

AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, June 9, 2021 9:00 A.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, July 14, 2021 at 9:00 A.M.

Advisory Committee Members

James Holderfield, Chair Asst. Chief Richard Reichard, Vice Chair Thomas Lumpkin Lt. Jean Paravisini Michael Pelletier Lt. Michael Shell Cpt. Christopher Stover

Staff

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director Chuck Hayes, Pension Benefits Manager Lawsikia Hodges, Office of General Counsel Bob Sugarman, Fund Counsel

Notice

ZOOM VIRTUAL MEETING INFORMATION (ADVISORY COMMITTEE MUST ATTEND LIVE)

LINK: <u>https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJjQT09</u> Meeting Password: **PFPF2020**

> BY PHONE: Dial: **1 (646) 558-8656** Or: **1 (833) 548-0282** (Toll Free) Meeting ID: **919 658 3095** Meeting Passcode: **16633070**

NOTICE: Meeting Agendas and Summaries are available on our website at <u>jaxpfpf.coj.net</u>. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or <u>SLundy@coj.net</u> to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

Agenda

I. Moment of Silence

Glen C. Ewing, Retired Fire Captain Thomas J. Hohorst Jr., Retired Fire Lieutenant William E. Moore, Retired Firefighter Jimmy L. Walls, Retired Fire Lieutenant

II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-j to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, May 12, 2021

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base	
RESTON, JARED T	POLICE OFFICER	05/07/2021	\$3,772.26	

c. Application for Vested Retirement

Full Name	RANK/Job Description	ription Monthly Pension		Benefit
		Base		Commencement Date
FRAZIER, VALENCIA D	FIREFIGHTER ENGINEER 40	\$1,301.57	04/21/2021	02/04/2034
YARBROUGH,	POLICE SERGEANT	\$3,293.64	05/27/2021	10/01/2027
JONATHAN B				

d. Application for DROP

POLICE:

Full Name	RANK/Job Description
ALDRIDGE, PAUL D	POLICE OFFICER
ALEXANDER, DAVID V	POLICE OFFICER
BORDER, DAVID W	POLICE OFFICER

Full Name	RANK/Job Description
BOWEN, KENNETH W	POLICE OFFICER
CAMPANARO, MARK E	POLICE SERGEANT
COLL JR, REINALDO	POLICE OFFICER
CRAWFORD, SHAWN C	POLICE OFFICER
CULLEN, DOUGLAS E	POLICE OFFICER
CULLEN, WALTER P	POLICE OFFICER
DOHERTY, PETER J	POLICE SERGEANT
EASTERLY, JEREMY N	POLICE OFFICER
FARINELLA, PAT	POLICE OFFICER
FITZGERALD, WILLIAM F	POLICE OFFICER
GOETHE, RAYMOND A	POLICE OFFICER
KEE, MICHAEL P	POLICE OFFICER
MITALY, MICHAEL M	POLICE SERGEANT
MOORE, JEFFREY R	POLICE OFFICER
ROSE, GABRIEL M	POLICE OFFICER
SNEAD, SEAN D	POLICE OFFICER
SOEHLIG, MECHELLE J	POLICE OFFICER
THOMAS, KIMBERLY C	POLICE OFFICER
TURNER, ROBERT M	POLICE LIEUTENANT

FIRE:

	1
Full Name	RANK/Job Description
BARTLEY, DOMINIQUE S	FIRE LIEUTENANT RESCUE 56
COOKSEY, MOREY J	FIRE LIEUTENANT SUPPRESSION 56
DIPIERRI, MIGUEL A	FIREFIGHTER ENGINEER 40
LUTZEN, JASON O	FIRE CAPTAIN SUPPRESSION 56
POWERS JR, GERALD K	DIRECTOR OF FIRE AND RESCUE
REICHARD, RICHARD A	JFRD TACTICAL SUPPORT MANAGER
REINHOLD, ERIC K	FIREFIGHTER ENGINEER 56
RODGERS, SHERYL A	FIRE LIEUTENANT SUPPRESSION 56
SIMS, WILLIAM E	FIREFIGHTER 56
WARNOCK, JONATHAN S	FIREFIGHTER ENGINEER 56
WILSON, MARVIN S	FIREFIGHTER 56

e. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension	
EWING, DONNA J	EWING, GLEN C	05/20/2021	\$5,901.20	
HOHORST, ANGEL	HOHORST, THOMAS J	05/15/2021	\$3,889.68	
MCDANIEL, BARBARA D	MCDANIEL, MITCHELL J	05/22/2021	\$4,477.08	

f. Application for Time Service Connections

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
COAN, MICHAEL J	POLICE OFFICER	COJ Time – JSO Bailiff	40.00	\$18,833.12
DAMONE, KAJA M	POLICE OFFICER	Other Govt – Duval Cty Schools	52.80	\$50,105.40
GARCIA, JUAN C	POLICE OFFICER	Military Time – US Navy	22.23	\$29,070.88
GREGORY IV, JESSE E	FIREFIGHTER ENGINEER 56	Other Govt – St. Augustine Fire Dept	5.00	\$6,536.03
LANGSTON, BENJAMIN J	POLICE OFFICER	Military Time – US Army	21.73	\$24,873.10
MASON, JEREMY S	POLICE OFFICER	Military Time – US Navy	24.00	\$29,308.85
NEWMAN JR, JOSEPH R	POLICE OFFICER	COJ Time – JSO CSO	23.17	\$11,073.00
STRAHLER, FRANK J	POLICE OFFICER	Military Time – US Army	22.00	\$26,474.84

g. Refund of Pension Contributions

Full Name	RANK/Job Description	Refund of Contributions
WALLACE, AMANDA N	POLICE OFFICER	\$18,982.51

h. Share Plan Distributions

Full Name	RANK/Job Description	Share Plan Refund Amount
ARCUSA, RICHARD J	FIRE LIEUTENANT RESCUE 56	\$477.63
LITT, RUTH A	POLICE LIEUTENANT	\$477.63
RAY, RICHARD C	FIRE LIEUTENANT SUPPRESSION 56	\$477.63
RESTON, JARED T	POLICE OFFICER	\$6,215.73
YARBROUGH, JONATHAN B	POLICE SERGEANT	\$6,215.73

i. DROP Distributions

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distributio n Amount	Bi-Weekly Payment Amount	Payout Periods
GIBSON, JAMES R	Refund	\$31,421.19	\$31,421.19	\$0.00	\$0.00	\$0.00	N/A
HENDLEY JR, LAWRENCE G	Refund	\$179,937.08	\$179,937.08	\$0.00	\$0.00	\$0.00	N/A

j. DROP Distributions for Survivors

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi- Weekly Payment Amount	Payout Periods
EWING, DONNA J	Bi-Weekly	\$90,313.84	\$0.00	\$0.00	\$90,313.84	\$513.97	260

IV. Executive Director's Report

- V. Counsel Reports
- VI. New Business

VII. Old Business

VIII. Adjournment