



## SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, April 12, 2022

9:01 A.M. – 9:08 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, May 10, 2022 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair

Thomas Lumpkin

\*Lt. Jean Paravisini

Michael Pelletier

Lt. Michael Shell

### Excused

Asst. Chief Richard Reichard, Vice Chair

Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator

Steve Lundy, Deputy Director

Chuck Hayes, Pension Benefits Manager

### Others Present

Lawsikia Hodges, Office of General Counsel

\*Bob Sugarman, Fund Counsel

\*Asterisk denotes virtual meeting attendance via the ZOOM application.

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Irvin B. “Sonny” Connell Jr., Retired Police Sergeant  
 Wayne D. Snead, Retired Fire Captain

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-g; Items h-j to be received as information.

Michael Pelletier moved to approve the consent agenda, seconded by Thomas Lumpkin. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Thursday, March 24, 2022

b. Application for Membership under 121.102 (e)(1)(A)

Full Name	RANK/Job Description	Date Made Probationary	Status
LEGG, JAMES H	POLICE OFFICER RECRUIT	03/07/2022	Clear & Unrestricted

c. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
GILLIARD, CURTIS A	POLICE OFFICER	03/13/2022	\$4,227.59
HOLLOWAY, LANISHA J	POLICE OFFICER	04/02/2022	\$4,126.46

d. Application for Vested Retirement

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Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
PHILLIPS, MURRAY J	FIREFIGHTER ENGINEER 56	\$3,471.18	03/04/2022	08/23/2024

*e. Application for Survivor Benefits*

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ASSAF, MYRA P	ASSAF, RONALD N	02/25/2022	\$4,282.21
COPELAND, PAULINE M	COPELAND, CLIFFORD L	02/09/2022	\$3,814.38
HALL-MCARTHUR, CHELSEA A	MCARTHUR, DARROLD S	02/22/2022	\$3,790.60

*f. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BUSH, KENYA S	POLICE OFFICER	Military Time – U.S. Navy	10.00	\$13,652.08
HUMPHREY, CHARLES R	POLICE OFFICER	Military Time – U.S. Navy	0.47	\$627.87
LIGHTFOOT, COREY J	POLICE OFFICER	Military Time – U.S. Navy	21.47	\$27,387.22
MCCLAIN, TERRY B	FIRE CAPTAIN RESCUE 56	Military Time – U.S.M.C.	8.13	\$15,147.51
TAYLOR, GRANT A	POLICE OFFICER	FL Time – FL HWY Patrol	16.13	\$15,852.61
TAYLOR, GRANT A	POLICE OFFICER	FL Time – Flagler Cty. S.O.	14.00	\$13,756.40

*g. Application for Temporary Disability Pension*

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
LIVINGOOD, JOSHUA R	POLICE OFFICER	03/05/2022	\$3,510.15

*h. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
ADAME, GREGORY J	FIRE LIEUTENANT RESCUE 56	\$7,686.01
AGUILAR, COLIN S	FIRE CAPTAIN SUPPRESSION 56	\$1,470.28
BARBER, THOMAS M	FIRE CAPTAIN RESCUE 56	\$7,227.73
BARNHILL, JONATHAN J	FIRE CAPTAIN RESCUE 56	\$1,470.28
BILODEAU, MICHAEL D	FIRE BATTALION CHIEF SUPPRESSION 56	\$1,470.28
BLIZZARD, DONALD J	POLICE OFFICER	\$1,470.28
CALLAHAN, KYLE T	FIREFIGHTER ENGINEER 56	\$549.49
CALLAHAN, TROY L	POLICE OFFICER	\$7,686.01
CARR, TIMOTHY J	POLICE OFFICER	\$1,470.28
CHILDERS, JAMES R	POLICE SERGEANT	\$7,686.01
DAVIS, TAMMY E	FIRE CAPTAIN RESCUE 56	\$1,470.28

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Full Name	RANK/Job Description	Share Plan Refund Amount
DIXON, JOSHUA D	FIRE LIEUTENANT RESCUE 56	\$1,470.28
DOMINGO, ALEXANDER E	POLICE SERGEANT	\$1,470.28
EDWARDS, PAULA L	FIRE CAPTAIN RESCUE 56	\$7,686.01
FILLINGHAM, FREDERICK M	POLICE SERGEANT	\$7,686.01
FUSSELL, BRUCE W	POLICE OFFICER	\$23.72
GLISSON, WILLIAM T	FIREFIGHTER ENGINEER 56	\$1,470.28
GOFF, KEVIN S	CHIEF OF HUMAN RESOURCES JSO	\$7,686.01
GROFF, JAMES W	FIRE CAPTAIN PREVENTION 40	\$7,686.01
GRUENTZEL, JASON R	FIRE CAPTAIN SUPPRESSION 56	\$1,470.28
HALL, CARRIE N	POLICE OFFICER	\$7,686.01
HALL, WILLIAM J	FIRE LIEUTENANT RESCUE 56	\$1,470.28
HARTT, LISA M	POLICE SERGEANT	\$7,686.01
HASLAM, EILEEN P	FIREFIGHTER ENGINEER 40	\$7,686.01
HOPE, ROMAR C	POLICE OFFICER	\$1,470.28
HOWELL, DAVID B	FIRE CAPTAIN RESCUE 56	\$1,470.28
HUSELTON, AARON D	POLICE OFFICER	\$1,221.52
JONES, ALEXANDER	FIRE LIEUTENANT SUPPRESSION 56	\$1,470.28
KASISKA, DANIEL J	FIREFIGHTER ENGINEER 56	\$7,686.01
LUDWIG, ROBERT G	FIREFIGHTER ENGINEER 56	\$1,470.28
MANASCO, REGENA C	FIREFIGHTER ENGINEER 56	\$7,686.01
MARTIN, WENDY H	POLICE OFFICER	\$1,470.28
MATTHEWS, JIMMIE D	FIRE LIEUTENANT RESCUE 56	\$7,686.01
MCCARTHUR, DARROLD S	FIRE CAPTAIN RESCUE 56	\$7,686.01
MCBROOM, NICOLE	POLICE OFFICER	\$7,686.01
MCGANN, PATRICK E	FIREFIGHTER ENGINEER 56	\$7,686.01
MCKINNON, CARROLL A	POLICE OFFICER	\$1,470.28
MENZEN, MATTHEW E	FIREFIGHTER ENGINEER 56	\$7,686.01
MISORA, JAMES R	FIREFIGHTER ENGINEER 56	\$1,470.28
MOTES, TERRY A	FIREFIGHTER ENGINEER 56	\$1,470.28
MOULTRIE, RODERICK V	FIRE LIEUTENANT SUPPRESSION 56	\$7,686.01
ONLY, JUWANNA W	POLICE OFFICER	\$7,686.01
PARIS, JAMES M	POLICE LIEUTENANT	\$1,470.28
PICHARDO, MANUEL E	POLICE OFFICER	\$7,686.01
PLUMMER, WINDY M	FIREFIGHTER 56	\$1,470.28
POPE, MICHAEL A	FIREFIGHTER ENGINEER 56	\$7,686.01
RESTIVO, PAUL A	ASSISTANT CHIEF	\$7,686.01
RHODEN, JAMES C	FIRE DISTRICT CHIEF SUPPRESSION 56	\$7,686.01
RISKA, STEVEN A	CHIEF OF FIRE OPERATIONS	\$1,470.28
ROSSOMANO, PHILIP J	POLICE OFFICER	\$1,470.28
SCHAFFHAUSER, ARNOLD M	FIREFIGHTER ENGINEER 56	\$7,686.01
SCOTT, DAVID K	POLICE OFFICER	\$1,470.28
SCOTT, MICHAEL L	FIRE CAPTAIN RESCUE 56	\$7,686.01
SQUIRES, DAVID S	FIRE BATTALION CHIEF SUPPRESSION 56	\$1,470.28
SWANSON, ROBERT M	POLICE OFFICER	\$7,686.01
UPTON, CHRISTIE J	POLICE OFFICER	\$1,470.28
WATFORD, JAMES Q	POLICE OFFICER	\$7,686.01

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WATSON, MATTHEW C	POLICE OFFICER	\$1,470.28
WEIGAND, ERIC B	FIREFIGHTER 56	\$1,470.28

*i. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
BELL-GRAVES, SHERRI A	FIRE LIEUTENANT PREVENTION 40	04/08/2017	04/01/2022	\$4,924.01
BURTON, LAKESHA A	JSO ASSISTANT CHIEF - TERMINAL LEAVE	07/11/2020	03/21/2022	\$6,580.64
DUNKLEY, DANIEL W	FIREFIGHTER 56	04/08/2017	04/01/2022	\$3,045.70
FARHAT, JOSEPH V	POLICE OFFICER	04/08/2017	04/01/2022	\$3,230.63
FIELLIN, KURT K	FIRE LIEUTENANT RESCUE 56	04/08/2017	04/01/2022	\$3,894.13
FOWLER, TANYA M	POLICE OFFICER	04/08/2017	04/01/2022	\$3,260.33
GAYLE, LAWRENCE J	POLICE LIEUTENANT - TERMINAL LEAVE	04/08/2017	04/01/2022	\$5,930.69
HOLLINS, BERTRAND L	POLICE OFFICER	04/08/2017	04/01/2022	\$3,170.32
HOLSENBECK, EMORY D	FIRE BATTALION CHIEF SUPPRESSION 56	04/08/2017	04/01/2022	\$6,594.89
JONES, ERIC L	POLICE OFFICER	04/08/2017	04/01/2022	\$3,279.07
MACDONALD, BRYAN S	FIRE DISTRICT CHIEF RESCUE 56	04/08/2017	03/11/2022	\$5,240.43
MAGILL, JIMMY A	FIRE LIEUTENANT RESCUE 40	04/08/2017	04/01/2022	\$4,011.71
MILLS, JAMES D	POLICE OFFICER	04/08/2017	04/01/2022	\$3,333.66
MITCHELL, DERRICK D	JSO ASSISTANT CHIEF - TERMINAL LEAVE	07/15/2017	03/04/2022	\$6,085.04
MONK, BRIAN D	POLICE OFFICER	10/03/2020	04/01/2022	\$3,921.70
PICKERING, SHARON	FIREFIGHTER 56	04/08/2017	04/01/2022	\$3,880.27
RUSSO, STEVEN S	POLICE OFFICER	04/08/2017	04/01/2022	\$3,388.12
SESSIONS, ANTHONY S	FIREFIGHTER 56	04/08/2017	04/01/2022	\$3,382.06
SHARP, GREGORY G	POLICE OFFICER	04/08/2017	04/01/2022	\$3,523.43
SHORE, BRIAN J	POLICE SERGEANT	04/08/2017	04/01/2022	\$4,351.97
SIMMONS, ROSCOE G	POLICE SERGEANT	04/08/2017	04/01/2022	\$3,859.03
SOSA, MANUEL	POLICE OFFICER	04/08/2017	04/01/2022	\$3,281.94
TURNER, MISTY D	POLICE OFFICER	04/08/2017	04/01/2022	\$3,172.92
WILLIAMS, RONALD D	FIRE LIEUTENANT RESCUE 56	04/08/2017	04/01/2022	\$3,890.27

*j. DROP Distributions*

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Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
BELL-GRAVES, SHERRI A	Bi-Weekly	\$387,004.71	\$0.00	\$0.00	\$387,004.71	\$1,289.27	1085
BURTON, LAKESHA A	Bi-Weekly	\$147,106.19	\$0.00	\$0.00	\$147,106.19	\$482.77	1291
DUNKLEY, DANIEL W	Bi-Weekly	\$239,378.80	\$0.00	\$0.00	\$239,378.80	\$951.12	520
FARHAT, JOSEPH V	Bi-Weekly	\$253,912.64	\$0.00	\$0.00	\$253,912.64	\$847.92	1062
FIELLIN, KURT K	Bi-Weekly	\$306,061.35	\$0.00	\$0.00	\$306,061.35	\$1,075.72	780
FOWLER, TANYA M	Bi-Weekly	\$256,247.41	\$0.00	\$0.00	\$256,247.41	\$847.72	1164
GAYLE, LAWRENCE J	Bi-Weekly	\$466,125.59	\$0.00	\$0.00	\$466,125.59	\$1,552.85	1085
HOLLINS, BERTRAND L	Bi-Weekly	\$249,172.29	\$0.00	\$0.00	\$249,172.29	\$917.79	650
HOLSENBECK, EMORY D	Bi-Weekly	\$518,326.52	\$0.00	\$0.00	\$518,326.52	\$1,821.77	780
JONES, ERIC L	Bi-Weekly	\$257,719.92	\$0.00	\$0.00	\$257,719.92	\$856.42	1111
MACDONALD, BRYAN S	Bi-Weekly	\$405,829.15	\$0.00	\$0.00	\$405,829.15	\$1,612.48	520
MAGILL, JIMMY A	Bi-Weekly	\$315,302.82	\$0.00	\$0.00	\$315,302.82	\$1,032.19	1344
MILLS, JAMES D	Bi-Weekly	\$262,010.27	\$0.00	\$0.00	\$262,010.27	\$893.98	910
MITCHELL, DERRICK D	Bi-Weekly	\$439,898.58	\$0.00	\$0.00	\$439,898.58	\$1,465.48	1085
MONK, BRIAN D	Bi-Weekly	\$77,036.53	\$0.00	\$0.00	\$77,036.53	\$253.55	1239
PICKERING, SHARON	Bi-Weekly	\$306,811.07	\$0.00	\$0.00	\$306,811.07	\$1,027.59	1036
RUSSO, STEVEN S	Bi-Weekly	\$266,290.97	\$0.00	\$0.00	\$266,290.97	\$874.73	1273
SESSIONS, ANTHONY S	Bi-Weekly	\$265,814.39	\$0.00	\$0.00	\$265,814.39	\$883.40	1110
SHARP, GREGORY G	Bi-Weekly	\$276,926.70	\$0.00	\$0.00	\$276,926.70	\$1,020.02	650
SHORE, BRIAN J	Refund & Bi-Weekly	\$342,045.90	\$25,000.00	\$0.00	\$317,045.90	\$1,114.33	780
SIMMONS, ROSCOE G	Bi-Weekly	\$303,302.56	\$0.00	\$0.00	\$303,302.56	\$1,117.17	650
SOSA, MANUEL	Refund & Bi-Weekly	\$257,945.74	\$50,000.00	\$0.00	\$207,945.74	\$730.87	780
TURNER, MISTY D	Bi-Weekly	\$247,708.72	\$0.00	\$0.00	\$247,708.72	\$813.69	1273
WILLIAMS, RONALD D	Bi-Weekly	\$305,783.32	\$0.00	\$0.00	\$305,783.32	\$1,024.15	1036

IV. Executive Director’s Report

V. Counsel Reports

Lawsikia Hodges said she has nothing to present from OGC today.

Bob Sugarman updated the Advisory Committee on the Joshua Livingood disability recommendation. Last month, the Advisory Committee recommended the Board of Trustees approve Mr. Livingood’s application for disability pension, but the Board of Trustees deferred approval, pending an internal investigation into suspected fraud.

Bob Sugarman discussed the procedure for investigating suspected fraud. He noted that this disability application is no longer the Advisory Committee’s responsibility.

James Holderfield moved the May Advisory Committee meeting to 10:00 A.M. on May 10, 2022.

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VI. Old Business

None.

VII. New Business

None.

VIII. Adjournment  
9:08 A.M.

James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**  
Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 04/12/2022

**To be Approved:** 05/10/2022