

For office use only

Tax Year: _____
Property ID #: _____

Jim Overton
Duval County Property Appraiser
231 East Forsyth Street, Suite 260
Jacksonville, Florida 32202
Tel: 904-630-2020 Fax: 904-630-2525

SENIOR CITIZENS ADDITIONAL HOMESTEAD EXEMPTION APPLICATION
(for age 65 and older with 2008 household income not exceeding \$25,873***)

Owner _____ Birthdate _____ *Social Security # _____
Property Address _____
City, State, Zip _____
Telephone Number _____
Co-Owner _____ Birthdate _____ *Social Security # _____

Owner's FL Driver's License Or ID# (Copy required) _____
Co-Owner's FL Driver's License Or ID# (Copy required) _____

Total Number Of Persons Living In Your Household _____
Total "Household Income" For 2008*** (Proof required) _____

I (We) certify and affirm the following:

- I (We) have an existing homestead exemption at the above stated address;
- I (We) are at least 65 years of age, as of 1/1/2009
- My (Our) "Household Income" for 2008 - as defined - does not exceed \$25,873***;
- My (Our) application and federal income tax returns/forms and any other documentation supporting the applicants household income is accurate and I (We) understand they are subject to audit;
- If not a U.S. Citizen, I (We) certify and affirm that I (We) have been granted permanent resident status in the United States of America;
- Under penalties of perjury, I (We) declare that I (We) have read the foregoing application, the tax return and the facts therein are true;
- I (We) understand that any person who knowingly and willfully gives false information for the purpose of obtaining a homestead exemption is subject to fines, back taxes and criminal penalties under Florida Statutes 196.131 (2).

Owner's _____ Co-Owner's _____ Date _____
Signature _____ Signature _____

*NOTE: Disclosure of your social security number is not mandatory in order to receive this exemption if it was provided to the property appraiser to receive the regular homestead exemption. Disclosure of your social security number is mandatory for the regular homestead exemption. It is required by section 196.011(1), Florida Statutes. If you have not already provided your social security number to the property appraiser, it should be provided now. The social security number will be used to verify taxpayer identity information and homestead exemption information submitted to property appraisers.

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SENIOR CITIZEN ADDITIONAL HOMESTEAD EXEMPTION NOTIFICATION

Additional homestead exemption of up to \$25,000

Qualifications:

1. Legal or equitable title to real estate
2. Maintains thereon the permanent residence of the owner
3. Attained age 65 years or older
4. Your total "Household Income" for 2008 must not exceed \$25,873 ***. Please read the definition of the term "HOUSEHOLD INCOME" below.

HOUSEHOLD INCOME means cumulative ADJUSTED GROSS INCOME as defined by the Internal Revenue Service (IRS). This is the amount reported on line 37 of your federal tax return - If you use form 1040 - OR - on line 21 if you use form 1040A. The TOTAL ADJUSTED GROSS INCOME for ALL persons residing in your home must not exceed \$25,873 excluding persons boarding in or renting a room from you. Please note that individuals and married couples who have no other persons living in their home qualify for this exemption if they DO NOT have enough income to require them to file a federal income tax return.

Application Instructions:

If you meet the qualifications above, you must:

- **Complete the Senior Citizen Exemption Application on the next page. The application can be submitted by mail, fax or in person by March 1st or late filing penalties will apply;**
- **Provide proof of age;**
- **Provide proof of your prior year's total household adjusted gross income***;**
- **Copy of your Florida Driver's License or Florida Identification Card or another form of identification showing proof of your age.**

You will receive a receipt within ninety days from our office, if your application was submitted by mail or fax.

**PLEASE SUBMIT YOUR APPLICATION BY MARCH 1, 2009, IN ORDER TO
RECEIVE YOUR EXEMPTION FOR THE 2009 TAX YEAR**

***This value subject to change.