PRESENT

James Holderfield, Chair
Battalion Chief Sean Hatchett, V. Chair
Lt. Ellis Burns, Police Representative
Cpt. Michael Lynch, Fire Representative
Lt. Christopher Stover, Fire Representative
Lt. Michael Shell, Police Representative
Rick Townsend, Retired Police Representative

STAFF

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Assistant Plan Administrator
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel
Bob Sugarman, Fund Counsel – via webex

EXCUSED

GUESTS

I. CALL TO ORDER

II. A MOMENT OF SILENCE WILL BE OBSERVED FOR THE FOLLOWING DECEASED MEMBERS:

Thomas E. Broward, Retired Police Detective
Donald G. Butler, Retired Fire Lieutenant
Vernon H. Simms, Retired Fire Captain
Linda Treadwell, Retired Firefighter
Earl H. Williamson, Retired Police Sergeant

III. PUBLIC SPEAKING PERIOD
IV. CONSENT AGENDA (ITEMS 1-10)

1. MEETING SUMMARY TO BE APPROVED
   Committee action requested
   1. Summary of the meeting held September 13, 2017
      Copy held in the meeting file.

2. APPLICATION FOR MEMBERSHIP
   Committee action requested
   1. CLEARED (POLICE):
      
      ALBERT, Mark L.
      BARNES, Sunnie M.
      BARTELT, Joseph L.
      BURKARD, Andrew J.
      CHIN, Alexander G.
      ELEFTHERIADIS, Anastasios
      FAIRCLOTH, Jacob R.
      FLORENCE, Ashley M.
      HARPOO, Savita
      HAVENS, Christopher C.
      HOLT, Audris N.
      JOHNS, Brendon L.
      JOHNSON, Steven E.
      JONES, Marcus L.
      KELSAY, Derek B.
      KING III, William H.
      KINLAW, Aaron D.
      LESAGE, Allen M.
      MECHLOWITZ, Alec J.
      NASON, Crystal R.
      O'CALLAGHAN, Ryan M.
      ORTOLANI, Katherine A.
      SCHERSCHEL, Nicholas J.
      THOMAS, Latarrius A.
      WIECHERS, Keely G.
2. **TRUSTEE RULE 13.3 (POLICE):**

   BENTLEY, Thomas M.
   BRIGHT, Christine N.
   BROWN, Christopher L.
   BUSATTA JR., Thomas R.
   CAUSEY, John C.
   DRIGGERS, Rodney M.
   GRIFFIN, Michael S.
   HAGA, Bobby F.
   HARPE JR., Edgar A.
   HOLMES, Zachary D.
   HURLOCK, Ryan J.
   JONES, William C.
   LAURER, Cameron M.
   LUTZE, Amanda L.
   MEJIA, Christopher V.
   MOORE, Blake A.
   MURPHY, Grant T.
   NASH, Kevin W.
   ORTAGUS, Blake A.
   PRESSNALLE, Bryan L.
   REYNOLDS, Christopher P.
   ROBBINS, Sean A.
   RONE, Brian L.
   SWANSON, Anthony T.
   TISBY, Kenneth K.
   TOBIAS, Cody A.
   TRAN, Thanh V.
   VEALE, John A.
   WALKER, Lance L.
   WILLIAMSON, Michael A.

3. **CLEARED (FIRE):**

   EDWARDS, Cevonte J.

4. **TRUSTEE RULE 13.3 (FIRE):**

   none
3. **APPLICATION FOR SURVIVOR BENEFITS**  
*Committee action requested*

1. **BROWARD, Hilda D.**  
Widow of Thomas E. Broward who passed away on August 31, 2017,  
monthly gross pension benefit of $1,379.15.

2. **RICHMOND, Vanessa R.**  
Widow of Douglas I Richmond who passed away on September 11, 2017,  
monthly gross pension benefit of $2,984.68.

3. **SIMMS, Florence M.**  
Widow of Vernon H. Simms who passed away on August 16, 2017,  
monthly gross pension benefit of $5,629.06.

4. **TREADWELL, Warren E.**  
Widower of Linda S. Treadwell who passed away on September 4, 2017,  
monthly gross pension benefit of $2,656.78.

4. **APPLICATION FOR VESTED RETIREMENT**  
*Committee action requested*

1. **DUPUY Jr., Jimmie R.**  
Date of Vesting August 23, 2017, to be placed on pension  
December 11, 2026, monthly pension base amount of $1,414.74. Police Officer.

3. **THORSELL, Kendra M.**  
Date of Vesting September 19, 2017, to be placed on pension  
February 9, 2029, monthly pension base amount of $1,127.82. Firefighter.

5. **APPLICATION FOR TIME SERVICE CONNECTIONS**  
*Committee action requested*

1. **BOWLES, Marshall A.**  
Prior Military Service (2 yrs.), $14,495.95. Police Recruit.

2. **BRINKLEY, Lyndsay A.**  
Prior Florida Service (8 mos., 14 days), $7,780.83. Firefighter.
3. **CAMPBELL, Jeffrey A.**  
   Prior Military Service (1 yr., 11 mos.), $33,055.55. Fire Lieutenant.

4. **CHAIRES, Justin C.**  
   Prior Military Service (7 mos., 29 days), $4,685.98. Firefighter.

5. **DIAZ, Irving E.**  
   Prior Duval Service (2 yrs., 4 mos., 3 days), $10,680.29. Police Officer.

6. **DUNLAP, Jamie M.**  
   Prior Florida Service (2 yrs., 3 mos., 1 day), $20,079.28. Firefighter.

7. **EAVES, Mitchell D.**  
   Prior Duval Service (3 yrs., 2 days), $12,176.11. Firefighter.

8. **HALBRITTER, Shane R.**  
   Prior Duval Service (4 yrs., 6 mos., 21 days), $14,812.67. Police Officer.

9. **HALL, Rashard D.**  
   Prior Military Service (2 yrs.), $14,094.72. Firefighter.

10. **JIMMERSON, Raymond**  
    Prior Military Service (2 yrs.), $18,751.82. Police Officer.

11. **LaDUE, Shay L.**  
    Prior Florida Service (2 yrs., 3 mos., 25 days), $26,378.60. Police Officer.

12. **LEDFORD, John H.**  
    Prior Florida Service (1 yrs., 9 mos., 7 days), $22,430.85. Firefighter Engineer.

13. **MANNING, Nereus E.**  
    Prior Military Service (2 yrs.), $18,710.45. Police Officer.

14. **MARTORELL, Omar F.**  
    Prior Duval Service (1 yr., 5 mos., 13 days), $4,211.88. Police Recruit.

15. **McCLENDON, Xavier J.**  
    Prior Duval Service (3 yrs., 11 mos., 26 days), $11,756.02. Police Recruit.

16. **McDONALD, Nicholas**  
17. **McDONALD, Nicholas**  
   Prior Military Service (2 yrs.), $14,495.95. Police Recruit.

18. **NICHOLSON, Sean M.**  
   Prior Florida Service (1 yr. 4 mos.), $15,564.87. Firefighter Engineer.

19. **NORMAN, Zachary N.**  
   Prior Duval Service (4 yrs., 1 mo., 14 days), $13,395.49. Police Officer.

20. **NORTHRUP, Reggie V.**  
   Prior Military Service (2 yrs.), $21,794.35. Firefighter.

21. **PLANK, Clayton L.**  
   Prior Duval Service (3 yrs., 9 mos., 16 days), $17,040.43. Police Officer.

22. **PROPPER, Nicholas L.**  
   Prior Duval Service (1 yr., 5 mos., 13 days), $4,211.88. Police Recruit.

23. **RAWLS, Justin S.**  
   Prior Duval Service (4 mos., 17 days), $1,424.07. Police Officer.

24. **STANLEY, Sasha M.**  
   Prior Duval Service (4 yrs., 1 mo., 14 days), $13,395.49. Police Officer.

25. **WHITEHEAD, Forest B.**  
   Prior Florida Service (2 yrs.), $23,155.20. Police Officer.

26. **WILSON, Robert D.**  
   Prior Florida Service (1 yr., 7 mos., 12 days), $15,702.40. Firefighter.

6. **RESCISSION OF DROP PARTICIPATION**  
   *Committee action requested*

1. **SMITH, Lolita M.**  
   DROP commencement date of October 13, 2012, date of rescission October 5, 2017. 5% pension contribution requirement at the rate of $10,658.73; 6% pension contribution requirement at the rate of $11,986.48. Assistant Chief.
7. **REFUND OF PENSION CONTRIBUTIONS**
   To be received as information

1. **BAILEY, Ivory T.**
   Refund of pension contributions in the amount of $69.69. Police Recruit.

2. **IRRA, Gerry A.**
   Refund of pension contributions in the amount of $410.83. Police Recruit.

3. **THOMAS, Jennifer R.**
   Refund of pension contributions in the amount of $11,407.21. Firefighter.

8. **DROP PARTICIPANT TERMINATION OF EMPLOYMENT**
   To be received as information

1. **COCKMAN, Billy C.**
   DROP commencement date of January 2, 2016, termination of employment date effective September 8, 2017, with a monthly pension base of $4,601.91. Fire Captain.

2. **GARDNER, James A.**

9. **DROP DISTRIBUTIONS**
   To be received as information

1. **COCKMAN, Billy C.**
   The entire value of his DROP account $100,173.24 will be paid to him lump sum.

2. **GARDNER, James A.**
   The entire value of his DROP account $155,308.74 will be paid to him over the next 51.5 years.
10. **DROP DISTRIBUTIONS FOR SURVIVORS**
   To be received as information

1. **TREADWELL, Warren E.**
   The entire value of his DROP account $49,903.69 will be paid to him lump sum.

IV. **OLD BUSINESS**

1. **2017-09-04CA – APPLICATION FOR MEMBERSHIP**
   Committee action requested

   1. **HODGE, Benjamin D.**
      Previously approved under Trustee Rule 13.3 – amended to cleared

   2. **ROLAND, Adam S.**
      Previously approved under Trustee Rule 13.3 – amended to cleared

2. **HOLTSMAN, Frank R.**
   Committee action requested (deferred from August)
   Date of Vesting June 16, 2017, to be placed on pension December 2, 2017, monthly pension base amount of $2,992.42. Police Officer.

V. **COUNSEL REPORTS**
   Lawsikia Hodges & Bob Sugarman

1. Ordinance 2017-564 – Staggering Terms Update

2. Benefit Correction Policy Update

VI. **EXECUTIVE DIRECTOR’S REPORT**
   Timothy Johnson

1. Election Update

2. Bailiff Time Service Connections Update
VII. **NEW BUSINESS**

VIII. **NEXT MEETING**

*Wednesday, November 8, 2017 at 9:00AM*

IX. **ADJOURNMENT**

**NOTES:**

Any person requiring a special accommodation to participate in the meeting because of disability shall contact Steve Lundy, Assistant Plan Administrator, at (904) 255-7373, at least five business days in advance of the meeting to make appropriate arrangements.

The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need to a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based.

Additional items may be added / changed prior to meeting.

SL
POLICE AND FIRE PENSION FUND ADVISORY COMMITTEE
MEETING SUMMARY – SEPTEMBER 13, 2017 – 9:00AM

PRESENT

James Holderfield, Chair
Lt. Ellis Burns, Police Representative
Cpt. Michael Lynch, Fire Representative
Lt. Christopher Stover, Fire Representative
Rick Townsend, Retired Police Representative

STAFF

Timothy H. Johnson, Executive Director – Plan Administrator
Steve Lundy, Assistant Plan Administrator
Chuck Hayes, Pension Benefits Manager
Lawsikia Hodges, Office of General Counsel – via webex
Bob Sugarman, Fund Counsel – via webex

EXCUSED

Battalion Chief Sean Hatchett, V. Chair
Lt. Michael Shell, Police Representative

I. CALL TO ORDER

Chairman James Holderfield called the meeting to order at 9:07AM.

II. PUBLIC SPEAKING PERIOD

There were no requests for Public Speaking. Public Speaking Period was closed.

III. CONSENT AGENDA (ITEMS 1-11)

1. MEETING SUMMARY TO BE APPROVED

1. Summary of the meeting held August 9, 2017
Copy held in the meeting file.
A motion was made by Ellis Burns to approve the meeting summary for August 9, 2017, seconded by Christopher Stover. The vote was unanimous.

2. **APPLICATION FOR MEMBERSHIP**

A motion was made by Ellis Burns to approve the Applications for Membership, seconded by Rick Townsend. The vote was unanimous.

3. **APPLICATION FOR VESTED RETIREMENT**

A motion was made by Ellis Burns to approve the Application for Vested Retirement, seconded by Christopher Stover. The vote was unanimous.

4. **APPLICATION FOR TIME SERVICE CONNECTIONS**

A motion was made by Ellis Burns to approve the Applications for Time Service Connections, seconded by Christopher Stover. The vote was unanimous.

5. **APPLICATION FOR DROP**

A motion was made by Rick Townsend to approve the Applications for DROP, seconded by Ellis Burns. The vote was unanimous.

6. **REFUND OF PENSION CONTRIBUTIONS**

The Refund of Pension Contributions were verified with supporting documentation and received as information by the Advisory Committee.

7. **SHARE PLAN DISTRIBUTIONS**

The Share Plan Distributions were verified with supporting documentation and received as information by the Advisory Committee.
8. **DROP PARTICIPANT TERMINATION OF EMPLOYMENT**

The DROP Participant Termination of Employment were verified with supporting documentation and received as information by the Advisory Committee.

9. **DROP DISTRIBUTIONS**

The DROP Distributions were verified with supporting documentation and received as information by the Advisory Committee.

IV. **OLD BUSINESS**

1. **HOLTSMAN, Frank R.**
   Deferred Application for Vested Retirement – Update

Bob Sugarman said that he doesn’t have a copy of the Court File regarding Holtsman, and that he is going by the information that he received from Holtsman’s lawyer. Bob Sugarman said that he will work on an opinion with OGC once he receives the Court File. He said that he expects that there will not be a forfeiture of Holtsman’s pension.

James Holderfield said that the Advisory Committee is on standby until the opinion is received, and no action needs to be taken yet.

V. **COUNSEL REPORTS**

   Lawsikia Hodges & Bob Sugarman

1. **Ordinance 2017-564 – Staggering Terms**

Lawsikia Hodges said that the City Council approved this legislation through committee last week. She said that there was a Council meeting scheduled for Tuesday the 12th, however it was postponed due to Hurricane Irma. She said that she suggests that the PFPF adopt an election rules policy in writing, and that it is the Board of Trustees’ responsibility to approve.

James Holderfield said he would meet with Timothy Johnson to discuss the policy.

Lawsikia Hodges said that it should be a very simple outline, with a description of the term staggering and how that would be handled administratively.
2. **Participation of DROP Members in the Share Plan**

3. **Internal Revenue Code Compliance of Share Distributions to DROP Members**

Bob Sugarman discussed item numbers 2 & 3 of the Counsel Reports as follows: He said that the PFPF’s current practices are deemed lawful in his attached opinion, and that he answered questions related to the Internal Revenue Code in the affirmative.

4. **Benefit Correction Policy**

Lawsikia Hodges said that this matter is still in the hands of her litigators, and that she apologizes by saying that they have been very busy. She said that she will be giving the Board of Trustees a list of all the opinions requested of OGC that remain outstanding. She said that this is a work in progress, and as soon as she has something she will bring it to the Advisory Committee.

5. **Bailiff Time Service Connections Opinion**

James Holderfield said that at the last Advisory Committee meeting, the Committee wasn’t sure who would be putting this policy in place. He asked for an update.

Lawsikia Hodges said that Hurricane Irma threw her office off, and that she had expected to have the Bailiff Opinion ready by today. She said that Steve Durden is working on it, and that the outcome is the same; The Bailiff must show that he or she had worked full time hours in order to connect time. She said that Durden’s opinion will give a little more guidance and direction; however it is not a litmus test. She said that she would like to get together with Steve Durden and Timothy Johnson today to discuss this opinion.

Timothy Johnson said that he is available after 1:30PM.

Lawsikia Hodges said that once the opinion is issued, an official notification will be sent to members informing them of their possibility of connection bailiff time. She said that after that, the process of accepting applications would begin. She reiterated that the number of hours worked would be the most important factor determining eligibility to make a time service purchase.

James Holderfield asked Bob Sugarman if Bailiffs would be purchasing time at their current rate of pay or a previous rate.

Bob Sugarman said that he cannot answer that off the top of his head, and he will address it once OGC issues their final opinion.
Chuck Hayes said City Employees were allowed to buy back time after they had been denied membership in the General Employees’ Pension Plan, and that may provide insight as a similar scenario.

Lawsikia Hodges said that the event Chuck Hayes mentioned is similar and would be included in OGC’s opinion.

VI. EXECUTIVE DIRECTOR’S REPORT
Timothy Johnson

Timothy Johnson said that there is nothing new on his report.

VII. NEW BUSINESS

James Holderfield said that there is no new business.

VIII. NEXT MEETING
Wednesday, October 11, 2017 at 9:00AM

IX. ADJOURNMENT

Chairman James Holderfield adjourned the meeting at 9:32AM.

NOTES:

Any person requiring a special accommodation to participate in the meeting because of disability shall contact Steve Lundy, Assistant Plan Administrator, at (904) 255-7373, at least five business days in advance of the meeting to make appropriate arrangements.

The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need to a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based.
Additional items may be added / changed prior to meeting.

SL

______________________________
James Holderfield, Chairman
To be approved at the Advisory Committee Meeting on October 11, 2017
Check Information
- First Name: WARREN
- Last Name: TREADWELL
- SSN: [Redacted]
- Payment Type: L
- Check Date: 09/22/2017
- Distribution Code: 7

Address
- Country: United States
- City: [Redacted]
- State: [Redacted]
- Zip: [Redacted]
- Carrier Route: R001
- Check Digit: 2
- Delivery Point: 60

Amount Details
- Gross Amount: 49,903.59
- Tax: 9,980.74 (20.00%)
- Net: 39,922.95

Check Message
- REFUND OF DROP ACCOUNT
- $49,903.69 GROSS
- $9,980.74 20% TAX
- $39,922.95 NET
**ESTIMATED PENSION BENEFIT**

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**Type Of Purchase:** Time

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**Calculation Date:** 07/31/2017

**Available Time:** 24 Mos 0 Days

**Available Amount:** 14495.95

**Period Start Date:** 11/27/2006

**Period End Date:** 12/09/2011

**Purchase Time:** 24 Mos 0 Days

**Purchase Amount:** 14495.95

**Deduction Amount:**

**Max Ded. Amount:** 14495.95

**Start Date:**

**Expected End Date:**

**Actual End Date:**

### Comments

Click here to add new comments.

Add Comment to History

Save | Setup Deduction | Setup Lump Sum | Adj Pension Dates | Force Completion | Delete

Add New TSC... | Cancel
### TSC Details

**Status:** Pending

**TSC Type:** Other Govt

**Last Month Salary:** $4594.98

**Calculation Date:** 08/31/2017

**Available Time:** 8 Mos 14 Days

**Available Amount:** $7780.83

**Purchase Time:** 8 Mos 14 Days

**Purchase Amount:** $7780.83

**Start Date:**

**Expected End Date:**

**Actual End Date:**

**Period Start Date:** 08/17/2015

**Period End Date:** 05/01/2016

**Comments**

Click here to add new comments:

Add Comment to History >

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[Add New TSC...] [Cancel]
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- Period End Date: 09/1/1998
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- Pension Data Adjusted
- TSC Forced Completion

Click here to add new comments.
TSC Details

Status: Pending

TSC Type: COJ Time

Type Of Purchase: Time

Last Month Salary: 4220.00

Calculation Date: 08/31/2017

Available Time: 36 Mos 2 Days

Available Amount: 12176.11

Period Start Date: 04/22/2002

Period End Date: 04/25/2005

Purchase Time: 36 Mos 2 Days

Purchase Amount: 12176.11

Deduction Amount: 

Max Ded. Amount: 12176.11

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Expected End Date: 

Actual End Date: 

Comments

Click here to add new comments:

Add Comment to History >

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Total Pen. Deduction: $3,927.12
Total Net Amount: $140,033.47
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Total Gross Amount : $240,570.73
Total Pen. Gross Amount : $213,174.69
Total Pen. Deduction : $4,263.45
Total Net Amount : $165,435.77

213,714.69 x 5% = 10,658.13

22,615.21
Check Information

First Name: IVORY
MI: T
Last Name: BAILEY
SSN: [redacted]
Payment Type: [redacted]
Check Date: 09/22/2017
Check #: Temp200989
Distribution Code: [redacted]

Address

Country: United States
City: [redacted]
State: [redacted]
Zip: [redacted]
Carrier Route: [redacted]
Delivery Point: [redacted]
Check Digit: [redacted]
Lot: [redacted]
Country Code: [redacted]

Amount Details

Gross Amount: 69.69
Tax: Amt. 20.91 30%
Net: 48.78

Check Message

REFUND OF PENSION CONTRIBUTIONS
69.69 GROSS
20.91 30% TAX
48.78 NET
## Pay Components

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### Pay Status

- **Frequency:** Bi-Weekly
- **Days to be Paid:** 14
- **Pay Status:** Y
- **Daily Base Rate:** 151.711179

### Tax

- **Fixed Withholding:**
- **Additional Withholding:**
- **Tax Free Amount/PR:**
- **Post Tax Begin Contribution:**
- **Post Tax Rem. Contribution:**

### Dates

- **Proj. Vested Ret. Date:**
- **Retire/DROP Date:** 01/02/2016
- **Spouse Effective Date:**
- **COLA Start Date:** 01/01/2017
- **Annual Cert. Date:**
- **Annual Cert. Flag:**
- **Retire Termination Date:**
- **Termination Reason:**
**Check Information**

- **First Name:** BILLY
- **MI:** C
- **Last Name:** COCKMAN
- **SSN:** (obscured)
- **Payment Type:** L
- **Check Date:** 09/22/2017
- **Check #:** Temp200992
- **Distribution Code:** 1

**Address**

- **Country:** United States
- **City:** (blank)
- **State:** (blank)
- **Zip:** (blank)
- **Lot:** (blank)

**Amount Details**

- **Gross Amount:** 100,173.24
- **Tax:**
  - **Amount:** 30,051.97
  - **%:** 30.00
- **Net:** 70,121.27

**Check Message**

- **REFUND OF DROP ACCOUNT**
- **$100,173.24 GROSS**
- **$30,051.97 30% TAX**
- **$70,121.27 NET**

**Buttons:**

- Save
- Process Payment
- Delete
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Distribution Code: 7

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State: [Redacted]
Check Digit: 2
Street 2: [Redacted]
Zip: [Redacted]
Lot: [Redacted]
Street 3: [Redacted]
Carrier Route: R001
Country Code: [Redacted]

Gross Amount: 49903.59
Tax: 9980.74 20.00%
Net: 39922.95

Check Message:
REFUND OF DROP ACCOUNT
$49,903.69 GROSS
$9,980.74 20% TAX
$39,922.95 NET
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</table>
Good Morning Chief Schmitt,

Could you please send the following message and attachments out to the active Police Officers? This is the qualification notice for the Advisory and Trustee elections. Thank you!

MESSAGE:

Information regarding the election to be held for three Police and Fire Pension Fund Police Advisory Committee Members, and the Police Board Trustee Member is attached.

If you qualify and you are interested in becoming a Member of the Advisory Committee or the Board of Trustees, please visit our office during the qualification period to apply.

*Please note that the qualification deadline is October 20th at 4PM.*

The election will be held in November, 2017.

Have a wonderful day!

Steve Lundy  
Assistant Plan Administrator  
Police & Fire Pension Fund  
One West Adams Street, Suite 100  
Jacksonville, FL 32202  
(904) 255-8956  
“We Serve ... and We Protect”

We would like to hear from you! Your satisfaction matters, and we hope you will share your thoughts with us by clicking this link and taking our survey.

Under Florida law, e-mail addresses are public records. If you do not want your e-mail address released in response to a public records request, do not send electronic mail to this entity. Instead, contact this office by phone or in writing. Additionally, the information contained in this transmission may contain privileged and confidential information, including patient information protected by federal (HIPAA) and state privacy laws. It is intended only for the use of the person(s) named above. If you are not the intended recipient, you are hereby notified that any review, dissemination, distribution, or duplication of this communication is strictly prohibited. If you are not the intended recipient, please contact the sender by reply email and destroy all copies of the original message.
NOTICE TO ACTIVE POLICE MEMBERS
FOR IMMEDIATE RELEASE

October 9, 2017

Police and Fire Pension Fund
One West Adams Street, Suite 100
Jacksonville, FL 32202-3616

Contact: Timothy H. Johnson
Executive Director – Plan Administrator
Phone (904) 255-7373

QUALIFICATION PERIOD FOR THE 2017 ELECTION
FOR THREE POLICE ADVISORY COMMITTEE MEMBERS

Due to the expiration of the terms of our three Police Advisory Committee Members, an election must be held. Please note the following important information:

- Section 121.103 creates the Pension Advisory Committee composed of three Police Officers who are members or qualified members of the Fund. All applications for pension benefits shall be referred to and reviewed by the Advisory Committee. The Trustees shall establish the rules and regulations for the election.

- All active Police Members on the Jacksonville Sheriff’s Office payroll who are Members of the Police and Fire Pension Fund are eligible to become a candidate.

- Qualifying period for the 2017 Election for Three Police Advisory Committee Members will open at 9 AM on Monday, October 9, 2017, and remain open until 4 PM on Friday, October 20, 2017.

- Candidates must qualify in person at the Police and Fire Pension Fund Office, One W. Adams Street, Suite 100 between the hours of 9 AM and 4 PM, Monday thru Friday.

- Candidates’ full name should be given, the same name provided on your Pension Fund membership application, no nicknames, and you must bring your official identification card in order to qualify for the election. Candidates must also provide a short bio of 100 words or less.

- All details regarding the upcoming election will be published on our website at www.jaxpfpf.coj.net along with the names and bios of the candidates once the qualification period is closed. Candidates will be listed in alphabetical order.

- The Three Police Advisory Committee Members shall be elected by Police Officers who are Members of the Police and Fire Pension Fund. The top three candidates receiving the most votes will take office in January, 2018 and will complete 2, 3, and 4 year terms, assigned by the number of votes with the longest term going to the candidate with the most votes.

- Each Candidate may qualify for only one Police and Fire Pension Fund body per election cycle.
NOTICE TO ACTIVE POLICE MEMBERS
FOR IMMEDIATE RELEASE

October 9, 2017

Police and Fire Pension Fund
One West Adams Street, Suite 100
Jacksonville, FL 32202-3616

Contact: Timothy H. Johnson
Executive Director – Plan Administrator
Phone (904) 255-7373

QUALIFICATION PERIOD FOR THE 2017 ELECTION FOR THE POLICE TRUSTEE

Due to the expiration of the term of our Police Trustee, an election must be held. Please note the following important information:

- Chapter 22 creates the Pension Board of Trustees including one Police Officer who is a member or a qualified member of the Fund. The Board of Trustees is the sole entity responsible for the administration of the Jacksonville Police and Fire Pension Fund, and the investment and reinvestment of its assets.

- All active Police Members on the Jacksonville Sheriff’s Office payroll who are Members of the Police and Fire Pension Fund are eligible to become a candidate.

- Qualifying period for the 2017 Election for the Police Trustee will open at 9 AM on Monday, October 9, 2017, and remain open until 4 PM on Friday, October 20, 2017.

- Candidates must qualify in person at the Police and Fire Pension Fund Office, One W. Adams Street, Suite 100 between the hours of 9 AM and 4 PM, Monday thru Friday.

- Candidates’ full name should be given, the same name provided on your Pension Fund membership application, no nicknames, and you must bring your official identification card in order to qualify for the election. Candidates must also provide a short bio of 100 words or less.

- All details regarding the upcoming election will be published on our website at www.jaxpfpf.coj.net along with the names and bios of the candidates once the qualification period is closed. Candidates will be listed in alphabetical order.

- The Police Trustee shall be elected by Police Officers who are Members of the Police and Fire Pension Fund. The top candidate receiving the most votes will take office in January, 2018 and will complete a 4 year term.

- Each Candidate may qualify for only one Police and Fire Pension Fund body per election cycle.
Information regarding the election to be held for three Police and Fire Pension Fund Fire Advisory Committee Members, and the Fire Board Trustee Member is attached.

If you qualify and you are interested in becoming a Member of the Advisory Committee or the Board of Trustees, please visit our office during the qualification period to apply.

**Please note that the qualification deadline is October 20th at 4PM.**

The election will be held in November, 2017.

Have a wonderful day!

**Steve Lundy**  
Assistant Plan Administrator  
Police & Fire Pension Fund  
One West Adams Street, Suite 100  
Jacksonville, FL 32202  
(904) 255-8956  
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NOTICE TO ACTIVE
FIRE MEMBERS
FOR IMMEDIATE RELEASE

October 9, 2017

Police and Fire Pension Fund
One West Adams Street, Suite 100
Jacksonville, FL 32202-3616

Contact: Timothy H. Johnson
Executive Director – Plan Administrator
Phone (904) 255-7373

QUALIFICATION PERIOD FOR THE 2017 ELECTION
FOR THREE FIRE ADVISORY COMMITTEE MEMBERS

Due to the expiration of the terms of our three Fire Advisory Committee Members, an election must be held. Please note the following important information:

- Section 121.103 creates the Pension Advisory Committee composed of three Firefighters who are members or qualified members of the Fund. All applications for pension benefits shall be referred to and reviewed by the Advisory Committee. The Trustees shall establish the rules and regulations for the election.

- All active Fire Members on the Jacksonville Fire and Rescue Department payroll who are Members of the Police and Fire Pension Fund are eligible to become a candidate.

- Qualifying period for the 2017 Election for Three Fire Advisory Committee Members will open at 9 AM on Monday, October 9, 2017, and remain open until 4 PM on Friday, October 20, 2017.

- Candidates must qualify in person at the Police and Fire Pension Fund Office, One W. Adams Street, Suite 100 between the hours of 9 AM and 4 PM, Monday thru Friday.

- Candidates' full name should be given, the same name provided on your Pension Fund membership application, no nicknames, and you must bring your official identification card in order to qualify for the election. Candidates must also provide a short bio of 100 words or less.

- All details regarding the upcoming election will be published on our website at www.jaxpfpf.coj.net along with the names and bios of the candidates once the qualification period is closed. Candidates will be listed in alphabetical order.

- The Three Fire Advisory Committee Members shall be elected by Firefighters who are Members of the Police and Fire Pension Fund. The top three candidates receiving the most votes will take office in January, 2018 and will complete 2, 3, and 4 year terms, assigned by the number of votes with the longest term going to the candidate with the most votes.

- Each Candidate may qualify for only one Police and Fire Pension Fund body per election cycle.
NOTICE TO ACTIVE FIRE MEMBERS
FOR IMMEDIATE RELEASE

October 9, 2017

Police and Fire Pension Fund
One West Adams Street, Suite 100
Jacksonville, FL 32202-3616

Contact: Timothy H. Johnson
Executive Director – Plan Administrator
Phone (904) 255-7373

QUALIFICATION PERIOD FOR THE 2017 ELECTION FOR THE FIRE TRUSTEE

Due to the expiration of the term of our Fire Trustee, an election must be held. Please note the following important information:

- Chapter 22 creates the Pension Board of Trustees including one Firefighter who is a member or a qualified member of the Fund. The Board of Trustees is the sole entity responsible for the administration of the Jacksonville Police and Fire Pension Fund, and the investment and reinvestment of its assets.

- All active Fire Members on the Jacksonville Fire and Rescue Department payroll who are Members of the Police and Fire Pension Fund are eligible to become a candidate.

- Qualifying period for the 2017 Election for the Fire Trustee will open at 9 AM on Monday, October 9, 2017, and remain open until 4 PM on Friday, October 20, 2017.

- Candidates must qualify in person at the Police and Fire Pension Fund Office, One W. Adams Street, Suite 100 between the hours of 9 AM and 4 PM, Monday thru Friday.

- Candidates’ full name should be given, the same name provided on your Pension Fund membership application, no nicknames, and you must bring your official identification card in order to qualify for the election. Candidates must also provide a short bio of 100 words or less.

- All details regarding the upcoming election will be published on our website at www.jaxpfpf.coj.net along with the names and bios of the candidates once the qualification period is closed. Candidates will be listed in alphabetical order.

- The Fire Trustee shall be elected by Firefighters who are Members of the Police and Fire Pension Fund. The top candidate receiving the most votes will take office in January, 2018 and will complete a 4 year term.

- Each Candidate may qualify for only one Police and Fire Pension Fund body per election cycle.
QUALIFICATION PERIOD FOR THE 2017 ELECTION FOR THE RETIRED ADVISORY COMMITTEE MEMBER

Due to the expiration of the term of our Retired Advisory Committee Member, an election must be held. Please note the following important information:

- Section 121.103 creates the Pension Advisory Committee composed of members or qualified members of the Fund. All applications for pension benefits shall be referred to and reviewed by the Advisory Committee. The Trustees shall establish the rules and regulations for the election.

- All Retired Police and Fire Members of the Police and Fire Pension Fund are eligible to become a candidate.

- Qualifying period for the 2017 Election of the Retired Advisory Committee Member will open at 9 AM on Monday, October 9, 2017, and remain open until 4 PM on Friday, October 20, 2017.

- Candidates must qualify in person at the Police and Fire Pension Fund Office, One W. Adams Street, Suite 100 between the hours of 9 AM and 4 PM, Monday thru Friday.

- Candidates’ full name should be given, the same name provided on your Pension Fund membership application, no nicknames, and you must bring your official identification card in order to qualify for the Retired Advisory election. Candidates must also provide a short bio of 100 words or less.

- All details regarding the upcoming election will be mailed to you and published on our website at www.jaxpfpf.coj.net along with the names and bios of the candidates once the qualification period is closed. Candidates will be listed in alphabetical order.

- The Retired Advisory Committee Member shall be elected by Retired Police and Fire Members of the Police and Fire Pension Fund. The candidate receiving the most votes will take office in January, 2018 and will complete the term thru December 31, 2021.
APPLICATION FOR PURCHASE OF PRIOR
CITY OF JACKSONVILLE BAILIFF TIME SERVICE
FOR PENSION PURPOSES

To be completed by active Jacksonville Police and Fire Pension Fund Member who served as a full time Bailiff for the City of Jacksonville.

Member Name (Print): ____________________________________________

Maiden/Other Name Previously Used: _________________________________

ID#: ____________  DOB: _______________  Phone: _______________

Period of Service: At least six consecutive months of working not less than 40
hours per week (or not less than 80 hours per two-week pay-period).

From (Date): ________________  To (Date): ________________

I hereby certify that I served as a full time bailiff during the period(s) of time listed
above. I request investigation of the above referenced time for the purpose of
connection.

_________________________________  _______________________
Signature of Member  Date

PLEASE RETURN COMPLETED FORM TO
JACKSONVILLE POLICE AND FIRE PENSION FUND