



SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, February 8, 2022

9:04 A.M. – 9:17 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, March 8, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
*Bob Sugarman, Fund Counsel
*Lawsikia Hodges, Office of General Counsel

*Asterisk denotes virtual meeting attendance via the ZOOM application

Notice

Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Summary

Chair James Holderfield convened the meeting at 9:04 A.M.

I. Moment of Silence

Herbert O. Alexander, Retired Firefighter
Kenneth L. DeHart, Retired Police Officer
John Powell, Active Firefighter Engineer
Joseph R. Saffer, Retired Police Sergeant

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Ronald E. Smith, Retired Police Officer
 Robert Starling, Retired Police Officer

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d; Items e-h to be received as information.

Richard Reichard moved to accept the Consent Agenda, seconded by Christopher Stover. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, January 11, 2022

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
KASICA, TODD A	FIRE LIEUTENANT SUPPRESSION 56	01/15/2022	\$4,444.97

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
DEVOE, Sonya M.	ALEXANDER, HERBERT O	12/31/2021	\$3,502.84
SAFFER, MARY M	SAFFER, JOSEPH R	01/09/2022	\$2,290.66
STARLING, ELAINE P	STARLING JR, ROBERT E	01/12/2022	\$4,052.52

d. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
PARRISH, ROBERT J	POLICE OFFICER	JSO – Bailiff	41.17	\$20,571.72
PLATT, KALE O	POLICE OFFICER	U.S. Army	21.00	\$20,756.02

e. Refund of Pension Contributions

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Full Name	RANK/Job Description	Refund of Contributions
COLBERT, KETHON J	FIREFIGHTER ENGINEER 40	\$40,177.85
MADDOX, STUART R	POLICE OFFICER	\$25,257.37
POWELL, JOHN M	FIREFIGHTER ENGINEER 56	\$35,846.33

f. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ABNEY III, WILLIAM H	POLICE OFFICER	\$7,686.01
BARRETT, RAMONDA S	POLICE OFFICER	\$7,686.01
BENNETT, MONICA L	POLICE OFFICER	\$7,686.01
BILYEW, RONALD J	POLICE LIEUTENANT	\$1,470.28
BISHOP, JAMES T	POLICE OFFICER	\$7,686.01
BORCHARDT, TIMOTHY R	POLICE OFFICER	\$7,686.01
BROOKS JR., RONALD R	POLICE OFFICER	\$7,686.01
BROWN, AMANDA B	POLICE OFFICER	\$1,470.28
BYNUM, TIMOTHY	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
CALVY-SCOTT, GLORIA D	POLICE OFFICER	\$7,686.01
COLEMAN, KEITH A	POLICE OFFICER	\$790.63
COPEMAN, THOMAS P	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
COUGHLIN, LEE W	FIREFIGHTER ENGINEER 56	\$1,470.28
CULLEN, JOHN D	POLICE OFFICER	\$1,470.28
DINGLE, KWASI K	FIRE LIEUTENANT PREVENTION 40	\$7,686.01
DURFEE, ANTHONY R	POLICE OFFICER	\$1,470.28
EPPS, TYSON K	FIREFIGHTER ENGINEER 56	\$7,686.01
FREELAND, MICHAEL L	FIREFIGHTER ENGINEER 56	\$7,686.01
GOUIN, PATRICK D	FIRE BATTALION CHIEF SUPPRESSION 56	\$7,686.01
GREGORY IV, JESSE E	FIREFIGHTER ENGINEER 56	\$1,470.28
GUTHRIE, KENNETH J	POLICE OFFICER	\$1,470.28
HERRMANN, CHARLES R	FIREFIGHTER ENGINEER 56	\$1,470.28
HINTON JR., JOHN E	POLICE SERGEANT	\$7,686.01
HORRALL, MARK L	FIRE LIEUTENANT RESCUE 40	\$735.28
JONES, VICTOR B	POLICE OFFICER	\$1,470.28
KASICA, TODD A	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
KIRKENDALL, DOUGLASS A	FIRE LIEUTENANT RESCUE 56	\$7,686.01
LAMPKINS, RENALDO D	FIRE LIEUTENANT RESCUE 40	\$446.70
LATIMER, ANDY W	POLICE OFFICER	\$1,470.28
LEE, CHARICE D	POLICE LIEUTENANT	\$1,470.28
MAHON III, WILLIAM T	FIRE LIEUTENANT RESCUE 56	\$7,686.01
MAYNARD, JESSICA D	POLICE OFFICER	\$1,470.28
MURPHY, RALPH J	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
MYERS, STEPHEN F	FIRE CAPTAIN RESCUE 56	\$7,686.01
NORTON, BRIAN B	POLICE OFFICER	\$7,686.01
OLIVER, TRAVIS D	POLICE OFFICER	\$1,470.28
PALMER, CHAD W	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
PERROTTI, DANIEL J	POLICE OFFICER	\$1,470.28

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Full Name	RANK/Job Description	Share Plan Refund Amount
PHILIPS, CHRISTOPHER C	FIREFIGHTER ENGINEER 56	\$1,470.28
PORTER, KEVIN L	POLICE OFFICER	\$1,470.28
POWELL, JOHN M	FIREFIGHTER ENGINEER	\$6,755.65
ROA, JUAN F	POLICE SERGEANT	\$7,686.01
RODRIGUEZ, DUCILIO	POLICE OFFICER	\$1,470.28
RUDLAFF, STEVEN C	POLICE SERGEANT	\$1,470.28
SALAS, JOSE A	POLICE SERGEANT	\$7,686.01
SCOTT, RON R	POLICE SERGEANT	\$1,470.28
SMITH, BART R	POLICE OFFICER	\$7,686.01
STAPP, TRACY A	POLICE OFFICER	\$7,686.01
STEVENS, JOHN R	POLICE OFFICER	\$7,686.01
STRAITT, JEFFREY B	POLICE SERGEANT	\$1,470.28
SZCZEPANIK JR., PAUL S	FIREFIGHTER ENGINEER 56	\$7,686.01
TERRELL, GREGORY A	POLICE LIEUTENANT	\$1,470.28
THOMAS, GREGORY A	POLICE OFFICER	\$7,686.01
VOUGHT, KELLY D	POLICE OFFICER	\$7,686.01
WATERS, MICHAEL C	FIRE LIEUTENANT PREVENTION 40	\$1,470.28
WEATHINGTON, JASON L	POLICE OFFICER	\$272.77

g. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ASHENFELDER, RUSS C	POLICE OFFICER	01/14/2017	01/07/2022	\$3,405.44
BLANTON, DONALD R	FIRE BATTALION CHIEF SUPPRESSION 56	01/14/2017	01/07/2022	\$5,769.51
CHIZIK, MITCHELL P	POLICE OFFICER	01/14/2017	01/07/2022	\$3,187.63
GEIGER, CASEY B	FIRE LIEUTENANT SUPPRESSION 56	04/08/2017	01/21/2022	\$3,798.91
GODFREY, DENNIS J	POLICE OFFICER	01/14/2017	01/07/2022	\$3,259.75
GREEN, MARK B	POLICE OFFICER	01/14/2017	01/07/2022	\$3,327.07
HEATON, JAMES R	FIREFIGHTER 56	01/14/2017	01/07/2022	\$3,304.25
HIDAY, MICHAEL S	POLICE OFFICER	01/14/2017	01/07/2022	\$3,462.46
HOUSTON, JEFFREY A	POLICE OFFICER	01/14/2017	01/07/2022	\$3,230.19
HULTQUIST, SHAWN L	FIREFIGHTER 56	01/14/2017	01/07/2022	\$3,370.71
LEWIS, DERRICK L	DIRECTOR JSO - TERMINAL LEAVE	07/15/2017	01/07/2022	\$6,184.67
PORTER, TONYA	POLICE OFFICER	01/14/2017	01/07/2022	\$3,330.84
PRESTI, PETER M	POLICE SERGEANT	01/14/2017	01/07/2022	\$4,046.36
RAGASA, RAINIEL J	POLICE OFFICER	01/14/2017	01/07/2022	\$3,381.66
TAYLOR, JASON A	POLICE OFFICER	01/14/2017	01/07/2022	\$3,055.81
TAYLOR, SANDY C	POLICE OFFICER	01/14/2017	01/07/2022	\$3,406.01
TODD, JOHN R	POLICE OFFICER	01/14/2017	01/07/2022	\$3,232.86
WARKENTIEN, GLENN L	POLICE OFFICER	01/14/2017	01/07/2022	\$3,230.01
WELLS, JOCELYN A	POLICE SERGEANT - TERMINAL LEAVE	01/14/2017	01/07/2022	\$3,883.75

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Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
WILLIAMS, MATTHEW R	FIRE CAPTAIN SUPPRESSION 40	10/07/2017	01/19/2022	\$4,450.65
YORK, JESSE E	POLICE LIEUTENANT	01/14/2017	01/07/2022	\$6,129.23

h. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
ASHENFELDER, RUSS C	Bi-Weekly	\$265,806.88	\$0.00	\$0.00	\$265,806.88	\$874.84	1239
BLANTON, DONALD R	Bi-Weekly	\$450,332.15	\$0.00	\$0.00	\$450,332.15	\$1,500.23	1085
CHIZIK, MITCHELL P	Bi-Weekly	\$248,806.09	\$0.00	\$0.00	\$248,806.09	\$833.32	1036
GEIGER, CASEY B	Bi-Weekly	\$283,819.69	\$0.00	\$0.00	\$283,819.69	\$934.13	1239
GODFREY, DENNIS J	Bi-Weekly	\$254,436.26	\$0.00	\$0.00	\$254,436.26	\$867.98	911
GREEN, MARK B	Bi-Weekly	\$259,690.57	\$0.00	\$0.00	\$259,690.57	\$912.74	780
HEATON, JAMES R	Bi-Weekly	\$257,909.01	\$0.00	\$0.00	\$257,909.01	\$906.48	780
HIDAY, MICHAEL S	Bi-Weekly	\$270,397.41	\$0.00	\$0.00	\$270,397.41	\$1,220.49	390
HOUSTON, JEFFREY A	Bi-Weekly	\$252,129.70	\$0.00	\$0.00	\$252,129.70	\$837.84	1111
HULTQUIST, SHAWN L	Bi-Weekly	\$263,095.78	\$0.00	\$0.00	\$263,095.78	\$867.34	1213
LEWIS, DERRICK L	Refund & Bi-Weekly	\$428,238.86	\$28,238.86	\$0.00	\$400,000.00	\$1,335.76	1062
PORTER, TONYA	Bi-Weekly	\$259,984.60	\$0.00	\$0.00	\$259,984.60	\$913.77	780
PRESTI, PETER M	Bi-Weekly	\$315,834.27	\$0.00	\$0.00	\$315,834.27	\$1,052.17	1085
RAGASA, RAINIEL J	Bi-Weekly	\$263,949.76	\$0.00	\$0.00	\$263,949.76	\$871.71	1187
TAYLOR, JASON A	Bi-Weekly	\$238,516.69	\$0.00	\$0.00	\$238,516.69	\$838.32	780
TAYLOR, SANDY C	Bi-Weekly	\$265,850.50	\$0.00	\$0.00	\$265,850.50	\$1,056.30	520
TODD, JOHN R	Bi-Weekly	\$252,337.05	\$0.00	\$0.00	\$252,337.05	\$886.89	780
WARKENTIEN, GLENN L	Bi-Weekly	\$252,115.71	\$0.00	\$0.00	\$252,115.71	\$886.11	780
WELLS, JOCELYN A	Bi-Weekly	\$303,142.06	\$0.00	\$0.00	\$303,142.06	\$1,065.46	780
WILLIAMS, MATTHEW R	Bi-Weekly	\$293,436.88	\$0.00	\$0.00	\$293,436.88	\$977.55	1085
YORK, JESSE E	Bi-Weekly	\$478,408.78	\$0.00	\$0.00	\$478,408.78	\$1,762.15	650

IV. Executive Director’s Report

a. LIVINGOOD, Joshua R. Application for Disability Pension Update

Timothy Johnson said that the Advisory Committee tabled this application in January, and instructed PFPF Staff to send the Medical Director’s letter to JSO HR. The letter contained in today’s meeting materials is JSO HR’s response. Counsel requests no discussion on the application today, as the application is still incomplete. JSO’s fitness for duty process is

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ongoing. There is nothing else to report other than we have received JSO HR's response. This may or may not be on March's agenda depending on the process.

Richard Reichard asked, hypothetically, if the Advisory Committee has the right to revisit disability pensioners to assess if their disability status has improved, and no longer would be disabled.

Bob Sugarman said the pension system has the right and the obligation to periodically review benefits. The obligation goes a step further – if any member of the Advisory Committee or Board of Trustees has information on a member inconsistent with their alleged disability status, for instance, a member received a disability pension based on a back injury, but is now riding in the rodeo, this information must be presented. There should be periodic reexaminations depending on the extent of the disability. If a member engages in inconsistent activities, the Board of Trustees would consider turning off their pension. The member would be entitled to a hearing.

Bob Sugarman updated the Advisory Committee that he has spoken with Mr. Livingood's attorney and informed them that JSO's fitness for duty process is not a pension process. They are cooperating with the employer, JSO. This process is out of our control.

James Holderfield said that Timothy Johnson sends the Advisory Committee questionnaires, asking for suggestions for improvement of processes. He urged the Advisory Committee to send Timothy Johnson any suggestions they might have as they gain new information. The Advisory Committee has done well recently improving processes.

Michael Shell agreed and said the Advisory Committee has come a long way. The committee has the opportunity to get JSO to modify their accommodation process, and to limit the employer to state to the PFPF whether a member can be accommodated, not be accommodated, or has not responded.

Thomas Lumpkin asked for an update on the retired member, William Baer Jr., who was found guilty of murder.

Bob Sugarman said that Mr. Baer's pension has been forfeited, and that the PFPF has demanded repayment of pension payments to Mr. Baer in excess of his contributions. This is a substantial amount of money. We are currently awaiting response.

V. Counsel Reports

Lawsikia Hodges said she has nothing to add today.

VI. New Business

VII. Old Business

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VIII. Adjournment
9:17 A.M.

James Holderfield, Chair
Advisory Committee

Summary Prepared By:
Steve Lundy, Deputy Director
City of Jacksonville Police and Fire Pension Fund

Posted: 02/08/2022

To be Approved: 03/08/2022