

# SUMMARY TO THE BOARD OF TRUSTEES MID-CAREER WORKSHOP

Thursday, April 1, 2021 3:00 P.M. – 3:40 P.M.

City of Jacksonville Police and Fire Pension Fund 1 West Adams Street Suite 100, Jacksonville, FL 32202 Richard "Dick" Cohee Board Room

#### **Board of Trustees**

Assistant Chief Chris Brown, Chair

## Staff

Timothy H. Johnson, Executive Director – Plan Administrator Steve Lundy, Deputy Director

#### Guests

Randy Wyse, President, IAFF Local 122 Steve Zona, President, FOP 5-30

#### Notice

Meeting Agendas and Summaries are available on our website at <u>jaxpfpf.coj.net</u>. For additional meeting documents, please contact Steve Lundy, Custodian of Public Records for the City of Jacksonville Police and Fire Pension Fund at 904-255-7373 or <u>SLundy@coj.net</u> to file a public records request.

Pursuant to the American with Disabilities Act, accommodations for persons with disabilities are available upon request. Please allow 1-2 business days notification to process; last minute requests will be accepted, but may not be possible to fulfill. Please contact Disabled Services Division at: V(904) 630-4940, TTY-(904) 630-4933. If any person decides to appeal any decision made with respect to any matter considered at this public meeting such person will need a record of proceedings, and for such purpose such person may need to ensure that a verbatim record of the proceedings is made at their own expense and that such record includes the testimony and evidence on which the appeal is based. The public meeting may be continued to a date, time, and place to be specified on the record at the meeting. Additional items may be added / changed prior to meeting.

### Agenda

Public Speaking

None.

#### II. Mid-Career Workshop Review

Steve Lundy presented the 'Mid Career Workshop' draft presentation to Assistant Chief Chris Brown, Randy Wyse, Steve Zona, and Timothy Johnson. The workshop was created with members in their mid career – 5 to 15 years of service – in mind. The PFPF already holds workshops for new members, and for members with 15-20 years of service, but does not have one yet for the majority of members in their mid-career.

## City of Jacksonville Police and Fire Pension Fund Summary to the Board of Trustees Mid-Career Workshop of Thursday, April 1, 2021 3:00 P.M. – 3:40 P.M.

Steve Lundy covered the presentation, which showed all retirement options available to members, and the minimum pension earnings they could expect. He covered Vested Retirement, Time Service Retirement, DROP, and Disability Retirement.

Steve Lundy took suggestions from the group, and said he would incorporate them into the draft presentation, and email to the group to review.

## III. Adjournment

3:40 P.M.

Nawal McDaniel, Board Secretary

#### **Summary Prepared By:**

Steve Lundy, Deputy Director City of Jacksonville Police and Fire Pension Fund

**Posted:** 04/02/2021

**To be Approved:** 04/22/2021