

**POLICE AND FIRE PENSION FUND  
ADVISORY COMMITTEE  
MEETING AGENDA – MARCH 8, 2017**

**PFPF MISSION STATEMENT**

*To provide long term benefits to participants and their beneficiaries*

**PRESENT**

James Holderfield, Chair  
Battalion Chief Sean Hatchett, V. Chair  
Lt. Ellis Burns, Police Representative  
Lt. Michael Lynch, Fire Representative  
Battalion Chief Brady Rigdon, Fire Representative  
Lt. Michael Shell, Police Representative  
Rick Townsend, Retired Police Representative

**STAFF**

Timothy H. Johnson, Executive Director – Plan Administrator  
Chuck Hayes, Pension Benefits Manager  
Steve Lundy, Pension Benefits Specialist  
Debbie Manning, Executive Assistant

**EXCUSED**

**GUESTS**

**NOTE:**

Any person requiring a special accommodation to participate in the meeting because of disability shall contact Steve Lundy, Pension Benefits Specialist, at (904) 255-7373, at least five business days in advance of the meeting to make appropriate arrangements.

**I. CALL TO ORDER**

**II. A MOMENT OF SILENCE WILL BE OBSERVED FOR THE FOLLOWING DECEASED MEMBERS:**

Donald G. Aspinwall, Retired Police Officer  
Franklin C. Bailey Jr., Retired Firefighter Engineer  
Christopher B. Chaffee, Retired Fire Lieutenant

**III. PUBLIC SPEAKING PERIOD**

**IV. CONSENT AGENDA (ITEMS 1-12)**

**1. MEETING SUMMARY TO BE APPROVED**

Summary of the meeting held February 8, 2017. Copy held in the meeting file.

**2. APPLICATION FOR MEMBERSHIP**

**CLEARED (POLICE):**

ANDERSON, Jennifer W.  
BARNES, Joshua M.  
FISHER, William A.  
FORSYTH, Bethany H.  
FOWLER, William E.  
FRANZ, Adam S.  
LEDDY Jr., Walton L.  
RICH, Heather D.  
SULLIVAN, Hunter R.

**TRUSTEE RULE 13.3 (POLICE):**

BERRY, Brett A.  
BIALKOSKI, William J.  
BINKLEY, Aron W.  
BRIDGEMAN, Justin K.  
BROOKS, Christopher L.  
COOK, Patrick  
COOPER, Casey D.  
HACKLEY, Nicholas A.  
HENNING, Andrew B.  
HILL, John  
HOGAN, Taylor W.  
LEATHERS, Timothy J.  
LUTZE, Stephen B.  
MAHAN, Robert T.  
McCULLOM, Chelsea L.  
MOORE, Mary D.  
MUZDEKA, Milica  
NEWMAN, Joseph R.  
PARKER, William J.  
PARRISH JR., Robert J.  
POSADA, Natalia A.

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RAMSEY, Airaka  
RAY, Daniel D.  
SHEA, Brandon M.  
SIZLER, Edward E.  
SMYTHERS, Aaron R.  
WELCH, Michael B.

**CLEARED (FIRE):**

BAKER III, Luther  
HALL, Rashard D.  
POWERS, Garrett K  
SCHNEIDER, David L.  
SMITH, Zachary W.  
SUTTON, Ryan B.  
VARN, Logan R.  
WHITAKER, William R.  
YERBY, Taylor A.

**TRUSTEE RULE 13.3 (FIRE):**

ALLEN, Joshua J.  
DENSLOW, Courtney P.  
ELBERT JR., Anthony L.  
KEYES, Jacob J.  
ODOM, Lee T.  
PAPWORTH-McGUIRE, David F.  
PORTER, John G.  
TILLET, Taylor  
TUNSILL, Phillip M.

**3. APPLICATION FOR SURVIVOR BENEFITS**

1. **CASTLE, Jeannie M.**  
Widow of Michael D. Castle who passed away on January 23, 2017,  
bi-weekly gross pension benefit of \$2,288.31.
2. **KREITZMAN, Tania L.**  
Widow of Donald O. Kreitzman, who passed away on January 25, 2017,  
bi-weekly gross pension benefit of \$2,349.37.

**4. APPLICATION FOR TIME SERVICE CONNECTIONS**

1. **MATTHEWS, Kyle N.**  
Prior Duval Service (2 yrs., 2 mos., 17 days), \$9,793.58. Police Officer.

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2. **RISKA, Steven A.**  
Prior Duval Service (4 yrs., 10 mos) \$34,311.22. Fire Captain.
3. **ZARIV, Darius A.**  
Prior Florida Service (2 yrs., 10 mos., 2 days) \$24,780.16. Firefighter.

5. **APPLICATION FOR TIME SERVICE RETIREMENT**

1. **POPE Jr., Olen D.**  
Date of retirement February 24, 2017, monthly pension base amount of \$3,163.39. Firefighter Engineer.

6. **REFUND OF PENSION CONTRIBUTIONS**

1. **NELSON, Joshua D.**  
Refund of pension contributions in the amount of \$1,561.07. Police Recruit.
2. **RUISE, Darvin A.**  
Refund of pension contributions in the amount of \$1,184.73. Police Recruit.

7. **SHARE PLAN DISTRIBUTIONS**

ALLEY, Ricky R.  
ASHENFELDER, Russ C.  
BLANTON, Donald R.  
BROWN, Steven L.  
CHIZIK, Mitchell P.  
CREWS, Donald G.  
DENMAN, Bryan S.  
ETHRIDGE, Micah L.  
GODFREY, Dennis J.  
GRAF, Richard J.  
GREEN, Mark B.  
HAGAN, Philip W.  
HEATON, James R.  
HIDAY, Michael S.  
HOUSTON, Jeffrey A.  
HULTQUIST, Shawn L.  
KIEFFER, Kevin M.  
McPHILOMY, Jaime D.  
MESH, Mindy L.  
MULLEN, Steve H.  
NELSON, Gary E.  
POPE, Olen D.

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PORTER, Tonya F.  
PRESTI, Peter M.  
RAGASA, Rainiel J.  
SANTORO, Richard C.  
TAYLOR, Jason A.  
TAYLOR, Sandy C.  
TESTON, Ella-Jean E.  
TODD, John R.  
WALCUTT, Craig R.  
WARD, Anthony E.  
WARKENTIEN, Glenn L.  
YORK, Jesse E.

**8.     APPLICATION FOR DROP**

ARCENEAUX, Kent A.  
BELL, Sherri A  
BOWLING, Erin K.  
CARNES, Andrew B.  
CARTER, Michael D.  
CUSATTI, Rita S.  
DOUCETTE, Richard R.  
DUNKLEY, Daniel W.  
FARHAT, Joseph V.  
FIELLIN, Kurt K.  
FOWLER, Tanya M.  
GAYLE, Lawrence J.  
GEIGER, Casey B.  
GRANT, James S.  
HEMSLEY IV, Thomas L.  
HOLLINS, Bertrand L.  
HOLSENBECK, Emory D.  
JONES, Eric L.  
MacDONALD, Bryan S.  
MAGILL, Jimmy A.  
MARTI, David W.  
MILLS, James D.  
O'DONNELL, William F.  
PAUSCHE, Walter S.  
PICKERING, Sharon K.  
RUSSO, Steven S.  
SCHMUCKER, Lisa M.  
SESSIONS, Anthony S.  
SHARP, Gregory G.  
SHORE, Brian J.  
SIMMONS Jr., Roscoe G.  
SNYDER, Christopher D.

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SOSA, Manuel  
STEVENS, Norman E.  
TURNER, Misty D.  
WILLIAMS, Ronald D.

**9. DROP PARTICIPANT TERMINATION OF EMPLOYMENT**

1. **ELEGINO, Avelino S.**  
DROP commencement date of October 26, 2012, termination of employment date effective February 17, 2017, with a retirement base of retirement base of \$3,789.11. Police Officer

**10. DROP DISTRIBUTIONS**

1. **DEVIN, Timothy G.**  
The entire value of his DROP account \$297,476.02 will be paid in a direct rollover.
2. **ELEGINO, Avelino S.**  
A portion of his DROP account \$10,000.00 will be paid to him lump sum; the remaining value of his DROP account \$237,621.42 will be paid to him over the next 35.1 years.

**11. DROP DISTRIBUTIONS FOR SURVIVORS**

1. **KREITZMAN, Tania L.**  
The entire value of her DROP account \$163,667.43 will be paid to her over the next 25 years.

**12. DROP ENROLLMENT STATISTICS**

1. Analysis of DROP Enrollment Statistics from FY1999 to April FY2017

**V. OLD BUSINESS**

1. **2017-02-02CA – APPLICATION FOR MEMBERSHIP**  
GRAY Jr., David B.  
*\*previously approved under Trustee Rule 13.3 – amended to cleared\**
2. Election Announcement
3. Reemployed Active PFPF Pensioners Report
4. Brady Rigdon Recognition

**VI. EXECUTIVE DIRECTOR'S REPORT - *Timothy Johnson***

1. Six Month Review

**VII. NEW BUSINESS**

**VIII. ADJOURNMENT**

**NOTE:**

The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need to a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based.

**ADDITIONAL ITEMS MAY BE ADDED/CHANGED PRIOR TO MEETING**





**POLICE AND FIRE PENSION FUND  
ADVISORY COMMITTEE  
MEETING SUMMARY – FEBRUARY 8, 2017**

**PFPF MISSION STATEMENT:**

*To provide long term benefits to participants and their beneficiaries*

**PRESENT**

James Holderfield, Chair  
Battalion Chief Sean Hatchett, V. Chair  
Lt. Ellis Burns, Police Representative  
Battalion Chief Brady Rigdon, Fire Representative  
Lt. Michael Shell, Police Representative  
Rick Townsend, Retired Police Representative

**STAFF**

Timothy H. Johnson, Executive Director – Plan Administrator  
Bob Sugarman – Fund Attorney – *via phone*  
Chuck Hayes, Pension Benefits Manager  
Steve Lundy, Pension Benefit Specialist  
Debbie Manning, Executive Assistant

**EXCUSED**

Lt. Michael Lynch, Fire Representative

**GUESTS**

**NOTE:** Any person requiring a special accommodation to participate in the meeting because of disability shall contact the Debbie Manning, Executive Assistant, at (904) 255-7373, at least five business days in advance of the meeting to make appropriate arrangements.

**I. CALL TO ORDER**

**CHAIRMAN HOLDERFIELD CALLED THE MEETING TO ORDER AT 9:01AM**

**II. A MOMENT OF SILENCE WAS OBSERVED FOR THE FOLLOWING DECEASED MEMBERS:**

Donald O. Kreitzman, Retired Fire Lieutenant  
Michael D. Castle, Retired Police Lieutenant  
James E. Stevenson, Retired Fire Fighter Engineer

**III. PUBLIC SPEAKING PERIOD**

**THERE WERE NO REQUESTS FOR PUBLIC SPEAKING. PUBLIC SPEAKING PERIOD WAS CLOSED.**

**IV. CONSENT AGENDA (ITEMS 1-9)**

**1. MEETING SUMMARY TO BE APPROVED**

**A MOTION WAS MADE BY BRADY RIGDON TO APPROVE THE MEETING SUMMARY FOR JANUARY 11, 2017. SECONDED BY ELLIS BURNS. VOTE WAS UNANIMOUS.**

**2. APPLICATION FOR MEMBERSHIP**

**CLEARED (POLICE):**

**TRUSTEE RULE 13.3 (POLICE):**

**CLEARED (FIRE):**

**TRUSTEE RULE 13.3 (FIRE):**

**A MOTION WAS MADE BY BRADY RIGDON TO APPROVE THE APPLICATION FOR MEMBERSHIP FOR POLICE AND FIRE AS VERIFIED WITH SUPPORTING DOCUMENTATION BY THE ADVISORY COMMITTEE. SECONDED BY ELLIS BURNS. VOTE WAS UNANIMOUS.**

**3. APPLICATION FOR SURVIVOR BENEFITS**

**A MOTION WAS MADE BY BRADY RIGDON TO APPROVE THE APPLICATION FOR SURVIVOR BENEFITS AS VERIFIED WITH SUPPORTING DOCUMENTATION BY THE ADVISORY COMMITTEE. SECONDED BY ELLIS BURNS. VOTE WAS UNANIMOUS.**

**4. APPLICATION FOR VESTED RETIREMENT**

**A MOTION WAS MADE BY BRADY RIGDON TO APPROVE THE APPLICATION FOR VESTED RETIREMENT AS VERIFIED WITH SUPPORTING DOCUMENTATION BY THE ADVISORY COMMITTEE. SECONDED BY RICK TOWNSEND. VOTE WAS UNANIMOUS.**

**5. APPLICATION FOR TIME SERVICE CONNECTIONS**

**THE APPLICATIONS FOR TIME SERVICE CONNECTIONS WERE VERIFIED WITH SUPPORTING DOCUMENTATION AND RECEIVED AS INFORMATION BY THE ADVISORY COMMITTEE.**

**THE ADVISORY COMMITTEE RECOMMENDED THAT TIM JOHNSON FOLLOW UP WITH JSO HUMAN RESOURCES TO VERIFY THAT COMMUNITY SERVICE OFFICERS WERE NOTIFIED THAT THEY CAN NOW BUY PRIOR DUVAL SERVICE TIME NOT PREVIOUSLY OFFERED.**

**6. REFUND OF PENSION CONTRIBUTIONS**

**THE REFUND OF PENSION CONTRIBUTIONS WERE VERIFIED WITH SUPPORTING DOCUMENTATION AND RECEIVED AS INFORMATION BY THE ADVISORY COMMITTEE.**

**7. DROP PARTICIPANT TERMINATION OF EMPLOYMENT**

**THE DROP PARTICIPANT TERMINATION OF EMPLOYMENT WERE VERIFIED WITH SUPPORTING DOCUMENTATION AND RECEIVED AS INFORMATION BY THE ADVISORY COMMITTEE.**

**8. DROP DISTRIBUTIONS**

**THE DROP DISTRIBUTIONS WERE VERIFIED WITH SUPPORTING DOCUMENTATION AND RECEIVED AS INFORMATION BY THE ADVISORY COMMITTEE.**

**9. DROP DISTRIBUTIONS FOR SURVIVORS**

**THE DROP DISTRIBUTIONS FOR SURVIVORS WERE VERIFIED WITH SUPPORTING DOCUMENTATION AND RECEIVED AS INFORMATION BY THE ADVISORY COMMITTEE.**

**V. OLD BUSINESS**

- Letter to Rounsville

**RECEIVED AS INFORMATION**

- Discussion regarding Re-Hired City Employee

**TIM JOHNSON ADVISED THE COMMITTEE THAT THE PRIOR CONTRACT WITH THE CITY WAS TERMINATED. THE NEW CONTRACT WITH THE CITY IS NOW IN COMPLIANCE WITH THE LAW.**

**GOING FORWARD, OFFICE OF GENERAL COUNSEL WILL REVIEW ALL CONTRACTS TO MAKE SURE THEY ARE IN COMPLIANCE WITH THE LAW.**

**PER THE COMMITTEE, OFFICE OF GENERAL COUNSEL SHOULD MAKE SURE THE CONTRACTS ARE ALSO WRITTEN CORRECTLY TO ADDRESS THE 20 PT IRS QUESTIONS PROVIDED IN AN IRS PUBLICATION.**

**TIM JOHNSON ALSO CONFIRMED THAT HE SENT A LETTER TO THE OFFICE OF GENERAL COUNSEL REQUESTING THAT THEY PROVIDE A LIST OF POLICE AND FIRE PENSION FUND RETIREE'S WHO ARE CURRENTLY WORKING WITH THE CITY AFTER RETIREMENT. THIS REPORT SHOULD BE PROVIDED WITHIN 30 DAYS. QUARTERLY REPORTS WILL BE PROVIDED THERE AFTERWARD.**

**IN LIEU OF SENDING A SPECIAL AFFIDAVIT TO CONFIRM CITY RE-EMPLOYMENT WITH RETIREES NOW, DUE TO TIME AND EXPENSE THAT WOULD BE INCURRED, THE POLICE AND FIRE PENSION FUND WILL UPDATE THE TIME SERVICE RETIREMENT AND DISABILITY AFFIDAVITS TO INCLUDE A REQUEST FOR EMPLOYMENT STATUS WITH THE CITY OF JACKSONVILLE PRIOR TO THE NEXT MAILING OF AFFIDAVITS IN AUGUST.**

**THE ADVISORY COMMITTEE WAS PROVIDED WITH AN OPINION FROM KLAUSNER REGARDING REIMBURSEMENT OF PENSION FROM RE-HIRED CITY EMPLOYEE. TIM JOHNSON WAS ASKED BY THE ADVISORY COMMITTEE TO ALSO REQUEST AN OPINION FROM SUGARMAN. PROVIDE SUGARMAN WITH FACT SPECIFIC INFORMATION REGARDING THIS CASE FOR SUGARMAN'S REVIEW.**

- DROP Opinion – *Bob Sugarman*

**ADVISORY COMMITTEE WAS PROVIDED A COPY OF THE DROP OPINION FROM SUGARMAN CONFIRMING THAT THE STAFF ADMINISTERS THE DROP BENEFITS CORRECTLY ACCORDING TO PROCEEDURE AND IRS PUBLICATIONS.**

**A MOTION WAS MADE BY RICK TOWNSEND TO ACCEPT THE DROP OPINION FROM SUGARMAN & SUSSKIND AS VERIFICATION THAT THE POLICE AND FIRE PENSION FUND STAFF ADMINISTER THE DROP CORRECTLY AND IN ACCORDANCE WITH THE POLICE AND FIRE PENSION FUND PROCEEDURE AND IRS PUBLICATIONS. SECONDED BY ELLIS BURNS. VOTE WAS UNANIMOUS.**

#### **VI. EXECUTIVE DIRECTOR'S REPORT - *Timothy Johnson***

**TIM JOHNSON CONTINUED THE DISCUSSION REGARDING AFFIDAVITS AND THE DROP OPINION.**

#### **VII. NEW BUSINESS**

**DUE TO THE RETIREMENT OF BRADY RIGDON AS FIRE REPRESENTATIVE ON THE ADVISORY COMMITTEE, WE WILL HOLD A SPECIAL ELECTION TO REPLACE HIM. MARCH WILL BE BRADY'S LAST MEETING, HOPEFULLY, AT THAT MEETING HE WILL KNOW WHO WILL REPLACE HIM ON THE COMMITTEE.**

**VIII. ADJOURNMENT**

**CHAIRMAN HOLDERFIELD ADJOURNED THE MEETING AT 10:00AM**

**TO BE APPROVED AT THE NEXT ADVISORY  
COMMITTEE MEETING HELD ON MARCH 8, 2017**

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James Holderfield, Chair

## Plan

Pension Plan: 63 Police/Fire Pension Fund Pen. Type: Survivor  
Pension Class: DROP Survivor Bi-Weekly Payout  
Pension Index: PFPF62163PWP Length of Service: 25 Yrs MOS

## Pay Status

Frequency: Bi-Weekly Days to be Paid: 14  
Pay Status: Y Daily Base Rate: 93.589822  
Adjustment: Create Adjustment ...

## Pay Components

	Bi-Weekly	Monthly
Pension Base:	1310.26	2838.89
Supplement:	57.69	125.00
COLA Base:	2230.62	4833.01
COLA Amount:	920.36	1994.11
S/R Adjustment:		
DROP:		
Bonus:		
Total Earnings:	2288.31	4958.00

## Tax

☐ No Tax Tax Marital Status: Single Exemption: 2  
Fixed Withholding: Additional Withholding: Tax Percentage: %  
Tax Free Amount/PR: Post Tax Begin Contribution: Post Tax Rem. Contribution:

## Dates

Proj. Vested Ret. Date: Retire/DROP Date: 03/31/2000 Spouse Effective Date: 01/24/2017  
COLA Start Date: 01/01/2000 Annual Cert. Date: Annual Cert. Flag:  
Retire Termination Date: Termination Reason:

Save

Cancel

<b>Plan</b>	
Pension Plan:	63 Police/Fire Pension Fund
Pension Class:	DROP Survivor Bi-Weekly Payout
Pension Index:	PFPF62163FWP
Pen. Type: Survivor	
Length of Service: 22 Yrs	
MOS	
<b>Pay Status</b>	
Frequency:	Bi-Weekly
Pay Status:	Y
Adjustment:	Create Adjustment ...
Days to be Paid: 14	
Daily Base Rate: 98.486249	
Pension Base: 2987.42	
Supplement: 110.00	
COLA Base: 3674.15	
COLA Amount: 686.73	
S/R Adjustment:	
DROP: 1306.15	
Bonus:	
Total Earnings: 2349.37	

<b>Tax</b>	
Fixed Withholding:	Exemption: 0
Tax Free Amount/PR:	Tax Percentage: %
Post Tax Rem. Contribution:	

<b>Dates</b>	
Proj. Vested Ret. Date:	Spouse Effective Date: 01/26/2017
COLA Start Date: 01/01/2011	Annual Cert. Flag:
Retire Termination Date:	Termination Reason:

Save

Cancel

Summary Details Balance Info Ded. History

TSC Details

Status:	Pending		<input type="checkbox"/> Pension Date Adjusted <input type="checkbox"/> TSC Forced Completion	
TSC Type:	COJ Time	Type Of Purchase:	Time	
Last Month Salary:	4608.02	Calculation Date:	11/30/2016	
Available Time:	26 Mos 17 Days	Available Amount:	9793.58	Period Start Date: 03/10/2004
Purchase Time:	26 Mos 17 Days	Purchase Amount:	9793.58	Period End Date: 05/27/2006
Deduction Amount:		Max Ded. Amount:	9793.58	
Start Date:		Expected End Date:		Actual End Date:

Comments

Click here to add new comments.

Add Comment to History >

Save	Setup Deduction...	Setup Lump Sum...	Adj Pension Dates...	Force Completion...	Delete
Add New TSC...					Cancel



Summary Details Balance Info Ded. History

## TSC Details

Status:	Pending	<input type="checkbox"/> Pension Date Adjusted
TSC Type:	COJ Time	<input type="checkbox"/> TSC Forced Completion
Last Month Salary:	7394.66	Type Of Purchase: Time
Available Time:	60 Mos 0 Days	Calculation Date: 01/31/2017
Purchase Time:	58 Mos 0 Days	Available Amount: 35494.37
Deduction Amount:		Period Start Date: 04/10/1991
Start Date:		Period End Date: 07/14/1996
		Max Ded. Amount: 34311.22
		Expected End Date:
		Actual End Date:

## Comments

Click here to add new comments.

Add Comment to History &gt;

Save

Setup Deduction...

Setup Lump Sum...

Adj Pension Dates...

Force Completion...

Delete

Add New TSC...

Cancel





### Pension Benefit

Pension Plan: 63 Police/Fire Pension Fund

Pension Class: Time Service Retirement

Benefit Percent: 60.00

Penalty Percent:

Pension Service: 20 Yrs. 0 Mos. Age: 50

Retirement Date: 02/24/2017

Pension Date: 02/19/2002 Adj. Pen. Date: 02/19/1997

Daily Rate: 104.287742

COLA Date: 01/01/2018 415 Limit

### Pension Benefit Amount

	Bi-Weekly	Monthly
Pension Base:	1460.03	3163.39
Supplement:	46.15	100.00
COLA:		
Gross:	1506.18	3263.39

### Back DROP

Back DROP Date:

Back DROP Months:

Lump Sum Benefit:

Lump Sum Interest:

Total Lump Sum:

### PLOP

Emp. Date Of Birth:

Spouse Date Of Birth:

PLOP Percent:

PLOP Amount:

Mon. Benefit Amount:

Print

<< Back

Finish

Cancel



Check Information

First Name: DARVIN MI: A Last Name: RUISE  
SSN: Payment Type: L  
Check Date: 02/24/2017 Check #: 162405 Distribution Code: 1

Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

Amount Details

Gross Amount: 1184.73  
Tax: Amt. 355.42 30.00 %  
Net: 829.31

Check Message

REFUND OF PENSION CONTRIBUTIONS  
\$1,184.73 GROSS  
\$355.42 30% TAX  
\$829.31 NET

Save Process Payment Void



# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name:  MI:  Last Name:

SSN:  Payment Type:

Check Date:  Check #:  Distribution Code:

## Address

Country:  City:  Delivery Point:

Street 1:  State:  Check Digit:

Street 2:  Zip:  Lot:

Street 3:  Carrier Route:  Country Code:

## Amount Details

Gross Amount:

Tax: ☐ Aml. ☒ %  %

Net:

## Check Message

REFUND OF SHARE PLAN  
\$1,500.65 GROSS  
\$450.20 30% TAX  
\$1,050.45 NET

Save Process Payment Void

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: RUSS MI: C Last Name: ASHENFELDER  
 SSN: [REDACTED] Payment Type: L Distribution Code: 1  
 Check Date: 02/10/2017 Check #: Temp200735

## Address

Country: United States City: [REDACTED] Delivery Point: [REDACTED]  
 Street 1: [REDACTED] State: [REDACTED] Check Digit: [REDACTED]  
 Street 2: [REDACTED] Zip: [REDACTED] Lot: [REDACTED]  
 Street 3: [REDACTED] Carrier Route: [REDACTED] Country Code: [REDACTED]

## Amount Details

Gross Amount: 1500.65  
 Tax: ☐ Amt. 450.20 30.00 %  
☒ %  
 Net: 1050.45

## Check Message

REFUND OF SHAREPLAN  
 \$1,500.65 GROSS  
 \$450.20 30% TAX  
 \$1,050.45 NET

Save Process Payment Delete

## Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: DONALD MI: R Last Name: BLANTON  
SSN: { } Payment Type: L Distribution Code: 2  
Check Date: 02/10/2017 Check #: Temp200738

## Address

Country: United States City: [REDACTED] Delivery Point: [REDACTED]  
Street 1: [REDACTED] State: [REDACTED] Check Digit: [REDACTED]  
Street 2: [REDACTED] Zip: [REDACTED] Lot: [REDACTED]  
Street 3: [REDACTED] Carrier Route: [REDACTED] Country Code: [REDACTED]

## Amount Details

Gross Amount: 1500.65  
Tax: ☒ Amt. 300.13 20 %  
Net: 1200.52

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$300.13 20% TAX  
\$1,200.52 NET

Save Process Payment Delete



# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: STEVEN MI: L Last Name: BROWN  
 SSN: [REDACTED] Payment Type: L Distribution Code: 1  
 Check Date: 02/10/2017 Check #: Temp200736

## Address

Country: United States City: [REDACTED] Delivery Point: [REDACTED]  
 Street 1: [REDACTED] State: [REDACTED] Check Digit: [REDACTED]  
 Street 2: [REDACTED] Zip: [REDACTED] Lot: [REDACTED]  
 Street 3: [REDACTED] Carrier Route: [REDACTED] Country Code: [REDACTED]

## Amount Details

Gross Amount: 1500.65  
 Tax: ☐ Amt. 450.20 30.00 %  
☒ %  
 Net: 1050.45

## Check Message

REFUND OF SHAREPLAN  
 \$1,500.65 GROSS  
 \$450.20 30% TAX  
 \$1,050.45 NET

Save Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: MITCHELL MI: P Last Name: CHIZIK

SSN: Payment Type: L Distribution Code: 2

Check Date: 02/10/2017 Check #: Temp200737

## Address

Country: United States City: Delivery Point:

Street 1: State: Check Digit:

Street 2: Zip: Lot:

Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65

Tax: ☒ Amt. 300.13 ☐ % 20 %

Net: 1200.52

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$300.13 20% TAX  
\$1,200.52 NET

Save Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: DONALD MI: G Last Name: CREWS  
 SSN: L Payment Type: Temp200749  
 Check Date: 02/10/2017 Check #: 2 Distribution Code: 2

## Address

Country: United States City: Delivery Point:  
 Street 1: State: Check Digit:  
 Street 2: Zip: Lot:  
 Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65  
 Tax: ☒ Amt. 300.13 20 %  
 Net: 1200.52

## Check Message

REFUND OF SHARE PLAN  
 \$1,500.65 GROSS  
 \$300.13 20% TAX  
 \$1,200.52 NET

Save Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: BRYAN MI: S Last Name: DENMAN  
 SSN: L Payment Type: L Distribution Code: 1  
 Check Date: 02/10/2017 Check #: Temp200739

## Address

Country: United States City: Delivery Point:  
 Street 1: IVE State: Check Digit:  
 Street 2: Zip: Lot:  
 Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65  
 Tax: ☒ Amt. 300.13 20 %  
 Net: 1200.52

## Check Message

REFUND OF SHAREPLAN  
 \$1,500.65 GROSS  
 \$300.13 20% TAX  
 \$1,200.52 NET

Save Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: MICAH MI: L Last Name: ETHRIDGE

SSN: SSN: L Payment Type: L Distribution Code: 1

Check Date: 02/10/2017 Check #: Temp200731

## Address

Country: United States City: Delivery Point:

Street 1: State: Check Digit:

Street 2: Zip: Lot:

Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65

Tax: Amt. 450.20 30.00 %

Net: 1050.45

## Check Message

REFUND OF SHARE PLAN  
\$1,500.65 GROSS  
\$450.20 30% TAX  
\$1,050.45 NET

Delete

Process Payment

Save

Check Information

First Name: DENNIS MI: J Last Name: GODFREY  
SSN: Payment Type: L  
Check Date: 02/10/2017 Check #: Temp200733 Distribution Code: 2

Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

Amount Details

Gross Amount: 1500.65  
Tax: Amt. 300.13 20 %  
Net: 1200.52

Check Message

REFUND OF SHARE PLAN  
\$1,500.65 GROSS  
\$300.13 20% TAX  
\$1,200.52 NET

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
▶	12483	12251	2455895	Temp20072	79	R	02/10/2017	1500.65	1500.65	G

&lt; III &gt;

## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: FBO RICHARD MI: J Last Name: GRAF  
SSN: Payment Type: R

## Address

Country: United States City: J Delivery Point:  
Street 1: State: v Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: Account #: Account Type: IRA v  
Check #: Temp200721 Check Date: 02/10/2017 Distribution Code: G

Save

New

Process Payment

Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name:  MI:  Last Name:

SSN:  Payment Type:  Distribution Code:

Check Date:  Check #:

## Address

Country:  City:

Street 1:  Check Digit:

Street 2:  Lot:

Street 3:  Country Code:

## Amount Details

Gross Amount:

Tax: ☒ Amt.  ☐ %

Net:

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$300.13 30% TAX  
\$1,200.52 NET

Save Process Payment Delete





# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: PHILIP MI: W Last Name: HAGAN  
SSN: [REDACTED] Payment Type: L  
Check Date: 02/10/2017 [ ] Check #: Temp200729 Distribution Code: 1

## Address

Country: United States City: [ ] Delivery Point: [ ]  
Street 1: [ ] State: [ ] Check Digit: [ ]  
Street 2: [ ] Zip: [ ] Lot: [ ]  
Street 3: [ ] Carrier Route: [ ] Country Code: [ ]

## Amount Details

Gross Amount: 1500.65  
Tax: ☐ Amt. 450.20 30.00 %  
☒ %  
Net: 1050.45

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$450.20 30% TAX  
\$1,050.45 NET

Delete

Save

Process Payment

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: JAMES MI: R Last Name: HEATON

SSN: Payment Type: L Distribution Code: 1

Check Date: 02/10/2017 Check #: Temp200730

## Address

Country: United States City: Delivery Point:

Street 1: State: Check Digit:

Street 2: Zip: Lot:

Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65

Tax: Amt. 450.20 30.00 %

Net: 1050.45

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$450.20 30% TAX  
\$1,050.45 NET

Save Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: MICHAEL MI: S Last Name: HIDAY  
 SSN: L Payment Type: L Distribution Code: 2  
 Check Date: 02/10/2017 Check #: Temp200741

## Address

Country: United States City: Delivery Point:  
 Street 1: State: Check Digit:  
 Street 2: Zip: Lot:  
 Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65  
 Tax: ☒ Amt. 300.13 20 %  
 Net: 1200.52

## Check Message

REFUND OF SHAREPLAN  
 \$1,500.65 GROSS  
 \$300.13 30% TAX  
 \$1,200.52 NET

Save Process Payment Delete

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
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▶	12489	12256	2455901	Temp20072	79	R	02/10/2017	1500.65	1500.65	G
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## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: JEFFREY MI: A Last Name: HOUSTON  
SSN: Payment Type: R

## Address

Country: United States City: Delivery Point:  
Street 1: 1 State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: Account #: Account Type: IRA  
Check #: Temp200725 Check Date: 02/10/2017 Distribution Code: G

Delete

Process Payment

New

Save

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
▶	12484	12252	2455896	Temp20072	79	R	02/10/2017	1500.65	1500.65	G

&lt; III &gt;

## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: SHAWN MI: L Last Name: HULTQUIST  
SSN: Payment Type: R

## Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: Account #: IRA Account Type: v  
Check #: Temp200722 Check Date: 02/10/2017 Distribution Code: G

Save

Process Payment

New

Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
▶	12492	12259	2455904	Temp20072	79	R	02/10/2017	1500.65	1500.65	G

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## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: KEVIN MI: M Last Name: KIEFFER  
SSN: Payment Type: R

## Address

Country: United States City: Delivery Point:  
Street 1: 1 State: FL Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: JANUS Account #: Account Type: IRA  
Check #: Temp200728 Check Date: 02/10/2017 Distribution Code: G

Delete

Process Payment

New

Save

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
▶	12491	12258	2455983	Temp20072	79	R	02/10/2017	1500.65	1500.65	G

&lt; III &gt;

## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: JAIME MI: D Last Name: MCPHILOMY

SSN: Payment Type: R

## Address

Country: United States City: Delivery Point: sc  
Street 1: 1 State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: Account #: count Type: IRA  
Check #: Temp200727 Check Date: 02/10/2017 Distribution Code: G

Save New Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: MINDY MI: L Last Name: MESH

SSN: L Payment Type: L Distribution Code: 1

Check Date: 02/10/2017 Check #: Temp200742

## Address

Country: United States City: S. Delivery Point:

Street 1: State: v Check Digit:

Street 2: Zip: Lot:

Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65

Tax: ☐ Amt. 450.20 ☒ % 30.00 %

Net: 1050.45

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$450.20 30% TAX  
\$1,050.45 NET

Delete

Process Payment

Save



## Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: STEVE MI: H Last Name: MULLEN  
SSN: Payment Type: L  
Check Date: 02/24/2017 Check #: Distribution Code: 1

## Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.00  
Tax: ☐ Amt. 450.00 ☒ % 30 %  
Net: 1050.00

## Check Message

REFUND OF SHARE PLAN  
\$1,500.00 GROSS  
\$450.00 30% TAX  
\$1,050.00 NET

Save

Process Payment

Void

## Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: GARY MI: E Last Name: NELSON  
SSN: 246 - 96 - 4243 Payment Type: L  
Check Date: 02/24/2017 Check #: Temp200752 Distribution Code: 2

## Address

Country: United States City: JACKSONVILLE Delivery Point:  
Street 1: 4429 PLEASANT HILL DR State: FL Check Digit:  
Street 2: Zip: 32225 Lot:  
Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65  
Tax: ☒ Amt. 300.13 20 %  
Net: 1200.52

## Check Message

REFUND OF SHARE PLAN  
\$1,500.65 GROSS  
\$300.13 20% TAX  
\$1,200.52 NET

Save

Process Payment

Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name:  MI:  Last Name:

SSN:  Payment Type:

Check Date:  Check #:  Distribution Code:

## Address

Country:  City:  Delivery Point:

Street 1:  State:  Check Digit:

Street 2:  Zip:  Lot:

Street 3:  Carrier Route:  Country Code:

## Amount Details

Gross Amount:

Tax: ☒ Amt.  ☐ %

Net:

## Check Message

REFUND OF SHARE PLAN  
\$1,500.65 GROSS  
\$300.13 20% TAX  
\$1,200.52 NET

Delete

Process Payment

Save

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
▶	12486	12253	2455898	Temp20072	79	R	02/10/2017	1500.65	1500.65	G

&lt; III &gt;

## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

I - and.

## Personal Information

First Name: TONYA MI: F Last Name: PORTER  
SSN: Payment Type: R

## Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: Account #: Account Type: IRA  
Check #: Temp200723 Check Date: 02/10/2017 Distribution Code: G

Save New Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: PETER MI: M Last Name: PRESTI

SSN: L Payment Type: L Distribution Code: 2

Check Date: 02/10/2017 Check #: Temp200743

## Address

Country: United States City: Delivery Point:

Street 1: State: Check Digit:

Street 2: Zip: Lot:

Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 1500.65

Tax: Amt. 300.13 20 %

Net: 1200.52

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$300.13 30% TAX  
\$1,200.52 NET

Delete

Process Payment

Save

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
▶	12488	12255	2455899	Temp20072	79	R	02/10/2017	1500.65	1500.65	G

&lt; III &gt;

## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: RAINIEL MI: J Last Name: RAGASA  
SSN: ; Payment Type: R

## Address

Country: City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: E Account #: Account Type: IRA  
Check #: Temp200724 Check Date: 02/10/2017 Distribution Code: G

Save New Process Payment Delete

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPaym RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount
12516	12283	2463694	Temp20075	79	R	02/24/2017	1500.65	1500.65

## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: FBO RICHARD MI: C Last Name: SANTORO  
SSN: Payment Type: R

## Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: E Account #: Account Type: IRA  
Check #: Temp200751 Check Date: 02/24/2017 Distribution Code: G

Delete

Process Payment

New

Save

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: JASON MI: A Last Name: TAYLOR  
 SSN: [REDACTED] Payment Type: L Distribution Code: 1  
 Check Date: 02/10/2017 Check #: Temp200744

## Address

Country: United States City: [REDACTED] Delivery Point: [REDACTED]  
 Street 1: [REDACTED] State: [REDACTED] Check Digit: [REDACTED]  
 Street 2: [REDACTED] Zip: [REDACTED] Lot: [REDACTED]  
 Street 3: [REDACTED] Carrier Route: [REDACTED] Country Code: [REDACTED]

## Amount Details

Gross Amount: 1500.65  
 Tax: ☐ Amt. 450.20 30.00 %  
☒ %  
 Net: 1050.45

## Check Message

REFUND OF SHAREPLAN  
 \$1,500.65 GROSS  
 \$450.20 30% TAX  
 \$1,050.45 NET

Save

Process Payment

Delete





# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name:  MI:  Last Name:

SSN:  Payment Type:

Check Date:  Check #:  Distribution Code:

## Address

Country:  City:

Street 1:  State:

Street 2:  Zip:  Lot:

Street 3:  Carrier Route:  Country Code:

## Amount Details

Gross Amount:

Tax: ☐ Amt. ☒ %  %

Net:

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$450.20 30% TAX  
\$1,050.45 NET

Save Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: JOHN MI: R Last Name: TODD  
 SSN: [REDACTED] Payment Type: L  
 Check Date: 02/10/2017 Check #: Temp200746 Distribution Code: 1

## Address

Country: United States City: [REDACTED] Delivery Point: [REDACTED]  
 Street 1: [REDACTED] State: [REDACTED] Check Digit: [REDACTED]  
 Street 2: [REDACTED] Zip: [REDACTED] Lot: [REDACTED]  
 Street 3: [REDACTED] Carrier Route: [REDACTED] Country Code: [REDACTED]

## Amount Details

Gross Amount: 1500.65  
 Tax: ☐ Amt. 450.20 30.00 %  
☒ %  
 Net: 1050.45

## Check Message

REFUND OF SHAREPLAN  
 \$1,500.65 GROSS  
 \$450.20 30% TAX  
 \$1,050.45 NET

Save Process Payment Delete

## Share Plan Details

Summary Lump Sum Rollover Detail

RefundPymt	RefundId	CheckId	CheckNumb	CheckType	PaymentTyp	CheckDate	NetAmount	TaxAmount	GrossAmount	Di
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▶	12490	12257	2455902	Temp	R	02/10/2017	1500.65	1500.65	1500.65	G
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## Amount Details

Available Rollover Amt.: 1500.65 Net Rollover Amount: 1500.65

## Check Message

ROLLOVER OF SHARE PLAN

## Personal Information

First Name: CRAIG MI: R Last Name: WALCUTT  
SSN: Payment Type: R

## Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Bank Information

Trustee: Account #: Account Type: IRA  
Check #: Temp200726 Check Date: 02/10/2017 Distribution Code: G

Save New Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name: ANTHONY MI: E Last Name: WARD

SSN: [REDACTED] Payment Type: L Distribution Code: 2

Check Date: 02/10/2017 Check #: Temp200747

## Address

Country: United States City: [REDACTED] Delivery Point: [REDACTED]

Street 1: [REDACTED] State: [REDACTED] Check Digit: [REDACTED]

Street 2: [REDACTED] Zip: [REDACTED] Lot: [REDACTED]

Street 3: [REDACTED] Carrier Route: [REDACTED] Country Code: [REDACTED]

## Amount Details

Gross Amount: 1500.65

Tax: ☒ Amt. 300.13 ☐ % 20 %

Net: 1200.52

## Check Message

REFUND OF SHAREPLAN  
\$1,500.65 GROSS  
\$300.13 20% TAX  
\$1,200.52 NET

Save Process Payment Delete

# Share Plan Details

Summary Lump Sum Rollover Detail

## Check Information

First Name:  MI:  Last Name:   
 SSN:  Payment Type:   
 Check Date:  Check #:  Distribution Code:

## Address

Country:  City:  Delivery Point:   
 Street 1:  State:  Check Digit:   
 Street 2:  Zip:  Lot:   
 Street 3:  Carrier Route:  Country Code:

## Amount Details

Gross Amount:   
 Tax: ☒ Amt.   %  
 Net:

## Check Message

REFUND OF SHAREPLAN  
 \$1,500.65 GROSS  
 \$300.13 20% TAX  
 \$1,200.52 NET

Save Process Payment Delete





## ESTIMATED PENSION BENEFIT

Name	:	ARCENEUX, KENT A
SSN	:	██████████
EIN	:	11589
Age	:	48
Year Service	:	20
Date of Employment	:	07/10/2000
Adjusted Date of Employment	:	
Pension Date	:	07/10/2000
Adjusted Pension Date	:	09/17/1996
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/27/2017
Estimated Biweekly Gross	:	1,786.66
Average Monthly Salary	:	6,451.84
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,871.10





## ESTIMATED PENSION BENEFIT

Name	:	BELL, SHERRI A
SSN	:	██████████
EIN	:	11817
Age	:	49
Year Service	:	27
Date of Employment	:	03/25/1991
Adjusted Date of Employment	:	03/01/1990
Pension Date	:	03/01/1990
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/10/2017
Estimated Biweekly Gross	:	2,256.59
Average Monthly Salary	:	6,607.14
% of Pension Benefit	:	74.00 %
Estimated Monthly Pension Benefit	:	4,889.28



## ESTIMATED PENSION BENEFIT

Name	:	BOWLING, ERIN K
SSN	:	██████████
EIN	:	
Age	:	51
Year Service	:	20
Date of Employment	:	03/17/1997
Adjusted Date of Employment	:	03/19/1997
Pension Date	:	03/17/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/02/2017
Estimated Biweekly Gross	:	1,462.56
Average Monthly Salary	:	5,281.46
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,168.87



## ESTIMATED PENSION BENEFIT

Name	:	CARNES, ANDREW B
SSN	:	██████████
EIN	:	6893
Age	:	46
Year Service	:	21
Date of Employment	:	03/20/1996
Adjusted Date of Employment	:	
Pension Date	:	03/20/1996
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/23/2017
Estimated Biweekly Gross	:	1,881.19
Average Monthly Salary	:	6,574.07
% of Pension Benefit	:	62.00 %
Estimated Monthly Pension Benefit	:	4,075.92



## ESTIMATED PENSION BENEFIT

Name	:	CARTER, MICHAEL D
SSN	:	██████████
EIN	:	11501
Age	:	46
Year Service	:	20
Date of Employment	:	03/10/1997
Adjusted Date of Employment	:	
Pension Date	:	03/10/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	03/01/2017
Estimated Biweekly Gross	:	1,539.05
Average Monthly Salary	:	5,557.68
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,334.60



## ESTIMATED PENSION BENEFIT

Name	:	CUSATTI, RITA S
SSN	:	██████████
EIN	:	
Age	:	54
Year Service	:	20
Date of Employment	:	03/17/1997
Adjusted Date of Employment	:	
Pension Date	:	03/17/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/09/2017
Estimated Biweekly Gross	:	1,508.02
Average Monthly Salary	:	5,445.65
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,267.39



## ESTIMATED PENSION BENEFIT

Name	:	DOUCETTE, RICHARD R
SSN	:	██████████
EIN	:	11724
Age	:	59
Year Service	:	20
Date of Employment	:	02/19/2002
Adjusted Date of Employment	:	
Pension Date	:	02/19/2002
Adjusted Pension Date	:	04/01/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/14/2017
Estimated Biweekly Gross	:	1,343.95
Average Monthly Salary	:	4,853.14
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	2,911.88



## ESTIMATED PENSION BENEFIT

Name	:	DUNKLEY, DANIEL W
SSN	:	██████████
EIN	:	11464
Age	:	53
Year Service	:	20
Date of Employment	:	11/04/1996
Adjusted Date of Employment	:	
Pension Date	:	11/04/1996
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/28/2017
Estimated Biweekly Gross	:	1,377.40
Average Monthly Salary	:	4,973.94
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	2,984.36



## ESTIMATED PENSION BENEFIT

Name	:	FARHAT, JOSEPH V
SSN	:	██████████
EIN	:	7517
Age	:	50
Year Service	:	20
Date of Employment	:	01/15/1997
Adjusted Date of Employment	:	
Pension Date	:	01/15/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/24/2017
Estimated Biweekly Gross	:	1,491.06
Average Monthly Salary	:	5,384.39
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,230.63





<b>ESTIMATED PENSION BENEFIT</b>
----------------------------------

Name	:	FIELLIN, KURT K
SSN	:	██████████
EIN	:	11412
Age	:	55
Year Service	:	21
Date of Employment	:	01/08/1996
Adjusted Date of Employment	:	
Pension Date	:	01/08/1996
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/16/2017
Estimated Biweekly Gross	:	1,782.98
Average Monthly Salary	:	6,230.86
% of Pension Benefit	:	62.00 %
Estimated Monthly Pension Benefit	:	3,863.13



## ESTIMATED PENSION BENEFIT

Name	:	FOWLER, TANYA M
SSN	:	██████████
EIN	:	7523
Age	:	47
Year Service	:	20
Date of Employment	:	01/15/1997
Adjusted Date of Employment	:	
Pension Date	:	01/15/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/06/2017
Estimated Biweekly Gross	:	1,504.77
Average Monthly Salary	:	5,433.89
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,260.33



## ESTIMATED PENSION BENEFIT

Name	:	GAYLE, LAWRENCE J
SSN	:	██████████
EIN	:	5417
Age	:	50
Year Service	:	23
Date of Employment	:	03/21/1994
Adjusted Date of Employment	:	
Pension Date	:	03/21/1994
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	03/02/2017
Estimated Biweekly Gross	:	2,737.24
Average Monthly Salary	:	8,985.90
% of Pension Benefit	:	66.00 %
Estimated Monthly Pension Benefit	:	5,930.69



## ESTIMATED PENSION BENEFIT

Name	:	GEIGER, CASEY B
SSN	:	██████████
EIN	:	11542
Age	:	44
Year Service	:	20
Date of Employment	:	12/01/1997
Adjusted Date of Employment	:	
Pension Date	:	12/01/1997
Adjusted Pension Date	:	03/16/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/15/2017
Estimated Biweekly Gross	:	1,738.39
Average Monthly Salary	:	6,277.54
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,766.52



## ESTIMATED PENSION BENEFIT

Name	:	GRANT, JAMES S
SSN	:	██████████
EIN	:	11545
Age	:	54
Year Service	:	20
Date of Employment	:	12/01/1997
Adjusted Date of Employment	:	12/04/1997
Pension Date	:	12/01/1997
Adjusted Pension Date	:	01/04/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	01/31/2017
Estimated Biweekly Gross	:	2,150.45
Average Monthly Salary	:	7,765.52
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	4,659.31



## ESTIMATED PENSION BENEFIT

Name	:	HEMSLEY IV, THOMAS L
SSN	:	██████████
EIN	:	5605
Age	:	48
Year Service	:	20
Date of Employment	:	03/17/1997
Adjusted Date of Employment	:	
Pension Date	:	03/17/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/10/2017
Estimated Biweekly Gross	:	1,638.95
Average Monthly Salary	:	5,918.44
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,551.06



<b>ESTIMATED PENSION BENEFIT</b>
----------------------------------

Name	:	HOLLINS, BERTRAND L
SSN	:	██████████
EIN	:	7526
Age	:	63
Year Service	:	20
Date of Employment	:	01/15/1997
Adjusted Date of Employment	:	
Pension Date	:	01/15/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/02/2017
Estimated Biweekly Gross	:	1,463.22
Average Monthly Salary	:	5,283.87
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,170.32



## ESTIMATED PENSION BENEFIT

Name	:	HOLSENBECK, EMORY D
SSN	:	██████████
EIN	:	11008
Age	:	53
Year Service	:	29
Date of Employment	:	01/25/1988
Adjusted Date of Employment	:	
Pension Date	:	02/19/1988
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/08/2017
Estimated Biweekly Gross	:	3,064.04
Average Monthly Salary	:	8,511.24
% of Pension Benefit	:	78.00 %
Estimated Monthly Pension Benefit	:	6,638.76





## ESTIMATED PENSION BENEFIT

Name	:	JONES, ERIC L
SSN	:	██████████
EIN	:	7009
Age	:	49
Year Service	:	20
Date of Employment	:	08/17/1998
Adjusted Date of Employment	:	
Pension Date	:	08/17/1998
Adjusted Pension Date	:	02/16/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/22/2017
Estimated Biweekly Gross	:	1,514.46
Average Monthly Salary	:	5,468.89
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,281.33



## ESTIMATED PENSION BENEFIT

Name	:	MACDONALD, BRYAN S
SSN	:	██████████
EIN	:	11469
Age	:	48
Year Service	:	22
Date of Employment	:	11/04/1996
Adjusted Date of Employment	:	
Pension Date	:	11/04/1996
Adjusted Pension Date	:	03/04/1995
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/06/2017
Estimated Biweekly Gross	:	2,440.35
Average Monthly Salary	:	8,261.60
% of Pension Benefit	:	64.00 %
Estimated Monthly Pension Benefit	:	5,287.42



## ESTIMATED PENSION BENEFIT

Name	:	MAGILL, JIMMY A
SSN	:	██████████
EIN	:	11560
Age	:	39
Year Service	:	20
Date of Employment	:	04/13/1998
Adjusted Date of Employment	:	
Pension Date	:	04/13/1998
Adjusted Pension Date	:	03/30/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	03/02/2017
Estimated Biweekly Gross	:	1,865.40
Average Monthly Salary	:	6,736.19
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	4,041.71



## ESTIMATED PENSION BENEFIT

Name	:	MARTI, DAVID W
SSN	:	██████████
EIN	:	11561
Age	:	55
Year Service	:	20
Date of Employment	:	04/13/1998
Adjusted Date of Employment	:	
Pension Date	:	04/13/1998
Adjusted Pension Date	:	03/13/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/03/2017
Estimated Biweekly Gross	:	1,460.15
Average Monthly Salary	:	5,272.76
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,163.65



## ESTIMATED PENSION BENEFIT

Name	:	MILLS, JAMES D
SSN	:	██████████
EIN	:	7093
Age	:	46
Year Service	:	21
Date of Employment	:	11/13/1995
Adjusted Date of Employment	:	12/02/1995
Pension Date	:	11/13/1995
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/23/2017
Estimated Biweekly Gross	:	1,538.61
Average Monthly Salary	:	5,376.87
% of Pension Benefit	:	62.00 %
Estimated Monthly Pension Benefit	:	3,333.66



## ESTIMATED PENSION BENEFIT

Name	:	O'DONNELL, WILLIAM F
SSN	:	██████████
EIN	:	7431
Age	:	49
Year Service	:	21
Date of Employment	:	06/18/1996
Adjusted Date of Employment	:	
Pension Date	:	06/18/1996
Adjusted Pension Date	:	02/27/1996
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/06/2017
Estimated Biweekly Gross	:	1,558.14
Average Monthly Salary	:	5,445.11
% of Pension Benefit	:	62.00 %
Estimated Monthly Pension Benefit	:	3,375.96



## ESTIMATED PENSION BENEFIT

Name	:	PAUSCHE, WALTER S
SSN	:	██████████
EIN	:	11583
Age	:	48
Year Service	:	20
Date of Employment	:	06/01/1999
Adjusted Date of Employment	:	
Pension Date	:	02/18/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/03/2017
Estimated Biweekly Gross	:	1,392.96
Average Monthly Salary	:	5,030.15
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,018.09



<b>ESTIMATED PENSION BENEFIT</b>
----------------------------------

Name	:	PICKERING, SHARON K
SSN	:	██████████
EIN	:	
Age	:	52
Year Service	:	20
Date of Employment	:	03/10/1997
Adjusted Date of Employment	:	03/28/1997
Pension Date	:	03/10/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/21/2017
Estimated Biweekly Gross	:	1,776.47
Average Monthly Salary	:	6,415.04
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,849.02





## ESTIMATED PENSION BENEFIT

Name	:	RUSSO, STEVEN S
SSN	:	██████████
EIN	:	6281
Age	:	42
Year Service	:	20
Date of Employment	:	03/17/1997
Adjusted Date of Employment	:	
Pension Date	:	03/17/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/14/2017
Estimated Biweekly Gross	:	1,562.35
Average Monthly Salary	:	5,641.83
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,385.09



## ESTIMATED PENSION BENEFIT

Name	:	SCHMUCKER, LISA M
SSN	:	██████████
EIN	:	5909
Age	:	52
Year Service	:	20
Date of Employment	:	03/17/1997
Adjusted Date of Employment	:	
Pension Date	:	03/17/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/27/2017
Estimated Biweekly Gross	:	1,529.72
Average Monthly Salary	:	5,524.01
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,314.40



## ESTIMATED PENSION BENEFIT

Name	:	SESSIONS, ANTHONY S
SSN	:	██████████
EIN	:	11493
Age	:	49
Year Service	:	20
Date of Employment	:	12/16/1996
Adjusted Date of Employment	:	12/24/1996
Pension Date	:	12/16/1996
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	03/03/2017
Estimated Biweekly Gross	:	1,566.99
Average Monthly Salary	:	5,658.57
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,395.14



## ESTIMATED PENSION BENEFIT

Name	:	SHARP, GREGORY G
SSN	:	██████████
EIN	:	5033
Age	:	53
Year Service	:	20
Date of Employment	:	01/15/1997
Adjusted Date of Employment	:	
Pension Date	:	01/15/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/03/2017
Estimated Biweekly Gross	:	1,621.01
Average Monthly Salary	:	5,853.66
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,512.19



## ESTIMATED PENSION BENEFIT

Name	:	SHORE, BRIAN J
SSN	:	██████████
EIN	:	5869
Age	:	55
Year Service	:	21
Date of Employment	:	03/20/1996
Adjusted Date of Employment	:	
Pension Date	:	03/20/1996
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/17/2017
Estimated Biweekly Gross	:	2,005.34
Average Monthly Salary	:	7,007.91
% of Pension Benefit	:	62.00 %
Estimated Monthly Pension Benefit	:	4,344.90



## ESTIMATED PENSION BENEFIT

Name	:	SIMMONS JR, ROSCOE G
SSN	:	██████████
EIN	:	7694
Age	:	49
Year Service	:	20
Date of Employment	:	04/06/1998
Adjusted Date of Employment	:	
Pension Date	:	04/06/1998
Adjusted Pension Date	:	04/01/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/06/2017
Estimated Biweekly Gross	:	1,781.09
Average Monthly Salary	:	6,431.72
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,859.03



## ESTIMATED PENSION BENEFIT

Name	:	SNYDER, CHRISTOPHER D
SSN	:	██████████
EIN	:	11529
Age	:	45
Year Service	:	20
Date of Employment	:	03/10/1997
Adjusted Date of Employment	:	03/22/1997
Pension Date	:	03/10/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/24/2017
Estimated Biweekly Gross	:	1,982.73
Average Monthly Salary	:	7,159.87
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	4,295.92



## ESTIMATED PENSION BENEFIT

Name	:	SOSA, MANUEL
SSN	:	██████████
EIN	:	7426
Age	:	44
Year Service	:	20
Date of Employment	:	11/13/1996
Adjusted Date of Employment	:	
Pension Date	:	11/13/1996
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/21/2017
Estimated Biweekly Gross	:	1,508.70
Average Monthly Salary	:	5,448.08
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,268.84





## ESTIMATED PENSION BENEFIT

Name	:	STEVENS, NORMAN E
SSN	:	██████████
EIN	:	11535
Age	:	62
Year Service	:	20
Date of Employment	:	03/24/1997
Adjusted Date of Employment	:	
Pension Date	:	03/24/1997
Adjusted Pension Date	:	
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/08/2017
Estimated Biweekly Gross	:	1,404.42
Average Monthly Salary	:	5,071.53
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,042.91



## ESTIMATED PENSION BENEFIT

Name	:	TURNER, MISTY D
SSN	:	██████████
EIN	:	7447
Age	:	42
Year Service	:	20
Date of Employment	:	06/18/1996
Adjusted Date of Employment	:	09/09/1996
Pension Date	:	06/18/1996
Adjusted Pension Date	:	09/05/1996
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/24/2017
Estimated Biweekly Gross	:	1,464.42
Average Monthly Salary	:	5,288.20
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,172.92



## ESTIMATED PENSION BENEFIT

Name	:	WILLIAMS, RONALD D
SSN	:	██████████
EIN	:	11533
Age	:	51
Year Service	:	20
Date of Employment	:	03/10/1997
Adjusted Date of Employment	:	
Pension Date	:	04/12/1997
Adjusted Pension Date	:	03/22/1997
Estimated Retirement Date	:	04/08/2017
Benefits Estimated on	:	02/27/2017
Estimated Biweekly Gross	:	1,804.31
Average Monthly Salary	:	6,515.58
% of Pension Benefit	:	60.00 %
Estimated Monthly Pension Benefit	:	3,909.34

**Plan**

Pension Plan: 63 Police/Fire Pension Fund  Pen. Type:

Pension Class: DROP Bi-Weekly Payout

Pension Index: PFP62163PTS  Length of Service: 20 Yrs 1 MOS

**Pay Status**

Frequency:  Days to be Paid:

Pay Status:  Daily Base Rate:

Adjustment:

**Pay Components**

	Bi-Weekly	Monthly
Pension Base:	1748.82	3789.11
Supplement:	46.15	100.00
COLA Base:	1968.31	4264.67
COLA Amount:	219.49	475.56
S/R Adjustment:		
DROP:	809.89	1754.76
Bonus:		
Total Earnings:	2824.35	6119.43

**Tax**

☐ No Tax    Tax Marital Status:     Exemption:   
 Fixed Withholding:     Tax Percentage:   
 Tax Free Amount/PR:     Post Tax Rem. Contribution:

**Dates**

Proj. Vested Ret. Date:     Retire/DROP Date:     Spouse Effective Date:   
 COLA Start Date:     Annual Cert. Date:     Annual Cert. Flag:   
 Retire Termination Date:     Termination Reason:



Summary Lump Sum Rollover Detail

Check #	Payment Type	Check Date	Ava. Gross Amt	Net Amount	Dist. Code	Trustee	Account #	Acc. Type
Temp200753 R		02/10/2017	297476.02	297476.02	G			

### Amount Details

Available Rollover Amt: 297476.02

Net Rollover Amount: 297476.02

### Check Message

ROLLOVER OF DROP ACCOUNT

### Personal Information

First Name: FBO TIMOTHY

MI: G

Last Name: DEVIN

SSN:

Payment Type: R

### Address

Country: United States

City:

Delivery Point:

Street 1:

State:

Check Digit:

Street 2:

Zip:

ot:

Street 3:

Carrier Route: 15

Country Code:

### Bank Information

Trustee:

Account #:

Account Type: IRA

Check #:

Temp200753

Check Date:

02/10/2017

Distribution Code: G

Save

New

Process Payment

Delete

Details Ledger

Ledger Details

Transaction Type	Debit Amount	Credit Amount	Date	Phase	Remarks	Rate
▶ DROP Phase 2 Interest Adjustme	.01		02/17/2017	2	interest adjustment	
DROP Phase 2 Conversion In	247621.41		02/17/2017	2		
DROP Phase 1 Conversion Out		247621.41	02/17/2017	1		
DROP Phase 1 Interest Adjustme	949.49		02/17/2017	1		
DROP Phase 1 Principal Adjustme	984.15		02/17/2017	1		
DROP Phase 1 Bi-Weekly Deposit	1968.31		02/10/2017	1		
DROP Phase 1 Interest	1637.25		01/31/2017	1		8.4%
DROP Phase 1 Bi-Weekly Deposit	1968.31		01/27/2017	1		
DROP Phase 1 Bi-Weekly Deposit	1968.31		01/13/2017	1		
DROP Phase 1 Interest	1586.93		12/31/2016	1		8.4%
DROP Phase 1 Bi-Weekly Deposit	1910.98		12/30/2016	1		
DROP Phase 1 Bi-Weekly Deposit	1910.98		12/16/2016	1		
DROP Phase 1 Bi-Weekly Deposit	1910.98		12/02/2016	1		
DROP Phase 1 Interest	1549.99		11/30/2016	1		8.4%
DROP Phase 1 Bi-Weekly Deposit	1910.98		11/18/2016	1		
DROP Phase 1 Bi-Weekly Deposit	1910.98		11/04/2016	1		
DROP Phase 1 Interest	1513.31		10/31/2016	1		8.4%
DROP Phase 1 Bi-Weekly Deposit	1910.98		10/21/2016	1		
DROP Phase 1 Bi-Weekly Deposit	1910.98		10/07/2016	1		
DROP Phase 1 Interest	1476.89		09/30/2016	1		8.4%
DROP Phase 1 Bi-Weekly Deposit	1910.98		09/23/2016	1		
DROP Phase 1 Bi-Weekly Deposit	1910.98		09/09/2016	1		

Refresh

Save

Phase 1 Balance

Drop Transfer

Adjustment...

Cancel



Summary

Lump Sum

Rollover Detail

## Check Information

First Name: AVELINO MI: S Last Name: ELEGINO  
SSN: Payment Type: L Distribution Code: 1  
Check Date: 02/24/2017 Check #: Temp200758

## Address

Country: United States City: Delivery Point:  
Street 1: State: Check Digit:  
Street 2: Zip: Lot:  
Street 3: Carrier Route: Country Code:

## Amount Details

Gross Amount: 10000.00  
Tax: ☐ Amt. 3000.00 30 %  
☒ %  
Net: 7000.00

## Check Message

PARTIAL LUMP SUM OF DROP ACCOUNT  
\$10,000.00 GROSS  
\$3,000.00 30% TAX  
\$7,000.00 NET

Save

Process Payment

Delete

# Setup Wizard

## Total Balance

Gross Total Balance: 247621.42 Pre-Tax Amount: 247621.42 Post Tax Amount:

## Lump Sum Details

Taxable Refund Amount: 10000.00

NonTaxable Refund Amount:

## Rollover Details

Rollover Amount:

## Total Refund Amount

Total Refund Amount: 10000.00

## Index Code

Index Code: PFPF621PDROP DB to DC

Verify Pension Contribution...

<< Back

Next >>

Cancel



Details Ledger

Ledger Details

Transaction Type	Debit Amount	Credit Amount	Date	Phase	Remarks	Rate
▶ DROP Phase 2 Transfer In	163667.43		02/10/2017	2		

Refresh

Save

Phase 1 Balance

Drop Transfer

Adjustment...

Cancel

**Jacksonville Police and Fire Pension Fund**  
**Analysis of DROP Enrollment Statistics**  
**From FY1999 to April FY2017**  
**As of 3/3/2016**

<b>Fiscal Year</b>	<b>New DROP Enrollments</b>	<b>Average Whole Years of Service</b>	<b>Average Age at:</b>		
			<b>DROP Enrollment</b>	<b>DROP End</b>	
FY1999	319	28.54	53.29	57.29	(1)
FY2000	128	26.20	50.49	54.49	(2)
FY2001	107	25.63	49.79	54.79	
FY2002	61	24.41	47.89	52.89	
FY2003	49	24.33	48.56	53.56	
FY2004	55	24.44	48.95	54.95	
FY2005	44	25.77	49.77	54.77	
FY2006	60	23.38	49.62	54.62	
FY2007	58	22.71	48.83	53.83	
FY2008	101	(4) 21.59	48.08	53.08	
FY2009	93	21.44	48.27	53.27	
FY2010	(3) 105	21.85	47.59	52.59	
FY2011	(5) 158	21.42	47.22	52.22	
FY2012	(6) 135	21.79	47.66	52.66	
FY2013	(7) 105	21.42	47.63	52.63	
FY2014	(8) 85	21.24	47.83	52.83	
FY2015	(9) 121	20.67	48.06	53.06	
FY2016	(12) 78	20.95	48.50	53.50	
FY2017	(13) 89	20.75	49.49	54.49	
<b>Total</b>	<b>1951</b>	<b>23.08</b>	<b>48.82</b>	<b>53.76</b>	

(1) This column represents the ages of DROP participants at separation from service assuming they remained employed for the full 4 or 5 year DROP authorization period.

(2) The initial two years of the DROP Program carried a DROP participation period of 4 years. This participation period was extended to 5 years for new DROP participants commencing in 2001.

(3) The average whole years of service for the 25 members enrolling in the DROP class of April 3, 2010 was the lowest (at 20.68 years) of all prior 45 DROP classes since 1999. The 38 members tentatively enrolled in the DROP class of July 10, 2010 was the second highest enrollment class over the last 9 years.

(4) 47 of this total of 101 came from the last quarterly DROP class of FY2008.

(5) FY2011 is composed of the following details:

October Class	20	22.20	48.05	53.05	
January Class	38	21.21	47.21	52.21	
April Class	52	21.71	47.10	52.10	
July Class	48	20.94	47.00	52.00	
<b>Total</b>	<b>158</b>	<b>21.42</b>	<b>47.22</b>	<b>52.22</b>	(11)

(6) FY2012 is composed of the following details:

October Class	19	20.89	47.66	52.66	(7 Fire, 12 Police)
January Class	37	21.95	47.73	52.73	(5 Fire, 32 Police)
April Class	45	22.02	47.12	52.12	(10 Fire, 35 Police)
July Class	34	21.82	48.29	53.29	(24 Fire, 10 Police)
<b>Total</b>	<b>135</b>	<b>21.79</b>	<b>47.66</b>	<b>52.66</b>	(11)

(7) FY2013 is composed of the following details:

October Class	44	20.84	47.70	52.70	(4 Fire, 40 Police)
January Class	15	22.80	48.51	53.51	(7 Fire, 8 Police)
April Class	18	21.94	46.87	51.87	(10 Fire, 8 Police)
July Class	28	21.25	47.53	52.53	(10 Fire, 18 Police)
<b>Total</b>	<b>105</b>	<b>21.42</b>	<b>47.63</b>	<b>52.63</b>	(11)

(8) FY2014 is composed of the following details:

October Class	16	21.19	49.16	54.16	(8 Fire, 8 Police)
January Class (10)	8	20.00	46.27	51.27	(2 Fire, 6 Police)
April Class	31	20.81	47.72	52.72	(10 Fire, 21 Police)
July Class	30	22.03	47.64	52.64	(10 Fire, 20 Police)
<b>Total</b>	<b>85</b>	<b>21.24</b>	<b>47.83</b>	<b>52.83</b>	(11)

(9) FY2015 is composed of the following details:

October Class	31	20.52	48.24	53.24	(10 Fire, 21 Police)
January Class	45	20.64	48.41	53.41	(13 Fire, 32 Police)
April Class (10)	24	20.71	47.21	52.21	(10 Fire, 14 Police)
July Class	21	20.90	48.04	53.04	(5 Fire, 16 Police)
<b>Total</b>	<b>121</b>	<b>20.67</b>	<b>48.06</b>	<b>53.06</b>	(11)

(12) FY2016 is composed of the following details:

October Class	14	21.00	49.38	54.38	(2 Fire, 12 Police)
January Class	25	20.84	48.06	53.06	(9 Fire, 16 Police)
April Class	24	20.75	48.53	53.53	(7 Fire, 17 Police)
July Class	15	21.40	48.36	53.36	(8 Fire, 7 Police)
<b>Total</b>	<b>78</b>	<b>20.95</b>	<b>48.50</b>	<b>53.50</b>	(11)

(13) FY2017 is composed of the following details:

October Class	22	20.73	49.10	54.10	(7 Fire, 16 Police)
January Class	31	20.81	48.56	53.56	(10 Fire, 21 Police)
April Class	36	20.72	50.52	55.52	(18 Fire, 18 Police)
July Class	0	0.00	0.00	0.00	
<b>Total</b>	<b>89</b>	<b>20.75</b>	<b>49.49</b>	<b>54.49</b>	(11)

- (10) Every enrollment for the January, FY2014 DROP class and every Police enrollment for the April, 2015 DROP class had no more than 20 whole years of service at DROP class commencement.
- (11) The total average whole years of service, average age at DROP enrollment, and average age at DROP end are all weighted.



## **Lundy, Stephen**

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**From:** Lundy, Stephen  
**Sent:** Monday, March 06, 2017 9:56 AM  
**To:** Fire  
**Cc:** Burns III, Robert E.; Hatchett, Sean; Holderfield, James A.; Lynch, Michael; Richard Townsend; Rigdon, Brady; Shell, Michael B.  
**Subject:** Police and Fire Pension Fund

The qualifying period for the 2017 Special Election for the Fire Advisory Committee Member ended at 4pm on Friday, March 3<sup>rd</sup>. Two qualified candidates applied and are listed below:

**Timothy C. Pickering**  
**Christopher W. Stover**

Election and Candidate information will be posted on the PFPF website on our election page at:  
<http://www.coj.net/departments/police-and-fire-pension-fund/election>

The Election will begin on March 27<sup>th</sup> at 7AM and end on March 31<sup>st</sup> at 4PM. A voting link to our secured voting website will be provided on our election page listed above.

If you have any questions, please don't hesitate to contact our office.

Thank you,

**Steve Lundy**  
Pension Benefits Specialist / Economic Research Analyst  
Police & Fire Pension Fund  
One West Adams Street, Suite 100  
Jacksonville, FL 32202  
(904) 255-7373  
*"We Serve ... and We Protect"*



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**Reemployed Active Pensioners**

Department	Division	BU	Job Title	Name	Start Date	Hours	Pension Plan
OFFICE OF THE SHERIFF	POLICE OPERATIONS	005	AVIATION SUPERVISOR	Highfill, Robert H Jr	9/1/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	179	CIVILIAN BAILIFF	Mangum, Douglas C	7/3/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	005	COURT BAILIFF SUPERVISOR	Weintraub, Steven R	2/10/2008	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	PART TIME - NR - CLERICAL	Scott, Bruce A	9/15/2013	25	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Blount, Jerrold M	4/8/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Wright, Herbert L	3/26/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Bennett, Ronald D Sr	7/1/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Chapman, Johnnie W III	11/12/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Carr, Leonard L Jr	10/5/2013	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Alexander, Donald V	4/2/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Hayes, Benita A	4/18/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Williams, Larry D	12/28/2008	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Johnson, Christopher B	7/6/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Floyd, Jeffrey Eugene	7/16/2011	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Crews, Raymond P	7/1/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Daunhauer, George V	7/13/2013	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Gaffney, Warren B	4/17/2010	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Martin, Allen D	1/4/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Tucker, Keith M	6/30/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Parrott, James C	3/26/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Manning, William C	12/18/2010	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Ellis, Gary W	3/30/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Hoffecker, Kim L	4/8/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Patten, George R	7/1/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Wright, Vontez L	7/18/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Warren, Israel	1/10/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Boyd, Raymond W III	7/3/2010	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Cosio, Richard B	7/6/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Powell, Andrew C	4/7/2012	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Manwarren, James P	4/4/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Collins, Joseph P	4/14/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Jenkins, Carlton L	9/27/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Stoney, Larry Richard	7/2/2011	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Stevenson, William J	4/14/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Chambers, Alexander B	5/12/2013	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Faulk, Randy Lee	4/9/2011	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Rothweiler, Richard Ronald	10/8/2011	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Dyal, James W	7/6/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Wilson, James A	4/8/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Thomas, John W Jr	1/4/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Gardner, David L	11/28/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Hinton, Will G	1/27/2008	40	Med-tax Police / Fire pensioner



**Reemployed Active Pensioners**

Department	Division	BU	Job Title	Name	Start Date	Hours	Pension Plan
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Page, Stephen B	7/21/2012	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Miller, Rudolph E	10/17/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Dunlap, George E Jr	7/18/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Duckworth, Michael A	11/21/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Caldwell, Ronald H	9/27/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Boettcher, Jerry W	10/2/1999	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Luke, Kenneth H	1/9/1999	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Hudson, William H	12/30/1995	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Horton, Russell W	3/21/1997	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Fluker, Adam Jr	5/31/1997	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	SWORN BAILIFF	Godbee, Raymond A	1/24/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	104	SWORN BAILIFF	Pearson, Charles H	7/1/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	104	SWORN BAILIFF	Peoples, Terence G	10/15/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	ADMINISTRATION	008	TEMP - LOGISTICAL AND TECHNICAL	Protonotarius, Nina J	4/12/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Quinn, Joseph	4/6/2013	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Johns, Larry F	7/6/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Moore, Doyle Burkett Jr	9/25/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Perret, Camille A Jr	10/8/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Cobb, Gary Stephen	1/19/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Anderson, John T	9/25/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Richardson, Dewayne	1/10/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Smith, David P	3/26/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Beasley, Donna L	1/7/2017	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Dees, Wayne B	7/18/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Farmer, Malcolm O	4/8/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Monroe, Michael E	4/21/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Dubberly, Gene R	10/7/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Conn, Christy L	4/16/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Tuten, Latoyle A	1/5/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Manning, Jacqueline R	4/2/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Bass, Vanessa Lee	4/5/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Carney, James L III	7/16/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Thompson, Ronald P	7/12/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Riggs, Terrence W	10/29/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Spaulding, Jim T	8/23/1997	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	PERSONNEL	008	TEMP - LOGISTICAL AND TECHNICAL	Lumpiesz, Kathleen E	5/4/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Wall, Charles A	1/15/2011	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Steel, Douglas A	4/4/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Lee, Joseph T	4/4/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Wyatt, Elbert C	1/10/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Blackstone, Philip B	1/9/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Troxel, Robert G	4/9/2016	40	Med-tax Police / Fire pensioner



**Reemployed Active Pensioners**

Department	Division	BU	Job Title	Name	Start Date	Hours	Pension Plan
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	McEwen, Laurie Ann	9/28/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Watt, Thomas E	4/4/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Kirk, Claude D	9/19/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Srozinski, Steven J	6/11/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Mann, Daron V	1/7/2017	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE OPERATIONS	008	TEMP - LOGISTICAL AND TECHNICAL	Powe, Deborah R	12/24/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Oquinn, Anthony V	4/16/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Bullard, James F	7/1/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Leavens, Alan A	1/9/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Voutour, Paul V	9/27/2014	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Burt, James Luther Jr	7/3/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Beauchamp, Robert L	10/11/2008	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Judah, Donald B Jr	1/17/2015	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Fox, Kenneth R	10/21/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Clifton, Clinton W	7/1/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Rutherford, Jay C	7/16/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Soulis, Peter D Jr	9/3/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Barber, Roger L	7/1/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Boos, David L	1/4/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Ortagus, Leon C	1/14/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Pomeroy, Sandra Marie	4/7/2012	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Jernigan, Robert Gail	10/3/2009	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Haynes, James Wade Dorsey IV	1/4/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Hughey, Richard Cale	1/9/2016	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	McCall, Roger Edwin	9/28/1996	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Starling, Richelle Ezelle	2/16/2013	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	POLICE SERVICES	008	TEMP - LOGISTICAL AND TECHNICAL	Wise, Colton R	4/2/2007	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF LT	Bowen, Mark E	1/15/2011	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF LT	Richardson, Mark Stanton	4/5/2009	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Bradshaw, James R	10/7/2006	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Bradshaw, LeeAnn Heykens	1/2/2010	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Doolittle, Robert P	4/27/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Delp, Tom B	5/23/2004	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Thomas, Jerry H JR	3/26/2005	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Townsend, Richard Leland	10/8/2009	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Mericle, Gary P	5/25/2002	40	Med-tax Police / Fire pensioner
OFFICE OF THE SHERIFF	CORRECTIONS	104	TEMP - SWORN BAILIFF SGT	Gutridge, William L JR	1/14/1995	40	Med-tax Police / Fire pensioner