\$1,000,000.00	Dec-22								
		Equestrian Center	\$241,599.00	11/18/2020	\$241,559.00	12/29/2020	\$43,844.70	Open	
		Jax Zoo	\$209,190.35	3/4/2021	\$209,190.35	10/27/2021	\$108,107.80	Open	
\$2,000,000.00	Total	Total	\$450,789.35	Total	\$450,749.35	Total	\$151,952.50		
				Available for Level 3 Allocation		\$1,563,140.12			

### Definitions of Terms

**Available for Appropriation**- Requires City Council Approval

**Allocated**- Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation**- Funds have been assigned to a project and a purchase order has been issued

Green fill indicates amount available in pool of money

Orange Fill indicated total money for column

**\*Since 2017\***

**Charter Fund**

15305 Charter Funds Available for Appropriation: As of 03/01/2023 there is \$7,998,626.15

Appropriated		Project	Original Purchase Order Amount	Date	Remainder	Status
Ordinance	Amount					
2018-0791	\$62,205.00	11/13/2018	Mandarin Road	12/1/2018	\$45,597.57	Closed and rolling money back into Charter
Total	\$133,317.49	Total	\$133,317.49	Total	\$45,597.57	

**Definitions of Terms**

**Available for Appropriation-** Requires City Council Approval

**Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds

**Obligation-** Funds have been assigned to a project and a purchase order has been issued

Orange Fill indicated total money for column

**BJP**

Better Jacksonville Plan- Tree Mitigation Dollars available for Appropriation: As of 03/01/2023 there is 1,717,826.00

Appropriated		Purchase Order		Remainder		Status
Amount	Date	Project	Amount	Date	Remainder in project	Status

**Definitions of Terms**

- Available for Appropriation-** Requires City Council Approval
- Allocated-** Already been approved by City Council/Tree Commission and MBRC approved funds
- Obligation-** Funds have been assigned to a project and a purchase order has been issued



Introduced by Council Member Becton:

**ORDINANCE 2023-**

AN ORDINANCE CONCERNING CHAPTER 656 (ZONING CODE), *ORDINANCE CODE*; AMENDING PART 12 (LANDSCAPE AND TREE PROTECTION REGULATIONS); AMENDING SUBPART B (TREE PROTECTION), AMENDING SECTION 656.1208 (ENFORCEMENT; VIOLATIONS AND PENALTIES; STOPPING WORK, CORRECTION OF VIOLATION.), *ORDINANCE CODE*, TO CREATE AND ADD SETTLEMENT POLICY CRITERIA AUTHORIZING THE REDUCTION OF CERTAIN FINES IMPOSED FOR VIOLATIONS OF PART 12 (LANDSCAPE AND TREE PROTECTION REGULATIONS), **SUBPART B. TREE PROTECTION, *ORDINANCE CODE*, REPLACING THE PLANNING COMMISSION WITH THE TREE COMMISSION AS THE APPROPRIATE FORUM FOR APPEALS OF ~~NOTICES OF VIOLATIONS~~ASSESSMENT OF FINES UNDER SUBPART B (TREE PROTECTION), *ORDINANCE CODE*; INCREASING THE PENALTY AMOUNTS FOR VIOLATIONS BY CONTRACTORS UNDER SUBPART B (TREE PROTECTION), *ORDINANCE CODE*; PROVIDING FOR CODIFICATION INSTRUCTIONS; PROVIDING AN EFFECTIVE DATE.**

**BE IT ORDAINED** by the Council of the City of Jacksonville:

**Section 1. Amending Section 656.1208 (Enforcement; violations and penalties; stopping work, correction of violation), Chapter 656 (Zoning Code), Part 12 (Landscape and Tree Protection Regulations), Subpart B. (Tree Protection), *Ordinance Code*. Section 656.1208 (Enforcement; violations and penalties; stopping work, correction of violation, Chapter 656 (Zoning Code), *Ordinance Code*, is hereby amended to read as follows:**

**CHAPTER 656 - ZONING CODE**

**\* \* \***

**PART 12. LANDSCAPE AND TREE PROTECTION REGULATIONS**

**\* \* \***

**SUBPART B. TREE PROTECTION**

**\* \* \***

**Sec. 656.1208. - Enforcement of this Subpart B; violation and penalties; stopping work, correction of violation, settlement and**

1 reduction of fines pursuant to Policy criteria; procedures.

2 (a) *Notice of violations.* Whenever the Chief has evidence  
3 that a violation of any provision of this Subpart has  
4 been or is being committed, he or she shall issue a  
5 written Notice of Violation to ~~or order upon the person~~  
6 ~~or all~~ persons responsible for the violation, which may  
7 include, but not be limited to, the property owner,  
8 permit holder, and contractor (if known and if different  
9 person(s) or entities) by personal service or certified  
10 mail or, if these forms of service are ineffective, by  
11 posting a copy in a conspicuous place on the premises  
12 where the violation has occurred or is occurring. The  
13 notice shall describe ~~briefly set forth the general~~  
14 ~~nature of~~ the violation and specify the manner and that  
15 the violation shall be corrected within 90 days from the  
16 date of the Notice of Violation, which may be extended by  
17 the Chief for good cause.

18 (b) ~~Stopping Work~~ Order. Whenever, in the opinion of the  
19 Chief, by reason of a violation of any provision of this  
20 Subpart, the continuance of work is contrary to the  
21 public welfare or will make it more difficult to discern  
22 the caliper inches of protected tree removed, he or she  
23 shall order, in writing, all further work on the  
24 development site, including but not limited to clearing,  
25 grubbing, grading, etc., to be stopped and may require  
26 suspension of all work until the violation is corrected.

27 ~~(e)~~ (c) Correction of violation and calculation of fine and  
28 determination of remedy. A violation of this Subpart  
29 shall be corrected within a time certain. The fine shall  
30 be assessed and the remedy and timing determined by the  
31 Chief of Development Services ("Assessment of Fine").

1 Removing trees without a permit waives any exception,  
2 exemption or exception pursuant to Sec. 656.1206.  
3 Correction shall include planting Replacement Trees on  
4 the site based on a tree replanting plan approved by the  
5 Department.

6 The calculation of the fine, the timing, and the  
7 amount of caliper inches required shall be as follows:

8 (1) Work done without a permit. When there is work done  
9 without a permit, the property owner shall:

10 (A) pay—Pay the permit fee due the City for the  
11 work, which permit fee shall be twice the  
12 amount of the regular permit fee ~~specified in~~  
13 ~~Section 320.409(a)(15)~~ which would have been  
14 due had the permit been obtained prior to  
15 commencing work. This portion of the fine is  
16 payable to the segregated trust account of the  
17 City pursuant to Section 320.409, Ordinance  
18 Code, r and

19 (B) by—replacingReplace the protected trees  
20 removed without a permit with new planted  
21 trees ("Replacement Trees")., ~~unprotected~~  
22 ~~trees or transplanted trees.~~ The total caliper  
23 inches of the Replacement Trees shall equal  
24 twice the amount of total caliper inches  
25 required to be planted, pursuant to Section  
26 ~~656.1206(h)~~ 656.1206(g); r and

27 (C) The property owner shall also submit Submit a  
28 tree replanting plan to the Chief showing how  
29 the damage caused to the site by the violation  
30 will be mitigated shall be subject to the  
31 review and approval of the Chief and the trees

1 installed within the time limit stated on the  
2 permit. Replacement Trees shall meet the  
3 requirements of Section 656.1206, except that  
4 the minimum caliper of all replacement trees  
5 shall be four inches, and the plan shall meet  
6 the requirements of Section 656.1217, to the  
7 extent applicable.+

8 (D) Undue hardship. If it ~~is~~ found by the Chief  
9 that it would work an undue hardship to  
10 require replacement on the site of all the now  
11 required trees, the Chief may allow payment  
12 into the Tree Protection and Related Expenses  
13 Trust Fund (Sec. 111.760, Ordinance Code) for  
14 the trees not replaced, so long as the  
15 criteria in subsection 656.1206(e) are also  
16 met.

17 (i) For payment into

18 ~~or~~

19 ~~(2) When there is no permit, the violator shall~~  
20 ~~pay the permit fee due the City for the work,~~  
21 ~~which permit fee shall be twice the amount of~~  
22 ~~the regular permit fee specified in Section~~  
23 ~~320.408(a)(15), which would have been due had~~  
24 ~~the permit been obtained prior to commencing~~  
25 ~~work, and by making a contribution to the Tree~~  
26 ~~Protection and Related Expenses Trust Fund to~~  
27 ~~compensate for each R~~replacement Tree which  
28 is not planted~~+, the —The~~ amount of such  
29 restitution payment ~~contribution~~ shall be  
30 twice the required amount had a permit been



1           issued, pursuant to the formula described in  
2           Section ~~656.1206(h)~~ 656.1206(g) (14).

3           (ii) For each subsequent violation by the property  
4           owner, permit holder, or contractor, the  
5           amount of such restitution payment  
6           ~~contribution~~ shall be triple the required  
7           amount, pursuant to the formula described in  
8           Section ~~656.1206(h)~~ 656.1206(g) (14).

9           (2)(3) Tree Removal in Violation of Permit. When  
10          there has been a permit issued for the proposed  
11          work, any property owner, permit holder, or  
12          contractor who removes more ~~caliper diameter breast~~  
13          height (DBH) inches than the number of ~~caliper DBH~~  
14          inches approved in their permit as identified in the  
15          final landscape inspection is required to pay triple  
16          the required amount as restitution payment for those  
17          ~~caliper DBH~~ inches that were not permitted pursuant  
18          to the formula described in Section  
19          ~~656.1206(h)~~ 656.1206(g) (14).

20          (3)(4) Clearcutting acreage without a Permit. If the  
21          site has been cleared and the trees have been  
22          removed from the site so that the Chief is unable to  
23          determine with reasonable certainty the number of  
24          protected trees removed in violation of this  
25          Subpart, the violation shall be corrected by making  
26          a ~~contribution~~ restitution payment to the Tree  
27          Protection and Related Expenses Trust Fund equal to  
28          \$50,000 per acre, or fraction thereof per each acre,  
29          of land cleared, which fine shall be assessed by the  
30          Chief. In the event the Chief assesses such a fine,  
31          the Chief shall provide the following information in

1 the ~~Notice of Violation~~ Assessment of Fine, pursuant  
2 ~~to subsection (a)~~, to the property owner: the  
3 amount of acres presumed to be impacted by the site  
4 clearing without a permit, the total fine assessed,  
5 and any other information or documents the Chief  
6 relied upon to calculate the fine ("preliminary  
7 assessment of fine"). ~~The property owner shall have~~  
8 ~~the ability to appeal the preliminary assessment of~~  
9 ~~fine as follows:~~

10 ~~(i) The property owner has the burden of proving~~  
11 ~~the preliminary assessment of fine should be~~  
12 ~~reduced. The property owner shall have 30 days~~  
13 ~~from the receipt of the Notice of Violation to~~  
14 ~~dispute the assessment. The notice of dispute~~  
15 ~~shall be in writing and sent to the Chief via~~  
16 ~~electronic mail and by either hand delivery or~~  
17 ~~certified mail, and contain the following~~  
18 ~~information (if applicable): evidence of the~~  
19 ~~species of trees removed, the total caliper~~  
20 ~~inches removed, the application of any~~  
21 ~~exception or exemption to the trees removed as~~  
22 ~~provided for in this Part, and any other~~  
23 ~~relevant information used to dispute the~~  
24 ~~preliminary assessment of fine. All evidence~~  
25 ~~relied upon to support the dispute, including~~  
26 ~~expert analysis and geographical data, shall~~  
27 ~~also be provided in the notice of dispute.~~

28 ~~(ii) The Chief shall have 30 days to respond to the~~  
29 ~~notice of dispute. The response shall be in~~  
30 ~~writing and shall be sent to the property~~  
31 ~~owner, or his agent, via electronic mail and~~

1 either hand delivery or certified mail, and  
2 shall provide the Final Assessment of Fine  
3 based on one of the following determinations:  
4 (1) the Chief rejects the basis for the notice  
5 of dispute and applies the preliminary  
6 assessment of fine as the Final Assessment of  
7 Fine; or (2) the Chief accepts all or a  
8 portion of the notice of dispute and adjusts  
9 the preliminary assessment of the fine, an  
10 explanation of the adjustment shall be  
11 provided. When the Chief accepts all or a  
12 portion of the notice of dispute, the minimum  
13 contribution shall be \$5000 for each acre plus  
14 twice the contribution amount required for  
15 those caliper inches that were removed  
16 pursuant to the formula described in Section  
17 656.1206(h)(14).

18 ~~(i)(iii)~~ Planning Commission pursuant to the  
19 provisions of Section 656.135. For the  
20 purposes of this subsection, the use of the  
21 term "Director" shall mean "Chief" and  
22 "written interpretation" shall mean "Final  
23 Assessment of Fine" as such terms are used in  
24 Section 656.135.

25 (d) Assessment of Fine.

26 (1) Final Action. ~~(ii)(iv)~~ In the event the property  
27 owner does not dispute the preliminary Assessment  
28 of Fine within the 30 days as provided for in  
29 subsection (e) (Settlement and Reduction of Fines by  
30 the Director), below subparagraph (i), the  
31 preliminary assessment of fine shall be the Final



1 the Assessment of Fine ~~and~~ shall be deemed the final  
2 action of the ~~city~~ City (Final Order) and shall be  
3 subjected to no further appeal~~review~~.

4 ~~(5) In the event the contractor responsible for the site~~  
5 ~~clearing in violation of this subpart is different than~~  
6 ~~the property owner, in addition to the penalties listed~~  
7 ~~in subparagraphs (2) and (3), above, the contractor shall~~  
8 ~~correct the violation by making a contribution to the~~  
9 ~~Tree Protection and Related Expenses Trust Fund to~~  
10 ~~compensate for each replacement tree which is not re-~~  
11 ~~planted and also be subject to a fine assessed by the~~  
12 ~~Chief civil penalty of \$1,000.00 for the first violation,~~  
13 ~~\$2,000.00 for the second violation, and \$3,000.00 for~~  
14 ~~every subsequent violation. Each parcel where the~~  
15 ~~contractor conducts site clearing work without a permit~~  
16 ~~shall be considered a separate violation.~~

17 (26) Payment of Fine. The ~~contribution assessed~~  
18 ~~under~~Assessment of Fine imposed pursuant to this  
19 subsection shall be payable to the Tax Collector  
20 within seven days after the non-appealable Final  
21 Order is issued or the date the Assessment of Fine  
22 becomes a Final Order as outlined above. All amounts  
23 received by the City pursuant to this subsection,  
24 other than the permit fee described in subsection  
25 (c), above, shall be deposited into the Tree  
26 Protection and Related Expenses Trust Fund  
27 established under Section 111.760, ~~except that the~~  
28 ~~Building and Inspection Division shall receive up to~~  
29 ~~\$1,000 per acre for the enforcement of this~~  
30 ~~subsection.~~ No work shall continue on the site, and  
31 no further permits approved, until, as determined by



1 the Director, one or a combination of the following  
2 occurs:

- 3 (i) the tree replanting plan has been approved,  
4 (ii) a payment and performance bond in favor of the  
5 City for the cost of installation of the  
6 replacement trees has been delivered and  
7 approved by the Office of General Counsel,  
8 (iii) ~~or the contribution~~ restitution payment, or  
9 the fine has been collected.

10 ~~(d) Appeals. A person aggrieved by an administrative order,~~  
11 ~~determination or decision of the Chief may appeal the~~  
12 ~~order, determination or decision to the Tree Commission~~  
13 ~~Planning Commission pursuant to the provisions of Section~~  
14 ~~94.106 656.135.~~

15  
16 ~~(e) Violation and penalties. A person who violates any~~  
17 ~~provision of this Subpart and fails to correct the~~  
18 ~~violation as provided herein shall, upon conviction~~  
19 ~~thereof, be guilty of a class D offense and punished~~  
20 ~~accordingly. A separate offense shall be deemed to have~~  
21 ~~been committed for each tree removed, damaged or~~  
22 ~~destroyed contrary to the provisions of this Subpart.~~

23 ~~(f) Judicial remedy. In addition to other remedies and~~  
24 ~~notwithstanding the existence of an adequate remedy at~~  
25 ~~law, the City of Jacksonville may seek injunctive relief~~  
26 ~~in the Circuit Court to enforce the provisions of this~~  
27 ~~Subpart. The City shall be entitled to reasonable~~  
28 ~~attorney's fees and costs, including appellate fees and~~  
29 ~~costs in an action where the City is successful in~~  
30 ~~obtaining affirmative relief.~~

1 (de) Settlement and Reduction of Assessment of Fines pursuant  
2 to Policy criteria. The Chief Director is authorized to  
3 review and approve written requests by an affected  
4 property owner for settlement and reduction of fines  
5 ("Request to Reduce Fines") calculated and imposed by the  
6 Chief as stated in the Notice of Violation. subject to  
7 approval by the Director of the Planning and Development  
8 Department.— The ~~Chief Director~~ shall make the  
9 determination on whether to settle fines for less than  
10 face value of the Notice of Violation upon the submission  
11 of a Request to Reduce Fines ~~by an affected property~~  
12 ~~owner~~. Approval of ~~settlement and reduction of the fine~~  
13 Request to Reduce Fines shall be based on the policy ~~to~~  
14 ~~be established by the Director~~ outlined in subsection XXX,  
15 below (the "Policy"). The Policy, once created by the  
16 Director and approved by the Mayor, shall be adopted as  
17 the official document containing the standards and  
18 policies used by the Chief to implement this Section and  
19 paragraph (h) below. The Policy shall remain in effect  
20 unless and until revised by the Council. ~~Director, with~~  
21 ~~approval by the Mayor.~~

22 (eh) Procedure to request that a fine imposed pursuant to  
23 Section 656.1208 be settled and reduced ("Request to  
24 Reduce Fines"); conditions and criteria, therefore.

25 (1) The owner of a real property against which a fine  
26 has been imposed, by the Chief, pursuant to Section  
27 656.1208 may apply to ~~the Director of~~ the Planning  
28 and Development Department, through the Development  
29 Services Division, for a settlement and reduction of  
30 a fine with less than full payment thereof. The  
31 Chief of Development Services Division is authorized

1 to establish the forms and procedures necessary for  
2 an application to be considered. No such application  
3 shall be forwarded to the ~~Chief Director~~ for  
4 consideration hereunder until the applicant has  
5 complied with the following:

6 (i) All ad valorem property taxes, special  
7 assessments, city utility charges and other  
8 government-imposed liens against the subject  
9 property are paid in full;

10 (ii) All violations have been corrected under  
11 required permits and notices of violations  
12 issued, therefore.

13 (2) The ~~Chief Director~~ shall utilize the following  
14 standards and criteria ~~set forth in the Policy~~ in  
15 making all determinations whether to approve or deny  
16 a ~~request for settlement and reduction of a~~  
17 ~~fine~~ Request for Reduction of Fines imposed pursuant  
18 to this ~~Section~~ Subpart.

19  
20 [INSERT E. CAVIN'S CRITERIA HERE] A

21  
22 (3) ~~The balance of any~~ Any reduced fine imposed pursuant  
23 to this Section ~~that is settled and reduced by the~~  
24 ~~Chief~~ shall be paid in such terms into the Tree  
25 Protection and Related Expenses Trust Fund as  
26 approved by the Director of the Planning and  
27 Development Department and the Finance Director.

28 (f) ~~Appeal to the Jacksonville Tree Commission. Any affected~~  
29 ~~property owner may appeal a decision by the Director on a~~  
30 ~~Request for Reduction of Fines may appeal such decision~~



1 to the Jacksonville Tree Commission pursuant to Sec.  
2 94.106, Ordinance Code.

3 (g) Violation and penalties. A person who violates any  
4 provision of this Subpart and fails to correct the  
5 violation as provided herein shall, upon conviction  
6 thereof, be guilty of a class D offense and punished  
7 accordingly. A separate offense shall be deemed to have  
8 been committed for each tree removed, damaged or  
9 destroyed contrary to the provisions of this Subpart.

10 (h) Judicial remedy. In addition to other remedies and  
11 notwithstanding the existence of an adequate remedy at  
12 law, the City of Jacksonville may seek injunctive relief  
13 in the Circuit Court to enforce the provisions of this  
14 Subpart. The City shall be entitled to reasonable  
15 attorney's fees and costs, including appellate fees and  
16 costs in an action where the City is successful in  
17 obtaining affirmative relief.

18 \*\*\*

19 **Section 2. Codification Instructions.** The Codifier and  
20 the Office of General Counsel are authorized to make all chapter  
21 and division "tables of contents" consistent with the changes set  
22 forth herein. Such editorial changes and any others necessary to  
23 make the Ordinance Code consistent with the intent of this  
24 legislation are approved and directed herein, and changes to the  
25 Ordinance Code shall be made forthwith and when inconsistencies are  
26 discovered.

27 **Section 3. Effective Date.** This Ordinance shall become  
28 effective upon signature by the Mayor or upon becoming effective  
29 without the Mayor's signature.

30  
31 Form Approved:

1  
2  
3 Office of General Counsel

4 Legislation prepared by: Cherry S. Pollock

5 ~~GC-#1543003-v5-Becton - Amending Part 12 010423 (Exhibit to legislation).doc~~~~GC-#1543003-v1-~~

6 ~~Becton - Amending Part 12 010423 (Exhibit 2 to legislation).doc~~

DRAFT

(A)

Violation Number: \_\_\_\_\_

Violation Address: \_\_\_\_\_

Property Owner Name: \_\_\_\_\_

### 1 Violator's knowledge of requirements

- 0 Extensive experience, including former contractor or other profession associated with permitting or the tree ordinance
- 1 The owner's intent was to sell or develop the property
- 2 The owner did not intend to sell or further develop the property
- 3 New owner did not cause the violation, the previous owner did
- 4 No previous experience with city permitting or tree ordinance

Score
Percent reduction 0%

---

### 2 Status of permit

#### a. Civil plans required

- 0 No record of permit or discussions with permittee
- 1 Civil plans submitted, not reviewed
- 2 Civil plans approved, no site work permit application submitted
- 3 Civil plans approved, site work permit under review
- 4 Civil plans approved, site work permit approved pending payment

Score
Percent reduction

#### b. Civil plans not required

- 0 No record of permit or discussions with permittee
- 1 Site work permit application submitted and returned for corrections
- 2 Site work permit application in review
- 3 Site work permit application revised and resubmitted
- 4 Permit was reviewed and approved pending payment

Score
Percent reduction 0 0%

---

3 Amount of tree canopy lost compared to lot size (inches per acre)

- 0 > 1200
- 1 865-1200
- 2 289-864
- 3 24-288
- 4 0-24

Score
Percent reduction
0%

---

4 Violator's cooperation to provide information and willingness to resolve issue

- 0 Owner did not offer any assistance in the investigation
- 1
- 2
- 3
- 4 Owner was fully cooperative with the investigation

Score
Percent reduction
0%

---

5 Percent fine is to property value

- 0 0-20%
- 1 20-40%
- 2 40-60%
- 3 60-80%
- 4 80-100%

Score
Percent reduction
0%

---

Original Fine:

Total percent reduction from the five above categories:

Adjusted Fine:

*If adjusted fine is less than 10% of original fine, then .....*

\$	-	0%
\$	-	

Per Ordinance, under no circumstances should the adjusted fine be less than 10% of the orinal fine

Introduced by Council Member Becton:

**ORDINANCE 2023-**

AN ORDINANCE CONCERNING CHAPTER 94 (TREE COMMISSION), *ORDINANCE CODE*; AMENDING SECTION 94.105 (PURPOSE) TO CREATE AND ADD A NEW SUBSECTION (E) TO INCLUDE HEARING QUASI-JUDICIAL APPEALS FROM NOTICES OF VIOLATIONS UNDER SECTION 656.1208, *ORDINANCE CODE* AND SECTION 94.106 (DUTIES), *ORDINANCE CODE*, TO CREATE AND ADD A NEW SUBSECTION (L) AUTHORIZING THE TREE COMMISSION AS THE APPROPRIATE FORUM FOR APPEALS OF NOTICES OF VIOLATIONS UNDER ~~SUBPART B~~ PART 12 (LANDSCAPE AND TREE PROTECTION REGULATIONS), *ORDINANCE CODE*; PROVIDING FOR CODIFICATION INSTRUCTIONS; PROVIDING AN EFFECTIVE DATE.

**BE IT ORDAINED** by the Council of the City of Jacksonville:

**Section 1. Amending Section 94.106 (Duties), Chapter 94 (Tree Commission), Ordinance Code.** Section 94.106 (Duties), Chapter 94 (Zoning Code), *Ordinance Code*, is hereby amended to read as follows:

**CHAPTER 94 - TREE COMMISSION**

\* \* \*

**Sec. 94.106. - Duties.**

In implementing the purposes under this chapter, the Commission shall have the following duties:

\* \* \*

(1) Appeals.



1 (A) Any adversely affected property owner may appeal the  
2 ~~Notice of Violations issued by~~ decision of the ~~Chief~~  
3 ~~of Development Services Division~~ Director of the  
4 Planning and Development Department pursuant to  
5 Section 656.1208(f), Ordinance Code, regarding a  
6 Request to Reduce Assessment of Fines regarding a  
7 Notice of Violation of Part 12 (Landscape and Tree  
8 Protection Regulations) of Chapter 656 (Zoning  
9 Code) by filing a Notice of Appeal of the director's  
10 Decision on the Request to Reduce Fines ("Notice of  
11 Appeal") with the Office of General Counsel and the  
12 Tree Commission staff person responsible for Tree  
13 Commission notices and minutes within 30 days of the  
14 date of the ~~Chief's Director's Notice of Violation~~  
15 written decision on the Request to Reduce Fines.

16 (B) The property owner's Notice of Appeal shall contain  
17 evidence of the species of trees removed, the  
18 application of any exception or exemption to the  
19 trees removed as provided for in Part 12, Landscape  
20 and Tree Regulation, and any other relevant  
21 information used to dispute the Notice of Violation  
22 and Assessment of Fines including expert analysis  
23 and geographical data.

24 (B) The Director of Public Works shall set the matter  
25 for a hearing before the Commission within 45 days  
26 of the date of the Notice of Appeal, unless  
27 otherwise extended by agreement of the Director and  
28 the appellant.

29 (C) The sole issue to be determined by the Commission is  
30 whether the Director's decision on the Request to  
31 Reduce Fines is "clearly erroneous."

1           (C)    The Commission shall issue a written decision  
2                   concerning the appeal, which written decision shall  
3                   be deemed to be the final decision of the City, and  
4                   may be appealed by any person with standing under  
5                   state law by common law certiorari in the circuit  
6                   court.

7  
8           **Section 2.           Codification Instructions.** The Codifier and  
9 the Office of General Counsel are authorized to make all chapter  
10 and division "tables of contents" consistent with the changes set  
11 forth herein. Such editorial changes and any others necessary to  
12 make the *Ordinance Code* consistent with the intent of this  
13 legislation are approved and directed herein, and changes to the  
14 *Ordinance Code* shall be made forthwith and when inconsistencies are  
15 discovered.

16           **Section 3.           Effective Date.** This Ordinance shall become  
17 effective upon signature by the Mayor or upon becoming effective  
18 without the Mayor's signature.

19  
20 Form Approved:

21  
22 \_\_\_\_\_  
23 Office of General Counsel

24 Legislation prepared by: Cherry S. Pollock & Susan Grandin

25 ~~GC-#1543001-v3-Becton - Amending Chapter 94 010523 (Exhibit to legislation).doc~~GC-#1543001-v1-

26 ~~Becton - Amending Chapter 94 010523 (Exhibit 3 to legislation).doc~~

# **Jacksonville Tree Commission**

**Wednesday April 19, 2023 – 9:30 AM**  
**Ed Ball Building, 10<sup>th</sup> Floor, Conference Room 5**  
**and Zoom**

**Commissioners:** Chris Flagg, Chair  
Curtis Hart, Vice Chair  
Ron Salem  
Steve Long  
Susan Fraser  
Rhodes Robinson

**Advisors:** Susan Grandin  
Justin Gearhart  
Jose Regueiro

**Staff:** Cindy Chism

## **AGENDA**

*Order of Agenda is Subject to Change*

- 1. Call to Order - Chair**
- 2. Roll Call and Verification of Quorum – Cindy Chism**
- 3. Submittal of Speaker's Cards – Chair**
  - a)** A raised hand icon as well as waving at the screen will be acknowledged by Chair or Ms. Chism.
  - b)** For those attending in person, paper speakers' cards will be available.
- 4. Action Items:**
  - a)** Approval of Minutes from February 15, 2023 meeting – Chair
  - b)** Approval of Urban Forestry Master Plan Meeting Minutes from March 16, 2023 - Chair
  - c)** Proposed Level 2 Project(s)
    - i. Price Park HOA Tree Planting Project (Attachment A)– Justin Gearhart
      1. Presentation
      2. Public Comment
      3. Vote
    - ii. Amelia View Phase 2 Tree Planting Project (Attachment B) – Justin Gearhart
      1. Presentation
      2. Public Comment
      3. Vote

- iii. Northwest Parks Tree Planting Project (Attachment C) – Kathleen McGovern
  - 1. Presentation
  - 2. Public Comment
  - 3. Vote

## **5. Old Business**

- a) Strategic Planning Subcommittees (Attachment G)
  - i. Urban Forestry Master Plan (Strategy #3) – Susan Fraser
  - ii. Commission’s Planting Priorities (Strategy #5) -
  - iii. Landscape Ordinance Review (Strategy #9) – Susan Grandin/Curtis Hart
- b) Commission’s Palm Tree Ordinance Revision – Susan Grandin

## **6. New Business**

- a) CM Becton Legislation – Cherry Pollock, Assistant General Counsel

## **7. Reports:**

- a) Financial Report for Ordinance Tree Fund (15304), Charter Tree Fund (15305) and BJP (Attachment D) – Jose Regueiro
- b) Fund Status of 630-CITY, Remove & Replace and Level 2 Programs (Attachment E) – Justin Gearhart
- c) Status of Level 2 Tree Projects (Attachment F) – Justin Gearhart
- d) Parks Department Project Update – Kathleen McGovern/Jill Enz

## **8. Public Comment:**

- 9. **Adjournment** – the next meeting is scheduled for Wednesday, May 17<sup>th</sup> as a Hybrid/Zoom meeting in Ed Ball Building, 10<sup>th</sup> Floor, Public Works Office, conference room 5.

As of 3/1/2023

[Home](#) [Tree Mitigation](#) [Tree Commission](#) [About](#)



# TREE MITIGATION

CITY OF JACKSONVILLE



## TREE REMOVAL PERMIT INFORMATION

*Click [here](#) to search detailed information on Site Clearing and Tree Removal Permits. In reviewing tree removal information on a specific permit, for "B" permits click on the Spec 2 tab, for "L" permits click on the Tree Mitigation tab.*



## AVAILABLE FOR APPROPRIATION

15F (Ordinance):	\$3,242,300.90
15N (Charter):	\$7,998,626.15
Better Jacksonville Plan - Tree Mitigation Project:	\$1,717,826.00
<b>Total:</b>	<b>\$12,958,753.05</b>

*Disclaimer: The AVAILABLE FOR APPROPRIATION information shown on this page is not a guarantee of funding, nor does it represent appropriations, or other financial transactions of the funds which have not been completely allocated.*



If you experience difficulty viewing or accessing the documents provided on this website, please contact the Disabled Services Division at 904-630-4940.

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**City of Jacksonville**  
**Tree Commission**  
**Financials Combined**  
**Balance Sheet**  
**February 28, 2023**

<b>Cash</b>	33,575,757.58	
-------------	---------------	--

<b>Accounts Payable</b>	-	
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<b>Fund Balance</b>		
Beginning Fund Balance	(30,070,515.04)	
YTD Gain\Loss	(3,505,242.54)	
Adjusted Fund Balance	<u>(33,575,757.58)</u>	

**Available Balance Calculation**

Cash	33,575,757.58	Bank Funds
Less:		
AP	-	Accounts Payable
Funds Available	19,805,913.82	Appropriated Funds by City Council
Encumbrances (Open POs)	2,241,560.09	Appropriated and Allocated
<b>Sub-Total Adjustments</b>	<u>22,047,473.91</u>	

<b>Unappropriated/Unallocated</b>	<u>11,528,283.67</u>	
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<b>Appropriated/Unallocated *</b>	<u>1,717,826.00</u>	Better Jacksonville Plan **
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<b>Total Unallocated Funds</b>	<u><u>13,246,109.67</u></u>	
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\* Better Jacksonville Funds are not in Ordinance or Charter Funds. Therefore, the Tree Commission cannot re-appropriate those funds.

\*\* Better Jacksonville dollars are budgeted to See Activities/Projects Sheet

**City of Jacksonville**  
**Tree Commission**  
**Financials Combined**  
**Statement of Activity**  
**February 28, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>28-Feb</b>	<b>YTD</b>	
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	51,375.00	263,241.00	
Investment Pool Earnings	75,823.09	140,578.14	
Contributions From Private Sources	396,741.63	1,649,096.43	
Transfer from fund balance	-	3,298,969.79	
Contribution-Loss Deductible	-	10,323.60	
Total	523,939.72	5,362,208.96	520,768.00
<b>Expenses</b>			
Summarized expenses	325,731.67	1,824,698.99 *	23,818,386.95
<b>Net</b>	198,208.05	3,537,509.97	(23,297,618.95)

\* Budget is comprised of current year budget and prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Balance Sheet**  
**February 28, 2023**

<b><u>Equity in Pooled Cash</u></b>	25,496,088.86
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<b><u>Accounts Payable</u></b>	-
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<b><u>Fund Balance</u></b>	
Beginning Fund Balance	(22,275,797.75)
YTD Gain\Loss	<u>(3,220,291.11)</u>
Adjusted Fund Balance	<u>(25,496,088.86)</u>

<b><u>Available Balance Calculation</u></b>	
Cash	25,496,088.86
Less:	
AP	-
Funds Available(Budget)	19,805,913.82
Encumbrances (Open POs)	<u>2,241,560.09</u>
<b>Sub-Total Adjustments</b>	<u>22,047,473.91</u>
<b>Unappropriated/Unallocated</b>	<u><u>3,448,614.95</u></u>



**City of Jacksonville**  
**Tree Commission**  
**Ordinance - 15304 - Tree Protection & Related Expenditures**  
**Statement of Activity**  
**February 28, 2023**

	<u>28-Feb</u>	<u>YTD</u>	<u>Budget</u>
<b>Revenues</b>			
Ordinance appropriation			520,768.00
Tree Mitigation Funds - Article 25	-	10,557.00	
Investment Pool Earnings	58,371.46	108,310.71	
Contributions From Private Sources			
	379,290.00	1,616,829.00	
Contribution-Loss Deductible	1,087.20	10,323.60	
Transfer from fund balance	-	3,298,969.79	
Total Revenue	<u>438,748.66</u>	<u>5,044,990.10</u>	<u>520,768.00</u>
<b>Expenses</b>			
Expenses *	325,731.67	1,824,698.99	23,818,386.95
<b>Net</b>	<u>113,016.99</u>	<u>3,220,291.11</u>	<u>(23,297,618.95)</u>

\* Budget is comprised of  
current year budget and  
prior year carry forward.

**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Balance Sheet**  
**February 28, 2023**

<u><b>Equity in Pooled Cash</b></u>	8,079,668.72
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<u><b>Accounts Payable</b></u>	
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<u><b>Fund Balance</b></u>	
Beginning Fund Balance 10/1/22	(7,794,717.29)
YTD Gain\Loss	<u>(284,951.43)</u>
Adjusted Fund Balance	<u>(8,079,668.72)</u>

<b>Available Balance Calculation</b>	
Cash	8,079,668.72
Less:	
AP	
Funds Available	
Encumbrances (Open POs)	<u>-</u>
Sub-total	<u>-</u>

<b>Unappropriated/Unallocated</b>	<u><u>8,079,668.72</u></u>
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**City of Jacksonville**  
**Tree Commission**  
**Charter - 15305- Tree Mitigation & Related Expenditures**  
**Statement of Activity**  
**February 28, 2023**

	<b>Actuals</b>		<b>Budget</b>
	<b>28-Feb</b>	<b>YTD</b>	
<b>Revenues</b>			-
Tree Mitigation Funds - Article 25	51,375.00	252,684.00	
Investment Pool Earnings	17,451.63	32,267.43	
	68,826.63	284,951.43	
<b>Expenses</b>			-
<b>Net</b>	68,826.63	284,951.43	-

# Trial Balance Report

Ledger COJ PL - Modified Accrual

Fund 15304 Tree Protection & Related Expenditures

Account	Description	Beginning Balance (USD)	Debits (USD)	Credits (USD)	Ending Balance (USD)
104001	Equity in Pooled Cash Account	26,546,734.92	607,710.34	444,053.59	26,710,391.67
104201	Cash - JP Accounts Payable	0.00	0.00	93,354.00	-93,354.00
104206	Cash - JP General Deposit	0.00	2,983,939.70	3,292,451.54	-308,511.84
104299	Bank Clearing	0.00	3,343,355.54	3,736,831.40	-393,475.86
104998	Zero Invoice Clearing	0.00	0.00	2,077.50	-2,077.50
104999	Cash Clearing	-459,333.61	42,450.00	0.00	-416,883.61
201101	Vouchers Payable Account	-429,154.56	30,427,658.46	29,998,503.90	0.00
202137	Accounts Payable - 202991	-82,042.05	82,042.05	0.00	0.00
216101	Accrued Payroll Payable	-1,437.16	1,437.16	0.00	0.00
243101	Fund Balance - Reserve for Encumbrances	0.00	83,501.32	83,501.32	0.00
284101	Fund Balance - Unassigned Account	-25,574,767.54	3,298,969.79	0.00	-22,275,797.75
					-3,220,291.11
					-25,496,088.86
343750	Tree Mitigation Funds - Article 25	0.00	0.00	10,557.00	-10,557.00
361101	Investment Pool Earnings	0.00	0.00	108,310.71	-108,310.71
366020	Contributions From Private Sources	0.00	87,504.00	1,704,333.00	-1,616,829.00
369400	Contribution-Loss Deductible	0.00	0.00	10,323.60	-10,323.60
389010	Transfer From Fund Balance	0.00	0.00	3,298,969.79	-3,298,969.79
512010	Permanent and Probationary Salaries	0.00	26,282.17	1,268.02	25,014.15
515100	Lump Sum Payment - Not Pensionable	0.00	2,500.00	2,500.00	0.00
521020	Medicare Tax	0.00	391.04	16.97	374.07
522070	Disability Trust Fund-ER	0.00	78.89	3.81	75.08
522130	GEPP Defined Contribution DC-ER	0.00	3,075.02	148.36	2,926.66
523010	Group Dental Plan	0.00	75.00	0.00	75.00
523030	Group Life Insurance	0.00	37.26	0.00	37.26
523040	Group Hospitalization Insurance	0.00	4,383.10	0.00	4,383.10
524001	City Employees Worker's Compensation	0.00	1,145.00	0.00	1,145.00
545020	General Liability Insurance	0.00	106.68	0.00	106.68
549006	Trust Fund Authorized Expenditures	0.00	16,385,263.46	14,594,841.47	1,790,421.99
549032	Clothing, Clean, Shoe Transfer Allow	0.00	140.00	0.00	140.00
					1,824,698.99
Total for Fund 15304 Tree Protection & Related Expenditures		0.00	57,382,045.98	57,382,045.98	-3,220,291.11

## Trial Balance Report

Ledger COJ PL - Modified Accrual

Fund 15305 Tree Mitigation & Related Expense

Account	Description	Beginning Balance (USD)	Debits (USD)	Credits (USD)	Ending Balance (USD)
104001	Equity in Pooled Cash Account	7,794,717.29	64,042.43	0.00	7,858,759.72
104201	Cash - JP Accounts Payable	0.00	0.00	1,785.00	-1,785.00
104206	Cash - JP General Deposit	0.00	222,694.00	0.00	222,694.00
104299	Bank Clearing	0.00	1,785.00	1,785.00	0.00
201101	Vouchers Payable Account	0.00	1,785.00	1,785.00	0.00
284101	Fund Balance - Unassigned Account	-7,794,717.29	0.00	0.00	-7,794,717.29
					-284,951.43
					-8,079,668.72
343750	Tree Mitigation Funds - Article 25	0.00	1,785.00	254,469.00	-252,684.00
361101	Investment Pool Earnings	0.00	0.00	32,267.43	-32,267.43
Total for Fund 15305 Tree Mitigation & Related Expense		0.00	292,091.43	292,091.43	-284,951.43

End of Report



**City of Jacksonville**  
Tree Commission  
Activity/Project Status as of Feb-23

		Budget	Obligation	Expenditures	Funds Available
		Feb-23	Feb-23	Feb-23	Feb-23
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000189 5Th & Cleveland Ash Site Tree Planting	6,593.80	-	-	6,593.80
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000275 Brown's Dump Ash Site Tree Planting	884.25	-	-	884.25
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000378 County-Wide Tree Prog Remove - Replace	4,589,171.26	265,649.99	109,695.21	4,213,826.06
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000429-Duval County School Board Property	92,243.50	-	-	92,243.50
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000541-Hammond Blvd Project	18,592.90	-	8,309.90	10,283.00
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000604-Intersec, Bridge, Misc 09 10 Landscaping	18,467.68	-	-	18,467.68
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000651-King St Planting College To Park	8,724.53	-	-	8,724.53
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000744 North Main Street Landscaping	9,155.68	-	-	9,155.68
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00000982-Tree Protection & Related Expenses	2,294.73	-	-	2,294.73
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001035-Mandarin Road Tree Planting	74,601.00	-	-	74,601.00
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001036-Springfield Preservation Tree Planting	211,446.84	-	-	211,446.84
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001315-Level 2 Tree Planting Program	10,941,577.32	1,027,754.11	1,089,725.14	8,824,098.07
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001316-Moncrief Rd Beautification Project	153,794.99	13,556.37	-	140,238.62
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001345-District 8 Tree Planting	-	-	-	-
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001606-Sulzbacher Village Level 3 Tree Planting	12,837.40	2,077.50	-	10,759.90
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001607-Hugenot Park Level 3 Tree Planting	72,207.20	-	-	72,207.20
151004 PWOD Tree Mitigation & Related Expenses - Conservation and Resource Manag	00001623-Level 3 Tree Planting Program	1,715,092.62	151,952.50	1,850.62	1,561,289.50
		17,927,685.70	1,460,990.47	1,209,580.87	15,257,114.36
151016 PWOD Forrest Street Ash Site Tree Planting - Conservation and Resource Mig	00000000-No Activity	5,994.50	-	-	5,994.50
	All Activity Values	5,994.50	-	-	5,994.50
151132 PWOD County-Wide Tree Prog Active Parks - Conservation and Resource Manag	00000000-No Activity	532,545.04	-	-	532,545.04
	All Activity Values	532,545.04	-	-	532,545.04
151135 PWOD County-Wide Tree Prog Preservation Parks - Conservation and Resource	00000000-No Activity	514,854.00	-	-	514,854.00
	All Activity Values	514,854.00	-	-	514,854.00
154006-PWML Tree Maintenance - Other Physical Environment	00000000-No Activity	527,911.21	9,236.04	477,541.05	41,134.12
	All Activity Values	527,911.21	9,236.04	477,541.05	41,134.12
154007 PWML 630-City Tree Planting Prog - Other Physical Environment	00000000-No Activity	3,277,964.12	771,333.58	83,791.12	2,422,839.42
	All Activity Values	3,277,964.12	771,333.58	83,791.12	2,422,839.42
154008 PWML Patton Rd And Beach Blvd Tree Planting - Conservation and Resource M	00000000-No Activity	-	-	-	-
	All Activity Values	-	-	-	-
154009-PWML Zoo Landscaping Asian Exhibit - Conservation and Resource Management	00000000-No Activity	1,031,432.38	-	-	1,031,432.38
	All Activity Values	1,031,432.38	-	-	1,031,432.38
191015-JXSF Conservation and Resource Management	00000000-No Activity	-	-	-	-
	All Activity Values	-	-	-	-
		23,818,386.95	2,241,560.09	1,770,913.04	19,805,913.82
Better Jacksonville Plan					
153104 PWCP Public Works Capital Projects - Road and Street Facilities	008449-Tree Mitigation Project	1,717,826.00	-	-	1,717,826.00