

**City of Jacksonville (FL)**  
**OFFICE OF ECONOMIC DEVELOPMENT**  
**JACKSONVILLE SMALL EMERGING BUSINESS (JSEB)**

Ordinance 2004 – 602 E

**OWNERS NET WORTH**

Complete this form for: (1) each general partner whose combined interest totals 51% or more; or (2) each stockholder making up 51% or more of voting stock.

Applicant Name:

Cell Phone:

Residence Address:

Residence Phone:

City, State and Zip Code:

Business Name:

Business Phone:

**PERSONAL FINANCIAL STATEMENT** As of \_\_\_\_\_, 20\_\_\_\_

| <b>ASSETS</b> (Omit Cents)                                       |    | <b>TOTAL LIABILITIES</b> (Omit Cents)                        |    |
|--|----|--|----|
| Cash on hand and in banks  | \$ | Accounts payable   | \$ |
| Savings accounts   | \$ | Notes payable to banks and others (describe in section 1)    | \$ |
| IRA or other retirement account                                  | \$ | Unpaid / overdue taxes (describe in section 5)               | \$ |
| Accounts and notes receivable                                    | \$ | Installment account current balance (other)                  | \$ |
| Life insurance - cash surrender value only (complete section 7)  | \$ | Loans against life insurance                                 | \$ |
| Stocks and bonds (describe in sec. 2)                            | \$ |  |    |
| Real estate OTHER THAN primary residence (describe in section 3) | \$ | Total mortgages on OTHER real estate (describe in section 3) | \$ |
| Automobile(s) - present value                                    | \$ | Auto loan current balance                                    | \$ |
| Other personal property and assets (describe in section 4)       | \$ | Other liabilities (describe in section 6)                    | \$ |
| Business value and assets or "Book Value"                        | \$ |  |    |
| <b>Total Assets</b>  | \$ | <b>Total Liabilities</b>                                     | \$ |

**NET WORTH (Total Assets minus Total Liabilities) = \$ \_\_\_\_\_**