

AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, October 11, 2022 9:00 A.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, November 8, 2022 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Lt. Jean Paravisini
Thomas Lumpkin
Michael Pelletier
Lt. Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION (ADVISORY COMMITTEE MUST ATTEND LIVE)

LINK: https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09

Meeting Password: PFPF2020

BY PHONE:

Dial: **1 (646) 558-8656**Or: **1 (833) 548-0282** (Toll Free)
Meeting ID: **919 658 3095**Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at <u>jaxpfpf.coj.net</u>. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or SLundy@coj.net to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Tuesday, October 11, 2022 9:00 A.M.

Agenda

I. Moment of Silence

Ronald M. Foley, Retired Police Officer

- II. Public Speaking
- III. Consent Agenda Action Items: a-d; Items e-g to be received as information.
 - a. Meeting Summaries to be Approved
 - 1. Summary to the Regular Advisory Committee Meeting of Tuesday, September 13, 2022

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement
				Date
SMITH, ZACHARY W	FIREFIGHTER 56	\$794.38	09/15/2022	02/06/2037

c. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
ABBOTT, BILLY H	POLICE OFFICER	U.S.M.C.	15.77	\$20,160.18
FERNANDEZ, WILLIAM M	POLICE OFFICER	COJ	16.77	\$9,924.17
HILAMAN, DOUGLAS S	POLICE OFFICER	COJ – JSO Corrections	6.10	\$3,671.59
JESTER, BRANDON L	POLICE OFFICER	U.S. Navy	10.00	\$12,074.22
WOMACK, DAVID A	FIRE LIEUTENANT RESCUE 56	Clay County F.D.	4.00	\$6,304.82

d. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
FOLEY, JUANITA D	FOLEY, RONALD M	09/30/2022	\$4,730.42
SMITH, BARBARA A	SMITH JR, THOMAS L	07/08/2022	\$4,072.33

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e. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BATROUS, DAVID J	POLICE SERGEANT	10/07/2017	09/02/2022	\$4,058.47
BELESI, DAVID C	POLICE OFFICER	01/13/2018	09/02/2022	\$3,259.27
BUXTON, JONETTE M	POLICE OFFICER	10/07/2017	09/30/2022	\$3,165.67
CHU, JACK	POLICE OFFICER	10/07/2017	09/30/2022	\$3,377.16
CROTTY, JOSEPH T	POLICE OFFICER	10/07/2017	09/30/2022	\$3,348.13
GAINEY, ROBIN R	FIRE BATTALION CHIEF SUPPRESSION 56	10/07/2017	09/30/2022	\$6,350.28
GOODY, PETER C	POLICE OFFICER	10/07/2017	09/30/2022	\$3,231.14
HARRIS, IVEY D	POLICE OFFICER	10/07/2017	09/30/2022	\$3,261.01
HUDSON, ERICA L	POLICE OFFICER	10/07/2017	09/30/2022	\$3,230.37
IRONSIDE, WILLIAM P	FIRE CAPTAIN SUPPRESSION 56	10/07/2017	09/30/2022	\$5,699.46
JOHN, CAROLINE S	POLICE OFFICER	10/07/2017	09/30/2022	\$3,400.47
JOHNSTON, DAVID B	FIREFIGHTER ENGINEER 56	10/07/2017	09/30/2022	\$3,198.85
KNUDSEN, JOHN B	POLICE OFFICER	10/07/2017	09/30/2022	\$3,281.01
KOBYLARZ, SEAN P	POLICE OFFICER	10/07/2017	09/30/2022	\$3,415.94
MOON, JENNIFER L	POLICE OFFICER	10/07/2017	09/30/2022	\$3,324.97
MOON, MICHAEL W	POLICE SERGEANT	10/07/2017	09/30/2022	\$4,018.06
MURPHY, LESIA M	POLICE OFFICER	10/07/2017	09/30/2022	\$3,292.15
NAVARRO, KIMBERLY A	POLICE OFFICER	10/07/2017	09/30/2022	\$3,232.02
THOMPSON, LUCIUS E	POLICE OFFICER	10/07/2017	09/30/2022	\$3,168.88

f. DROP Distributions

Full Name	Payout	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option		Amount	Amount	Distribution	Payment	Periods
					Amount	Amount	
BATROUS, DAVID J	Bi-Weekly	\$317,327.56	\$0.00	\$0.00	\$317,327.56	\$1,042.38	1273
BELESI, DAVID C	Bi-Weekly	\$232,297.57	\$0.00	\$0.00	\$232,297.57	\$792.60	910
BUXTON, JONETTE M	Bi-Weekly	\$252,485.26	\$0.00	\$0.00	\$252,485.26	\$835.28	1164
CHU, JACK	Bi-Weekly	\$269,352.95	\$0.00	\$0.00	\$269,352.95	\$886.51	1239
CROTTY, JOSEPH T	Bi-Weekly	\$267,037.77	\$0.00	\$0.00	\$267,037.77	\$897.26	1010
GAINEY, ROBIN R	Bi-Weekly	\$506,480.85	\$0.00	\$0.00	\$506,480.85	\$1,727.80	911
GOODY, PETER C	Bi-Weekly	\$257,707.41	\$0.00	\$0.00	\$257,707.41	\$1,023.95	520
HARRIS, IVEY D	Bi-Weekly	\$260,088.80	\$0.00	\$0.00	\$260,088.80	\$856.02	1239
HUDSON, ERICA L	Bi-Weekly	\$257,645.65	\$0.00	\$0.00	\$257,645.65	\$847.98	1239
IRONSIDE, WILLIAM P	Bi-Weekly	\$454,573.31	\$0.00	\$0.00	\$454,573.31	\$1,527.38	1010
JOHN, CAROLINE S	Bi-Weekly	\$271,212.34	\$0.00	\$0.00	\$271,212.34	\$905.69	1062
JOHNSTON, DAVID B	Bi-Weekly	\$255,130.94	\$0.00	\$0.00	\$255,130.94	\$866.89	934
KNUDSEN, JOHN B	Bi-Weekly	\$261,683.98	\$0.00	\$0.00	\$261,683.98	\$889.15	934
KOBYLARZ, SEAN P	Bi-Weekly	\$272,446.95	\$0.00	\$0.00	\$272,446.95	\$898.17	1213
MEYER, PATRICK J	Refund	\$241,109.98	\$241,109.98	\$0.00	\$0.00	\$0.00	N/A

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Full Name	Payout	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option		Amount	Amount	Distribution	Payment	Periods
					Amount	Amount	
MOON, JENNIFER L	Bi-Weekly	\$265,190.71	\$0.00	\$0.00	\$265,190.71	\$872.81	1239
MOON, MICHAEL W	Bi-Weekly	\$320,468.09	\$0.00	\$0.00	\$320,468.09	\$1,060.18	1164
MURPHY, LESIA M	Bi-Weekly	\$262,571.49	\$0.00	\$0.00	\$262,571.49	\$1,185.17	390
NAVARRO, KIMBERLY A	Bi-Weekly	\$257,776.52	\$0.00	\$0.00	\$257,776.52	\$1,024.22	520
THOMPSON, LUCIUS E	Bi-Weekly	\$252,741.51	\$0.00	\$0.00	\$252,741.51	\$1,140.80	390

- IV. Executive Director's Report
 - a. Outstanding Affidavits
 - b. Survey Results
- V. Counsel Reports
- VI. Old Business
- VII. New Business
- VIII. Upcoming Meetings
 - c. Tuesday, November 8, 2022 at 9:00AM
 - IX. Adjournment