



## AGENDA TO THE REGULAR ADVISORY COMMITTEE MEETING

Tuesday, December 13, 2022

9:00 A.M.

City of Jacksonville Police and Fire Pension Fund  
1 West Adams Street Suite 100, Jacksonville, FL 32202

The next Advisory Committee meeting will be held Tuesday, January 10, 2023 at 9:00 A.M.

### Advisory Committee Members

James Holderfield, Chair  
Asst. Chief Richard Reichard, Vice Chair  
Lt. Jean Paravisini  
Thomas Lumpkin  
Michael Pelletier  
Asst. Chief Michael Shell  
Cpt. Christopher Stover

### Fund Staff

Timothy H. Johnson, Executive Director – Plan Administrator  
Steve Lundy, Deputy Director  
Chuck Hayes, Pension Benefits Manager

### Invited Guests

Lawsikia Hodges, Office of General Counsel  
Bob Sugarman, Fund Counsel

### Notice

#### **ZOOM VIRTUAL MEETING INFORMATION** **(ADVISORY COMMITTEE MUST ATTEND LIVE)**

LINK: <https://zoom.us/j/9196583095?pwd=b1dxcjNmL1NQbDVPWnBuemYyUEJiQT09>

Meeting Password: **PFPF2020**

BY PHONE:

Dial: **1 (646) 558-8656**

Or: **1 (833) 548-0282** (Toll Free)

Meeting ID: **919 658 3095**

Meeting Passcode: **16633070**

**NOTICE:** Meeting Agendas and Summaries are available on our website at [jaxpfpf.coj.net](http://jaxpfpf.coj.net). For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or [SLundy@coj.net](mailto:SLundy@coj.net) to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

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Agenda

I. Moment of Silence

Delmar L. Allen Jr., Retired Police Officer  
 Matthew B. Kemp Jr., Retired Police Sergeant  
 Patrick L. Miles, Retired Police Officer  
 Allen E. Starling, Retired Firefighter Engineer  
 Wayne E. Watts, Retired Fire Captain  
 Johnnie H. Webster, Retired Fire Captain

II. Public Speaking

III. Consent Agenda – Action Items: a-f; Items g-i to be received as information.

a. Meeting Summaries to be Approved

1. Summary to the Regular Advisory Committee Meeting of Tuesday, November 8, 2022

b. Application for Vested Retirement

Full Name	RANK/Job Description	Monthly Pension Base	Vesting Date	Benefit Commencement Date
BAGWELL, MASON W	POLICE OFFICER	\$968.16	11/28/2022	06/06/2036

c. Application for Survivor Benefits

Survivor Name	Original Retiree Name	Spouse Effective Date	Monthly Gross Pension
ALLEN, JOANNE S	ALLEN JR, DELMAR L	11/22/2022	\$2,741.89
FOSTER, BETTY J	FOSTER, VERNE E	10/20/2022	\$5,185.87
KEMP, CAROLYN A	KEMP JR, MATTHEW B	11/08/2022	\$1,279.63
LUTZEN, DIANE M	LUTZEN, PAUL	10/24/2022	\$5,737.16
WATTS, MARY T	WATTS, WAYNE E	11/12/2022	\$5,560.11
WEBSTER, GWINDOLEN	WEBSTER, JOHNNIE H	11/11/2022	\$3,209.77

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*d. Application for Time Service Connections*

Full Name	RANK/Job Description	TSC Type	Purchased Months	Purchased Amount
LUTZE, STEPHEN B	POLICE OFFICER	U.S.M.C.	24.00	\$23,707.82

*e. Rescission of DROP Participation*

Full Name	RANK/Job Description	DROP Commencement Date	Date of DROP Rescission	8% Contribution Total
PAUL, MICHAEL A	ASSISTANT CHIEF	04/03/2021	11/25/2022	\$13,528.32

*f. Application for DROP*

**POLICE:**

Full Name	RANK/Job Description
BARTLESON, SCOTT R	POLICE OFFICER
BRENNOCK, JAMES R	ASSISTANT CHIEF
BROWN, CHRISTOPHER W.	POLICE OFFICER
COBB, APRIL M	POLICE OFFICER
COX, TRAVIS J	ASSISTANT CHIEF
DANIELS, GUY E	POLICE SERGEANT
GOLLEHER, THERON L	POLICE OFFICER
HEWETT, MICHAEL S	POLICE OFFICER
HOLMQUIST, ROBERT S	POLICE OFFICER
LYON, GARY E	POLICE OFFICER
MCCORMICK, SHAWN J	POLICE LIEUTENANT
MITCHELL, BRIJIN M	POLICE OFFICER
PECK, ROBERT D	POLICE SERGEANT
SHAW, PAUL R	POLICE OFFICER
SHOUSE, JESSICA N	POLICE SERGEANT
STEVENSON, SCOTT T	POLICE OFFICER
WALDRUP, CRAIG E	ASSISTANT CHIEF
WEIPPERT, CHAD M	POLICE OFFICER
WILLIAMS, CHRISTOPHER W	POLICE OFFICER
WILLIAMS, JASON S	POLICE SERGEANT

**FIRE:**

Full Name	RANK/Job Description
ABELL, SCOTT H	FIRE LIEUTENANT SUPPRESSION 56
ALBRITTON, ADAM G	FIREFIGHTER ENGINEER 56
AUSTIN, KIMBERLY J	FIREFIGHTER ENGINEER 56
BRASWELL, JOHN J	FIRE BATTALION CHIEF RESCUE 56
MADDOX, JASON B	FIRE CAPTAIN RESCUE 56

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Full Name	RANK/Job Description
NORTHRUP, REGGIE V	FIREFIGHTER 56
PATTERSON, THEODORE H	FIREFIGHTER ENGINEER 56
REPKE, ROBERT W	FIREFIGHTER ENGINEER 56

*g. Share Plan Distributions*

Full Name	RANK/Job Description	Share Plan Refund Amount
DUKES, KAREN C	POLICE OFFICER	\$7,686.01

*h. DROP Distributions*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
HOLSEY, DARREN W	Bi-Weekly	\$213,734.69	\$0.00	\$0.00	\$213,734.69	\$723.89	954

*i. DROP Distributions for Survivors*

Full Name	Payout Option	Total DROP	Refund Amount	Rollover Amount	Bi-Weekly Distribution Amount	Bi-Weekly Payment Amount	Payout Periods
SILLS, HAZEL E	Refund	\$91,557.18	\$91,557.18	\$0.00	\$0.00	\$0.00	N/A

IV. Executive Director's Report

V. Counsel Reports

VI. Old Business

VII. New Business

VIII. Upcoming Meetings

*a. Tuesday, January 10, 2023 at 9:00AM*

IX. Adjournment