



## SUMMARY TO THE REGULAR ADVISORY COMMITTEE MEETING

Wednesday, September 8, 2021

9:04 A.M. – 9:20 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Wednesday, October 13, 2021 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Thomas Lumpkin  
Lt. Jean Paravisini – via ZOOM  
Michael Pelletier  
Lt. Michael Shell  
Cpt. Christopher Stover

### Staff

Timothy H. Johnson, Executive Director – via ZOOM  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager  
Lawsikia Hodges, Office of General Counsel – via ZOOM

### Guests

Kelly Dobson, JFRD  
Tony Stivers, JFRD

### Notice

Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

### Summary

Chair James Holderfield convened the meeting at 9:04 A.M.

#### I. Moment of Silence

Donald J. Barnes, Retired Police Officer  
Walter H. Bechem, Retired Police Officer  
Lorenza Davis, Retired Firefighter  
Charles Dorsey, Retired Police Sergeant  
Mario J. Moya, Active Fire Lieutenant

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Raymond B. O’Dwyer Jr., Retired Firefighter Engineer  
 Tracy Y. Platts, Retired Police Officer  
 George H. Rhoden, Retired Fire District Chief  
 Ted Sills, Retired Fire Captain

II. Public Speaking

None.

III. Consent Agenda – Action Items: a-e; Items f-g to be received as information.

James Holderfield noted that for item e, the Board of Trustees has already approved the Time Service Application made by Michael Bilodeau. His application was tentatively approved contingent on Advisory Committee approval. This was done to speed up the process to ensure that his application is completed before his DROP enrollment next month.

Thomas Lumpkin made a motion to approve the consent agenda, seconded by Richard Reichard. The vote passed unanimously.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Wednesday, August 18, 2021

b. Application for Time Service Retirement

Full Name	RANK/Job Description	Retirement Date	Monthly Pension Base
THOMAS, GLENN R	FIREFIGHTER ENGINEER 56	08/13/2021	\$3,850.48

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
QUINLEY, ELAINE P	QUINLEY, PETER G	05/21/2021	\$6,543.61

d. Application for DROP

POLICE:

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Full Name	RANK/Job Description
BAKER, BRUCE	POLICE SERGEANT
BARTILUCCI, DENNIS	POLICE OFFICER
BILYEW, RONALD	POLICE LIEUTENANT
BLIZZARD, DONALD	POLICE OFFICER
BROWN, AMANDA	POLICE OFFICER
BROWN, WALTER	POLICE OFFICER
CAMPBELL, WILLIAM	POLICE OFFICER
CARR, TIMOTHY	POLICE OFFICER
CULLEN, JOHN	POLICE OFFICER
DOMINGO, ALEXANDER	POLICE SERGEANT
DORNER, MARK	POLICE OFFICER
DURFEE, ANTHONY	POLICE OFFICER
GUTHRIE, KENNETH	POLICE OFFICER
HEALY, BRIAN	POLICE LIEUTENANT
HOPE, ROMAR	POLICE OFFICER
HUX, JAMES	POLICE OFFICER
JONES, TERRY	POLICE SERGEANT
JONES, VICTOR	POLICE OFFICER
LATIMER, ANDY	POLICE OFFICER
LEE, CHARICE	POLICE LIEUTENANT
MAYNARD, JESSICA	POLICE OFFICER
MCCRANIE, PHILIP	POLICE OFFICER
MCKINNON, CARROLL	POLICE OFFICER
OLIVER, TRAVIS	POLICE OFFICER
PARIS, JAMES	POLICE LIEUTENANT
PERROTTI, DANIEL	POLICE OFFICER
PORTER, KEVIN	POLICE OFFICER
RODRIGUEZ, DULCILIO	POLICE OFFICER
ROSSOMANO, PHILIP	POLICE OFFICER
RUDLAFF, STEVEN	POLICE SERGEANT
SCOTT, DAVID	POLICE OFFICER
SCOTT, RON	POLICE SERGEANT
STRAITT, JEFFREY	POLICE SERGEANT
TAYLOR, JAY	POLICE SERGEANT
TERRELL, GREGORY	POLICE LIEUTENANT
TOMBERG, MICHAEL	POLICE OFFICER
UPTON, CHRISTIE	POLICE OFFICER
WATSON, MATTHEW	POLICE OFFICER

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FIRE:

Full Name	RANK/Job Description
AGUILAR, COLIN	FIRE CAPTAIN SUPPRESSION 56
BARNHILL, JONATHAN	FIRE CAPTAIN RESCUE 56
BILLEB, SHAWN	FIRE LIEUTENANT RESCUE 56
BILODEAU, MICHAEL	FIRE BATTALION CHIEF SUPPRESSION 56
BUCHANAN, JOHNNIE	FIRE LIEUTENANT RESCUE 56
CHAD, NIGHTINGALE	FIREFIGHTER ENGINEER 56
COUGHLIN, LEE	FIREFIGHTER ENGINEER 56
DAVIS, TAMMY	FIRE CAPTAIN RESCUE 56
DIXON, JOSHUA	FIRE LIEUTENANT RESCUE 56
GLISSON, WILLIAM	FIREFIGHTER ENGINEER 56
GREGORY, JESSE	FIREFIGHTER ENGINEER 56
GRIGGS, JOHN	FIRE BATTALION CHIEF SUPPRESSION 56
GRUENTZEL, JASON	FIRE CAPTAIN SUPPRESSION 56
HALL, WILLIAM	FIRE LIEUTENANT RESCUE 56
HERRMANN, CHARLES	FIREFIGHTER ENGINEER 56
HOWELL, DAVID	FIRE CAPTAIN RESCUE 56
JONES, ALEXANDER	FIRE LIEUTENANT SUPPRESSION 56
KORNEGAY, NAPOLEON	FIRE CAPTAIN SUPPRESSION 56
KUEHNER, GARY	FIRE DISTRICT CHIEF SUPPRESSION 56
LUDWIG, ROBERT	FIREFIGHTER ENGINEER 56
MISORA, JAMES	FIREFIGHTER ENGINEER 56
MOTES, TERRY	FIREFIGHTER ENGINEER 56
O'STEEN, MARK	FIRE LIEUTENANT SUPPRESSION 56
PHILIPS, CHRISTOPHER	FIREFIGHTER ENGINEER 56
PLUMMER, WINDY	FIREFIGHTER 56
REESE, DUANE	FIREFIGHTER ENGINEER 56
RISKA, STEVEN	CHIEF OF FIRE OPERATIONS
SQUIRES, DAVID	FIRE BATTALION CHIEF SUPPRESSION 56
STOCKWELL, ROSS	FIRE LIEUTENANT SUPPRESSION 56
WATERS, MATTHEW	FIREFIGHTER ENGINEER 56
WATERS, MICHAEL	FIRE LIEUTENANT PREVENTION 40

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Full Name	RANK/Job Description
WEIGAND, ERIC	FIREFIGHTER 56
YOUNG, ERVIN	FIREFIGHTER ENGINEER 40

*e. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
BASS, BEAU B	POLICE OFFICER	JSO CSO	25.17	\$12,519.64
BAWROSKI, EDWARD J	POLICE SERGEANT	US NAVY	22.00	\$33,750.20
BILODEAU, MICHAEL D	FIRE BATTALION CHIEF SUPPRESSION 56	SJC FD	12.00	\$25,231.22
CASTLEMAN, DAVID S	CHIEF OF RESCUE	ORANGE PARK FD	0.17	\$432.00
EPPS, TYSON K	FIREFIGHTER ENGINEER 56	SJC FD	8.00	\$10,873.65
HERRERA, MATTHEW L	POLICE OFFICER	JSO CSO	45.57	\$27,136.04
MEISEN, JEREMY K	POLICE OFFICER	USMC	12.00	\$11,700.77

*f. DROP Participant Termination of Employment*

Full Name	RANK/Job Description	DROP Date	DROP Termination Date	Monthly Pension Base
DOSHIER, ANTHONY F	FIRE CAPTAIN SUPPRESSION 56	10/08/2016	08/13/2021	\$4,129.50

*g. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
DOSHIER, ANTHONY F	Bi-Weekly	\$318,128.24	\$0.00	\$0.00	\$318,128.24	\$1,050.64	1187

IV. Executive Director's Report

*a. DROP Enrollment Statistics*

Timothy Johnson said he had to meet with a Trustee this morning and was unable to attend this meeting in person. He said he had nothing to report, but Steve Lundy has a DROP enrollment presentation.

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Steve Lundy presented the Analysis of DROP Enrollment Statistics. Fiscal Year 2021 just wrapped up for DROP applications. The July DROP date was the last quarterly DROP enrollment date of the Fiscal Year. FY2021 saw the highest DROP enrollments (156) since FY2011 (158), and the second highest since the very first year of DROP inception.

James Holderfield asked for an update on the Affidavit Breakfast Social.

Chuck Hayes said there was decent attendance, but lower than expected due to COVID-19 concerns among retirees.

James Holderfield asked for an update on the remaining affidavits.

Chuck Hayes said that 688 affidavits are outstanding. We will work until the end of the month, then send the second mailing, and put a reminder in the pay notice.

Steve Lundy updated the Advisory Committee on the election. Richard Reichard, Michael Shell, and Thomas Lumpkin have terms expiring on December 31, 2021. An election will be held in November. Qualification forms will be sent this month to all eligible members who may be interested in running in the election. He asked the members to fill out the qualification form if they intend to serve another four years.

V. Counsel Report

Lawsikia Hodges said she had nothing to report.

VI. New Business

VII. Old Business

VIII. Adjournment  
9:30 A.M.

James Holderfield, Chair  
Advisory Committee

**Summary Prepared By:**  
Steve Lundy, Deputy Director  
City of Jacksonville Police and Fire Pension Fund

**Posted:** 09/08/2021  
**To be Approved:** 10/13/2021