



## Annual Survey 2018

Send completed form to  
 City of Jacksonville  
 Office of Economic Development  
 Finance and Compliance  
 117 West Duval Street, Suite 275  
 Jacksonville, FL 32202  
 Fax: (904) 630-1019  
 Email: [OEDFinance@COJ.NET](mailto:OEDFinance@COJ.NET)

Please complete the form below as it relates to the project for which you received City or State assistance.  
 Should you have any questions, please call Tatiana Kazhuro at (904) 630-1906.

Company name: Advent Software, Inc.

Mailing Address: 9000 Southside Blvd., Bldg 700, Suite 400 & 500  
Jacksonville, FL

Primary Contact Name: Eric Rainusso

Primary Contact Title: Senior Manager, Purchasing

Phone: (415) 645-1472 Email: erainuss@sscinc.com

Signature:  Reporting Date: 2/27/19

As of 12/31/2018:

### I. EMPLOYMENT INFORMATION

Number of Jobs at Project Site	[1]	458
Number of Jobs at Project Site before Project	[2]	122
Net New Jobs (subtract line [2] from line [1])		336
Average Wage of New Employees (excluding benefits)	\$	68,855.64
Estimated cost of benefits as a percentage of Average Wage		30%

### II. CAPITAL INVESTMENT INFORMATION

Project Land Costs	[3]	\$ 0
Project Structure Costs	[4]	\$ 3,104,525
Project Equipment Costs	[5]	\$ 2,452,649
Other Costs	[6]	\$ 5,000
Total Project Costs (sum [3] through [6])		\$ 5,562,174

**III. ASSESSED PROPERTY VALUE**

Assessed Value of Property on 2018 Duval County Property Tax Bill:	
Real Property (leased property - pays tax as part of lease payments)	[7] \$N/A
Personal Property	[8] \$ 3,949,744
Total of [7] & [8]	\$
Amount of Taxes Paid:     \$\$75,333.40	Date Taxes Paid: 11/26/2018

**IV. PLEASE PROVIDE A BRIEF DESCRIPTION OF THE STATUS OF THE PROJECT INCLUDING, WHERE APPLICABLE, AN OVERVIEW OF THE TYPE OF JOBS CREATED.**

In 2018, SS&C/Advent had another strong hiring year, adding over 125 people in the following departments/ areas; Client Support, Client Services, Software Engineers, Product Development, HR, Finance and IT. In February, we completed construction on our 3rd floor expansion space of 24,000 rsf, which added approximately 185 seats. This 3rd floor included a new large dividable training room, new break room, several meeting rooms and it has been a great enhancement to our work space.

SS&C/Advent greatly appreciates the City of Jacksonville's support during this tremendous growth initiative.

**V. PLEASE PROVIDE INFORMATION REGARDING AND COMMUNITY SERVICE ACTIVITIES IN WHICH YOU OR YOUR EMPLOYEES HAVE PARTICIPATED THIS PAST YEAR.**

In 2018, Advent participated in the following community activities: 11 Organizations aided (\*Daniel Kids, Sulzbacher Center, Catty Shack, Jax Humane Society, USO Jax, Wolfson Children's Hospital, Foster Kids, Down Syndrome Association of Jacksonville, Operation Gratitude, Mandarin Food Bank, and LaCore Christian Academy). 350+ hours volunteered, 13 children's blankets crafted, 40 shelter hygiene kits made, 44 Easter baskets gathered, 8 large bins of school supplies collected, ~65 lbs of candy sent overseas and 150 Thanksgiving meal bags buile.