



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, January 13, 2021

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, February 10, 2021 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Lt. Michael Shell, Vice Chair  
Thomas Lumpkin  
Michael Pelletier  
Asst. Chief Richard Reichard  
Cpt. Christopher Stover

### Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Excused

Lt. Jean Paravisini

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Wednesday, January 13, 2021  
 9:00 A.M.

Agenda

I. Moment of Silence

John R. Bunn, Retired Battalion Chief  
 Ronald V. "Vernon" Branch, Retired Police Sergeant  
 Eugene "Amio" Callahan, Retired Firefighter  
 Samuel M. Ellison Jr., Retired Firefighter  
 Douglas Mangum, Retired Police Sergeant  
 Daniel J. O'Brien, Retired Firefighter

II. Public Speaking

III. Election of Officers – Action Requested

- a. Chair
- b. Vice Chair

IV. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

a. Meeting Summaries to be Approved

- 1. Summary to the Regular Advisory Committee Meeting of Friday, December 18, 2020

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
BRANCH, CHARLOTTE A	BRANCH, RONALD V	12/13/2020	\$5,617.71
BUNN, KIM L	BUNN, JOHN R	12/12/2020	\$8,519.57
ELLISON, MYRTIS V	ELLISON JR, SAMUEL M	12/22/2020	\$1,766.95
GRONER, REBECCA	GRONER, VICTOR A	12/07/2020	\$4,354.95
LINDES, BRENDA	LINDES, FRED E	11/23/2020	\$3,565.74

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
CARBONE, PETER J	POLICE OFFICER	\$712.24	01/28/2021	08/03/2035

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Wednesday, January 13, 2021  
 9:00 A.M.

*d. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BARRIER, CHRISTOPHER A	POLICE OFFICER	Military Time US Army	14.20	\$13,421.90
FOWLER III, WILLIAM E	POLICE OFFICER	COJ Time JSO CSO	53.57	\$25,758.01

*e. Refund of Pension Contributions*

Full Name	RANK/Job Description	Refund of Contributions
ALIMURUNG, MATTHEW SHANE F	POLICE OFFICER	\$23,142.36

*f. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ATKINS, GLENN A	FIREFIGHTER ENGINEER	01/02/2016	12/25/2020	\$3,649.08
BOYER, LENELL A	POLICE OFFICER	01/02/2016	12/25/2020	\$2,951.97
BROWN, CURTIS J	POLICE OFFICER	01/02/2016	12/25/2020	\$3,230.82
BROWN, JEFFREY W	POLICE OFFICER	01/02/2016	12/25/2020	\$3,260.82
CREWS, DONALD G	POLICE OFFICER	01/02/2016	12/25/2020	\$3,605.02
CROOMS, STEPHEN A	FIRE LIEUTENANT	01/02/2016	12/25/2020	\$3,355.82
DAVIS, JAMES D	FIREFIGHTER	01/02/2016	12/25/2020	\$3,029.12
GEIGER, KEITH A	POLICE OFFICER	01/02/2016	12/25/2020	\$3,185.98
KEA, NOLAN J	POLICE OFFICER	01/02/2016	12/25/2020	\$3,424.97
MCPHILOMY, JAIME D	FIRE LIEUTENANT	01/14/2017	12/18/2020	\$3,888.97
MILLER, GLENN B	POLICE OFFICER	01/02/2016	12/25/2020	\$3,957.38
MORRIS, GERALD W	FIREFIGHTER ENGINEER	01/02/2016	12/25/2020	\$3,036.54
PARRALES, CESAR M	POLICE OFFICER	04/09/2016	12/25/2020	\$3,492.63
POWERS, MICHAEL J	POLICE LIEUTENANT	01/02/2016	12/25/2020	\$4,756.52
REYES, JOSEPH	FIREFIGHTER	01/02/2016	12/25/2020	\$3,335.30
RICHARDSON, BRIAN H	POLICE LIEUTENANT	01/02/2016	12/25/2020	\$4,629.06
ROATH, RONNIE W	FIREFIGHTER ENGINEER	01/02/2016	12/25/2020	\$3,242.70
TUTEN II, DONALD	CHIEF OF HOMELAND SECURITY JSO	01/02/2016	12/25/2020	\$6,578.31
VILLANUEVA, RICARDO	POLICE OFFICER	01/02/2016	12/25/2020	\$3,253.80
WHITE, JEFFREY S	POLICE LIEUTENANT	01/02/2016	12/25/2020	\$4,749.99

City of Jacksonville Police and Fire Pension Fund  
 Agenda to the Regular Advisory Committee Meeting of  
 Wednesday, January 13, 2021  
 9:00 A.M.

*g. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ATKINS, GLENN A	Bi-Weekly	\$284,818.54	\$0.00	\$0.00	\$284,818.54	\$1,000.10	780
BOYER, LENELL A	Refund & Bi-Weekly	\$230,407.37	\$30,188.31	\$0.00	\$200,219.06	\$794.66	520
BROWN, CURTIS J	Bi-Weekly	\$252,172.61	\$0.00	\$0.00	\$252,172.61	\$825.70	1318
BROWN, JEFFREY W	Bi-Weekly	\$254,514.82	\$0.00	\$0.00	\$254,514.82	\$841.19	1164
CREWS, DONALD G	Bi-Weekly	\$281,378.97	\$0.00	\$0.00	\$281,378.97	\$959.15	910
CROOMS, STEPHEN A	Refund & Bi-Weekly	\$261,928.45	\$11,679.42	\$0.00	\$250,249.03	\$993.32	520
DAVIS, JAMES D	Refund & Bi-Weekly	\$236,428.47	\$125,000.00	\$0.00	\$111,428.47	\$390.85	780
GEIGER, KEITH A	Bi-Weekly	\$248,671.92	\$0.00	\$0.00	\$248,671.92	\$825.57	1111
KEA, NOLAN J	Bi-Weekly	\$267,325.50	\$0.00	\$0.00	\$267,325.50	\$938.68	780
MCPHILOMY, JAIME D	Refund	\$225,401.61	\$225,401.61	\$0.00	\$0.00	\$0.00	
MILLER, GLENN B	Bi-Weekly	\$308,881.37	\$0.00	\$0.00	\$308,881.37	\$1,023.11	1137
MORRIS, GERALD W	Bi-Weekly	\$237,008.60	\$0.00	\$0.00	\$237,008.60	\$832.23	780
PARRALES, CESAR M	Bi-Weekly	\$255,868.46	\$0.00	\$0.00	\$255,868.46	\$841.28	1239
POWERS, MICHAEL J	Bi-Weekly	\$371,257.69	\$0.00	\$0.00	\$371,257.69	\$1,222.75	1213
REYES, JOSEPH	Bi-Weekly	\$260,327.42	\$0.00	\$0.00	\$260,327.42	\$873.88	1010
RICHARDSON, BRIAN H	Bi-Weekly	\$361,308.25	\$0.00	\$0.00	\$361,308.25	\$1,184.61	1291
ROATH, RONNIE W	Bi-Weekly	\$253,099.54	\$0.00	\$0.00	\$253,099.54	\$1,004.68	520
TUTEN II, DONALD	Bi-Weekly	\$513,450.61	\$0.00	\$0.00	\$513,450.61	\$1,700.70	1137
VILLANUEVA, RICARDO	Bi-Weekly	\$253,965.88	\$0.00	\$0.00	\$253,965.88	\$934.56	650
WHITE, JEFFREY S	Bi-Weekly	\$370,746.20	\$0.00	\$0.00	\$370,746.20	\$1,221.06	1213

*h. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BUNN, KIM L	Bi-Weekly	\$225,881.57	\$0.00	\$0.00	\$225,881.57	\$832.00	650

City of Jacksonville Police and Fire Pension Fund  
Agenda to the Regular Advisory Committee Meeting of  
Wednesday, January 13, 2021  
9:00 A.M.

V. Executive Director's Report

VI. Counsel Reports

VII. New Business

VIII. Old Business

IX. Adjournment