

AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, January 11, 2022 9:00 A.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202

The next regular Advisory Committee meeting will be held Tuesday, February 8, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield
Thomas Lumpkin
Lt. Jean Paravisini
Michael Pelletier
Asst. Chief Richard Reichard
Lt. Michael Shell
Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director Chuck Hayes, Pension Benefits Manager Lawsikia Hodges, Office of General Counsel Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION (ADVISORY COMMITTEE MUST ATTEND LIVE)

LINK: https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09

Meeting Password: PFPF2020

BY PHONE:

Dial: **1 (646) 558-8656**Or: **1 (833) 548-0282** (Toll Free)
Meeting ID: **919 658 3095**Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at <u>jaxpfpf.coj.net</u>. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or <u>SLundy@coj.net</u> to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Tuesday, January 11, 2022 9:00 A.M.

Agenda

I. Moment of Silence

John Halman, Retired Police Officer Robert J. Hicks, Retired Fire Captain

II. Public Speaking

III. Election of Officers – Action Requested

- a. Chair
- b. Vice Chair
- IV. Consent Agenda Action Items: a-e; Items f-h to be received as information.
 - a. Meeting Summaries to be Approved
 - 1. Summary to the Regular Advisory Committee Meeting of Wednesday, December 8, 2021

b. Application for Disability Pension

Full Name	RANK/Job Description
LIVINGOOD, JOSHUA R	POLICE OFFICER

c. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement	
				Date	
GIFFORD, NICHOLAS G	POLICE OFFICER	\$1,379.11	11/12/2021	04/01/2033	

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
HICKS, CAROLYN F	HICKS, ROBERT J	12/07/2021	\$7,302.97
WILDER, ELLEYZENA V	WILDER, ERIC M	12/03/2021	\$4,577.92

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Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
HALMAN, BETTY A	HALMAN, JOHN L	12/04/2021	\$2,110.86

e. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
HILLIER, JAKE R	POLICE OFFICER	U.S. Army	24.00	\$23,971.78
HOLMES, ROBERT H	POLICE OFFICER	U.S. Navy	21.47	\$26,884.90
HURLEY, DANIELA L	POLICE OFFICER	U.S.M.C.	21.00	\$24,227.58

f. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
ALVERS, STEPHANIE L	POLICE OFFICER	07/14/2018	12/17/2021	\$3,307.99
SNYDER, CHRISTOPHER D	FIRE CAPTAIN RESCUE 56	04/08/2017	12/17/2021	\$4,267.33

g. DROP Distributions

Full Name	Payout Option	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
			Amount	Amount	Distribution	Payment	Periods
					Amount	Amount	
ALVERS, STEPHANIE L	Bi-Weekly	\$165,009.59	\$0.00	\$0.00	\$165,009.59	\$542.04	1273
SNYDER, CHRISTOPHER D	Bi-Weekly	\$310,725.03	\$0.00	\$0.00	\$310,725.03		1240

h. DROP Distributions for Survivors

Full Name	Payout	Total DROP	Refund Amount	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option			Amount	Distribution	Payment	Periods
					Amount	Amount	
HICKS, CAROLYN F	Bi-Weekly	\$124,598.39	\$0.00	\$0.00	\$124,598.39	\$709.08	260
WILDER, ELLEYZENA V	Bi-Weekly	\$203,001.61	\$0.00	\$0.00	\$203,001.61	\$1,013.37	323

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- V. Executive Director's Report
- VI. Counsel Reports
- VII. New Business
- VIII. Old Business
- IX. Adjournment