# Newsletter

Vol. 28, No. 2

FROM THE DESK OF THE EDITOR

August, 2017

## EVENTS, INFORMATION & PUBLIC MEETINGS

### Vesting Workshop 10-26-17 @ 10-11:30AM

RSVP: Contact Steve Lundy, Assistant Plan Administrator <u>SLundy@coj.net</u>

### DROP Workshop 10-25-17 @ 10-11:30AM

RSVP: Contact Steve Lundy, Assistant Plan Administrator SLundy@coi.net

### **DROP Enrollment**

### Next Quarterly Deadline: 9/1/17

Contact Debbie Manning, Sr. Pension Benefits Specialist **DManning@coj.net** 

### Retirements

Time Service, Vesting, etc...
Contact Chuck Hayes,
Pension Benefits Manager
CHayes@coj.net

Board of Trustees Every 3rd Friday Monthly at 9AM

Advisory Committee Every 2nd Wednesday Monthly at 9AM

## Financial Investment & Advisory Committee

Every 2nd Friday Monthly at 3:30PM

Board & Committee Meetings are open to the Public. Attend and let your voice be heard!

# Have You Returned Your Annual Affidavit?

You may be familiar with the PFPF's **Annual Affidavit Program**. Every August, the PFPF sends its retirees an annual affidavit in effort to verify your continued pension eligibility—in simple terms, we want to know if you are still living!

The Annual Affidavit requires your signature and a notarized verification. If you would like, you may

visit our office and we can verify and notarize your signature for you.

If you don't return your affidavit to our office before the specified deadline, we may freeze your pension payments until we receive your affidavit! Please return it to us as soon as possible so we can continue paying you on schedule.

Included with this year's affidavit is a notice stating the PFPF will discontinue the mailing of bi-weekly Direct Deposit Statements **by default.** 

If you would like to continue to receive your biweekly Direct Deposit Statements, please notify the PFPF office in writing, including your name, signature and address.

## **Upcoming Board and Committee Election**

Two Board of Trustee seats and seven Advisory Committee seats expire on December 31st, 2017. The PFPF will hold a qualification period in October for members who are interested in running for a seat. The election will be held in November. A notice will be sent to all members detailing the election, and seats that will be available for election. Please stay tuned for further information regarding the 2017 election.

### The PFPF Welcomes Jessica Fields!

In June, the Board of Trustees promoted Jessica Fields to a full-time member of the PFPF staff as Records Specialist. In this position, she is responsible for managing and overseeing the Records Management Program for the Fund.

Timothy Johnson, PFPF Executive Director—Plan Administrator comments, "Jessica's hiring is evidence of the Board's increased commitment to

transparency and responsiveness."

Before joining the Fund, Jessica worked in the legal field while she pursued higher education. She earned her BA degree with a major in International Relations and a minor in Economics from Florida International University, where she graduated Summa Cum Laude in December 2012.

In 2013, Jessica pursued her Master of Public Administration (MPA) degree at University of North Florida which she earned in August 2016, right before she joined the Fund as part-time Records Specialist.

Jessica says she is glad to serve the PFPF's stakeholders by using her skills to foster organizational transparencv.

Jessica is a fine addition to the PFPF family, and we look forward to working with her in the future!

## JACKSONVILLE POLICE & FIRE PENSION FUND

1 West Adams Suite 100 Jacksonville, FL 32202-3616

904-255-7373 (phone) 904-353-8837 (fax)

jaxpfpf.coj.net (website)

## The PFPF presents its first Quarterly Vesting Workshop

If you are an active police officer or firefighter with less than 10 years of service, you should attend the PFPF's first Quarterly Vesting Workshop. The workshop is an educational opportunity for you to learn what it means to be a vested member of the Police and Fire Pension Fund. You will learn about your rights, entitlements, and benefits that come with reaching vested status.

The workshop will be held at our office on October 26th, 2017 from 10-11:30AM. Please contact Steve Lundy (<u>slundy@coj.net</u>) to reserve a seat!

### Retirements—July, 2017

### Police:

BLAQUIERE, Brian M.
HURST, John C.
LEVERITT, Traci D.
MCKEAN, Rodney S.
PURI, Stephen S.
PUTNAM, Stanley C.
WATZLAWICK, Scott D.

#### Fire:

DAMS, Rickey A.
BEAUDOIN, Richard A.
BULLOCK, Robert W.
COKER, Garrett B.
DAVIS, Isaac T.
FULFORD, James L.

GOLDEN, Percy J.
GORSUCH, Kenneth J.
HARMON, Thomas T.
HILL, James J.
IRBY, Gary R.
JONES, Alan L.
LANGLEY, William L.
LODGE, Jerome
PORTER, Emanuel
POWELL, Warren D.
ROGERS, James J.
TURNBULL, Robert S.
WHITE, Marcel K.

### DROP Enrollments—July, 2017

### Police:

BRITT, Jimmy W.
BRUNO, Michael D.
FUCCI, David
FUTCH Jr., Guilford B.
JOHNSON, Roberto Y.
LEWIS, Derrick L.
MATSICK, David S.
MITCHELL, Derrick D.
PENDLEY, James A.
SIRCAR, Ashish
TOMLIN, Nathaniel L.
VANDYKE Jr., Elliott M.
WATERS Jr., Charles C.
WHITWORTH, Jay T.

(There were no Fire DROP enrollments in July)

### FUND PERFORMANCE UPDATE (as of July 31, 2017)

 § Assets
 FYTD
 1 Month
 3 Month
 1 Year
 3 Year
 5 Year

 Total Fund Composite
 \$ 1,956,111,085
 ▲ 12.48 %
 ▲ 2.13%
 ▲ 3.97%
 ▲ 13.69 %
 ▲ 6.56 %
 ▲ 9.98 %

## Final Roll Call

### **Troy E. Senterfitt**

June 13, 2017 • Fire Engineer • 30 yrs. of Service • (ret. 1999)

Ronald W. Reonas

June 12, 2017 • Police Officer • 4 yrs. of Service • (active) William C. Barker Jr.

May 30, 2017 • Police Officer • 10 yrs. of Service • (ret. 1999)

William Bolena III

May 27, 2017 • Police Officer • 20 yrs. of Service • (ret. 2001) William M. Plaster

May 25, 2017 • Police Officer • 28 yrs. of Service • (ret. 1988)

Thomas C. Simms Jr.

May 22, 2017 • Police Officer • 34 yrs. of Service • (ret. 1994)

William R. Van Cleave
May 18, 2017 • Fire Engineer • 35 yrs. of Service • (ret. 2003)

Gerald Roach
May 18, 2017 • Fire District Chief • 20 yrs. of Service • (active)

Anthony R. Rodgers

May 13, 2017 • Police Officer • 25 yrs. of Service • (ret. 1999)

James W. Black

May 7, 2017 • Fire District Chief • 32 yrs. of Service • (ret. 1996)

Carroll Dyal

April 28, 2017 • Police Officer • 29 yrs. of Service • (ret. 1999)

### **Gene Parker**

April 16, 2017 • Police Officer • 37 yrs. of Service • (ret. 2004)

Michael B. Johnson

April 14, 2017 • Police Officer • 20 yrs. of Service • (active)

Warren B. Jennings
April 13, 2017 • Police Officer • 20 yrs. of Service • (ret. 1999)

Claude E. Midget

April 11, 2017 • Police Officer • 30 yrs. of Service • (ret. 1997)

William E. Anderson

March 28, 2017 • Firefighter • 17 yrs. of Service • (ret. 1973) **Larry T. Hester** 

March 18, 2017 • Fire Engineer • 27 yrs. of Service • (ret. 1996) **Dean F. Hodge** 

March 8, 2017 • Firefighter • 10 yrs. of Service • (ret. 1996) **Donald G. Aspinwall** 

February 27, 2017 • Police Officer • 24 yrs. of Service • (ret. 1983)

Christopher B. Chaffee

February 25, 2017 • Fire Lieutenant • 25 yrs. of Service • (ret. 1974)

Franklin C. Bailey Jr.

February 24, 2017 • Fire Engineer • 31 yrs. of Service • (ret. 1991)

Michael D. Castle

January 23, 2017 • Police Lieutenant • 25 yrs. of Service • (ret. 2000)