



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, December 8, 2021

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, January 12, 2022 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Lt. Jean Paravisini  
Michael Pelletier  
Lt. Michael Shell  
Cpt. Christopher Stover

### Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

William H. Abney, Active Police Officer  
 Richard E. "Eugene" Smith, Retired Fire Captain  
 Michael L. Freeland, Active Firefighter Engineer  
 Henry E. "Eugene" Wells, Retired Police Officer  
 Andrew Feaster, Retired Firefighter

II. Public Speaking

III. Consent Agenda – Action Items: a-e; Items f-i to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, November 10, 2021

b. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ABNEY, LAURA A	ABNEY, WILLIAM H	11/09/2021	\$2,977.04
SMITH, JEANIE R	SMITH, RICHARD E	11/11/2021	\$8,039.73
WELLS, CAROLINE L	WELLS, HENRY E	11/18/2021	\$3,229.02

c. Application for Child's Benefit

Child Name	Original Retiree Name	Child Effective Date	Guardian Name	Monthly Gross Pension
ABNEY, WILLIAM G	ABNEY, WILLIAM H	11/09/2021	LAURA A ABNEY	\$285.00

d. Application for DROP

POLICE:

Full Name	RANK/Job Description
BARRETT, RAMONDA S	POLICE OFFICER

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Full Name	RANK/Job Description
BENNETT, MONICA L	POLICE OFFICER
BISHOP, JAMES T	POLICE OFFICER
BORCHARDT, TIMOTHY R	POLICE OFFICER
BROOKS JR., RONALD R	POLICE OFFICER
CALVY-SCOTT, GLORIA D	POLICE OFFICER
HINTON JR., JOHN E	POLICE SERGEANT
NORTON, BRIAN B	POLICE OFFICER
ROA, JUAN F	POLICE SERGEANT
SALAS, JOSE A	POLICE SERGEANT
SMITH, BART R	POLICE OFFICER
STAPP, TRACY A	POLICE OFFICER
STEVENS, JOHN R	POLICE OFFICER
THOMAS, GREGORY A	POLICE OFFICER
VOUGHT, KELLY D	POLICE OFFICER

**FIRE:**

Full Name	RANK/Job Description
BYNUM, TIMOTHY	FIRE LIEUTENANT SUPPRESSION 56
COPEMAN, THOMAS P	FIRE LIEUTENANT SUPPRESSION 56
DINGLE, KWASI K	FIRE LIEUTENANT PREVENTION 40
EPPS, TYSON K	FIREFIGHTER ENGINEER 56
GOUIN, PATRICK D	FIRE DISTRICT CHIEF SUPPRESSION 56
KIRKENDALL, DOUGLAS A	FIRE LIEUTENANT RESCUE 56
MAHON III, WILLIAM T	FIRE LIEUTENANT RESCUE 56
MURPHY, RALPH J	FIRE LIEUTENANT SUPPRESSION 56
MYERS, STEPHEN F	FIRE CAPTAIN RESCUE 56
PALMER, CHAD W	FIRE LIEUTENANT SUPPRESSION 56
SZCZEPANIK JR., PAUL S	FIREFIGHTER ENGINEER 56

*e. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
COPEMAN, THOMAS P	FIRE LIEUTENANT SUPPRESSION 56	St. Augustine FD	0.23	\$345.99

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*f. Refund of Pension Contributions*

Full Name	RANK/Job Description	Refund of Contributions
FREELAND, MICHAEL L	FIREFIGHTER ENGINEER 56	\$38,926.11
KASSIS, FADI	POLICE OFFICER	\$23,207.00

*g. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
CARTER, MICHAEL D	FIREFIGHTER ENGINEER 56	04/08/2017	11/12/2021	\$3,449.36
CROLLEY, WILLIAM B	FIRE LIEUTENANT SUPPRESSION 40	04/07/2018	11/12/2021	\$3,917.98
DENMAN, BRYAN S	FIRE CAPTAIN RESCUE 56	01/14/2017	11/05/2021	\$4,384.47
DOUCETTE, RICHARD R	FIREFIGHTER ENGINEER 56	04/08/2017	11/12/2021	\$2,921.53
GRAF, RICHARD J	FIRE LIEUTENANT SUPPRESSION 56	01/14/2017	11/05/2021	\$3,814.04
HAGAN, PHILIP W	FIRE CAPTAIN RESCUE 40	01/14/2017	11/05/2021	\$4,244.85
HOLLIE, PRELLA	FIREFIGHTER ENGINEER 56	10/03/2020	11/05/2021	\$3,687.70
JOHNSON, ROBERTO Y	POLICE SERGEANT - TERMINAL LEAVE	07/15/2017	11/26/2021	\$3,944.15
KIEFFER, KEVIN M	POLICE OFFICER	01/14/2017	11/12/2021	\$3,354.01
MARTI, DAVID W	FIREFIGHTER ENGINEER 56	04/08/2017	11/12/2021	\$3,166.60
NIGHTINGALE, CHAD L	FIREFIGHTER ENGINEER 56	10/02/2021	11/05/2021	\$3,804.99
PAUSCHE, WALTER S	FIREFIGHTER ENGINEER 56	04/08/2017	11/05/2021	\$3,015.24
SCOTT, DAVID L	FIRE LIEUTENANT RESCUE 56	10/03/2020	11/12/2021	\$4,502.58
WARD, ANTHONY E	FIRE LIEUTENANT RESCUE 56	01/14/2017	11/03/2021	\$3,772.72

*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
CARTER, MICHAEL D	Bi-Weekly	\$244,720.22	\$0.00	\$0.00	\$244,720.22	\$860.12	780
CROLLEY, WILLIAM B	Refund & Bi-Weekly	\$205,726.40	\$30,000.00	\$0.00	\$175,726.40	\$583.95	1111
DENMAN, BRYAN S	Bi-Weekly	\$327,211.09	\$0.00	\$0.00	\$327,211.09	\$1,084.85	1137
DOUCETTE, RICHARD R	Bi-Weekly	\$207,273.50	\$0.00	\$0.00	\$207,273.50	\$728.51	780
GRAF, RICHARD J	Bi-Weekly	\$284,640.42	\$0.00	\$0.00	\$284,640.42	\$940.04	1187
HAGAN, PHILIP W	Bi-Weekly	\$316,789.99	\$0.00	\$0.00	\$316,789.99	\$1,046.22	1187
HOLLIE, PRELLA	Bi-Weekly	\$51,692.25	\$0.00	\$0.00	\$51,692.25	\$175.64	934
JOHNSON, ROBERTO Y	Bi-Weekly	\$264,403.53	\$0.00	\$0.00	\$264,403.53	\$901.98	911
KIEFFER, KEVIN M	Bi-Weekly	\$251,579.60	\$0.00	\$0.00	\$251,579.60	\$884.23	780
MARTI, DAVID W	Bi-Weekly	\$224,660.87	\$0.00	\$0.00	\$224,660.87	\$892.64	520

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
NIGHTINGALE, CHAD L	Bi-Weekly	\$4,394.39	\$0.00	\$0.00	\$4,394.39	\$14.44	1273
PAUSCHE, WALTER S	Bi-Weekly	\$212,798.45	\$0.00	\$0.00	\$212,798.45	\$705.52	1137
PAYNE, JAMES W	Refund	\$209,692.46	\$209,692.46	\$0.00	\$0.00	N/A	N/A
SCOTT, DAVID L	Bi-Weekly	\$64,284.47	\$0.00	\$0.00	\$64,284.47	\$219.30	911
VANDYKE, ELLIOTT M	Refund	\$64,121.02	\$64,121.02	\$0.00	\$0.00	N/A	N/A
WARD, ANTHONY E	Refund & Bi-Weekly	\$282,448.89	\$44,000.00	\$0.00	\$238,448.89	\$813.59	910

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SMITH, JEANIE R	Bi-Weekly	\$270,642.21	\$0.00	\$0.00	\$270,642.21	\$923.27	911

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IV. Executive Director's Report

*a. Advisory Committee Election Update*

V. Counsel Reports

VI. New Business

VII. Old Business

VIII. Adjournment