Economic Profile of Duval County

Presented to Councilwoman Lori Boyer and the Consolidation Task Force
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Overview of Contents

• Employment Profile
  – Total Jobs
  – Unemployment Rates

• Income Profile
  – Income Per Capita
  – Average Earnings Per Job

• Poverty Analysis

• Industry Composition and Changes
Total Jobs: Then and Now (In Thousands)

- **Total Employment:**
  - 1969: 260.5
  - 2011: 619.6

- **Non-Government Employment:**
  - 1969: 189.8
  - 2011: 548

- **Government Employment:**
  - 1969: 70.7
  - 2011: 71.6
Total Jobs in Duval County by Year: 1969 – 2011
(in thousands)
Total Jobs as a % of Duval County Population
(1969 - 2011)
Unemployment Rates: 1976 - 2012
Unemployment Rate by Health Zone, Duval County, 2006

Figure Taken from “Health: Place Matters,” Duval County Health Department, Center for Health Statistics Study, Volume 7, Issue 1, March 2008
Income Snapshot: Then and Now

Per Capita Income and Average Earnings Per Job
(in thousands of 2011 dollars)

<table>
<thead>
<tr>
<th></th>
<th>1969</th>
<th>2011</th>
</tr>
</thead>
<tbody>
<tr>
<td>Per Capita Income</td>
<td>21.29</td>
<td>39.86</td>
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<tr>
<td>Average Earnings Per Job</td>
<td>40.04</td>
<td>52.38</td>
</tr>
</tbody>
</table>
Per Capita Income Comparison

Per Capita Income (thousands of 2011 dollars)

- Duval
- Florida
- USA

1969:
- Duval: 21.29
- Florida: 22.42
- USA: 23.51

2011:
- Duval: 39.86
- Florida: 39.64
- USA: 41.56
Average Earnings/Job Comparison

Average Earnings Per Job (thousands of 2011 dollars)

- **Duval**
- **Florida**
- **USA**

1969:
- Duval: 40.04
- Florida: 39.09
- USA: 43.66

2011:
- Duval: 52.38
- Florida: 45.87
- USA: 53.77

Florida and USA earnings increased from 1969 to 2011.
Real Per Capita Income Across Time: 1969 - 2011 (inflation adjusted, 2011 base year)

Duval County
Florida
USA
Average Household Income by Health Zone, Duval County, 2005

Dollars
- Health Zone 1 = $21,815
- Health Zone 4 = $39,610
- Health Zone 5 = $42,040
- Health Zone 2 = $44,509
- Health Zone 6 = $44,765
- Health Zone 3 = $53,972

Duval County = $41,118

Figure Taken from “Health: Place Matters,” Duval County Health Department, Center for Health Statistics Study, Volume 7, Issue 1, March 2008
Figure Taken from “Health: Place Matters,” Duval County Health Department, Center for Health Statistics Study, Volume 7, Issue 1, March 2008
1969 Industry Breakdown

- Retail Trade: 21%
- Services: 25%
- Retail Trade: 21%
- Finance, Insurance, Real Estate: 12%
- Manufacturing: 13%
- Wholesale Trade: 10%
- Transportation and Public Utilities: 10%
- Construction: 8%
- Other: 1%
2000 Industry Breakdown

- Services: 37%
- Retail Trade: 18%
- Finance, Insurance and Real Estate: 16%
- Transportation and Public Utilities: 8%
- Wholesale Trade: 6%
- Manufacturing: 7%
- Construction: 7%
- Other: 1%
Industry Proportion of Overall Local Economy

<table>
<thead>
<tr>
<th>INDUSTRY</th>
<th>1969</th>
<th>2000</th>
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</thead>
<tbody>
<tr>
<td>Construction</td>
<td>8.18</td>
<td>6.58</td>
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<tr>
<td>Manufacturing</td>
<td>13.04</td>
<td>6.54</td>
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<td>Transportation and public utilities</td>
<td>10.21</td>
<td>8.49</td>
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<tr>
<td>Wholesale Trade</td>
<td>10.07</td>
<td>6.19</td>
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<tr>
<td>Retail Trade</td>
<td>20.67</td>
<td>18.23</td>
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<tr>
<td>Finance, insurance, and real estate</td>
<td>11.70</td>
<td>14.63</td>
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<tr>
<td>Services</td>
<td>25.14</td>
<td>38.02</td>
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<tr>
<td>Other</td>
<td>1.00</td>
<td>1.20</td>
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