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**POLICE AND FIRE PENSION FUND  
ADVISORY COMMITTEE  
MEETING AGENDA – JULY 12, 2017 – 9:00AM**

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**PRESENT**

James Holderfield, Chair  
Battalion Chief Sean Hatchett, V. Chair  
Lt. Ellis Burns, Police Representative  
Lt. Michael Lynch, Fire Representative  
Lt. Christopher Stover, Fire Representative  
Lt. Michael Shell, Police Representative  
Rick Townsend, Retired Police Representative

**STAFF**

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Assistant Plan Administrator  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel – *via webex*

**EXCUSED**

**GUESTS**

**I. CALL TO ORDER**

**II. A MOMENT OF SILENCE WILL BE OBSERVED FOR THE FOLLOWING DECEASED MEMBERS:**

William J. Parks Jr., Retired Fire Chief  
Ronald W. Reonas, Active Police Officer  
Troy E. Senterfitt, Retired Firefighter Engineer

**III. PUBLIC SPEAKING PERIOD**

**IV. CONSENT AGENDA (ITEMS 1-10)**

**1. MEETING SUMMARY TO BE APPROVED**

***Committee action requested***

1. **Summary of the meeting held June 14, 2017**  
Copy held in the meeting file.

**2. APPLICATION FOR MEMBERSHIP**

***Committee action requested***

**1. CLEARED (FIRE):**

BALAZIC, Logan T.  
BLACKSTONE, Jacob L.  
BRELAND, Car'Lisa K.  
COURTNEY, Eric D.  
DUNCAN, Lori M.  
GIDDENS, Robert D.  
HERSEY, Destin A.  
IRRA, Gerry A.  
LAFFREY, Kyle E.  
LOPEZ, Arianna M.  
OLORYUNDA, Brandon O.  
POTTER JR., Gregory A.  
SADDIQUE, Abubakar C.

**2. TRUSTEE RULE 13.3 (FIRE):**

EVANS, Ashley S.  
GARDNER, Zackery K.  
GONZALEZ JR., Armando R.  
GRIGORESCU, Jonathan A.  
HADDOCK, Robert V.  
HOGAN, Patrick A.  
HOLDEN, Phillip A.  
LEE, William J.  
MATZEN, Zachary T.  
RUDOLPH, Shekinah A.  
TAUTON, Jonathan W.

**3. APPLICATION FOR SURVIVOR BENEFITS**

***Committee action requested***

1. **BOLENA, Ann L.**  
Widow of William J. Bolena III who passed away on May 27, 2017,  
bi-weekly gross pension benefit of \$1,400.06.
2. **VAN CLEAVE, Judy A.**  
Widow of William R. Van Cleave who passed away on May 19, 2017,  
bi-weekly gross pension benefit of \$1,946.25.
3. **BARKER, Sheila W.**  
Widow of William C. Barker who passed away on May 30, 2017,  
bi-weekly gross pension benefit of \$229.66.
4. **PLASTER, Betty J.**  
Widow of William M. Plaster who passed away on May 25, 2017,  
bi-weekly gross pension benefit of \$1,182.45
5. **PARKS, Nancy K.**  
Widow of William J. Parks who passed away on June 4, 2017,  
bi-weekly gross pension benefit of \$2,619.11.
6. **SETERFITT, Marcia E.**  
Widow of Troy E. Senterfitt who passed away on June 13, 2017,  
bi-weekly gross pension benefit of \$1,891.41.

**4. APPLICATION FOR DISABLED CHILD'S BENEFIT**

***Committee action requested***

1. **RODGERS, Eric**  
Born June 14, 1978, son of Anthony R. Rodgers who died May 13, 2017.  
Guardian Pharis Hagans.

**5. APPLICATION FOR VESTED RETIREMENT**

***Committee action requested***

1. **LOPEZ, John**  
Date of Vesting June 14, 2017, to be placed on pension  
May 2, 2025, monthly pension base amount of \$1,848.65.  
Fire Lieutenant.

**6. APPLICATION FOR TIME SERVICE CONNECTIONS**

*To be received as information*

1. **CARVO, Italo**  
Prior Florida Service (5 mos., 7 days), \$3,715.65. Firefighter.
2. **GRAY, Jonathan L.**  
Prior Duval Service (4 yrs., 20 days), \$18,213.05. Police Officer.
3. **KAVANAUGH, Jeshua T.**  
Prior Florida Service (4 yrs., 4 mos., 16 days), \$39,893.81. Firefighter.
4. **McCLUNEY, Brian P.**  
Prior Military Service (2 yrs.), \$17,745.60. Firefighter.
5. **PARRISH Jr., Robert J.**  
Prior Military Service (2 yrs.), \$14,495.95. Police Officer.
6. **PEPPERS, Justin R.**  
Prior Military Service (2 yrs.), \$15,530.64. Police Officer.
7. **WILLIAMS, Natasha L.**  
Prior Duval Service (3 yrs., 1 mos., 7 days), \$13,934.23. Police Officer.

**7. REFUND OF PENSION CONTRIBUTIONS**

*To be received as information*

1. **ANDERSON, Jennifer W.**  
Refund of pension contributions in the amount of \$682.97. Police Recruit.
2. **BRUNO, Jeffrey M.**  
Refund of pension contributions in the amount of \$2,693.98. Police Recruit.
3. **DURON, Charles P.**  
Refund of pension contributions in the amount of \$10,522.22. Police Officer.
4. **GRAY Jr., Rafael D.**  
Refund of pension contributions in the amount of \$9,948.07. Firefighter.
5. **JAEGER, Fredrich K.**  
Refund of pension contributions in the amount of \$3,790.30. Police Officer.

6. **JONES, David A.**  
Refund of pension contributions in the amount of \$69.69. Police Recruit.
7. **LONGDON, Amber L.**  
Refund of pension contributions in the amount of \$13.94. Police Recruit.
8. **MONROE, Dominique D.**  
Refund of pension contributions in the amount of \$858.61. Police Recruit.
9. **MYNIER, Rachel A.**  
Refund of pension contributions in the amount of \$6,895.60. Police Officer.
10. **ROBERTS, Johnathan B.**  
Refund of pension contributions in the amount of \$3,599.47. Police Recruit.
11. **SAMPSON, Shawanda S.**  
Refund of pension contributions in the amount of \$696.90. Police Recruit.
12. **WOOLRIDGE, Christopher A.**  
Refund of pension contributions in the amount of \$8,156.80. Firefighter.

**8. SHARE PLAN DISTRIBUTIONS**

*To be received as information*

The following members received gross Share Plan Distributions in the following amounts:

HEATON, James R .	\$1,667.11
LOPEZ, John	\$3,167.76

**9. DROP PARTICIPANT TERMINATION OF EMPLOYMENT**

*To be received as information*

1. **ADAMS, Rickey A.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,990.45. Fire Lieutenant.

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2. **BEAUDOIN, Richard A.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$4,328.93. Fire Captain.
3. **BLAQUIERE, Brian M.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,302.38. Police Officer.
4. **BULLOCK, Robert W.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$5,232.95. Fire District Chief.
5. **COKER, Garrett B.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$2,940.33. Firefighter Engineer.
6. **DAVIS, Isaac T.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,506.87. Firefighter Engineer.
7. **FULFORD, James L.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$4,878.63. Fire Captain.
8. **GOLDEN, Percy J.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,329.86. Firefighter Engineer.
9. **GORSUCH, Kenneth J.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,811.24. Fire Lieutenant.

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10. **HARMON, Thomas T.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,378.68. Firefighter Engineer.
11. **HILL, James J.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 9, 2017, with a retirement base of \$3,591.09. Fire Lieutenant.
12. **HURST, John C.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,984.62. Police Officer.
13. **IRBY, Gary R.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$4,212.64. Fire Captain.
14. **JONES, Alan L.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,946.78. Fire Lieutenant.
15. **LANGLEY, William L.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$4,111.94. Fire Captain.
16. **LEVERITT, Traci D.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,281.87. Police Officer.
17. **LODGE, Jerome**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$4,151.16. Fire Lieutenant.

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18. **McKEAN, Rodney S.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,284.97. Police Officer.
19. **PORTER, Emanuel**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,887.39. Fire Lieutenant.
20. **POWELL, Warren D.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,474.72. Firefighter Engineer.
21. **PURI, Stephen S.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,792.61. Police Officer.
22. **PUTNAM, Stanley C.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$4,486.81. Police Sergeant.
23. **ROGERS, James J.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$4,632.25. Fire District Chief.
24. **TURNBULL, Robert S.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,865.38. Fire Captain.
25. **WATZLAWICK, Scott D.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,690.64. Police Officer.



26. **WHITE, Marcel K.**  
DROP commencement date of July 7, 2012, termination of employment date effective June 30, 2017, with a retirement base of \$3,160.95. Firefighter.

**10. DROP DISTRIBUTIONS**

*To be received as information*

1. **ADAMS, Rickey A.**  
The entire value of his DROP account \$316,090.84 will be paid to him over the next 30 years.
2. **BEAUDOIN, Richard A.**  
A portion of his DROP account \$22,000 will be paid to him lump sum; the remaining value of his DROP account \$320,902.65 will be paid to him over the next 25 years.
3. **BLAQUIERE, Brian M.**  
The entire value of his DROP account \$261,587.28 will be paid to him over the next 35 years.
4. **BULLOCK, Robert W.**  
The entire value of his DROP account \$414,511.84 will be paid to him over the next 36.8 years.
5. **COKER, Garrett B.**  
The entire value of his DROP account \$232,908.45 will be paid to him over the next 48.8 years.
6. **DAVIS, Isaac T.**  
The entire value of his DROP account \$277,785.60 will be paid to him over the next 30 years.
7. **FULFORD, James L.**  
A portion of his DROP account \$63,000 will be paid to him lump sum; the remaining value of his DROP account \$323,443.36 will be paid to him over the next 30 years.
8. **GOLDEN, Percy J.**  
The entire value of his DROP account \$263,764.35 will be paid to him over the next 25 years.

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9. **GORSUCH, Kenneth J.**  
The entire value of his DROP account \$301,892.77 will be paid to him over the next 35 years.
10. **HARMON, Thomas T.**  
The entire value of his DROP account \$267,630.91 will be paid to him over the next 46.5 years.
11. **HILL, James J.**  
A portion of his DROP account \$35,000 will be paid to him lump sum; the remaining value of his DROP account \$245,239.92 will be paid to him over the next 49.5 years.
12. **HURST, John C.**  
The entire value of his DROP account \$315,629.14 will be paid to him over the next 38.7 years.
13. **IRBY, Gary R.**  
The entire value of his DROP account \$333,691.22 will be paid to him over the next 45.5 years.
14. **JONES, Alan L.**  
The entire value of his DROP account \$312,632.04 will be paid to him over the next 30 years.
15. **LANGLEY, William L.**  
A portion of his DROP account \$25,712.56 will be paid to him lump sum; the remaining value of his DROP account \$300,000.00 will be paid to him over the next 30 years.
16. **LEVERITT, Traci D.**  
The entire value of her DROP account \$259,961.61 will be paid to her over the next 48.8 years.
17. **LODGE, Jerome**  
The entire value of his DROP account \$328,820.59 will be paid to him over the next 30 years.
18. **McKEAN, Rodney S.**  
The entire value of his DROP account \$257,637.07 will be paid to him over the next 35.1 years.

19. **PORTER, Emanuel**  
The entire value of his DROP account \$307,927.11 will be paid to him over the next 30 years.
20. **POWELL, Warren D.**  
The entire value of his DROP account \$275,237.79 will be paid to him over the next 20 years.
21. **PURI, Stephen S.**  
The entire value of his DROP account \$300,417.57 will be paid to him over the next 25 years.
22. **PUTNAM, Stanley C.**  
The entire value of his DROP account \$355,409.45 will be paid to him over the next 43.6 years.
23. **ROGERS, James J.**  
The entire value of his DROP account \$366,927.58 will be paid to him over the next 42.6 years.
24. **TURNBULL, Robert S.**  
The entire value of his DROP account \$306,183.09 will be paid to him over the next 43.6 years.
25. **WATZLAWICK, Scott D.**  
The entire value of his DROP account \$292,340.40 will be paid to him over the next 35 years.
26. **WHITE, Marcel K.**  
The entire value of his DROP account \$250,384.52 will be paid to him over the next 30 years.

**V. OLD BUSINESS**

1. **New Affidavit**  
*Lawsikia Hodges*
2. **Pension Forfeiture Procedure**  
*Lawsikia Hodges*
3. **Correcting Benefit Payment**  
*Lawsikia Hodges*

**VI. EXECUTIVE DIRECTOR'S REPORT**

*Timothy Johnson*

**VII. NEW BUSINESS**

1. **Hankins Letter**

*Chuck Hayes*

**VIII. ADJOURNMENT**

**NOTES:**

Any person requiring a special accommodation to participate in the meeting because of disability shall contact Steve Lundy, Assistant Plan Administrator, at (904) 255-7373, at least five business days in advance of the meeting to make appropriate arrangements.

The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need to a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based.

Additional items may be added / changed prior to meeting.

SL