



Jacksonville Police and Fire Pension Fund
Gift Registry
3/5/2020
Steve Lundy, Deputy Director, Ethics Officer

Month	Date Recorded	Division	Donor Name	Donor Organization	Recipient	Title	Purpose	Description	Quantity	Estimated Value	Disposition	Detail
December, 2018												
	~12/12/2018	Administration	Saxena White	Saxena White	Timothy Johnson	Executive Director - Plan Administrator	Gift to PFPF	Cheese, Sausage, Chocolate Basket	1	\$75	Placed in Break Room for all PFPF staff to share	Snacks
	12/28/2018	Administration	Pete Strong	Gabriel Roeder Smith & Company	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
January, 2019												
	1/14/2019	Administration	Bob Sugarman	Sugarman and Susskind P.A.	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
February, 2019												
	2/14/2019	Administration	David Lindberg	Wilshire Associates	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Cash (Check)	1	\$400	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2018 Holiday Mix & Mingle"
March, 2019												
	3/5/2019	Administration	Jenny Park	Tortoise Capital Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
April, 2019												
Nothing to Report												
May, 2019												
	5/29/2019	Administration	Kevin Fenelon & Andrew Murray	Baillie Gifford	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Panera Bread: Salad, Sandwiches, and Cookies	1	\$160	Shared among all in attendance at Manager Update Meeting	Lunch
June, 2019												
	6/18/2019	Administration	Anthony Merhige & Nicholas Gaspari	Harvest Fund Advisors	Steve Lundy	Assistant Plan Administrator	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
July, 2019												



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	7/1/2019	Administration		Thompson Siegel & Walmsley	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$500	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/10/2019	Administration		Pinnacle Associates	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/26/2019	Administration		WEDGE Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	7/30/2019	Administration		Thompson Siegel & Walmsley	Steve Lundy	Deputy Director	Gift to PFPF	Magnificat Café: Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
August, 2019												
	8/5/2019	Administration		Neuberger Berman	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	8/15/2019	Administration		Northern Trust	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
	8/21/2019	Administration		JP Morgan	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
	8/23/2019	Administration		Principal	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$200	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's "2019 Summer Social"
September, 2019												
	9/19/2019	Administration		Acadian	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$200	Shared among all in attendance at Manager Update Meeting	Lunch
October, 2019												



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	10/25/2019	Administration		Baillie Gifford	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
	10/30/2019	Administration		Loomis Sayles	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
November, 2019												
Nothing to Report												
December, 2019												
	12/6/2019	Administration		Sawgrass Asset Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
	12/12/2019	Administration		Silchester	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch
January, 2020												
	1/17/2020	Administration		Eagle Capital Management	Maria Young	Administrative Assistant	Gift to PFPF	Cash (Check)	1	\$800	Deposited to 36907 Misc Revenue (CSB)	Donation to fund PFPF's 2019 Holiday Party
February, 2020												
	2/27/2020	Administration		Wellington Management	Steve Lundy	Deputy Director	Gift to PFPF	Salad, Sandwiches, and Cookies	1	\$150	Shared among all in attendance	Lunch
March, 2020												
	3/3/2020	Administration		Pinnacle Associates	Steve Lundy	Deputy Director	Gift to PFPF	Chicken Salad Wraps, and Cookies	1	\$150	Shared among all in attendance at Manager Update Meeting	Lunch