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JACKSONVILLE POLICE AND FIRE PENSION FUND  
ADVISORY COMMITTEE  
MEETING AGENDA – APRIL 11, 2018 – 9:00AM

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**PRESENT**

James Holderfield, Chair  
Lt. Michael Shell, Vice Chair  
Thomas Lumpkin  
Eng. Jean Paravisini  
Michael Pelletier  
Asst. Chief Richard Reichard  
Lt. Christopher Stover

**STAFF**

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Assistant Plan Administrator  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel – via Webex

**GUESTS**

**Meeting Convened**

**EXCUSED**

**Meeting Adjourned**

NOTICE: Any person requiring a special accommodation to participate in the meeting because of disability shall contact Steve Lundy, Assistant Plan Administrator at (904) 255-7373, at least five business days in advance of the meeting to make appropriate arrangements. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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**I. MOMENT OF SILENCE**

Raymond D. Eddins, Retired Firefighter Engineer  
Lannie C. Higginbotham, Retired Police Officer  
Larry R. Lee, Retired Firefighter Engineer  
James C. Norman, Retired Fire Lieutenant  
William L. "Bill" Walters, Retired Fire Captain

**II. PUBLIC SPEAKING PERIOD**

**III. CONSENT AGENDA (ITEMS 1-10)**

*The benefits listed below have been reviewed and approved by the Pension Benefits Manager.*

**1. MEETING SUMMARY TO BE APPROVED**

***Committee action requested***

**1. Summary of the Meeting held March 7, 2018**

Copy held in the meeting file.

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2. **APPLICATION FOR TIME SERVICE RETIREMENT**  
***Committee action requested***

- |  |   |
|--|---|
| 1. <b>BROWN, Tammy L.</b><br>Monthly pension base<br>Retirement Date | Police Sergeant<br>\$4,062.94<br>03/23/2018 |
|--|---|

3. **APPLICATION FOR CHILD'S BENEFIT**  
***Committee action requested***

- |  |   |
|--|---|
| 1. <b>RASUL, Na'im T.</b><br>Born 07/11/2002 | <i>Child of Jai-Keria K. Rasul (d. 02/01/2018)</i><br>Dena Rasul (Guardian) |
| 2. <b>RICE, Sage E.</b><br>Born 01/27/2004   | <i>Child of Eric B. Rice (d. 01/22/2018)</i><br>Adrienne Frater (Guardian)  |

4. **APPLICATION FOR SURVIVOR BENEFITS**  
***Committee action requested***

- |  |   |
|--|---|
| 1. <b>DELOACH, Barbara L.</b><br>Monthly gross pension | <i>Widow of Melvin J. Deloach (d. 02/14/2018)</i><br>\$5,604.09   |
| 2. <b>EDDINS, Judy C.</b><br>Monthly gross pension     | <i>Widow of Raymond D. Eddins (d. 03/19/2018)</i><br>\$4,139.27   |
| 3. <b>NORMAN, George A.</b><br>Monthly gross pension   | <i>Widow of James C. Norman Sr. (d. 03/13/2018)</i><br>\$4,958.87 |
| 4. <b>WALTERS, Betty J.</b><br>Monthly gross pension   | <i>Widow of William L. Walters (d. 03/09/2018)</i><br>\$5,920.20  |

5. **APPLICATION FOR TIME SERVICE CONNECTIONS**  
***Committee action requested***

- |  |                               |
|--|-------------------------------|
| 1. <b>FREY, Gary B.</b><br>Military Service (2 yrs.)                   | Police Officer<br>\$24,273.60 |
| 2. <b>GRANT, Terrell T.</b><br>Military Service (2 yrs.)               | Firefighter<br>\$15,513.60    |
| 3. <b>MARTIN, Wendy H.</b><br>Military Service (1 yr., 7 mos., 8 days) | Police Officer<br>\$20,673.17 |

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- |   |                                     |
|---|-------------------------------------|
| 4. <b>SOLBERG, John K.</b><br>Florida Service (3 yrs.)  | Firefighter Engineer<br>\$38,354.47 |
| 5. <b>SWINTON, Lawanda A.</b><br>Duval Service (2 yrs.) | Police Officer<br>\$7,718.35.       |

6. **REFUND OF PENSION CONTRIBUTIONS**

*To be received as information*

- |   |                               |
|---|-------------------------------|
| 1. <b>CABASOS Jr., Adrian</b><br>Refund | Police Officer<br>\$181.66    |
| 2. <b>KERSHAW, Sean B.</b><br>Refund    | Police Officer<br>\$186.86.   |
| 3. <b>TERRY, Angel J.</b><br>Refund     | Police Recruit<br>\$103.90    |
| 4. <b>WILLIAMS, Cory L.</b><br>Refund   | Police Officer<br>\$34,794.18 |

7. **SHARE PLAN DISTRIBUTIONS**

*To be received as information*

- |  |                              |
|--|------------------------------|
| 1. <b>WILLIAMS, Cory L.</b><br>Share Plan Distribution | Police Officer<br>\$3,167.76 |
|--|------------------------------|

8. **DROP PARTICIPANT TERMINATION OF EMPLOYMENT**

*To be received as information*

- |   |   |
|---|---|
| 1. <b>SEYMOUR-KEEFE, Tanya M.</b><br>Monthly Pension Base<br>DROP Participation | Police Officer<br>\$3,193.84<br>04/11/2015 – 03/23/2018 |
| 2. <b>WALCUTT, Craig R.</b><br>Monthly Pension Base<br>DROP Participation       | Police Officer<br>\$3,193.84<br>04/11/2015 – 03/23/2018 |

9. **DROP DISTRIBUTIONS**

*To be received as information*

- |   |             |
|---|-------------|
| 1. <b>GIDDENS, Gary A.</b><br>Entire Rollover Payment | \$16,707.36 |
|---|-------------|

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2. **SEYMOUR-KEEFE, Tanya M.**  
Entire value paid over 20 years \$132,542.27
3. **WALCUTT, Craig R.**  
Entire value paid over 30 years \$47,790.33

10. **DROP DISTRIBUTIONS FOR SURVIVORS**

*To be received as information*

1. **DELOACH, Barbara L.**  
Entire value paid over 10 years \$96,640.68

IV. **OLD BUSINESS**

V. **COUNSEL REPORTS**

*Lawsikia Hodges & Bob Sugarman*

VI. **EXECUTIVE DIRECTOR'S REPORT**

*Timothy Johnson*

1. **Beaches Time Service Connections**
2. **Benefit Corrections / Appeal Policy Update**
3. **Bailiff Time Service Connection Update – Handout**
4. **DROP & COLA Plan Election**
5. **Quarterly DROP Statistics**
6. **New PFPF Newsletter Savings**

VII. **NEW BUSINESS**

The next regular meeting will be held Wednesday, May 9, 2018 at 9:00AM.