



JSEB ACCESS TO CAPITAL LOAN APPLICATION

Please type or print legibly. Fill out all fields completely. The Application will be processed when it is complete and all required Exhibits have been received.

I. CONTACT INFORMATION

Full Name: _____

Phone Number: _____ Email Address: _____

Home Address: _____

Birthdate (MM/DD/YY): _____ Social Security Number/ITIN: _____

II. COMPANY INFORMATION

Company: _____

Business Address: _____

Tax ID No.: _____ NAICS/SIC Code: _____

Type of Legal Entity (check one): Sole Proprietorship Partnership/Joint Venture

Corporation Limited Liability Corporation

State of Incorporation/formation (if applicable): _____ Date Established: _____

List all Principal¹ Owners of the Company in the table below (attached additional sheets, if needed):

Name	Title	Affiliation	Percentage

Please describe your business/principal business activity: _____

Have you received a loan from the City of Jacksonville in the past? Yes No

¹ "Principal" is defined as any one individual who owns or controls 20% or more of the entity
JSEB Access to Capital Loan Application – September 2019

III. LOAN REQUEST INFORMATION

Requested Loan Amount: _____

Please describe the primary purpose of the loan (attach additional documents, if needed): _____

IV. APPLICATION QUESTIONNAIRE

For the questions below, please select the most accurate response.

1. Is your FICO score 550 or higher? If you do not know or have never had credit in the U.S., select "Don't Know."
 Yes No Don't Know
2. Have you declared bankruptcy?
 Yes No
 - 2.a. If yes, was your bankruptcy discharged or dismissed more than 3 years ago?
 Yes No
3. Do you have a contract with the City or one of its Independent Authorities (as prime contractor or subcontractor)?
 Yes No
 - 3.a. If no, are you under contract with a Company that is subject to an Economic Development Agreement (EDA) with the City to complete work associated with the project as defined in the EDA (as the prime contractor or subcontractor)?
 Yes No
4. Have you been party to a foreclosure?
 Yes No
5. Have you been late on any mortgage and/or rent payments in the past 12 months, including both home and business?
 Yes No
6. Are there any recent judgements against you or your business?
 Yes No Don't Know

V. AUTHORIZATION AND DISCLOSURE OF INFORMATION (Please read carefully before signing)

I attest that, to the best of my knowledge, that all information provided on this application is true and correct. I understand that false statements may result in denial of my application or possible prosecution.

I understand and agree that I am not entitled to receive any funds from the City through the Access to Capital Program until such time that my request has been fully approved and all applicable loan documentation has been formally executed. Furthermore, I understand that any sample calculations are for illustration purposes only and may not reflect actual final amounts.

I authorize the City of Jacksonville (City) to obtain consumer and/or commercial credit reports, now or in the future, and to exchange this information about credit experience internally and/or with other creditors, as authorized by law. I also understand that this Application will serve as the first step of my loan application process with the City and authorize the City to investigate and verify all of the above information and any additional information that may be requested. I also

understand that any and all information provided to the City, including any credit report(s) may be used by the City to approve or decline my request and that the City will keep this application whether or not I receive a loan.

I understand and agree that all information furnished in connection with this application for assistance from the Access to Capital Program involves the use of public funds and such information may be made public pursuant to the statutes of the United States of America, the State of Florida and City of Jacksonville.

Applicant Signature: _____ Date: _____

REQUIRED EXHIBITS

Exhibit 1:

Proof of identity of business (i.e. license, certificates, business establishment documents, etc.)

Exhibit 2:

Copy of contract as the prime contractor or as a subcontractor retained by a prime contractor with one of the following: a) City of Jacksonville; b) Independent Authority of the City of Jacksonville; or c) Company subject to an Economic Development Agreement (EDA) with the City of Jacksonville to complete work associated with the project as defined in the EDA.

Exhibit 3:

Income tax returns for the business for the past 2 years

Exhibit 4:

Most recent 2 years of fiscal year-end financial statements for the business

Exhibit 5:

Income tax returns for the past 2 years for all principal owners, if the business is established for less than 2 years

Exhibit 6:

Current personal financial statements for all principal owners, if the business is established for less than 2 years

Exhibit 7:

Current interim financial statement (within 90 days)

Exhibit 8:

Resume and background of principal owner(s)

Exhibit 9:

Statement of financial contingency plans for addressing changes in market conditions or cash flow projections

Exhibit 10:

Signed disclosure(s) to obtain personal credit history for all principal owners

Exhibit 11:

Statement of prior funding for any loans or grants received through the City of Jacksonville.

Exhibit 12:

Current Business License issued by the Department of Business and Professional Regulation or City of Jacksonville or appropriate governmental licensing entity.