



AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, April 14, 2021

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, May 12, 2021 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Deputy Director
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at jaxpfpf.coj.net. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Leroy C. Chavez, Retired Police Officer
 William Hodges, Retired Police Officer
 Fred G. Johnston, Retired Fire Captain
 Arthur G. Tyler Jr., Retired Firefighter Engineer

II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-k to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, March 10, 2021

b. Application for Membership Under 121.102(e)(1)(A):

Member Name	RANK/Job Description	APPROVAL
FERNANDEZ, GABRIEL A	FIREFIGHTER 56	TRUSTEE RULE 13.3

c. Application for Disability Retirement

Member Name	RANK/Job Description	Retirement Date	Monthly Pension Base
HORRALL, MARK L	FIRE LIEUTENANT RESCUE 56	02/10/2021	\$4,039.79

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
MONROE, TERRY L	MONROE, MICHAEL E	02/24/2021	\$6,844.10
GEIGER, ELIZABETH	GEIGER, WALTER R	06/30/2020	\$563.82

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e. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
CALLAHAN, KYLE T	FIREFIGHTER ENGINEER 40	\$2,005.69	02/17/2021	05/18/2029
COLBERT, KETHON J	FIREFIGHTER ENGINEER 40	\$1,337.05	03/17/2021	05/20/2033

f. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BROWN, WALTER J	POLICE OFFICER	FL Dept. of Ag.	8.00	\$10,329.63
ELEFThERiADiS, ANASTASIOS	POLICE OFFICER	U.S.M.C.	13.13	\$12,386.02
HOWELL, MARK	POLICE OFFICER	U.S. Navy	24.00	\$22,820.30

g. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
PAPWORTH-MCGUIRE, DAVID F	FIREFIGHTER 56	\$19,560.35

h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
BLACKWELL, BONNIE M	FIRE CAPTAIN RESCUE 56	\$477.63
BORGERT, MATT T	POLICE SERGEANT	\$477.63
BOYD, DAVID C	POLICE OFFICER	\$1,500.65
CALLAHAN, KYLE T	FIREFIGHTER ENGINEER 40	\$6,215.73
DICKINSON, FORD T	POLICE SERGEANT	\$1,500.65
EVERSON, ELVONGIE D	POLICE OFFICER	\$5,679.44
FELTMAN, JEFFREY S	FIREFIGHTER ENGINEER 56	\$477.63
FUSCO, SHANNON A	POLICE OFFICER	\$477.63
GIANAKAS, DEREK J	POLICE OFFICER	\$5,680.35
GLOVER, ERNEST	FIRE DISTRICT CHIEF SUPPRESSION 56	\$1,500.65
HARRIS, KARL D	POLICE OFFICER	\$1,500.65
HUDSON, JAMES E	FIRE LIEUTENANT SUPPRESSION 56	\$477.63
HUSELTON, AARON D	POLICE OFFICER	\$6,215.73
JONES, MICHELE L	POLICE OFFICER	\$477.63
LOGUE, KEVIN M	FIRE LIEUTENANT RESCUE 56	\$477.63
MCCLUNEY, BRIAN P	FIREFIGHTER ENGINEER 56	\$5,743.12
MCPHAUL, ANGUS D	FIREFIGHTER ENGINEER 56	\$477.63
SILVA, NATHAN B	POLICE OFFICER	\$477.63
TOKAREK, PAUL J	POLICE OFFICER	\$1,500.65

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Full Name	RANK/Job Description	Share Plan Refund Amount
VASSER, JOHN W	POLICE OFFICER	\$1,500.65
WEEKS, MICHAEL L	FIRE CAPTAIN SUPPRESSION 56	\$477.63

i. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CRAIG, LANTA E	FIRE LIEUTENANT RESCUE 40	10/03/2020	03/02/2021	\$4,550.35
GARCIA, JON R	POLICE OFFICER	07/02/2016	03/19/2021	\$3,352.65
GIBSON, JAMES R	FIREFIGHTER ENGINEER 40	07/11/2020	03/05/2021	\$3,887.31
HEMSLEY, THOMAS	POLICE OFFICER	04/08/2017	03/05/2021	\$3,544.88
SMITH, KEVIN A	POLICE OFFICER	04/09/2016	03/19/2021	\$3,318.40

j. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BRADSHAW, JAMES R	Refund	\$154,942.47	\$154,942.47	\$0.00	\$0.00	\$0.00	N/A
CRAIG, LANTA E	Refund	\$23,254.73	\$23,254.73	\$0.00	\$0.00	\$0.00	N/A
GARCIA, JON R	Bi-Weekly	\$247,201.79	\$0.00	\$0.00	\$247,201.79	\$816.40	1187
GIBSON, JAMES R	Bi-Weekly	\$31,466.14	\$0.00	\$0.00	\$31,466.14	\$110.59	780
HEMSLEY, THOMAS L	Bi-Weekly	\$205,635.24	\$0.00	\$0.00	\$205,635.24	\$722.25	780
JOHNSON, LAWRENCE	Refund	\$39,791.47	\$39,791.47	\$0.00	\$0.00	\$0.00	N/A
SMITH, KEVIN A	Bi-Weekly	\$258,268.20	\$0.00	\$0.00	\$258,268.20	\$867.79	1010

k. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
MONROE, TERRY L	Bi-Weekly	\$264,703.56	\$0.00	\$0.00	\$264,703.56	\$903.01	911

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IV. Executive Director's Report

V. Counsel Reports

VI. New Business

VII. Old Business

VIII. Adjournment