



## SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, November 10, 2021

9:00 A.M. – 9:13 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, December 8, 2021 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Thomas Lumpkin  
Lt. Jean Paravisini  
Lt. Michael Shell  
Cpt. Christopher Stover

### Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Excused

Asst. Chief Richard Reichard, Vice Chair  
Michael Pelletier

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Summary

I. Moment of Silence

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-d; Items e-i to be received as information.

James Holderfield said that for item G, there was a date typo which has since been corrected.

Michael Shell inquired about item B, the application for vested retirement. He said the member in question is involved in a criminal investigation and may be subject to pension forfeiture. He asked if a motion should be made, or if the agenda item should be tabled.

Chuck Hayes said he suggests approving the benefit, and it would be subject to forfeiture later.

James Holderfield said this is how it has been done historically.

Bob Sugarman said he agrees with Chuck Hayes – whether the Advisory Committee approves the benefit or not, it has nothing to do with forfeiture. If convicted, the member would be subject to forfeiture. If the member’s pension isn’t forfeited now, the application should be approved.

Michael Shell moved to accept the consent agenda as-is, seconded by Thomas Lumpkin. The vote passed unanimously.

*a. Meeting Summaries to be Approved*

1. Summary to the Regular Advisory Committee Meeting of Wednesday, October 13, 2021

*b. Application for Vested Retirement*

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
HARDIN, TAMARA M	POLICE OFFICER	\$3,603.26	10/20/2021	06/30/2023

*c. Application for Survivor Benefits*

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Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ALDRIDGE, JANET T	ALDRIDGE, SAMUEL L	10/12/2021	\$3,724.00
CAMPBELL, DIANN	CAMPBELL, ALPHONSO	09/30/2021	\$4,184.30
SCUSSEL, BETTY	SCUSSEL, ROBERT L	10/20/2021	\$8,934.74

*d. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BAYLISS, RYAN P	FIRE CAPTAIN SUPPRESSION 56	Tallahassee FD	12.00	\$21,266.40
FUSSELL, GARRETT S	POLICE OFFICER	FL Dept. Agriculture	9.70	\$9,134.80
GREEN ENGLISH, SHARLEE D	POLICE OFFICER	Nassau Cty. S.O.	24.30	\$22,968.45
HEWETT, MICHAEL S	POLICE OFFICER	COJ Time	12.17	\$7,959.47
MAZZONE, MARK	POLICE OFFICER	US Navy	24.00	\$23,232.67
TITCOMB, GORDON A	POLICE OFFICER	Boynton Bch. PD	3.90	\$4,334.48
YOUNG, JEFF J	POLICE SERGEANT	COJ Time	11.47	\$8,770.89

*e. Refund of Pension Contributions*

Full Name	RANK/Job Description	Refund of Contributions
STANFORD, COLE C	FIREFIGHTER 56	\$22,574.36

*f. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
AGUILAR, COLIN S	FIRE CAPTAIN SUPPRESSION 56	\$6,215.73
BAKER, BRUCE E	POLICE SERGEANT	\$6,215.73
BARNHILL, JONATHAN J	FIRE CAPTAIN RESCUE 56	\$6,215.73
BARTILUCCI, DENNIS E	POLICE OFFICER	\$6,215.73
BILODEAU, MICHAEL D	FIRE BATTALION CHIEF SUPPRESSION 56	\$6,215.73
BILYEW, RONALD J	POLICE LIEUTENANT	\$6,215.73
BLIZZARD, DONALD J	POLICE OFFICER	\$6,215.73
BROWN, AMANDA B	POLICE OFFICER	\$6,215.73
BROWN, WALTER J	POLICE OFFICER	\$6,215.73
BUCHANAN, JOHNNIE L	FIRE LIEUTENANT RESCUE 56	\$6,215.73
CAMPBELL, WILLIAM L	POLICE OFFICER	\$6,215.73
CARR, TIMOTHY J	POLICE OFFICER	\$6,215.73
COUGHLIN, LEE W	FIREFIGHTER ENGINEER 56	\$6,215.73
CULLEN, JOHN D	POLICE OFFICER	\$6,215.73
DAVIS, TAMMY E	FIRE CAPTAIN RESCUE 56	\$6,215.73
DIXON, JOSHUA D	FIRE LIEUTENANT RESCUE 56	\$6,215.73

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DOMINGO, ALEXANDER E	POLICE SERGEANT	\$6,215.73
DORNER, MARK E	POLICE LIEUTENANT	\$6,215.73
DURFEE, ANTHONY R	POLICE OFFICER	\$6,215.73
GLISSON, WILLIAM T	FIREFIGHTER ENGINEER 56	\$6,215.73
GREGORY, JESSE E	FIREFIGHTER ENGINEER 56	\$6,215.73
GRIGGS, JOHN E	FIRE BATTALION CHIEF SUPPRESSION 56	\$6,215.73
GRUENTZEL, JASON R	FIRE CAPTAIN SUPPRESSION 56	\$6,215.73
GUTHRIE, KENNETH J	POLICE OFFICER	\$6,215.73
HALL, WILLIAM J	FIRE LIEUTENANT RESCUE 56	\$6,215.73
HARDIN, TAMARA M	POLICE OFFICER	\$6,215.73
HEALY, BRIAN M	POLICE LIEUTENANT	\$6,215.73
HERRMANN, CHARLES R	FIREFIGHTER ENGINEER 56	\$6,215.73
HOPE, ROMAR C	POLICE OFFICER	\$6,215.73
HOWELL, DAVID B	FIRE CAPTAIN RESCUE 56	\$6,215.73
HUX, JAMES C	POLICE OFFICER	\$6,215.73
JONES, ALEXANDER	FIRE LIEUTENANT SUPPRESSION 56	\$6,215.73
JONES, TERRY G	POLICE SERGEANT	\$6,215.73
JONES, VICTOR B	POLICE OFFICER	\$6,215.73
KORNEGAY, NAPOLEON W	FIRE CAPTAIN SUPPRESSION 56	\$6,215.73
KUEHNER, GARY M	FIRE DISTRICT CHIEF SUPPRESSION 56	\$6,215.73
LATIMER, ANDY W	POLICE OFFICER	\$6,215.73
LEE, CHARICE D	POLICE LIEUTENANT	\$6,215.73
LUDWIG, ROBERT G	FIREFIGHTER ENGINEER 56	\$6,215.73
MARTIN, WENDY H	POLICE OFFICER	\$6,215.73
MAYNARD, JESSICA D	POLICE OFFICER	\$6,215.73
MCCRANIE, PHILLIP L	POLICE OFFICER	\$6,215.73
MCKINNON, CARROLL A	POLICE OFFICER	\$6,215.73
MISORA, JAMES R	FIREFIGHTER ENGINEER 56	\$6,215.73
MOTES, TERRY A	FIREFIGHTER ENGINEER 56	\$6,215.73
NIGHTINGALE, CHAD L	FIREFIGHTER ENGINEER 56	\$6,215.73
OLIVER, TRAVIS D	POLICE OFFICER	\$6,215.73
O'STEEN, MARK R	FIRE LIEUTENANT SUPPRESSION 56	\$6,215.73
PARIS, JAMES M	POLICE LIEUTENANT	\$6,215.73
PERROTTI, DANIEL J	POLICE OFFICER	\$6,215.73
PHILIPS, CHRISTOPHER C	FIREFIGHTER ENGINEER 56	\$6,215.73
PLUMMER, WINDY M	FIREFIGHTER 56	\$6,215.73
PORTER, KEVIN L	POLICE OFFICER	\$6,215.73
REESE, DUANE L	FIREFIGHTER ENGINEER 56	\$6,215.73
RISKA, STEVEN A	CHIEF OF FIRE OPERATIONS	\$6,215.73
RODRIGUEZ, DULCILIO	POLICE OFFICER	\$6,215.73
ROSSOMANO, PHILIP J	POLICE OFFICER	\$6,215.73
RUDLAFF, STEVEN C	POLICE SERGEANT	\$6,215.73
SCOTT, DAVID K	POLICE OFFICER	\$6,215.73
SCOTT, RON R	POLICE SERGEANT	\$6,215.73
SQUIRES, DAVID S	FIRE BATTALION CHIEF SUPPRESSION 56	\$6,215.73
STOCKWELL, ROSS A	FIRE LIEUTENANT SUPPRESSION 56	\$6,215.73

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STRAITT, JEFFREY B	POLICE SERGEANT	\$6,215.73
TERRELL, GREGORY A	POLICE LIEUTENANT	\$6,215.73
TOMBERG, MICHAEL W	POLICE OFFICER	\$6,215.73
UPTON, CHRISTIE J	POLICE OFFICER	\$6,215.73
WATERS, MATTHEW B	FIREFIGHTER ENGINEER 56	\$6,215.73
WATERS, MICHAEL C	FIRE LIEUTENANT PREVENTION 40	\$6,215.73
WATSON, MATTHEW C	POLICE OFFICER	\$6,215.73
WEIGAND, ERIC B	FIREFIGHTER 56	\$6,215.73
YOUNG, ERVIN J	FIREFIGHTER ENGINEER 40	\$6,215.73

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BUCHANAN, JOHNNIE L	FIRE LIEUTENANT RESCUE 40	10/02/2021	10/15/2021	\$5,612.01

*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BUCHANAN, JOHNNIE L	Refund	\$2,590.16	\$2,590.16	\$0.00	\$0.00	\$0.00	N/A

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SCUSSEL, BETTY	Bi-Weekly	\$191,962.39	\$0.00	\$0.00	\$191,962.39	\$1,205.47	224

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IV. Executive Director's Report

*a. Advisory Committee Election Update*

Steve Lundy updated the Advisory Committee on the Police Trustee election: Trustee Chris Brown was challenged, but the challenger has since withdrawn his candidacy. Assistant Chief Chris Brown will win another 4 years as Police Trustee by default.

Steve Lundy updated the Advisory Committee on the Retired Advisory Committee Member election. Thomas Lumpkin was challenged for his seat by a retired firefighter, Ivan Mote. This election will be conducted via US mail through a third party election service, which mailed ballots to the retirees on November 2. The retirees have until November 17 to have their ballots postmarked in order for their vote to be counted. The certified election results should be ready for the December Advisory Committee meeting.

Thomas Lumpkin asked Steve Lundy to discuss the envelope containing the ballot which was mailed to retirees for the election.

Steve Lundy said that the envelope is nondescript, and that he asked the third party election service to include a line on the outside of the envelope stating that it is regarding the PFPF Advisory Committee Member Election. He said he has since been notified that the third party election service failed to put this on the envelope as requested. He said there has been some confusion, but if any member throws away a ballot, they can contact him for a replacement.

James Holderfield informed the Advisory Committee that the PFPF has been sending out 'next of kin' contact information forms to members, and to encourage members to complete the form and return it to the pension office.

V. Counsel Reports

Bob Sugarman said that the Board of Trustees is considering pension forfeiture of retired police officer and convicted murderer, William R. Baer Jr., on its agenda this month.

Lawsikia Hodges said she has no new information to present to the Advisory Committee this month.

VI. New Business

VII. Old Business

VIII. Adjournment  
9:13 A.M.

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James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**

Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 11/23/2021

**To be Approved:** 12/08/2021