

AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, April 11, 2023 9:00 A.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, May 9, 2023 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair
Asst. Chief Richard Reichard, Vice Chair
Lt. Jean Paravisini
Thomas Lumpkin
Michael Pelletier
Asst. Chief Michael Shell
Cpt. Christopher Stover

Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director Chuck Hayes, Pension Benefits Manager

Invited Guests

Lawsikia Hodges, Office of General Counsel Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION (ADVISORY COMMITTEE MUST ATTEND LIVE)

LINK: https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09

Meeting Password: PFPF2020

BY PHONE:

Dial: **1 (646) 558-8656**Or: **1 (833) 548-0282** (Toll Free)
Meeting ID: **919 658 3095**Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at <u>jaxpfpf.coj.net</u>. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or <u>SLundy@coj.net</u> to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Tuesday, April 11 2023 9:00 A.M.

Agenda

I. Moment of Silence

Paul K. Bailey, Retired Police Officer Kenneth R. Brown, Retired Police Sergeant Ricky L. Cornaire, Retired Police Officer Richard A. Davis, Retired Fire Lieutenant Samuel R. Pratt, Retired Firefighter Lieutenant John T. Venosh, Retired Police Officer

II. Public Speaking

III. Consent Agenda – Action Items: a-c; Items d-g to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, March 7, 2023

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
PARRISH, ROBERT J	POLICE OFFICER	\$1,233.12	03/06/2023	05/03/2034

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
CORNAIRE, ADRIENNE W	CORNAIRE, RICKY L	03/19/2023	\$3,525.43
DAVIS, JOYCE A	DAVIS, RICHARD A	03/12/2023	\$5,896.24
FOUTY, BILLIE M	FOUTY, MICHAEL K	02/26/2023	\$5,807.31

d. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
HESTON, CHRISTIAN E	FIRE LIEUTENANT SUPPRESSION 40	\$7,686.01
KAVANAUGH, JESHUA T	FIREFIGHTER ENGINEER 40	\$6,412.74

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Tuesday, April 11 2023 9:00 A.M.

e. DROP Participant Termination of Employment

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BROWN, JESSE V	JFRD TRAINING ACADEMY	04/07/2018	03/31/2023	\$5,807.70
	MANAGER			
BYRD, CHARLES A	POLICE SERGEANT	04/07/2018	03/31/2023	\$4,196.62
FEASTER, MITCHELL K	FIREFIGHTER ENGINEER	04/07/2018	03/31/2023	\$3,422.31
FERNANDEZ, NELSON M	FIRE LIEUTENANT	04/07/2018	03/31/2023	\$3,790.56
	SUPPRESSION 56			
FRENCH, BENJAMIN W	FIRE CAPTAIN SUPPRESSION 56	04/07/2018	03/31/2023	\$4,548.87
HELMS, TRENT M	POLICE OFFICER	10/03/2020	03/03/2023	\$4,444.07
LEDDY, SUSAN M	FIRE BATTALION CHIEF	04/07/2018	03/31/2023	\$5,347.05
	RESCUE 56			
SCALES, DARIN K	FIRE LIEUTENANT RESCUE	04/07/2018	03/31/2023	\$4,145.63
	56			
SOEHLIG, MECHELLE J	POLICE OFFICER	07/10/2021	03/03/2023	\$3,863.92
TOLLINCHI, NANCY	POLICE OFFICER	04/07/2018	03/31/2023	\$3,653.73

f. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution	Bi-Weekly Payment	Payout Periods
BROWN, JESSE V	Bi-Weekly	\$576,477.99	\$0.00	\$0.00	Amount \$576,477.99	Amount \$1,903.85	1187
,	,	<u>'</u>					1107
BYRD, CHARLES A	Bi-Weekly	\$329,848.02	\$0.00	\$0.00	\$329,848.02	\$1,096.11	1111
FEASTER, MITCHELL K	Bi-Weekly	\$268,989.01	\$0.00	\$0.00	\$268,989.01	\$945.42	780
FERNANDEZ, NELSON	Refund & Bi-	\$297,931.23	\$0.00	\$30,000.00	\$267,931.23	\$884.86	1187
М	Weekly						
FRENCH, BENJAMIN W	Bi-Weekly	\$357,532.84	\$0.00	\$0.00	\$357,532.84	\$1,178.67	1213
HELMS, TRENT M	Bi-Weekly	\$148,502.13	\$0.00	\$0.00	\$148,502.13	\$488.76	1239
LEDDY, SUSAN M	Bi-Weekly	\$420,270.55	\$0.00	\$0.00	\$420,270.55	\$1,412.12	1010
SCALES, DARIN K	Bi-Weekly	\$325,839.74	\$0.00	\$0.00	\$325,839.7	\$1,145.23	780
SOEHLIG, MECHELLE J	Bi-Weekly	\$83,753.80	\$0.00	\$0.00	\$83,753.80	\$275.12	1273
TOLLINCHI, NANCY	Refund & Bi- Weekly	\$287,177.75	\$60,000.00	\$0.00	\$227,177.75	\$798.46	780

g. DROP Distributions for Survivors

Full Name	Payout	Total DROP	Refund	Rollover	Bi-Weekly	Bi-Weekly	Payout
	Option		Amount	Amount	Distribution	Payment	Periods
					Amount	Amount	
FOUTY, BILLIE M	Bi-Weekly	\$123,130.50	\$0.00	\$0.00	\$123,130.50	\$555.77	390

City of Jacksonville Police and Fire Pension Fund Agenda to the Regular Advisory Committee Meeting of Tuesday, April 11 2023 9:00 A.M.

- IV. Executive Director's Report
- V. Counsel Reports
- VI. Old Business
- VII. New Business
- VIII. Upcoming Meetings
 - a. Tuesday, May 9, 2023 at 9:00AM
 - IX. Adjournment